Council of the European Union
General Secretariat

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Interinstitutional files:
2025/0363 (COD)

Brussels, 23 April 2026

WK 5855/2026 INIT

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WORKING DOCUMENT

From:	Presidency
To:	Working Party on Financial Services and the Banking Union (PEPP) Financial Services Attachés
Subject:	Working Party on Financial Services and the Banking Union (PEPP) - 29.04.2026 - Agenda

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Agenda for 4th Working Party on Financial Services and the Banking Union (Financial Services) – PEPP

Council Working Party on Financial Services and the Banking Union

29 April 2026

Please note that interpretation will not be provided in the meeting.

Agenda

A. Opening remarks from the Presidency **10.00-10.10**

B. 1. Value for Money Provisions

1.1 POG arrangements and VfM assessment
1.2 Fee cap
Q1
Remarks from Member States

1.3. Registration, Deregistration, Switching and Transferring
1.4. Product intervention powers of competent authorities
1.5. EIOPA's product intervention powers
Q2-Q5
Remarks from Member States

Break **11.30-11.45**

2. Revised provisions on disclosure, pre-retirement planning and decumulation phase information

Q6-8

Remarks from Member States

3. Revised provisions on the PEPP Key Information Document (KID)

4. PEPP Benefit Statement (PBS)

Q9-13

Remarks from Member States

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Lunch break **13.00-14.00**

5. Pension Tracking Systems (PTS)

6. Central Public Registry

7. Collaboration platforms

Q14-16

Remarks from Member States

8. Basic and tailored PEPP

8.1 Advice

8.2. Life-cycle investment strategy

Q17-18

Remarks from Member States

Break **16.00-16.15**

8.3 Risk mitigation techniques

8.4 Investment rules

Q19-20

Remarks from Member States

9. Employers Contributions

10. Equal Tax treatment

Q21-Q22

Remarks from Member States

C.AOB, concluding remarks and next steps