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General Secretariat

Brussels, 01 August 2025

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WORKING DOCUMENT

From: European Commission
To: Trade Policy Committee (Deputies)

Subject: Update on the U.S. modification of the Executive Order on Reciprocal Trade – modifications to the country-specific rates and implementation of the EU-US deal on tariffs and trade



EUROPEAN COMMISSION

Directorate-General for Trade

Directorate D – The Americas, Agriculture and Food Safety
USA and Canada

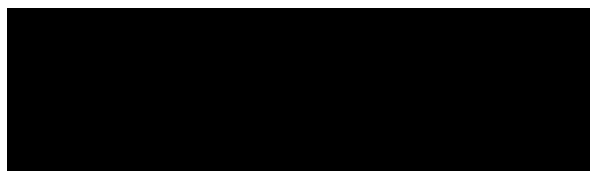
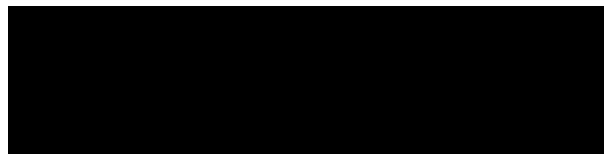
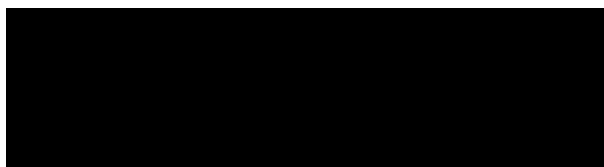
Brussels, 1 August 2025

SENSITIVE*

NOTE FOR THE ATTENTION OF THE TRADE POLICY COMMITTEE

SUBJECT: *Update on the U.S. modification of the Executive Order on Reciprocal Trade – modifications to the country-specific rates and implementation of the EU-US deal on tariffs and trade*

ORIGIN: Commission DG Trade, Unit TRADE.D.1



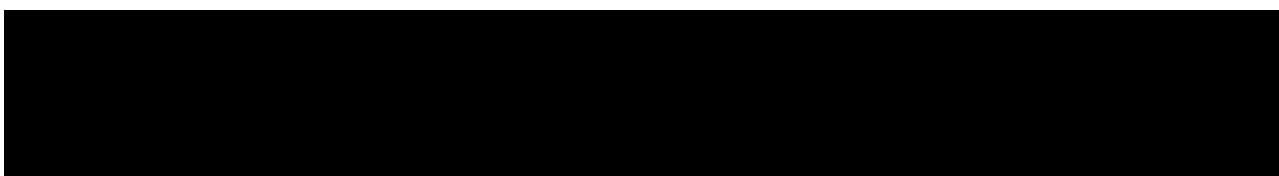
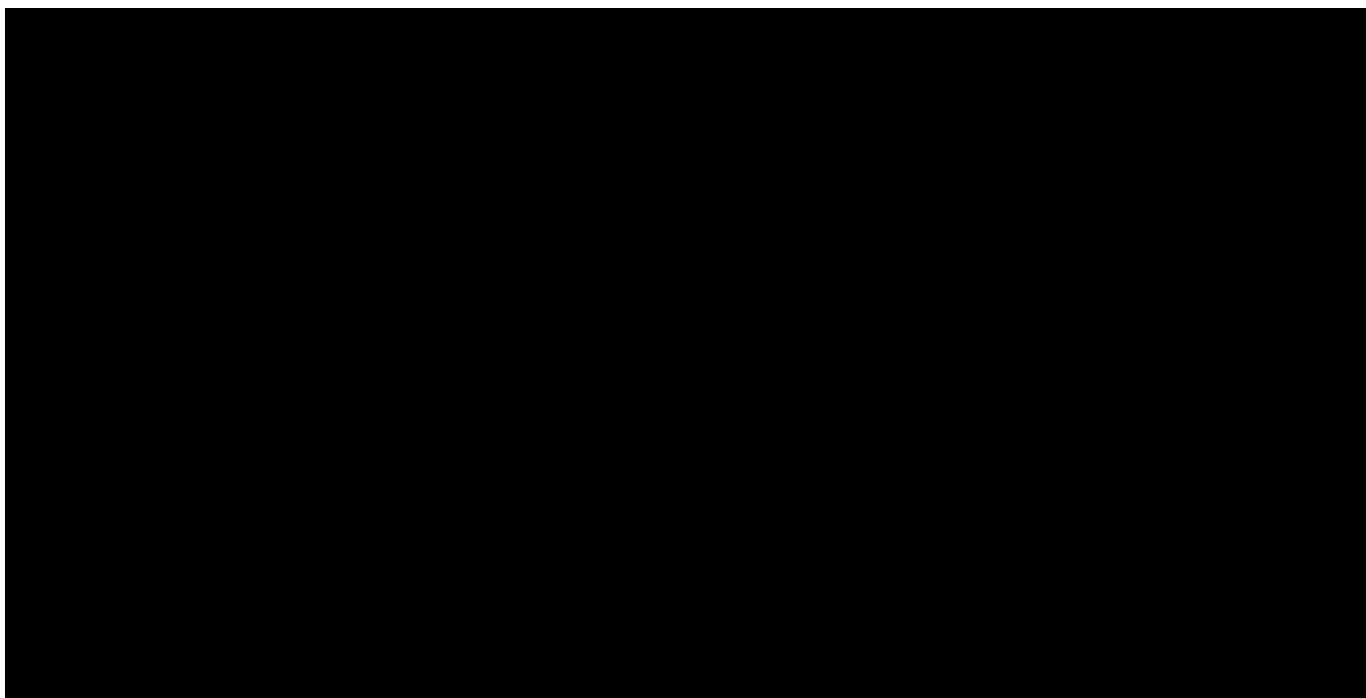
OBJECTIVE: *For information*

REMARKS:

On 31 July 2025, U.S. President Trump signed an Executive Order (EO) on “Further Modifying the Reciprocal Tariff Rates”, determining the new applicable country-specific rates for U.S. trade partners. This step comes just a few hours ahead before the end of the suspension announced on 9 April and after a series of announcements of trade deals with the US’ trade partners, including the political agreement with the EU at presidential level on 27 July.

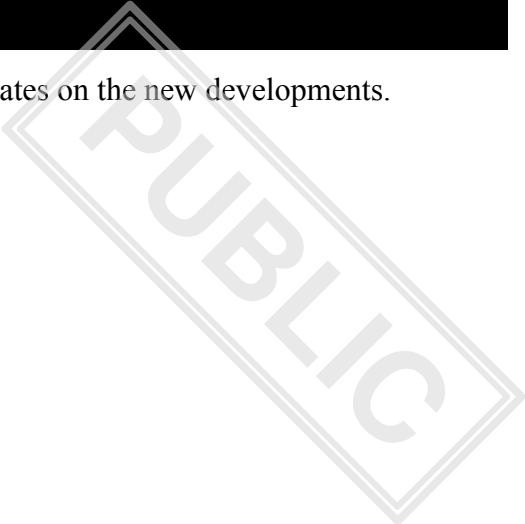
The EO covers the following general elements:

- It determines the country-specific rates of the reciprocal tariffs for goods from certain U.S.' trade partners, replacing the rates announced on 2 April in the EO 14257. The comparison of the rates announced in April and those determined on 31 July is available below.
- The new country-specific rates will apply as of 7 days after the date of this order, i.e. starting 8 August. For goods that are already in transit or have been warehoused for consumption before 8 August, the previous tariff regime (10%) will apply until 5 October 2025.
- The EO introduces a transshipment clause, where a 40% duty would be paid if goods have been identified trying to evade the applicable duty rate. No details are provided how such a determination would be made.
- The EO tasks the Secretary of Commerce and U.S. Trade Representative to continue monitor and oversee the implementation of the trade partners' commitments made toward the U.S.
- The EO does not change the scope of the goods covered by the reciprocal tariffs (approx. 285 billion EUR in terms of EU exports). The treatment of products subject to US 232 tariffs on steel, aluminium and their derivatives, cars and car parts or product that had been excluded from the application of reciprocal tariffs explicitly, such as pharmaceuticals or semiconductors, remains untouched.





The Commission will continue to update Member States on the new developments.



Overview of the country specific rates applied to U.S. trade partners

Country	Rates announced on 02/04/2025	Updated rates of 31/07/2025
Afghanistan		15%
Algeria	30%	30%
Angola	32%	15%
Bangladesh	37%	20%
Bolivia		15%
Bosnia and Herzegovina	35%	30%
Botswana	37%	15%
Brazil		10%
Brunei	24%	25%
Cambodia	49%	19%
Cameroon	11%	15%
Chad	13%	15%
China	34%	special treatment in line with the China deal - 30%
Costa Rica		15%
Côte d'Ivoire	21%	15%
Democratic Republic of the Congo	11%	15%
Ecuador		15%
Equatorial Guinea	13%	15%
European Union	20%	15%, incl. MFN, except for where the MFN is higher, the MFN applies
Falkland Islands	41%	10%
Fiji	32%	15%
Ghana		15%
Guyana	38%	15%
Iceland		15%
India	26%	25%
Indonesia	32%	19%
Iraq	39%	35%
Israel	17%	15%
Japan	24%	15%
Jordan	20%	15%
Kazakhstan	27%	25%
Laos	48%	40%
Lesotho	50%	15%
Libya	31%	30%

Liechtenstein	37%	15%
Madagascar	47%	15%
Malawi	17%	15%
Malaysia	24%	19%
Mauritius	40%	15%
Moldova	31%	25%
Mozambique	16%	15%
Myanmar (Burma)	44%	40%
Namibia	21%	15%
Nauru	30%	15%
New Zealand		15%
Nicaragua	18%	18%
Nigeria	14%	15%
North Macedonia	33%	15%
Norway	15%	15%
Pakistan	29%	19%
Papua New Guinea		15%
Philippines	17%	19%
Serbia	37%	35%
South Africa	30%	30%
South Korea	25%	15%
Sri Lanka	44%	20%
Switzerland	31%	39%
Syria	41%	41%
Taiwan	32%	20%
Thailand	36%	19%
Trinidad and Tobago		15%
Tunisia	28%	25%
Turkey		15%
Uganda		15%
United Kingdom		10%
Vanuatu	22%	15%
Venezuela	15%	15%
Vietnam	46%	20%
Zambia	17%	15%
Zimbabwe	18%	15%
* Where no tariff value is mentioned, 10% applied.		