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MEETING DOCUMENT

From:	General Secretariat of the Council
To:	Working Party on Financial Services and the Banking Union (Sustainable Finance) Financial Services Attachés
Subject:	SFDR Review - CWP 18 May 2026 - draft agenda

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Agenda for 7th working party meeting on the Sustainable Finance Disclosure Regulation (SFDR)

Financial Services Attachés Working Party

Format 1+0

18 May 2026 at 10:00

Please note that interpretation will not be provided in the meeting.

1. Introduction

2. Definition of financial products (Art. 2 and 19 and Recital 7)

3. Pre-contractual disclosures (Art. 6a and Recital 11)

4.Exclusions (Art. 7 and Recital 16)

5. PAIs (Art. 7 and 9 and Recitals 18 and 27)

6. General Purpose Sovereign Debt (Art. 2, 7 and 8 and Recital 22)

7. PAB/CTB Safe Harbor (Art. 7 and 9 and Recital 19)

8. Investment Approaches, Type of Assets, Open Element, Private and Real Assets (Art. 2, 7, 8 and 9)

9. Phase in period (Art. 7, 8 and 9)

10. Category names (Art. 7, 8, and 9)

11. Credible (Art. 7 and Recital 16)

12. Treatment of Financial Products Investing in Categorised Products and Other Investments (Art. 9a and Recital 23)

13. Transparency of websites, data and estimates (Art. 10 and 12a & Recital 24)

14. Articles 13 -19b

15. Entry into force (Art. 1, 4 and 13 and Recital 27)

16. Amendments to PRIIPs KID Regulation (EU) No 1286/2014

17. Other

18. AOB

19. Conclusions and next steps

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