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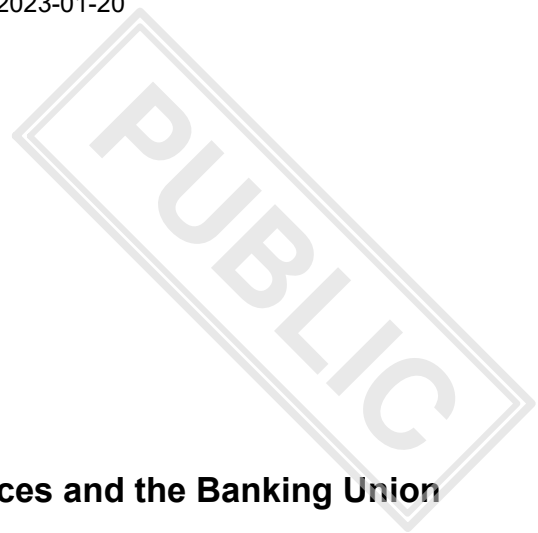
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WORKING DOCUMENT

From:	Presidency
To:	Working Party on Financial Services and Banking Union (Listing Act) Financial Services Attachés
Subject:	Listing Act: working party 27.01.23 - Draft agenda



Working Party on Financial Services and the Banking Union (Listing Act)

Dear colleagues,

On 7 December 2022, the Commission adopted the Listing Act package containing measures to make public capital markets more attractive and to facilitate access to capital, to further develop the Capital Markets Union.

The Listing Act package consists of a proposal for a Regulation amending the Prospectus Regulation, Market Abuse Regulation, and the Markets in Financial Instruments Regulation and a proposal for a Directive amending the Markets in Financial Instruments Directive and repealing the Listing Directive (the Listing Act). The Listing Act package also includes a proposal for a directive of the European Parliament and of the Council on multiple-vote share structures in companies that seek the admission to trading of their shares on an SME growth market, which will be negotiated in the Working Party on Company Law.

We are glad to start the discussions on the proposal of the Listing Act in the Working Party on Financial Services and Banking Union (the Financial Services subgroup) and look forward to seeing you for a first meeting on the topic on Friday 27 January.

The provisional agenda of the meeting is the following:

Morning session

1. Presidency's opening remarks: 10:00 – 10:15

2. Commission's presentation of the proposal for a Regulation amending the Prospectus Regulation, followed by questions and comments by MS delegates: 10:15 – 11:50

10-minute break

3. Commission's presentation of the proposal for a Regulation amending the Market Abuse Regulation and the Markets in Financial Instruments Regulation, followed by questions and comments by MS delegates: 12:00 – 13:00

Afternoon session

4. Commission's presentation of the proposal for a Directive amending the Markets in Financial Instruments Directive and repealing the Listing Directive, followed by questions and comments by MS delegates: 14:30 – 15:15
5. (Poss.) AoB: 15:15 – 15:25
6. Presidency's closing remarks: 15:25 – 15:30

Since all language versions of the proposal might not be available by the date of the meeting, we are aware that delegations might not have had the time to analyse the proposal thoroughly before this first meeting. Full interpretation will be offered at this first meeting on the topic.

Should you have any questions, please do not hesitate to contact us.

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We look forward to seeing you all on 27 January!

Loïc, Anna, Erling, Karine, Madeleine and Oskar