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To: Ms Thérèse BLANCHET, Secretary-General of the Council of the European Union

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Bi-monthly report to the Member States
Impact of the trade liberalisation measures for Ukraine on the EU market – January 2025

Delegations will find attached document SWD(2025) 57 final - PART 2/2 .

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Brussels, 21.2.2025
SWD(2025) 57 final

PART 2/2

COMMISSION STAFF WORKING DOCUMENT

Bi-monthly report to the Member States

**Impact of the trade liberalisation measures
for Ukraine on the EU market – January 2025**

PART B

DATA ON EU CEREALS AND OILSEEDS MARKETS IN THE CONTEXT OF MONITORING OF IMPORTS FROM UKRAINE

This document is provided on a regular basis to the Member States in relation to the statement¹ by the Commission on the monitoring of imports of grain from Ukraine provided on the occasion of the adoption of Regulation (EU) 2024/1392 of the European Parliament and of the Council of 14 May 2024 on temporary trade-liberalisation measures supplementing trade concessions applicable to Ukrainian products under the Association Agreement between the European Union and the European Atomic Energy Community and their Member States, of the one part, and Ukraine, of the other part²:

*‘Given the importance of grain production and grain markets, the Commission will pay particular attention to the **monitoring of imports of grain, in particular wheat, and notably to the concentration of such imports in Member States neighbouring Ukraine.**’*

General trends in a nutshell

World **cereals supplies** were ample during past months, coupled with improved harvests in some key importers limiting overall demand. 2024/25 wheat harvests are now complete in the Southern hemisphere, but maize harvest is yet to start. Despite smaller harvests, grain exports were strong from Ukraine and Russia during July-December 2024. Shipments are expected to drop considerably until the next harvest due to reduced availabilities and the introduction of export quotas. Ukraine fixed a wheat quota of 16.2 million tonnes for 2024/25 (July/June), 60% of which has been already shipped. Russian wheat exports estimated at a record 24.8 million tonnes during July-November 2024, while an export quota of 10.6 million tonnes was set for 15 February – 30 June 2025 (vs. 29.0 million tonnes in 2024).

Amid strong export competition and slow demand, wheat export prices are on average 10% cheaper than a year ago. Poor winter crop conditions in Russia provide some support. Maize prices are only 2% higher year-on-year reflecting sufficient nearby supplies.

EU cereals production in marketing year 2024/25 is projected at 255.8 million tonnes (-4.5% y/y and 8.8% below the five-year trimmed average), the lowest level since 2012, including 112 million tonnes of soft wheat, 49 million tonnes of barley and 59.5 million tonnes of maize. The production has been damaged by adverse climate events or conditions, notably drought in southern Europe and excessive wet conditions in northern and western Europe.

¹ <https://eur-lex.europa.eu/eli/C/2024/3357/oj>

² https://eur-lex.europa.eu/legal-content/EN/TXT/?uri=OJ:L_202401392

As for EU cereals' trade, total **imports** in marketing year 2024/25³ by 15 December 2024 were 14.9 million tonnes, including 4.2 million tonnes of common wheat and 9.2 million tonnes of maize. This represents a reduction of 5% y/y. Of these, cereal imports from Ukraine reached 8.3 million tonnes in 2024/2025, of which 5 million tonnes of maize and 2.9 million tonnes of common wheat. Most of the imports from Ukraine were destined to Spain, whereas almost no volumes reached neighbouring Member States from April 2023 onwards. EU cereals **exports** in the marketing year 2024/25 in turn reached 15.5 million tonnes (-30% compared to the same period of marketing year 2023/24), including 10.5 million tonnes of soft wheat (-31% y/y) and 2 million tonnes of barley (-34% y/y).

EU oilseeds production is projected at 27.9 million tonnes (-14% y/y and 7.2% below the five-year trimmed average), incl. 17 million tonnes of rapeseed. The unfavourable weather conditions, notably drought and high temperatures in southern-eastern and eastern Europe have led to a downward revision of the production forecast for sunflower seed and rapeseed.

EU oilseeds and oilseeds' co-products **imports** for marketing year 2024/25 by 15 December 2024 reached 22.4 million tonnes (+12% y/y), out of which 6.3 million of soya beans and 9.2 million tonnes of soya meal. Total oilseed imports from Ukraine reached a total of 4.6 million tonnes, mainly rapeseeds (1.9 million tonnes), sunflower oil (0.9 million tonnes), rapeseed and sunflower seed meals. Oilseeds imports to the Member States neighbouring Ukraine were negligible since April 2023, except for Poland which remained the top EU importer of Ukrainian oilseed meals and vegetable oils. EU **exports** of oilseeds reached 2.2 million tonnes (-8% y/y).

EU **oilseed prices** followed global trends. EU rapeseed (+27% y/y) and sunflower seed (+43% y/y) prices increased on reduced level of the harvest in key producing countries.

The EU cereals and oilseed market situation remains balanced, with prices evolving in line with international trends.

³ The 2024/25 marketing year started on 1 July 2024; trade data is based on TAXUD Surveillance system

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1. EU cereals production evolution

- Total EU production

EU-27: usable production by selected crops (thousand tonnes)								5-Year TrimAvg	2024p vs 5Y TrimAvg
Crop	2018	2019	2020	2021	2022e	2023f	2024p		
Soft wheat	114 848	131 126	118 099	129 009	125 814	125 185	111 857	126 669	↓ -11.7%
Durum wheat	8 675	7 397	7 345	8 079	7 464	7 412	7 213	7 424	👉 -2.9%
Maize	69 018	70 120	67 433	73 193	53 116	61 225	59 468	66 259	↓ -10.2%
Barley	49 506	55 042	53 937	51 443	51 418	47 049	49 399	52 266	↓ -5.5%
Triticale	9 575	10 979	12 100	11 442	11 139	10 750	10 018	11 187	↓ -10.5%
Oat	6 811	6 869	8 401	7 399	7 360	5 831	7 772	7 209	↑ 7.8%
Rye	6 038	8 269	8 740	7 773	7 285	7 385	6 942	7 809	↓ -11.1%
Sorghum	791	965	978	774	504	787	1 054	842	↑ 25.1%
Other cereals	3 834	3 865	3 481	3 655	2 610	2 219	2 106	3 249	↓ -35.2%
Total cereals	269 096	294 632	280 514	292 767	266 708	267 843	255 828	280 375	↓ -8.8%

Source: European Commission, DG AGRI, update 19 December 2024

- Production of Member States neighbouring Ukraine

Update: 19/12/2024	Soft wheat			Maize			Barley			Total cereals		
	2024/25	y/y (%)	y/5-y av (%)	2024/25	y/y (%)	y/5-y av (%)	2024/25	y/y (%)	y/5-y av (%)	2024/25	y/y (%)	y/5-y av (%)
Bulgaria	6.6	1.7	6.0	1.4	-41.5	-52.5	1.0	32.3	66.5	9.3	-6.2	-7.2
Hungary	5.0	-11.8	-0.9	5.1	-18.5	-27.0	1.6	-29.0	-1.2	12.6	-16.0	-15.1
Poland	12.3	-6.3	-2.6	9.7	6.0	27.7	2.9	1.5	-1.0	34.9	-1.6	0.0
Romania	10.0	5.5	6.4	7.5	-13.4	-32.5	2.6	31.1	41.1	20.8	0.6	-7.0
Slovakia	1.5	-28.5	-17.8	1.0	-11.2	-29.0	0.6	0.5	1.3	3.6	-15.3	-14.1
Total 5 MS	35.4	-3.9	0.8	24.7	-10.5	-17.8	8.7	3.2	14.8	81.1	-4.8	-5.9
Total EU	111.9	-10.6	-11.7	59.5	-2.9	-10.2	49.4	5.0	-5.5	255.8	-4.5	-8.8

Source: European Commission, DG AGRI

2. EU oilseeds production evolution

- Total EU production

EU-27: production by selected crops (thousand tonnes)								5-Year TrimAvg	2024p vs 5Y TrimAvg
Crop	2018	2019	2020	2021	2022e	2023f	2024p		
Rapeseed	18 003	15 380	16 687	17 072	19 561	19 737	16 905	17 773	👉 -4.9%
Sunflower seed	9 973	10 244	9 001	10 365	9 302	9 799	8 048	9 782	↓ -17.7%
Soybean	2 833	2 742	2 617	2 649	2 448	2 792	2 844	2 669	↑ 6.5%
Linseed	74	73	85	106	84	82	66	84	↓ -21.0%
Field peas	1 895	2 012	1 920	1 837	1 866	1 907	2 077	1 898	↑ 9.4%
Broad/field beans	997	1 033	1 254	1 126	1 292	1 163	1 367	1 181	↑ 15.7%
Lupins	186	215	342	321	452	365	318	343	↓ -7.3%
Total oilseeds	30 882	28 439	28 390	30 192	31 395	32 410	27 863	30 009	↓ -7.2%
Total protein crops	3 078	3 260	3 516	3 285	3 610	3 435	3 762	3 412	↑ 10.2%

Source: European Commission, DG AGRI, update 19 December 2024

- Production of Member States neighbouring Ukraine

million tonnes

Update: 19/12/2024	Rapeseed			Sunflower seed			Soybean			Total oilseeds		
	2024/25	y/y (%)	y/5-y av (%)	2024/25	y/y (%)	y/5-y av (%)	2024/25	y/y (%)	y/5-y av (%)	2024/25	y/y (%)	y/5-y av (%)
Bulgaria	0.2	-16.0	-45.4	1.4	-18.6	-23.9	0.0	-83.0	-84.4	1.6	-18.5	-28.0
Hungary	0.4	-30.8	-41.9	1.7	-12.9	-0.3	0.2	44.1	52.3	2.4	-13.4	-11.8
Poland	3.3	-10.9	0.4	0.0	-20.8	29.9	0.1	62.9	184.7	3.5	-10.1	2.1
Romania	1.2	-31.4	8.3	1.2	-38.4	-47.3	0.2	-43.5	-47.2	2.6	-35.7	-35.3
Slovakia	0.4	-27.0	-9.5	0.2	-7.3	-0.1	0.2	27.7	32.2	0.7	-14.6	-1.8
Total 5 MS	5.6	-19.4	-6.6	4.6	-23.1	-25.4	0.7	0.7	2.6	10.8	-20.1	-17.7
Total EU	16.9	-14.3	-4.9	8.0	-17.9	-17.7	2.8	1.9	6.5	27.9	-14.0	-7.2

Source: European Commission, DG AGRI

3. EU cereal trade (data from TAXUD surveillance)⁴ (1/7/2024-15/12/2024) (all origins)

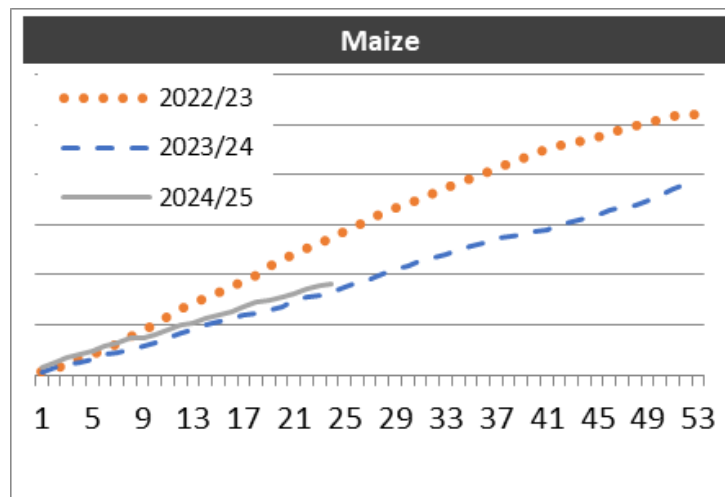
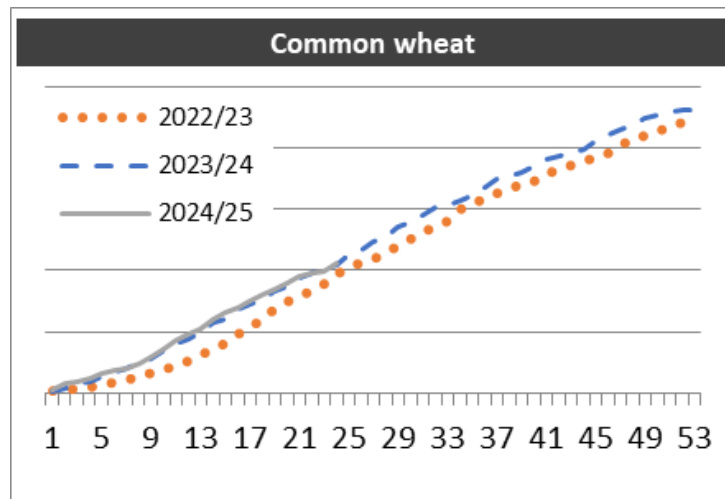
Customs Surveillance (tonnes)	EU 01/07/2024 - 15/12/2024				EU 01/07/2023 - 17/12/2023		EU 01/07/2022 - 18/12/2022	
	Export	Y/Y variation	Import	Y/Y variation	Export	Import	Export	Import
	Common wheat	10 536 321	↓ -31%	4 247 199	↑ +1%	15 171 383	4 197 211	16 536 852
Common wheat flour (grain equivalent)	168 975	↓ -24%	131 907	↓ -13%	221 969	151 100	224 305	127 742
Durum wheat	220 713	↓ -6%	659 890	↓ -59%	233 713	1 611 832	385 914	565 141
Durum wheat meal (grain equivalent)	75 994	↓ -23%	1 579	→ +0%	98 926	1 578	77 749	1 687
Total Wheat	11 002 003	↓ -30%	5 040 575	↓ -15%	15 725 992	5 961 721	17 224 820	4 565 730
Barley	2 091 486	↓ -34%	654 503	↓ -43%	3 185 832	1 148 515	2 911 393	1 128 794
Malt (grain equivalent)	1 413 414	→ +1%	9 165	↓ -59%	1 404 290	22 462	1 492 403	12 111
Maize	888 072	↓ -52%	9 174 887	↑ +10%	1 843 154	8 338 051	643 311	13 582 563
Rye	42 731	↓ -34%	7 274	↓ -91%	64 992	78 477	70 125	45 275
Oats	39 375	↑ +13%	6 012	↓ -90%	34 787	58 073	26 389	87 966
Sorghum	5 062	↑ +54%	9 403	↑ +31%	3 287	7 151	4 566	19 201
Total Coarse grains	4 480 140	↓ -31%	9 861 245	↑ +2%	6 536 343	9 652 731	5 148 186	14 875 911
General Total	15 482 143	↓ -30%	14 901 820	↓ -5%	22 262 334	15 614 451	22 373 006	19 441 641

⁴ Taxud Surveillance database records and centralizes all trade data directly from the national customs authorities, however, for various reasons regular transmission could be delayed or interrupted and data could be incomplete (in particular for France, Bulgaria and Ireland for the last few months).

- Data per Member State (1/7/2024-15/12/2024) (all origins):

Import (tonnes)	Common wheat	Common wheat flour (grain equivalent)	Durum wheat	Durum wheat meal (grain equivalent)	Barley	Malt (grain equivalent)	Maize	Rye	Oats	Sorghum
BE	4 600	104	34 604	162	10 795	421	204 500		4 033	92
BG		351		3			42 313			
CZ	902	8 743		21		338	7 247		102	75
DK	40	101		2	2 946	89	17 882		19	
DE	87 962	3 721	115	170	23 498	461	316 431	94	735	588
EE		15				577	3 021			
IE	65 039	67 412	3	44	46 005	576	520 314		348	8
EL	208 981	75	4 950	10	33 624	273	244 559			42
ES	2 381 227	1 480	8 789	88	303 853	225	3 457 169	7 172	58	
FR	2 153	11 963	52	639	2 818	2 038	14 130		90	58
HR	7 461	11 489	1		1 486	60	5 487			
IT	754 890	2 156	579 588	107	15 465	402	1 219 352		24	7 280
CY	3 700	80			88 539	392	116 606			
LV	45	430	16 930	2			2 147			
LT		584		11		368	6 759			
LU										
HU		3 430		10		11	29 634		437	3
MT	3 776	66		33	41		370		2	
NL	143 291	3 859	1	203	48 457	517	1 512 003		74	268
AT	1 250	200		2		6	122 742			
PL		158		29		1	51 185		22	868
PT	212 253	3	11 856	11	10 858	155	693 373			123
RO	238 781	13 431			44 693	1 461	62 320		25	
SI	130 827	585	2 974		18 274	227	521 544		1	
SK				8		2				
FI		30				33	4			
SE	22	1 438	28	24	3 150	531	3 794	8	41	
EU	4 247 199	131 907	659 890	1 579	654 503	9 165	9 174 887	7 274	6 012	9 403

- Evolution of weekly EU imports of main cereals by marketing year:



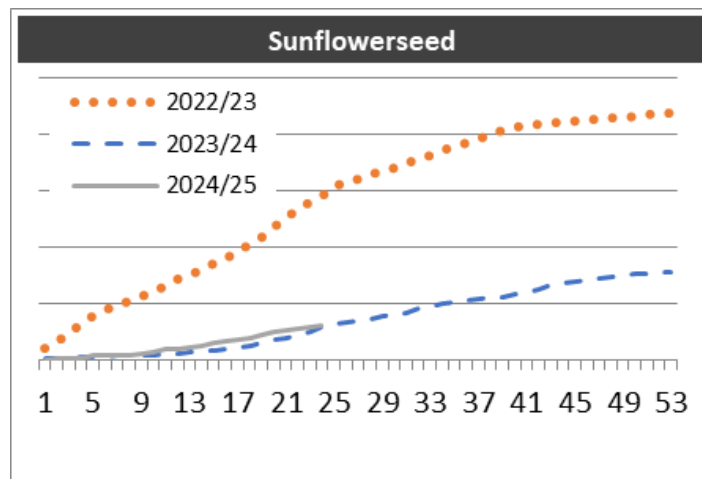
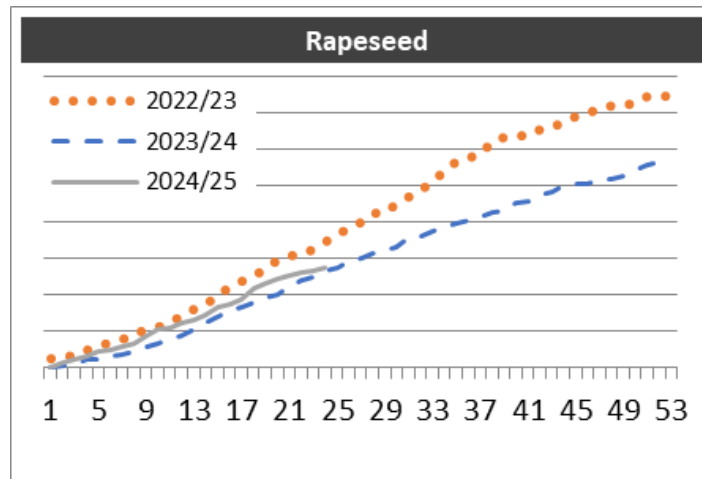
4. EU oilseeds trade (data from TAXUD surveillance) (1/7/2024-15/12/2024) (all origins)

(tonnes)	EU				EU		EU	
	01/07/2024 - 15/12/2024				01/07/2023 - 17/12/2023		01/07/2022 - 18/12/2022	
	Export	Y/Y	Import	Y/Y	Export	Import	Export	Import
Soyabeans	254 177	↑ +162%	6 305 458	↑ +17%	96 885	5 388 674	110 745	5 144 037
Rapeseed	201 578	↓ -43%	2 783 177	↑ +5%	356 219	2 652 191	371 524	3 482 087
Sunflowerseed	142 540	↓ -32%	314 758	↑ +7%	208 678	295 457	172 704	1 460 073
Total seeds	598 296	↓ -10%	9 403 393	↑ +13%	661 782	8 336 322	654 974	10 086 197
Soyameal	231 310	↑ +8%	9 221 623	↑ +34%	215 077	6 901 849	274 361	7 534 338
Rapeseed meal	334 297	↑ +7%	213 855	↓ -56%	311 901	487 178	329 374	321 676
Sunflowerseed meal	207 887	↓ -29%	1 055 631	↓ -14%	293 940	1 233 020	482 354	1 150 861
Total meals	773 495	↓ -6%	10 491 109	↑ +22%	820 918	8 622 047	1 086 088	9 006 875
Soyaoil	317 118	↑ +10%	111 957	↓ -64%	288 877	312 399	333 630	227 042
Rapeseed oil	318 327	↓ -14%	114 835	↓ -52%	370 607	241 545	279 157	248 609
Sunflowerseed oil	295 366	↓ -23%	960 247	↓ -13%	382 045	1 108 918	540 764	929 378
Palm oil	173 312	↑ +46%	1 469 420	↓ -13%	118 568	1 686 562	86 005	1 837 918
Total oils	787 005	↓ -10%	2 544 502	↓ -16%	871 220	3 037 024	905 926	3 015 905
General Total	2 158 796	↓ -8%	22 439 004	↑ +12%	2 353 920	19 995 393	2 646 988	22 108 977

- Data per Member State (1/7/2024-15/12/2024) (all origins):

Import (tonnes)	Soyabeans	Rapeseed	Sunflower-seed	Soyameal	Rapeseed meal	Sunflower-seed meal	Soyaoil	Rapeseed oil	Sunflower-seed oil	Palm oil
BE	115 111	918 457	1 060	254 060		1 338	49	26 616	9 503	45 917
BG	22	67 203	95 030	2 247		23	13 804	7 530	97 029	437
CZ	6 461	58 265	3 435	3 006	22	1 067	2 687	190	5 353	51
DK	3 741		119	415 647		35 818	16 546	99	660	38 400
DE	1 080 233	527 566	8 882	731 765	5 287	12 153	3 077	703	6 158	133 910
EE		50	1 547	69	1 725	6 628	186	26	653	9
IE	8 663	116	281	213 053	20	6 471	25 613	2 739	1 347	11 938
EL	103 733	53 093	8 135	308 699	2 272	8 914	8 030	3 834	12 315	71 822
ES	1 601 086		36 075	1 456 640	95 425	70 321	436	15 094	314 296	149 044
FR	255 979	298 591	20 698	805 656	8 874	154 963	369	429	45 347	18 504
HR	232	3 967	3	594		474	1 821	112	11 805	5 365
IT	957 533	188	1 502	886 585	5 456	112 848	823	11 864	147 911	489 377
CY			52	63 350		5 960	1 084	450	3 703	85
LV		12 252	386	2 555	9 279	6 999	604	3 445	3 044	153
LT		23	1 305	4 140	15 317	2 484	1 970	15 315	9 188	
LU									21	
HU	31 252	10 863	428	80 008	39 851	94	749	99	165	1 192
MT	1				195	67	62	6	1 344	235
NL	1 420 966	739 240	12 601	1 388 217	1 120	330 049	10 926	20 870	171 092	445 652
AT	22 041	1 745	1 321	1 096		1	25	1 550	10 322	818
PL	87 935	1 897	4 448	1 691 453	21 081	236 608	122			1 659
PT	452 432	28 947	237	91 356				3	18 111	2 867
RO	79 354	57 484	115 133	305 245	1 023	1 797	6 311	26	28 823	5 994
SI	77 575		169	442 034	6 908	49 361	4 764	3 547	54 494	730
SK	143	4	220				240		4 334	
FI	391		1 136	515		169		20	191	1
SE	574	3 224	556	73 634		11 025	11 658	265	3 039	45 258
EU	6 305 458	2 783 177	314 758	9 221 623	213 855	1 055 631	111 957	114 835	960 247	1 469 420

- Evolution of weekly EU **imports** of main oilseeds by marketing year:



5. Official Ukrainian exports figures and share of the EU among destinations

- Cereals

Ukrainian exports of the main cereals (maize, wheat and barley) since April 2022 according to the Ukrainian State Customs Services⁵.

⁵ What is declared as destined for the EU is not necessarily imported into the EU. Some declarations indicate the EU as the final destination but the products only transit through the EU. For example, during a period of 1 July to 31 December 2023 there were 11.25 million tonnes of maize, wheat and barley declared as leaving Ukraine for the EU but only 8.42 million tonnes were registered as imported into the EU (based on the EU customs data). Therefore, it is important to highlight that below graphs overestimate the share of the EU in Ukrainian market destinations. Export declarations for other destinations do not necessarily have a similar issue, however, a final destination of a shipment can change at any point during the transport and the official imports will be registered elsewhere.

Table 1. Ukrainian cereals exports since April 2022								
Quantity in tonnes	April 2022 - June 2024	July 2024	August 2024	September 2024	October 2024	November 2024	1-12 December 2024	Total 1 April 2022 - 12 December 2024
MAIZE	61 807 513	1 560 252	774 514	428 402	1 916 514	2 553 100	766 019	69 806 313
WHEAT	35 624 029	1 545 483	2 237 211	2 314 924	1 642 434	1 325 290	180 545	44 869 916
BARLEY	5 267 155	580 880	524 789	209 908	376 480	155 150	35 540	7 149 902
TOTAL CEREALS	102 698 697	3 686 615	3 536 514	2 953 233	3 935 428	4 033 541	982 103	121 826 130

Source: Ukrainian State Customs Service

EU imports from Ukraine based on the TAXUD surveillance system.

Table 2. EU cereals imports from Ukraine since April 2022								
Quantity in tonnes	April 2022 - June 2024	July 2024	August 2024	September 2024	October 2024	November 2024	1-15 December 2024	Total 1 April 2022 - 15 December 2024
MAIZE	30 037 357	1 661 758	670 332	340 537	870 869	1 082 704	350 459	35 014 016
WHEAT	12 454 682	367 779	345 732	810 724	717 955	366 270	278 508	15 341 650
BARLEY	1 722 930	131 743	21 352	14 913	109 363	58 775	19 873	2 078 950
TOTAL CEREALS	44 214 970	2 161 280	1 037 417	1 166 174	1 698 186	1 507 750	648 840	52 434 615

Source: TAXUD Surveillance System

- Oilseeds and oilseeds products

Ukrainian exports of oilseeds and oilseeds products since April 2022 according to the Ukrainian State Customs Services.

Table 3. Ukrainian oilseeds and oilseeds products exports since April 2022								
Quantity in tonnes	April 2022 - June 2024	July 2024	August 2024	September 2024	October 2024	November 2024	1-12 December 2024	Total 1 April 2022 - 12 December 2024
Rapeseed	7 150 317	277 740	878 825	672 859	476 319	327 024	95 958	9 879 042
Sunflowerseed	3 719 581	3 585	1 067	658	16 267	1 404	560	3 743 122
Soyabeans	6 428 614	226 642	164 346	242 560	675 016	466 058	138 927	8 342 164
Rapeseed oil	513 559	10 846	62 528	39 183	65 613	9 385	5 033	706 146
Sunflower oil	12 469 575	438 948	226 891	370 240	481 294	482 782	165 488	14 635 218
Soyaoil	664 083	29 635	23 483	17 518	43 250	48 833	10 406	837 207
Sunflower & Rapeseed meals	9 370 263	309 155	250 686	237 308	401 638	298 073	183 083	11 050 206
Soyameal	1 254 522	63 456	35 832	23 559	72 642	85 252	27 268	1 562 531
TOTAL OILSEEDS & PRODUCTS	41 570 514	1 360 007	1 643 658	1 603 885	2 232 040	1 718 812	626 722	50 755 637

Source: Ukrainian State Customs Service

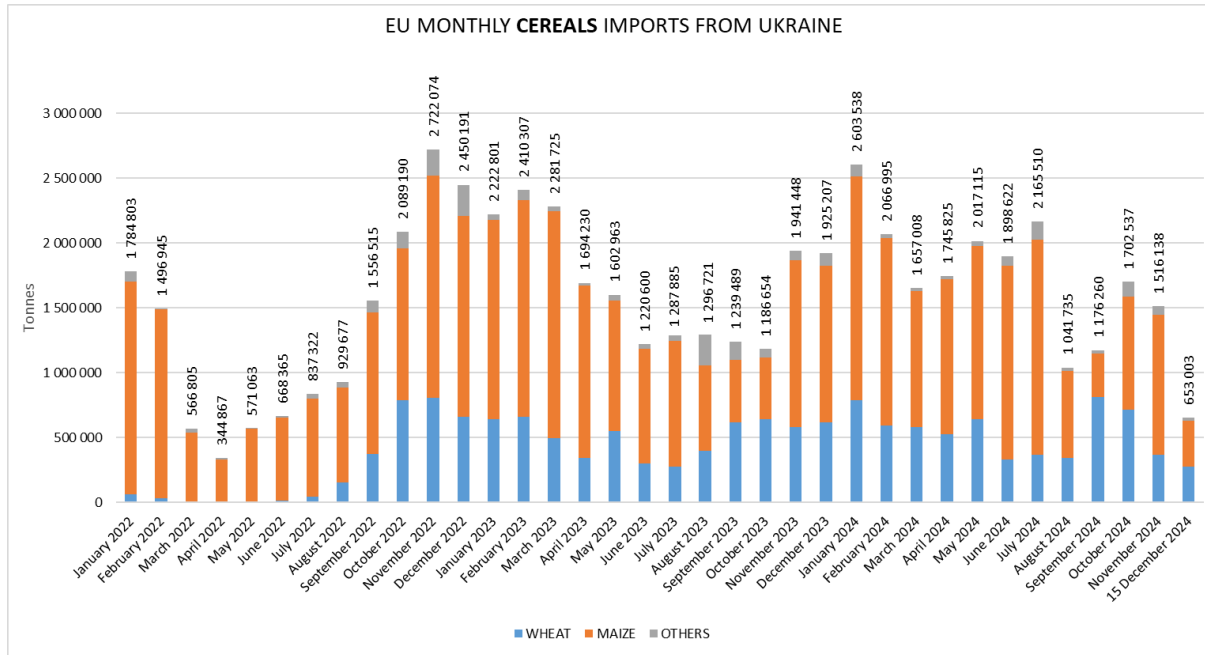
EU imports from Ukraine based on the TAXUD surveillance system.

Table 4. EU oilseeds and oilseeds products imports from Ukraine since April 2022								
Quantity in tonnes	April 2022 - June 2024	July 2024	August 2024	September 2024	October 2024	November 2024	1-15 December 2024	Total 1 April 2022 - 15 December 2024
Rapeseed	6 169 048	76 188	355 710	447 655	654 257	252 929	118 715	8 074 501
Sunflowerseed	2 540 000	2 292	4 365	594	16 169	1 096	581	2 565 097
Soyabeans	2 398 347	104 564	56 242	56 128	209 946	202 174	33 360	3 060 761
Rapeseed oil	218 854	457	29 115	27 835	16 089	13 544	423	306 316
Sunflower oil	4 677 447	188 431	164 855	129 058	161 547	184 368	64 089	5 569 794
Soyaoil	503 407	2 610	2 466	2 464	4 004	3 898	3 509	522 358
Sunflower & Rapeseed meals	3 057 386	102 494	133 951	107 186	206 298	217 538	58 571	3 883 424
Soyameal	970 041	58 258	34 113	15 659	56 529	69 687	31 247	1 235 533
TOTAL OILSEEDS & PRODUCTS	20 534 529	535 294	780 817	786 578	1 324 839	945 234	310 495	25 217 785

Source: TAXUD Surveillance System

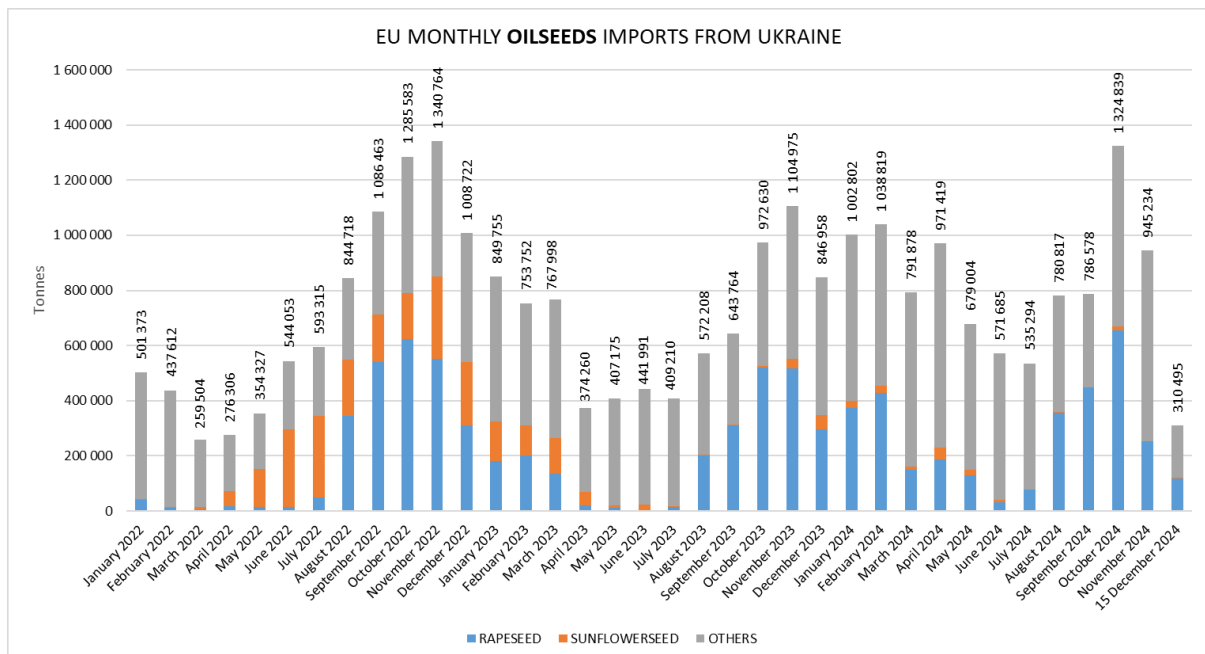
6. Monthly EU imports of cereals and oilseeds from Ukraine (data from TAXUD surveillance from 1/1/2022 to 15/12/2024)

- EU cereals imports from Ukraine:



Source: TAXUD Surveillance System

- EU oilseeds imports from Ukraine

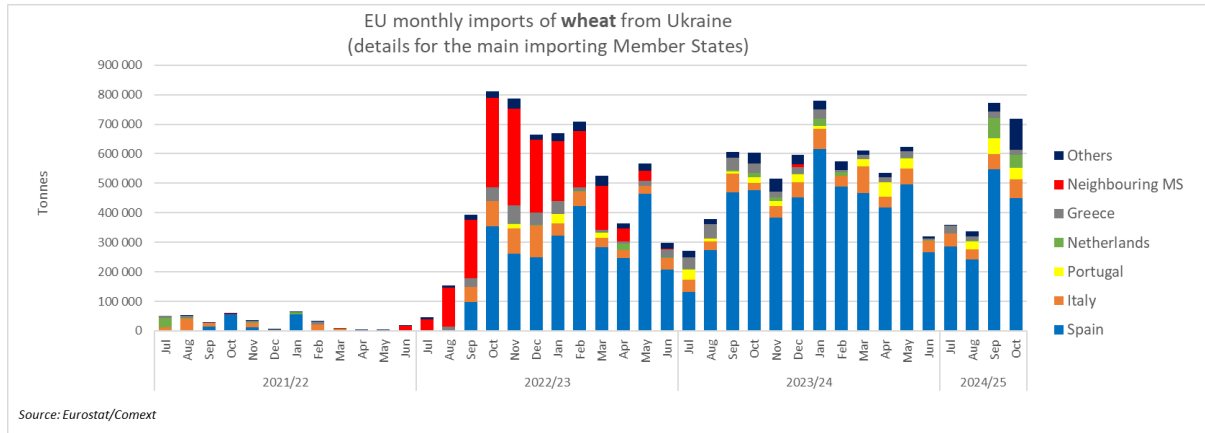


Source: TAXUD Surveillance System

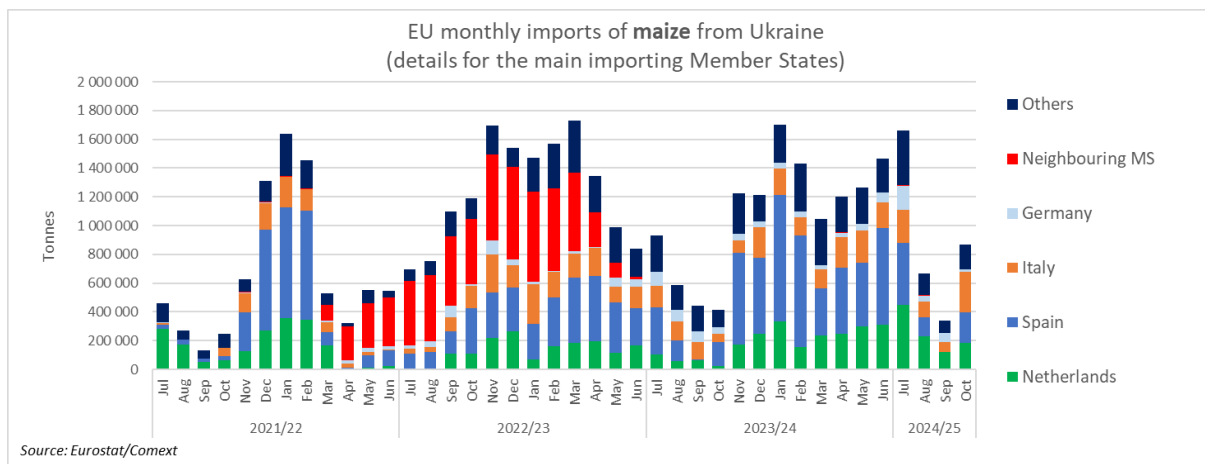
7. Main importing Member States (data based on Eurostat/Comext)

Details for the **main importing EU Member States** for the period 1/7/2021 to 31/10/2024.

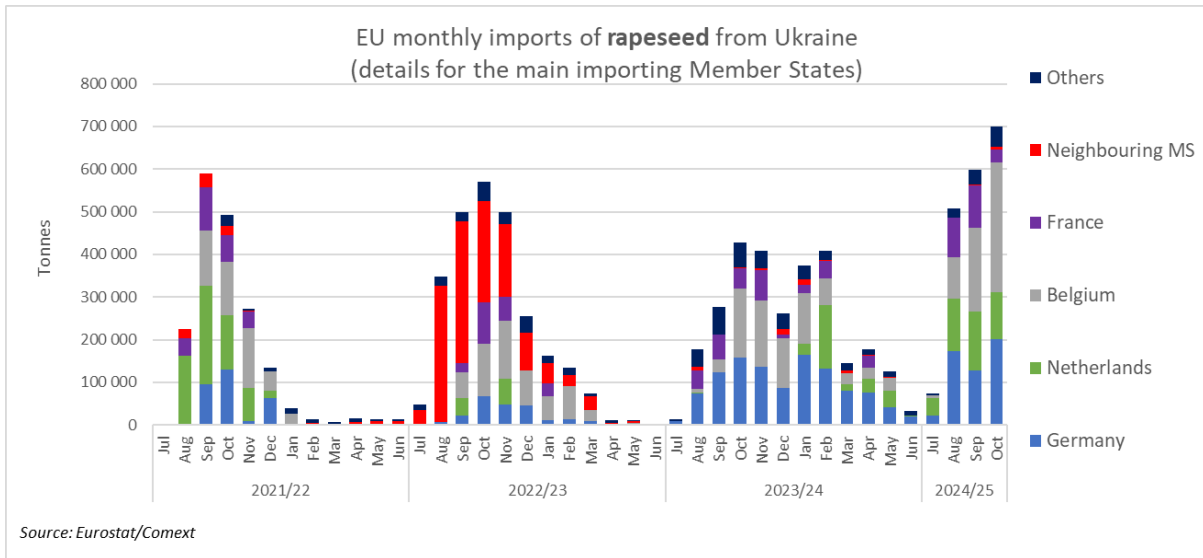
- EU monthly imports of **wheat** from Ukraine



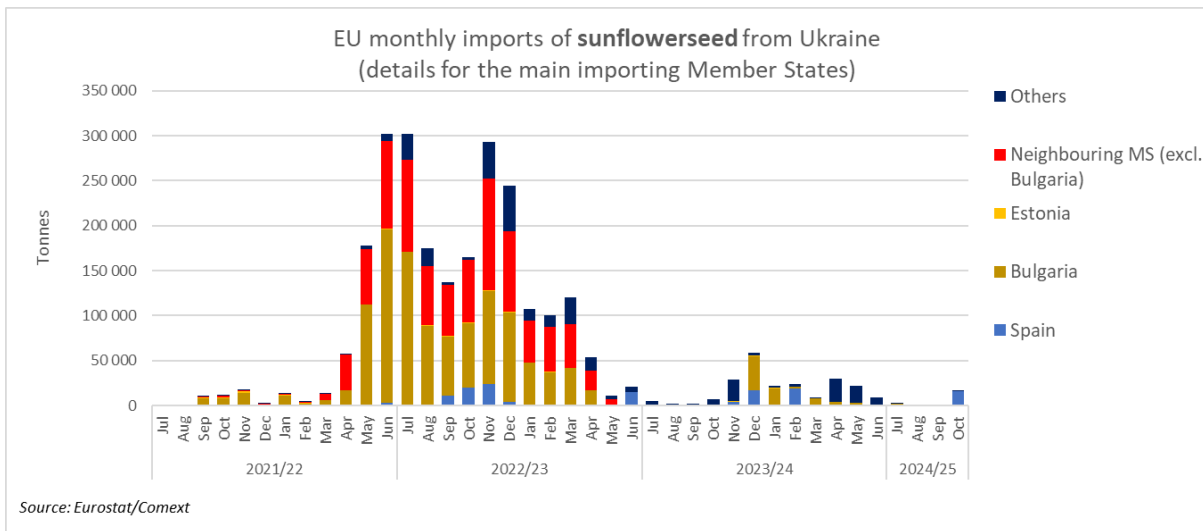
- EU monthly imports of **maize** from Ukraine



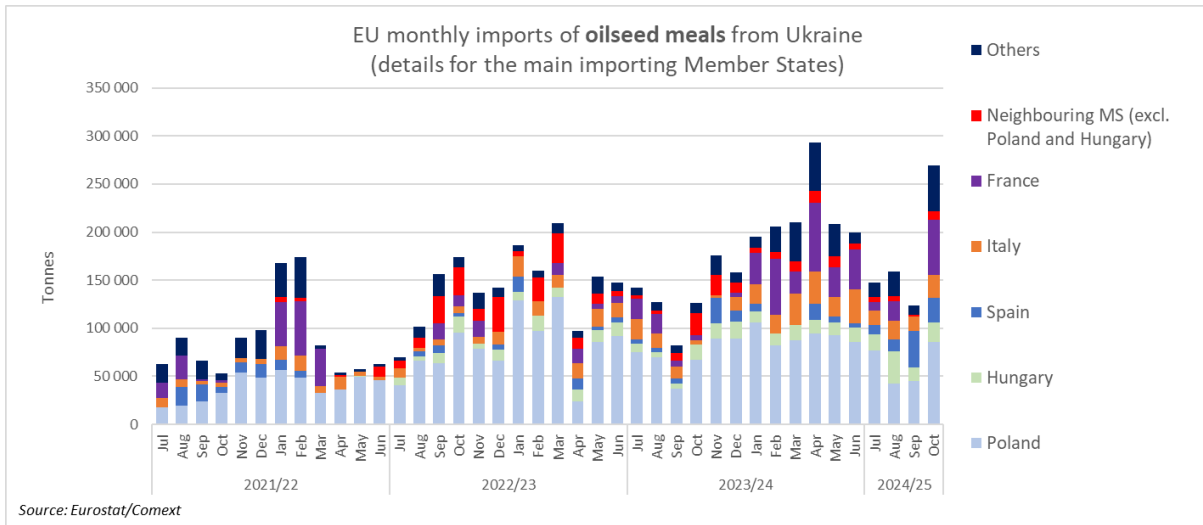
- EU monthly imports of **rapeseed** from Ukraine



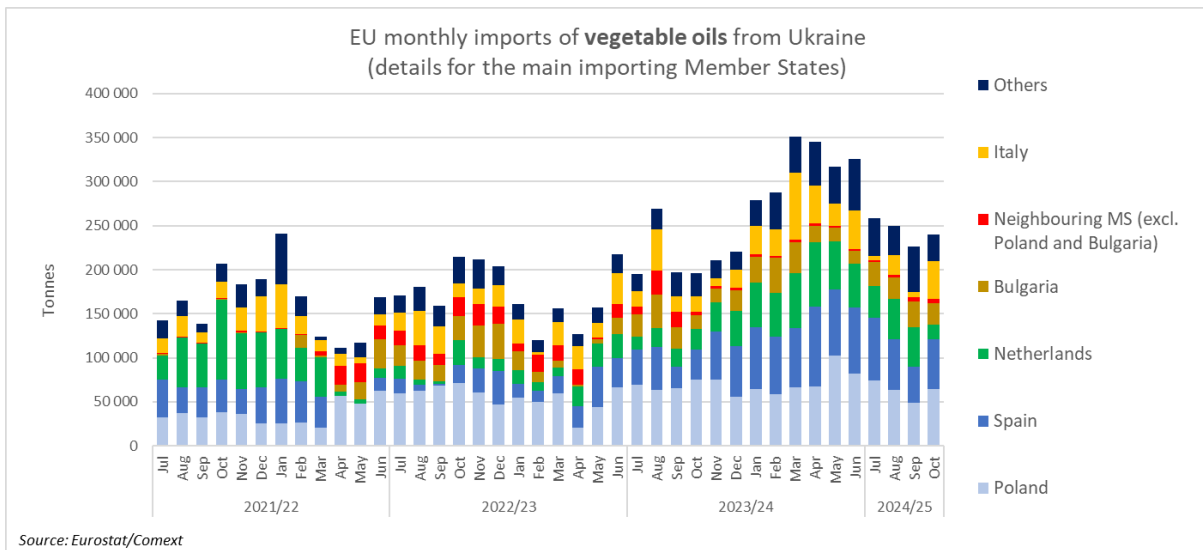
- EU monthly imports of **sunflower seed** from Ukraine



- EU monthly imports of **oilseed meals** from Ukraine

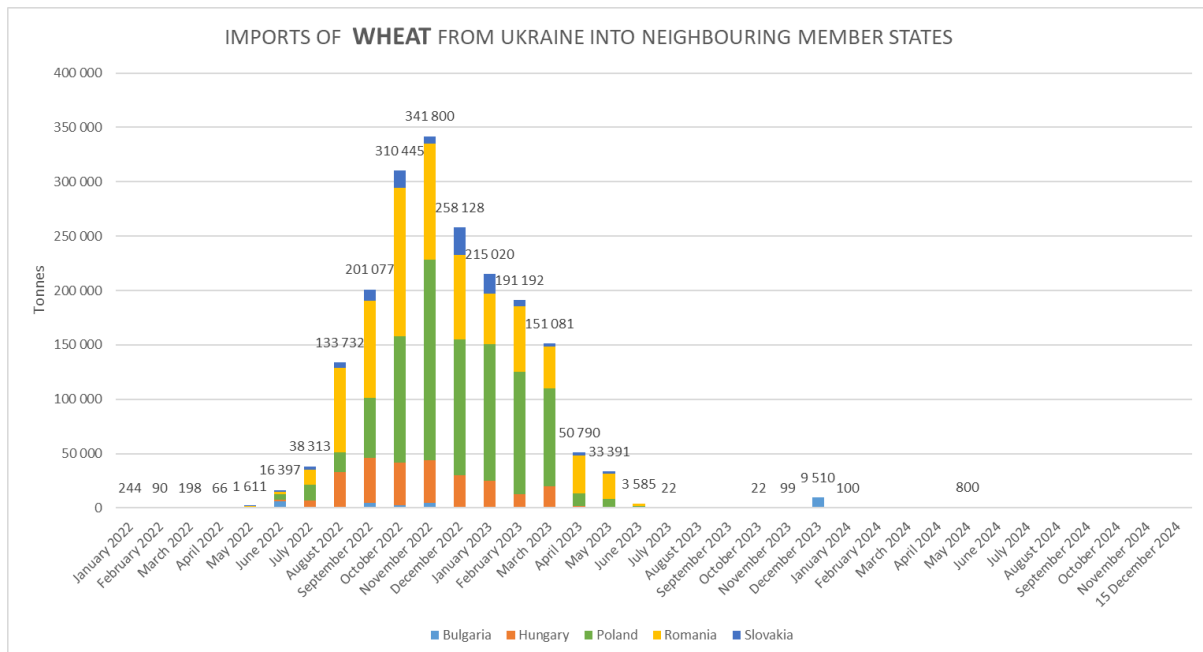


- EU monthly imports of **vegetable oils** from Ukraine



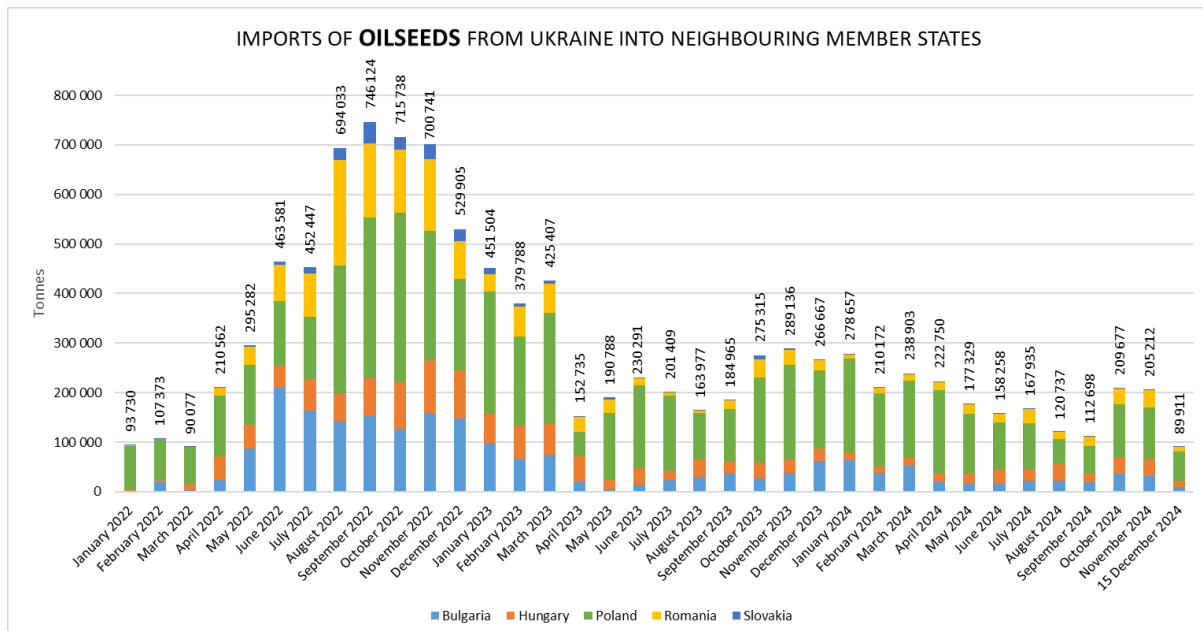
8. Imports into Member States neighbouring Ukraine (from 1/1/2022 to 15/12/2024)

- **Cereals imports from Ukraine by the five neighbouring Member States**



Source: TAXUD Surveillance System

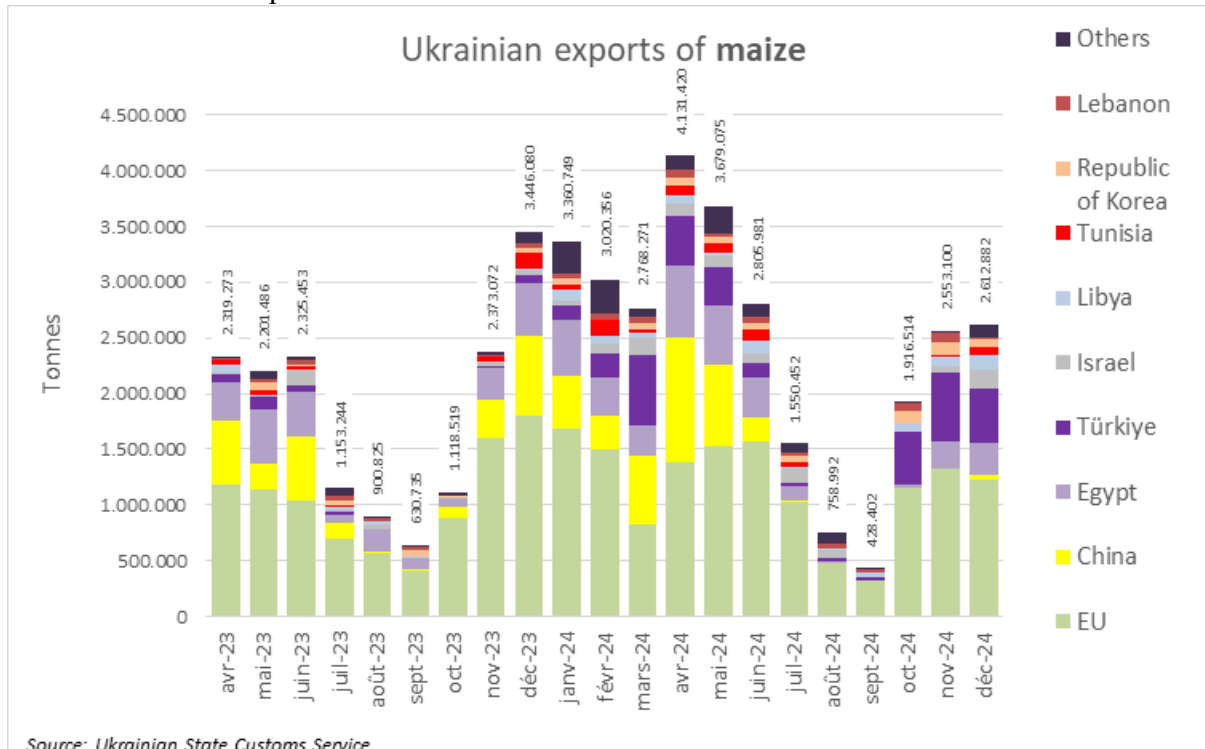
- **Oilseeds imports from Ukraine by the five neighbouring Member States**



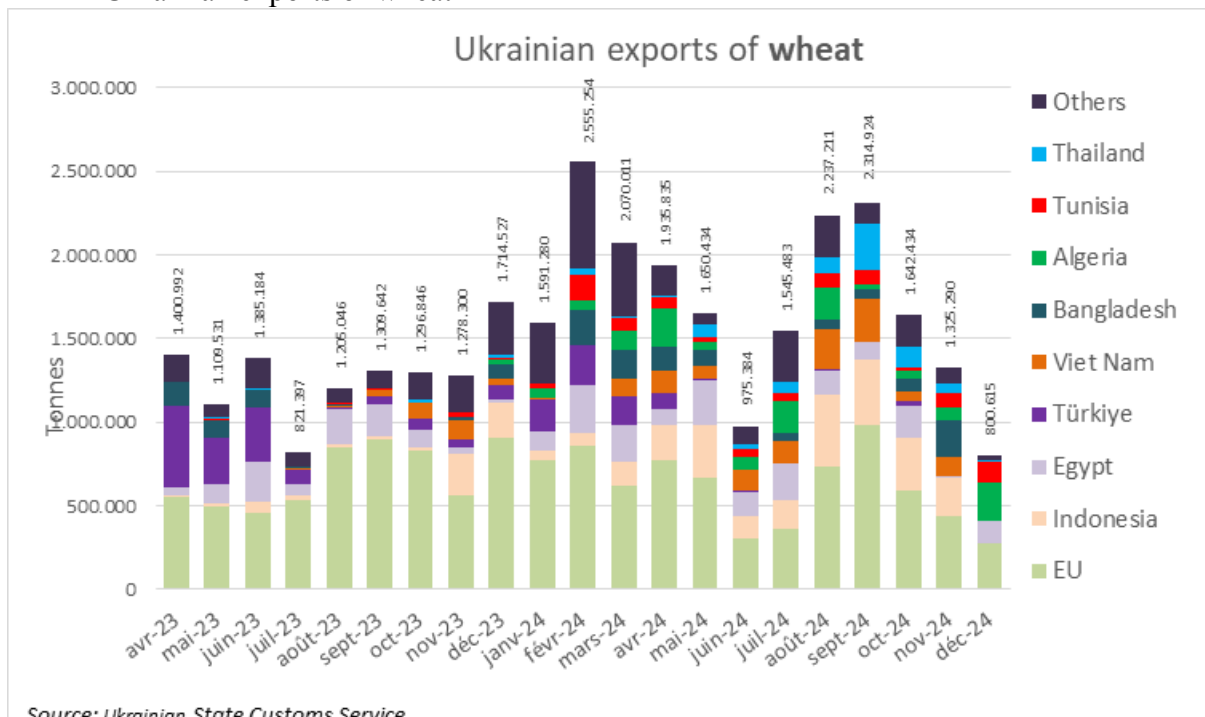
Source: TAXUD Surveillance System

9. Ukrainian export destinations (data is based on the Ukrainian State Customs Service⁶)

- Ukrainian exports of maize



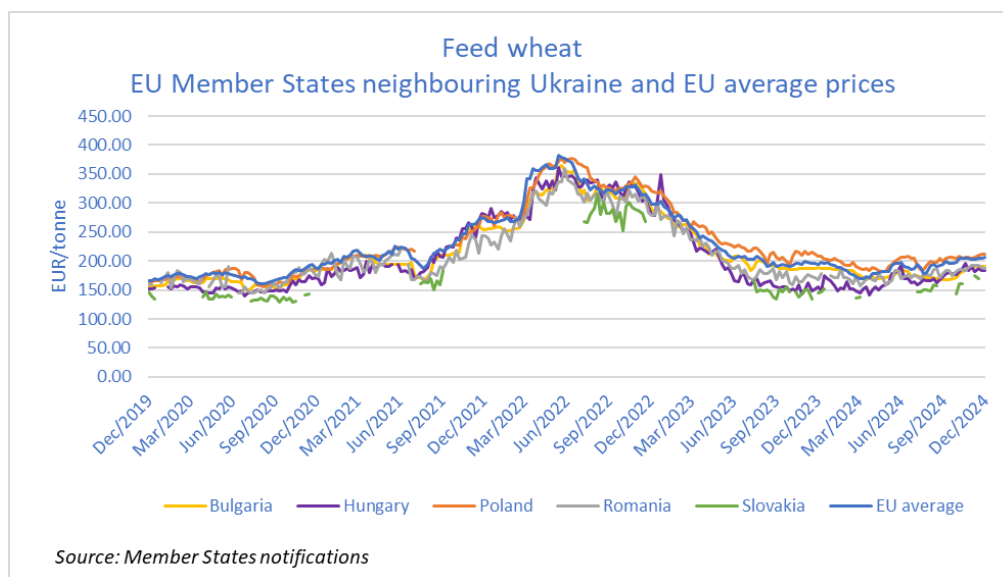
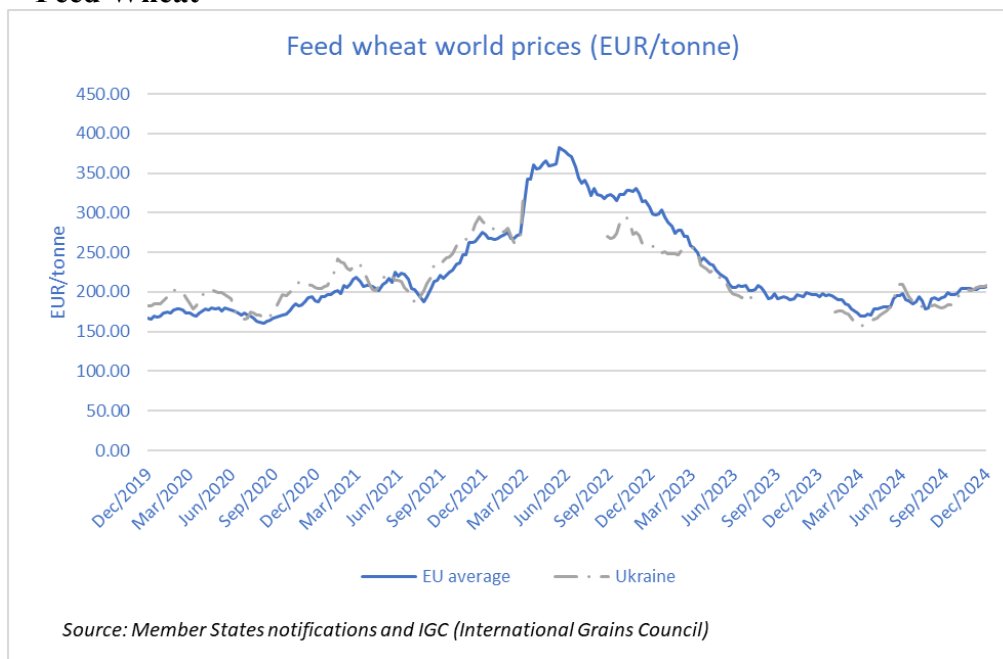
- Ukrainian exports of wheat



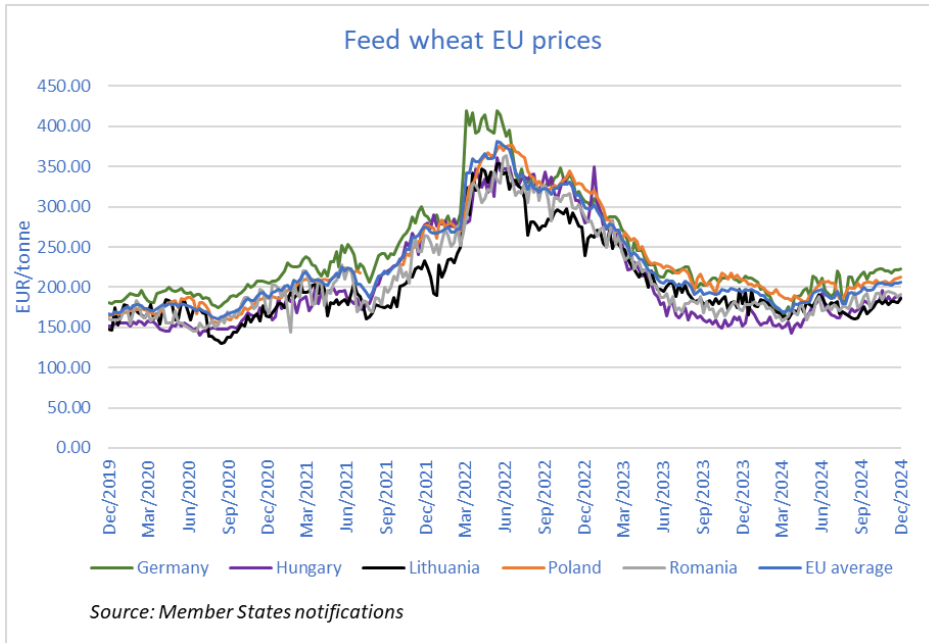
⁶ The same comment as footnote 3.

10. Price developments for main cereals and oilseeds (in the EU and globally)

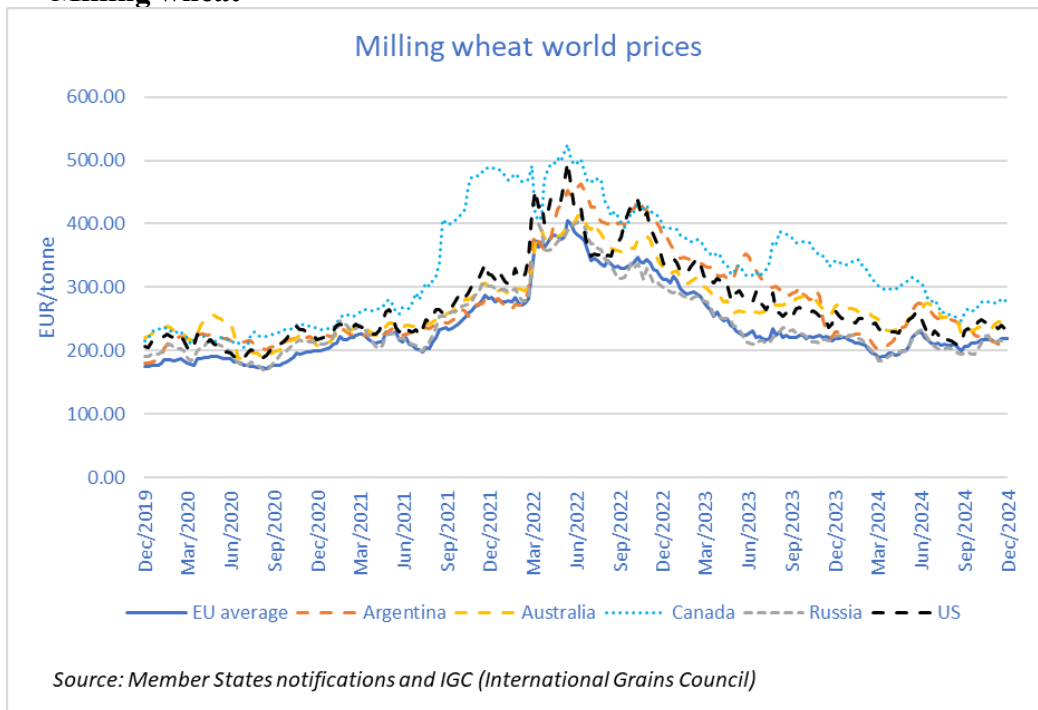
• Feed Wheat⁷



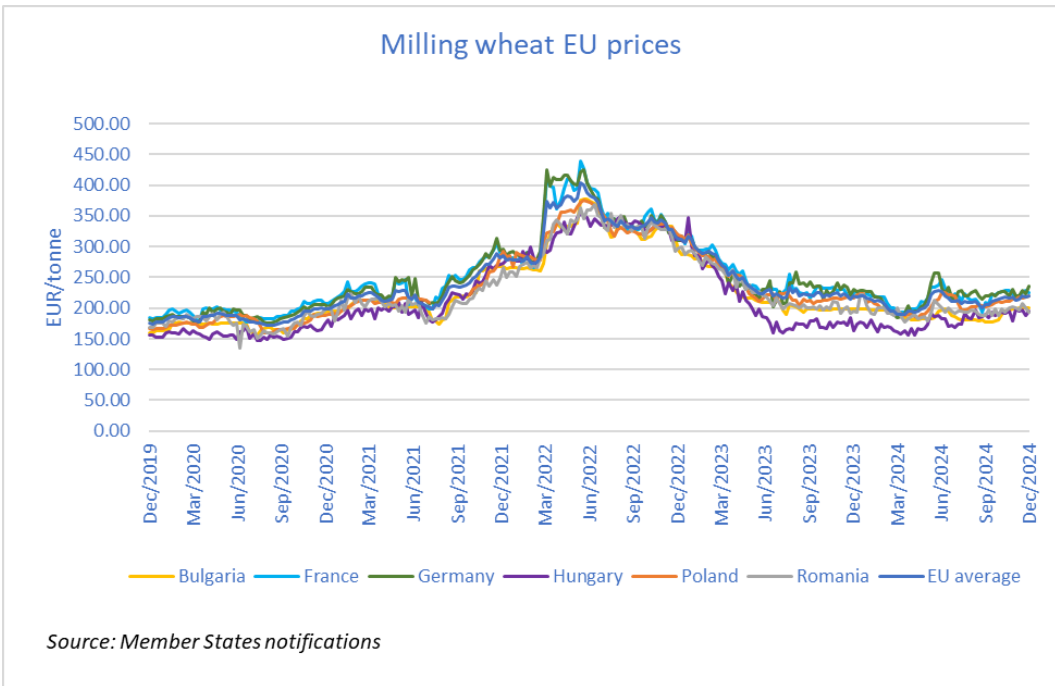
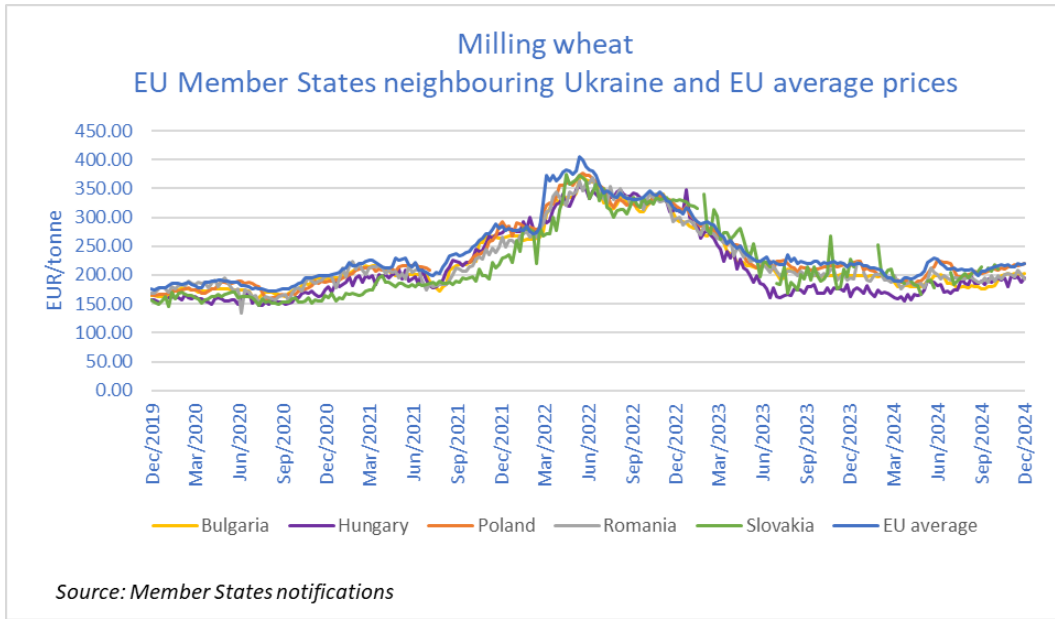
⁷ EU average feed wheat price is based on prices of major soft wheat producing Member States: BG, DE, HU, LT and PL (FR representative price not available). The prices are weighted based on these Member States soft wheat five-year trimmed average production.



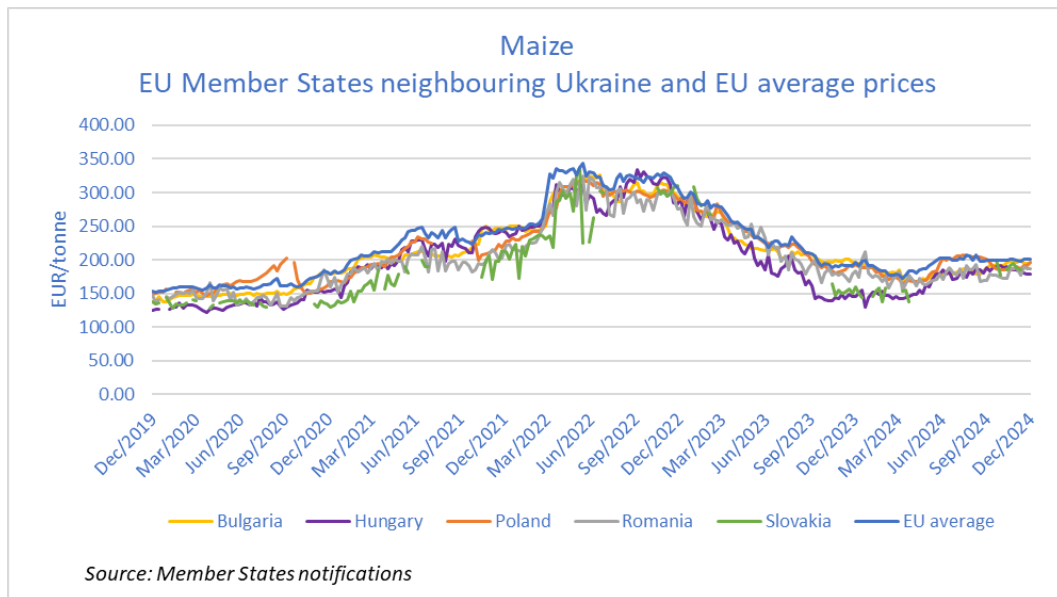
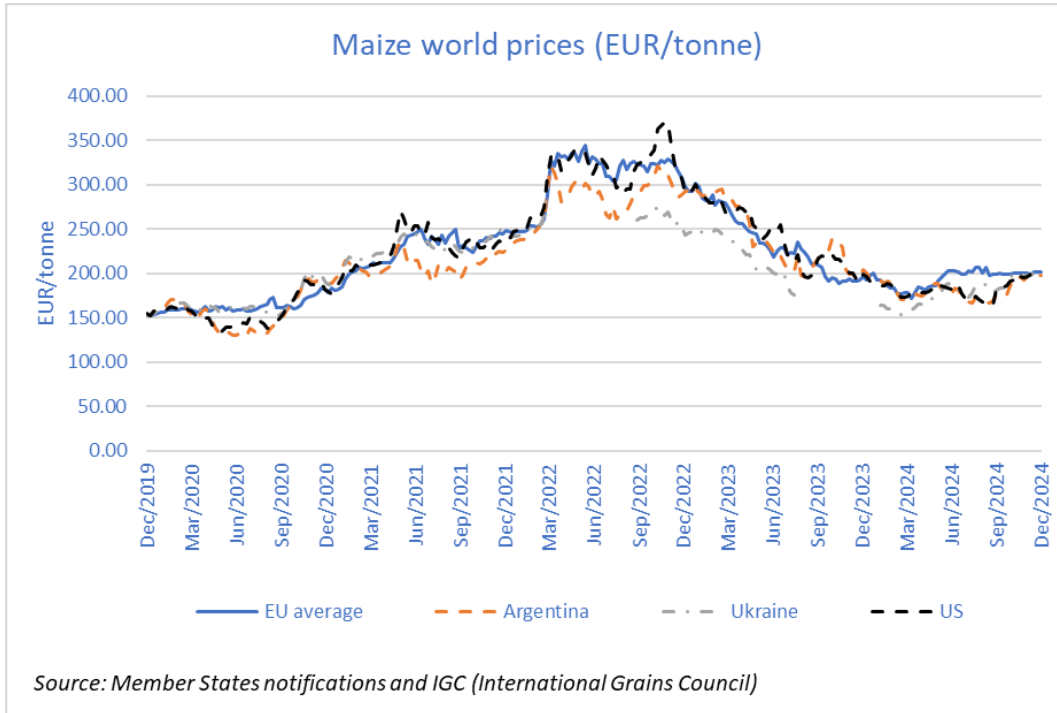
● **Milling wheat⁸**



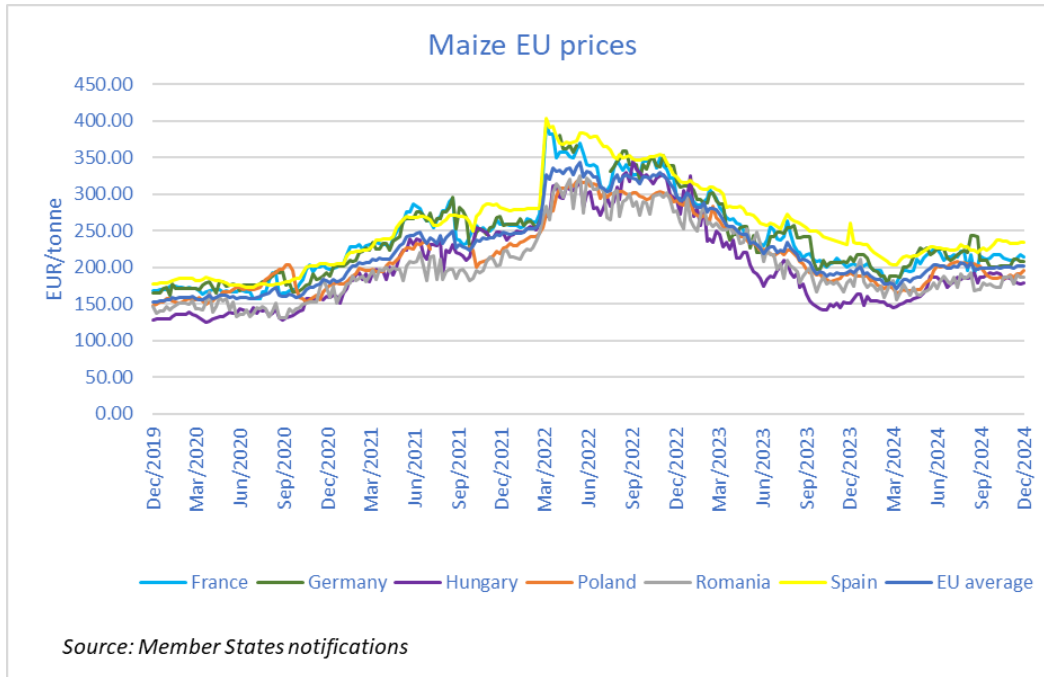
⁸ EU average milling wheat price is based on prices of major wheat producing Member States: BG, CZ, FR, DE, HU, LT, PL, RO, ES and SE. The prices are weighted based on these Member States soft wheat five-year trimmed average production.



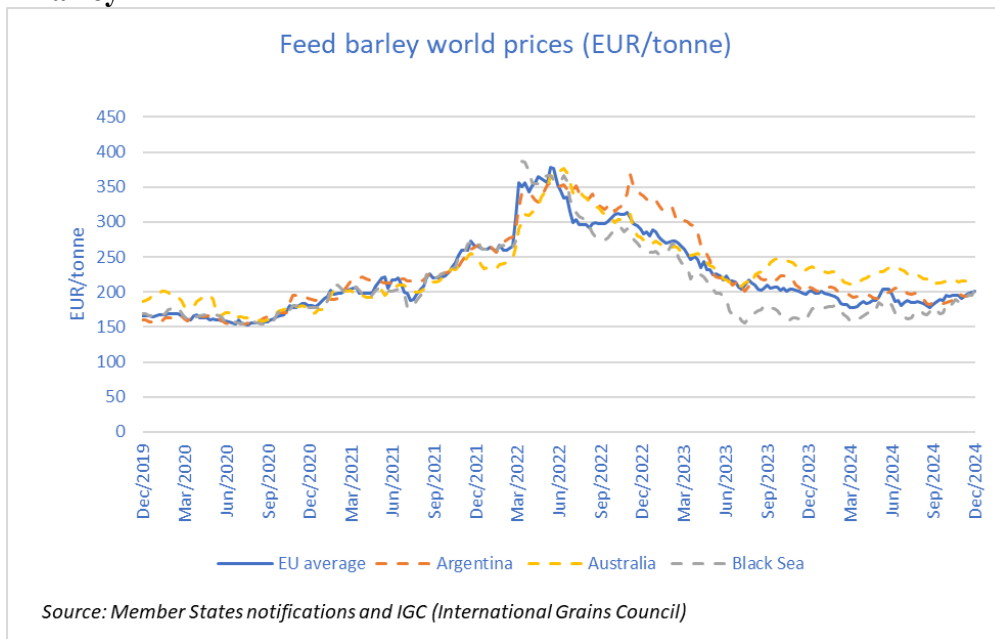
• **Maize⁹**



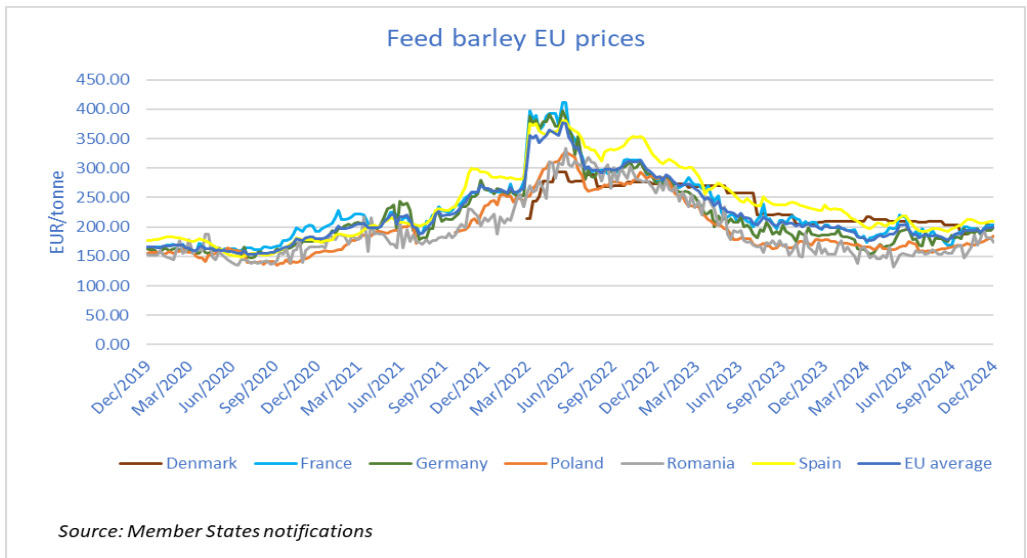
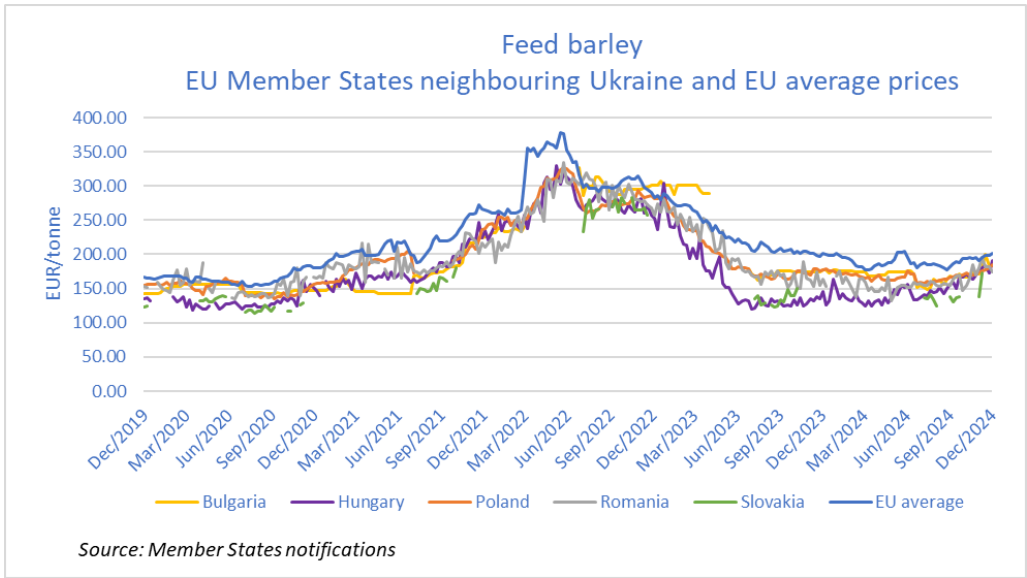
⁹ EU average maize price is based on prices of major maize producing Member States: AT, BG, HR, FR, DE, HU, IT, PL, RO and ES. The prices are weighted based on these Member States five-year trimmed average maize production.



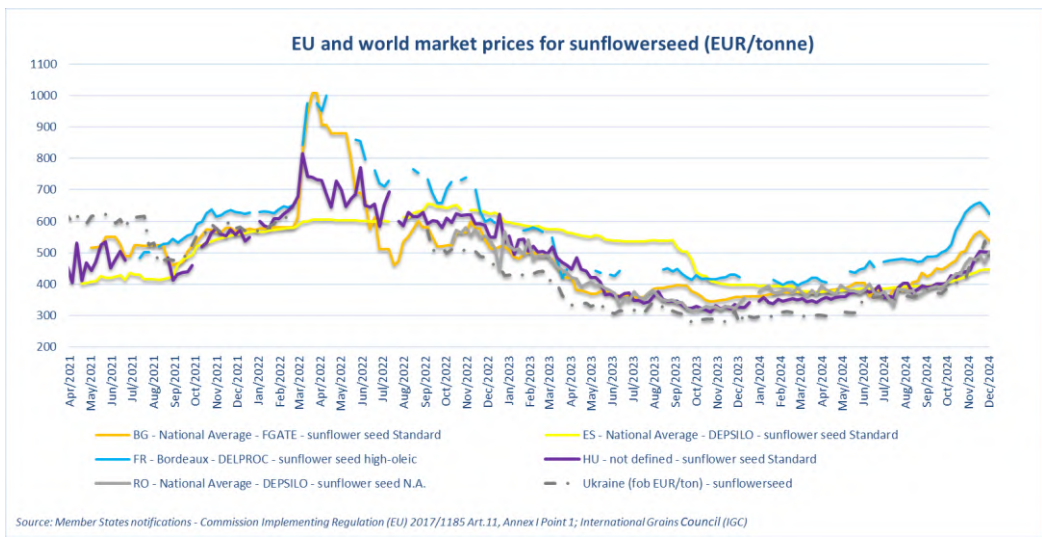
- **Barley¹⁰**



¹⁰ EU average feed barley price is based on prices of major barley producing Member States: DK, FR, DE, PL, RO and ES. The prices are weighted based on these Member States barley five-year trimmed average production.



- **Sunflower seeds**



- **Rapeseeds**

