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From:	Presidency
To:	Working Party on Financial Services and the Banking Union (Listing Act) Financial Services Attachés

Subject:	Listing Act: working party 10-11.05.23 - Agenda
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In-person

**Working Party on Financial Services and the Banking Union
Listing Act
10-11 May 2023, 10.00 – 18:00**

- **Wednesday 10 May**

Morning session

1. Presidency opening remarks (10.00 – 10.10)

2. The Prospectus Regulation

a) Exemptions from the obligation to publish a prospectus (10:10 – 11:50)

10 minutes break

b) Prospectus types and content of a prospectus (12:00 – 13:10)

- i) content of the prospectus, the EU Follow-on prospectus and the EU Growth issuance document
- ii) the provisions on the summary, the universal registration document, the sustainability reporting, the risk factors, final offer price and amount of securities, incorporation by reference, supplements and the language.

Lunch break

Afternoon session

c) Scrutiny and publication of a prospectus (14:30 – 15:10)

d) Equivalence and cooperation with third countries (15:10 – 15:40)

10 minute break

e) Others parts of the Regulation proposal regarding PR amendments (15:50 – 16:20)

3. MiFID II and the repeal of the Listing Directive

a) Re-bundling and issuer-sponsored research (16:20 – 17:30)

- i) Re-bundling and its threshold.
- ii) Issuer-sponsored research and the code of conduct will also be addressed under this item.

b) Repeal of the Listing Directive (17:30 – 17:55)

c) Others parts of the Directive proposal on MiFID II and repeal of the Listing Directive (18:10 – 18:25)

4. Presidency closing remarks (17:55 – 18:00)

- Thursday 11 May

Morning session

1. Presidency opening remarks (10:00 – 10:10)

2. MAR and MiFIR

a) Disclosure of inside information (10:10 – 11:50)

10 minutes break

b) Insider lists (12:00 – 13:30)

Lunch break

Afternoon session

c) NCAs and ESMA cooperation and collaboration (15:00 – 16:15)

10 minutes break

d) Market soundings, manager's transactions and sanctions (16:25 – 17:10)

e) Other parts of the Regulation proposal regarding MAR amendments
(17:10 – 17:30)

4. Presidency closing remarks (17:30 – 17:35)

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