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General Secretariat

Brussels, 13 May 2025

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WORKING DOCUMENT

From: General Secretariat of the Council

To: Working Party on Financial Services and the Banking Union (Retail Investment)
Financial Services Attachés

Subject: Retail Investment Strategy - CWP 19 May 2025 - draft agenda

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Working Party on Financial Services and the Banking Union (RIS)

Brussels, 19 May 2025, 10:00 – 13:30

AGENDA

- 1. Presidency introductory remarks (10:00 – 10:10)**
- 2. Commission's non-paper on simplification: presentation (WK 5603/2025) (10:10 – 10:25)**
- 3. FR and CZ non-paper on simplification: presentation (WK 5843/2025) (10:25 – 10:40)**
- 4. NL non-paper on simplification: presentation (WK 6025/2025) (10:40 – 10:50)**
- 5. Discussion on key aspects of the non-papers and possible approach to further work (10:50 – 13:20)**
 - Value for Money,
 - Investor's journey,
 - Disclosures rules.

The Presidency invites Member States to share their opinions on the non-papers, including the views whether we should continue working on this proposal in current circumstances.

- 6. Any other business and Presidency closing remarks (13:20 – 13:30)**