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Brussels, 19 May 2025

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LIMITE

ENER CYBER RELEX PROCIV HYBRID TELECOM COMPET ENV CLIMA

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CONTRIBUTION

From:	General Secretariat of the Council
To:	Working Party on Energy
Subject:	Council Conclusions on energy security: SE comments (ST 8525/25)

Delegations will find in the annex the SE comments on the Council Counclusions on energy security (ST 8525/25).

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Brussels, 7 May 2025 (OR. en)

8525/25

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ENER 109 CYBER 119 RELEX 517 PROCIV 43 HYBRID 39 TELECOM 127 COMPET 315 ENV 295 **CLIMA 126**

NOTE

From:	General Secretariat of the Council
To:	Delegations
Subject:	Draft Council Conclusions on strengthening the Energy Union through reinforcing energy security

In view of the Energy Working Party on 8 May 2025, delegations will find in the annex REV1 of the draft proposal for the abovementioned Council conclusions.

New text is **bold underline** and deletions are strikethrough.

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Draft

Council Conclusions on strengthening the Energy Union through reinforcing energy security

RECALLING:

- that the primary aim of the Energy Union is to further develop the European single market, to provide safe, secure, clean and affordable energy for the EU citizens and industries,
- that while Europe's reliance on imported fossil fuels causes energy price volatility, and high supply costs, and makes the EU vulnerable to external pressure and global market uncertainty instability;
- that since Russia's war of aggression full-scale invasion against the Ukraine the EU has embarked on an accelerated its ambitious project of decreasing its dependency on fossil fuels and significant milestones have already been achieved, owing to in particular to:
 - the Commission Communication of March 2022² proposing the outline for the REPowerEU Plan for more affordable, secure and sustainable energy;
 - the Versailles Declaration of March 20223 highlighting energy security and the
 - to phase out the EU's dependency on Russian fossil fuels as soon as possible;
 - the Commission Communication on REPowerEU of May 20224 on reducing dependency from Russian energy, speeding up the clean energy transition and achieving a more resilient energy system and a true Energy Union, which was followed by a series of important emergency legislative instruments adopted by the Council, as well as the legislation under the "Fit for 55" package;

Commented : War of aggression indicates the period from 2014. Full-scale invasion indicates the period from February 2022, which seems to be the relevant period in this sentence. No red line, though important to be aware of the

¹ COM (2015) 080 final

² COM (2022) 108 final

³ Text available on: https://www.consilium.europa.eu/en/press/press-releases/2022/03/11/theversailles-declaration-10-11032022/

⁴ COM(2022) 230 final

- the European Council conclusions of April 2024⁵ and of March 2025⁶ underlining the importance <u>of agreed energy targets and of</u> achieving a genuine Energy Union <u>before 2030</u>, by securing the supply of abundant, affordable and clean energy, that serves the dual objective of pursuing European energy sovereignty and climate neutrality and calling on the EU institutions, the Member States and other relevant stakeholders to work together to deliver on those goals;
- the Council Conclusions on Advancing Sustainable Electricity Grids
 Infrastructure of May 2024⁷, which emphasise the need to be protected protect
 the EU against new threats and a-the need for a coordinated set of energy security measures;
- the Council Recommendation on a Blueprint to coordinate a response at EU level to disruptions of critical infrastructure of June 20248;
- the Commission Communication of February 2025 on the Action Plan for
 Affordable Energy which presents measures to lower energy bills, to accelerate
 the implementation of cost-saving structural reforms, to complete the Energy
 <u>Union</u> and to strengthen the EU energy systems to mitigate future price shocks;
- the Commission Communication of February 2025 on the Action Plan for
 Cable Security which aims to increase the security and resilience of the
 EU's infrastructure, including both electronic communications and
 electricity;
- the Council Recommendation on a Blueprint to coordinate a response at EU level to disruptions of critical infrastructure, adopted in June 2024⁷
- the Commission Communication on European Internal Security Strategy of April 2025 aimed at strengthening the EU capabilities to respond in particular to hybrid threats such as sabotage and malicious cyber activity against critical energy infrastructure;
- the Commission Communication of 6 May 2025 on the Roadmap towards ending Russian energy imports⁹.

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⁵ EUCO 12/24

⁶ EUCO 1/25

⁷ ST 10459/24

^{8 (}C/2024/4371)

⁹ COM/2025/440

STRESSING:

- the importance of staying on track towards the EU's climate neutrality objectives, as
 accelerating the deployment of renewable clean energy and improving energy
 efficiency will not only drive down energy costs but also reduce EU's
 dependency on fossil fuels and its exposure to their inherent price volatility;
- the need to create while creating a level playing field for investments in clean energy technologies and strengthening their domestic production capacities that allow greenhouse gas emissions to be decreased in Europe and beyond in a technologically neutral way, as well as to protect environment, combat pollution, conserve nature and biodiversity;
- the need for swift implementation of the existing legislation as a foundation for a
 genuine Energy Union that delivers competitiveness, <u>affordability</u>, security and
 sustainability;
- the need for further diversification of energy supplies and development of competitive indigenous energy resources to reduce the EU's vulnerability to external political and economic pressure and global prices shocks and high dependencies in vulnerable value chains, and to strengthen the EU's global position in crucial global value chains, by securing better access to critical raw materials and secure components and to facilitate investmentsing in domestic clean technology manufacturing capacities that contribute to climate neutrality by 2050;
- that the EU can take advantage of its full economic and political potential in an unstable global environment only when it stays united and speaks with one voice in relation to third countries while remaining committed to multilateralism in the global political dialogue;
- the central role of demand reduction and energy efficiency measures as demonstrated during the energy crisis:
- that the strength of the EU's internal energy market is the cornerstone which allows the EU and its Member States to pursue an ambitious transformation of their energy sectors with a view to providing secure, sustainable, clean and affordable energy for their consumers, while taking into account national circumstances, in particular of energy isolated Member States;

Commented Main objective should be to remove barriers for private investments.

- that Europe needs to reduce its strategic dependencies on a limited number of third country suppliers in sensitive sectors, including critical raw materials and secure components:
- that recent actions aimed at events damaging critical EU energy infrastructure on land and at sea <u>highlight the need for require</u> stronger coordination between the EU and NATO <u>and at regional level</u>, in monitoring and physically securing vital electricity and <u>eas-interconnections</u> between the Member States and with <u>reliable</u> third countries.

TAKES STOCK OF THE PROGRESS ACHIEVED:

- under the 2022 REPowerEU Plan in decreasing the EU's reliance on imports of fuels
 energy, from the Russian Federation in particular, and in lowering the consumption of
 fossil fuels in Europe, while maintaining stable supplies of energy for EU customers;
- in strengthening the EU's legal framework on energy savings, energy efficiency and facilitation of deployment of renewable energy sources in line with the objectives of the REPowerEU Plan, through the adoption of specific legislation during the energy crisis of 2022-2024;
- in swiftly deploying infrastructure aimed to boost the capacity to provide flexible imports
 of energy from outside the EU and limit bottlenecks in intra-EU flows of energy;
- in successfully finalising key long-term infrastructure projects across the EU aimed at strengthening the energy security and resilience of the EU Member States, while NOTING that work on important missing infrastructure links is still needed in some regions;
- on the extension and revision of the gas storage regulation with a view to
 maintaining security of gas supplies in winter while preventing speculations and
 manipulations on the gas market and allowing Member States to store gas in a
 more flexible wav¹⁰.

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ANNEX

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Commented : Measures to reduce strategic dependencies include diversification of trade.

¹⁰ The wording of this subparagraph may be adjusted based on the results of interinstitutional negotiations on the gas storage regulation

WELCOMES:

- the presentation of the Commission Communication on the Action Plan for Affordable Energy, which sets out, in particular, structural measures to deliver a genuine Energy Union for competitiveness, affordability, security and sustainability, while STRESSING the need to design and implement, as soon as possible, short-term measures, including, where appropriate, by Member States, to limit the burden of high energy costs on households and industry and be prepared for potential energy crises, while maintaining effective market price signals and ensuring stability of financial and energy markets;
- the progress made in creating the Energy Union while NOTING that some elements of
 the EU energy architecture and legislation require fine tuning, in particular when it
 comes to exploring the full potential of all innovative and technologically neutral
 solutions aimed at decarbonising the EU's electricity and gas energy sectors and its
 industriesy;
- the Commission initiative to launch an Energy Union Task Force consisting of highlevel representatives of the Member States, institutions and relevant bodies to further strengthen coordination and governance of the Energy Union;
- the planned establishment of a tripartite contract for affordable energy for Europe's industry aimed at creating a favourable investment climate in the energy sector and at increasing the competitiveness of European industry;
- the adoption of the Commission Communication of May 2025 on the Roadmap towards ending Russian energy imports, which sets out the EU-wide action plan for an effective and coordinated phase out of Russian energy imports from the EU market:
- the launch, through the Omnibus workstream, of the simplification exercise across important EU legislation which has is expected to have a profound impact on lowering the regulatory burden for companies in the energy sector operations of energy ecompanies and energy intensive industries while maintaining alignment with the original policy objectives.

Commented : Do not use different wording than in the APAE

- the work done so far in the Council on the extension and revision of the gas storage regulation with a view to maintaining security of gas supplies in winter while preventing speculations and manipulations on the gas market and allowing Member States to store gas in a more flexible way.

HIGHLIGHTS:

- that Member States have demonstrated their continued commitment to the
 objectives of the Energy Union, notably through the significant enhancement of
 their final National Energy and Climate Plans. Further efforts are still necessary to
 fulfil the five dimensions of the Energy Union and to ensure the full implementation
 of the 2030 framework;
- that Russia's war of aggression against Ukraine has resulted in large scale destruction of the Ukrainian energy system. Continued support from the EU and the Member States is required to stabilise energy supplies to Ukraine, strengthen increase resilience and improve nuclear safety and security. Coordinated international effort is needed to support, reconstruction, and decentralisatione and decarbonisation of Ukrainian energy systems, in particular through in kind and financial support, and through structural assistance in transforming the Ukrainian energy sector and legal system by means of accelerated regulatory alignment with the EU with a view to achieving closer energy integration and taking into account Ukraine's status as a candidate country negotiating accession to the EU:
- Independence and Resilience of Moldova and aims to will continue providing support to Moldova, which faced an unprecedented gas crisis caused by Russia's Gazprom in the beginning of 2025 and has successfully managed to diversify its energy sources and launch a process of decarbonising its economy and energy sector to increase its resilience, and speed up its modernisation and facilitate regulatory alignment with the EU;
- the integration of the Baltic States into the European Continental System on 9 February 2025 while REITERATING that the successful integration with the EU internal energy market contributes to security of supply not only in the Baltic Sea region but in the entire EU, and that this will further strengthen the integration of renewable energy in the EU system;

Commented Since 1 January 2025, Gazprom has not honoured its contractual obligation to channel gas to Moldova which caused an energy crisis.

- the role of Union's enhanced energy cooperation with Energy Community

Contracting Parties focusing on security of supply, diversification of routes and
sources, and energy transition and NOTES that 2025 marks 20th anniversary of the
signature of the Energy Community Treaty in Athens.

CALLS ON the Commission to:

- continue its work towards fully phasing out <u>energy fuel</u>-supplies from <u>unreliable</u>

 <u>suppliersRussia</u> in the spirit of Versailles declaration from March 2022 <u>and to</u>

 <u>reinforce efforts to achieve a fully integrated and interconnected energy markets</u>
- continue its work towards the completion of the Energy Union, in particular by facilitating the swift implementation of the adopted legislation including the Covernance Regulation, and ensuring the prompt and effective execution of the measures and initiatives set out in the Action Plan for Affordable Energy;
- put forward, by the end of June 2025, the proposals referred to in the Roadmap towards ending Russian energy imports;
- speedily assess which parts of the existing energy acquis may be subject to simplification under the Omnibus programme, while ensuring stability and predictability in the EU regulatory framework;
- present, at the latest by the last quarter of 2025, a comprehensive package of solutions aimed at expanding, strengthening, modernising, making more efficient and digitalising the EU energy transmission and distribution infrastructure which will allow for the continued transformation of EU energy systems with a view to reaching climate neutrality in 2050 and achieving a genuine Energy Union that delivers competitiveness, affordability and security for all Europeans, by putting forward a European Grids Package consisting of legislative proposals and non legislative measures to, inter alia, which could include measures to simplify EU rules on grids, strengthen cross border and distribution planning to better look into flexible demand, integrate EU and regional needs, ensure the delivery of projects, and enhance system stability in a cost-efficient way support fair cost—sharing mechanisms for key cross border projects of common interest;

Commented RePowerEU 2 points specifically towards RU.

Which are other unreliable suppliers?

Commented : The Action Plan for Affordable Energy refers to a fully integrated energy market.

Commented The Governance Regulation hasn't recently been changed; we don't see that it should be mentioned in this context.

- put forward legislative proposals to accelerate permitting for energy infrastructure, storage and renewables, including streamlining environmental assessments and reducing permitting deadlines for an accelerated energy transition as part of the European Grids Package as indicated in the Action Plan for Affordable Energy:
- assess the financing needs for existing and new energy infrastructure projects, with a special focus on removing infrastructure bottlenecks and strengthening the security of supply, and resilience and repair capacities with respect to of energy infrastructure and supply chains, in cooperation with NATO and likeminded third countries, against potential physical and cyber-attacks, both on land and at sea, and present its assessment to the Council and address the findings through upcoming legislative proposals including the European Grids Package;
- improve the conditions for investing in energy generation in Europe so as to allow for all
 clean energy technologies to contribute to the process of transformation and
 decarbonisation of the EU energy mix, including nuclear power, which displays several
 features that taken together contribute to a stable electricity supply and that characterize a
 robust electricity system;
- analyse and, if needed, present to the Council in the first quarter of [2026] initiatives
 and instruments aimed at increasing energy efficiency and electrification and at
 providing further incentives for energy savings in order to support the Member States in
 the implementation of existing legislation;
- particular focus on enhancing the resilience of the European energy system, with a particular focus on enhancing the resilience of energy consumers, producers, transmission and distribution networks, in particular through improved coordination between Member States and the Union, deployment of advanced IT based management tools, real-time monitoring, and early warning;
- present a comprehensive review of the current EU energy security regulatory framework by the end of the first quarter of 2026.
- [Placeholder for additional wording on energy infrastructure]

Commented: : Member States must get time to implement recently adopted legislation in the energy area

Commented In some instances strengthening the security of supply may involve reducing bottle necks.

Commented : Important topic but focus should be on the successful implementation of NIS2 and NCCS. It is too early to call on further measures.

A bullet on the theme of cybersecurity could be moved to one of the other headers, e.g.

STRESSING

- the importance of the NIS2 directive and NCCS regulation in strengthening the cybersecurity of European energy systems