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## **COVER NOTE**

From:	Presidency	
To:	Delegations	
Subject:	High-Level Forum Workstream 3: Report on NSBs peer-review and recommendations on national inclusiveness - Presentation at the Working Party on Technical Harmonisation on 14 November 2024	

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# HLF WORKSTREAM 3 NSBs peer-review (including SMEs and civil society inclusiveness)

Co-leaders	SBS; CEN-CENELEC	
Supporting HLF members	Belgium Germany Ireland Italy Lithuania Luxembourg Netherlands	ETSI ANEC DigitalEurope ECOS ETUC European Digital SME Alliance
	Slovenia Sweden	Orgalim SMEunited T&D Europe



## **WORKSTREAM GOAL AND SCOPE**

- Increase access and effective participation of all stakeholders (particularly SMEs, societal stakeholders and academia) in standardisation at national level
- Identify and evaluate current measures by NSBs to ensure entry conditions and involvement of stakeholders
- Identify initiatives by Member States to encourage participation in standardisation and provide guidance for standards use by stakeholders
- Gather and disseminate existing best practices by NSBs and Member States
- Draft a Report and Recommendations on state of the art and avenues for improvement



## **WORKSTREAM ACTIVITIES TIMELINE**

- July 2023 Launch of the workstream
- Q4 2023 Distribution of three questionnaires (aimed respectively at Member States, NSBs and stakeholders) – Around 220 total replies
- Q1 2024 20 follow-up qualitative interviews
- June 2024 Validation workshop, with presentation of findings
- Q3 2024 Drafting of <u>Report</u> and <u>Recommendations</u> (lead drafters SBS collegiate contribution, support and approval by all workstream members)
- September 2024 Final endorsement by HLF members and publication of the deliverables





# STRUCTURE OF THE REPORT

- Conditions and measures for stakeholder access
- Conditions and measures for effective and balanced stakeholder participation
- Obstacles and proposals for access and participation
- Existing best practices
- Conclusions



## CONDITIONS AND MEASURES FOR ACCESS

- Importance for stakeholders of a clear and defined point of contact within NSB and government authorities (54% NSBs; 43% MSs)
- Particular importance, highlighted both by stakeholders and a number of NSBs, of setting up stakeholder groups within NSBs to provide consistent feedback and interaction with stakeholder representatives
- Stark awareness gap between the measures implemented by NSBs and government authorities and their knowledge by SMEs
- Sporadic knowledge by stakeholders of different measures, no prevalent reply; Clear plurality (35%) not aware of ANY specific measure
- Generally adequate level of contact between Member States and NSBs



## CONDITIONS AND MEASURES FOR BALANCED PARTICIPATION

- Direct participation by stakeholders in technical bodies primarily via an in-house expert (time resources issues for smaller entities); less common (30%) participation via an external expert and/or via membership in stakeholder organisation.
- Positive amount of general information by NSBs on stakeholder participation, but inconclusive results on balance and composition of individual technical bodies. Several NSBs carry out annual/ad-hoc monitoring, but this is not a widely established practice.
- Incentives to stakeholders for the purchase of standards are mostly discounts either via subscriptions or agreements with stakeholder associations.
- Measures to favour implementation mostly consist of trainings/webinars. Implementation guides and other written documents are less common – Mostly focusing on "popular" ISO standards (ISO 9001; ISO 27001...)



## **IDENTIFIED OBSTACLES**

- Lack of financial resources are identified as main obstacles by a majority of stakeholders. Other issues and barriers can be addressed second-hand by improving funding.
- NSBs and Member States, on the other hand, overwhelmingly point to lack of time and HR resources as the main obstacle that they encounter
- Discrepancies between the perceptions of the obstacles by the different communities:
  - Lack of technical expertise from stakeholders is highlighted as an obstacle by a strong majority of NSBs (67%) but only by a small minority of stakeholders (8%)
  - Lack of interest in standardisation from stakeholders is pointed out as a strong obstacle to engagement from both NSBs and MSs, but it's virtually absent from stakeholder replies
- Stronger oversight by NSBs over work of technical bodies required by stakeholders to ensure balance and address issues of lack of influence by "weaker" stakeholders



## **PROPOSALS PROVIDED**

- Do more to make stakeholders understand the importance and economic benefits of standards;
- Give more financial support to stakeholders and directly to their experts to participate in standardisation;
- Nominate dedicated contact persons within the NSBs for the different underrepresented stakeholders' categories;
- Higher discounts on the sale of standards packages for some stakeholders, as part of an annual subscription;
- Creation of a centralised platform to access and monitor existing best practices in standardisation in other Member States;
- No participation fees to join standardisation work for societal stakeholders, SMEs and academia;



#### **EXISTING BEST PRACTICES**

#### Best practices identified in NSBs:

- Existence of well-established and well-functioning stakeholder groups and advisory bodies within NSBs.
- No fees and free access to technical work for SMEs and/or societal stakeholders (IE; CY; AT...)
- Monitoring tools to allow stakeholders to identify relevant standards (eg: <u>DIN-Media Monitoring tool; ASI MeinNormen Radar; CEI Catalogo Guidato)</u> and stay up to date with their development
- Widely available in-person consultation of standards, also in collaboration with chambers of commerce and universities (AT; IT; EL...)
- Teaching material and individual on-boarding trainings to introduce new stakeholders to technical work (DK; IE; SE...)

#### Best Practices identified in Member States:

- France "<u>Credit d'Impot Recherche</u>" provides tax rebates for enterprises that participate in activity linked to research, innovation and development, including standardisation;
- Germany WIPANO partially reimburses costs linked to standardisation work; financing streams for SMEs and for academia and research community.
- Belgium <u>Antenne-Normes</u>. Contact points (38 total, covering 9 main sectors) for companies to receive support and guidance on standardisation-related matters, particularly on implementation
- Several countries have created coordination groups including government authorities, NSBs and (in some cases) stakeholders to improve coordination on standardisation





## **RECOMMENDATIONS**

#### EC:

 Create a repository to submit, review and share national best practices; annual workshop highlightling best practices implemented by NSBs and Member States.

#### NSBs:

- · Create advisory bodies for different stakeholders communities.
- Ensure favourable entry conditions to technical work and to the national enquiry process.
- · Ensure balanced representation in technical bodies and proactively address imbalances.
- · Establish user friendly monitoring tools.

#### Member States:

- Promote education in standardisation in national university and vocational education curricula.
- Establish a dedicated contact person for standardisation-related matters vis-á-vis stakeholders.
- Provide funding and tax incentives to participation in standardisation work.

#### Stakeholder organisations:

- Promote awareness campaigns focusing on "business case for standardisation" (SMEs) and on importance of standards to promote public interest (societal stakeholders).
- Guide and support their membership in participating in technical work and in national enquiries.



