



Council of the  
European Union

Brussels, 8 December 2022  
(OR. en)

---

---

**Interinstitutional File:  
2021/0206(COD)**

---

---

**15455/22  
ADD 1**

**LIMITE**

**CLIMA 635  
ENV 1226  
ENER 643  
TRANS 757  
SOC 660  
FIN 1281  
RESPR 45  
COH 115  
CADREFIN 204  
CODEC 1877**

**NOTE**

---

From:	General Secretariat of the Council
To:	Permanent Representatives Committee
Subject:	Proposal for a Regulation of the European Parliament and of the Council establishing a Social Climate Fund - Preparation for the trilogue

---

In view of preparing the trilogue scheduled on 16 December 2022, delegations will find in the Annex the four-column table for the above-mentioned proposal and its annexes.

# Proposal for a REGULATION OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL establishing a Social Climate Fund

2021/0206(COD)

Text marked green (agreed)

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Formula					
1	2021/0206 (COD)	2021/0206 (COD)	2021/0206 (COD)	2021/0206 (COD)  Text Origin: Commission Proposal	
Proposal Title					
2	Proposal for a  REGULATION OF THE EUROPEAN PARLIAMENT AND OF	Proposal for a  REGULATION OF THE EUROPEAN PARLIAMENT AND OF	Proposal for a  <del>REGULATION OF THE EUROPEAN PARLIAMENT AND OF</del>	Proposal for a  REGULATION OF THE EUROPEAN PARLIAMENT AND OF	Footnote on legal basis is reflected in Council's mandate in row 4

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>THE COUNCIL</p> <p>establishing a Social Climate Fund</p>	<p>THE COUNCIL</p> <p>establishing a Social Climate Fund</p>	<p><del>THE COUNCIL</del></p> <p><b>Regulation of the European Parliament and of the Council</b> establishing a Social Climate Fund<sup>1</sup></p> <p>_____</p> <p><b>1. Article 322(1) TFEU</b> needs to be added as additional legal basis to cater for a derogation from Article 22(2) of title II of the Financial Regulation, required by the use of external assigned revenues for this fund.</p>	<p>THE COUNCIL</p> <p>establishing a Social Climate Fund</p> <p>Text Origin: Commission Proposal</p>	<p>With certain targeted exceptions, the recitals have not been adapted or discussed. Recitals across the regulation will be adjusted accordingly in the light of the outcome of the discussions on the corresponding parts of the operative part.</p>
Formula					
3	THE EUROPEAN PARLIAMENT AND THE COUNCIL OF THE	THE EUROPEAN PARLIAMENT AND THE COUNCIL OF THE	THE EUROPEAN PARLIAMENT AND THE COUNCIL OF THE	THE EUROPEAN PARLIAMENT AND THE COUNCIL OF THE	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	EUROPEAN UNION,	EUROPEAN UNION,	EUROPEAN UNION,	EUROPEAN UNION,  Text Origin: Commission Proposal	
Citation 1					
4	Having regard to the Treaty on the Functioning of the European Union, and in particular Article 91(1), point (d), Article 192(1) and Article 194(1), point (c), thereof,	Having regard to the Treaty on the Functioning of the European Union, and in particular Article 91(1), point (d), Article 192(1) and Article 194(1), point (c), thereof,	Having regard to the Treaty on the Functioning of the European Union, and in particular Article <del>91(1), point (d), Article 192(1) and Article 194(1), point (e)</del> 322(1), thereof,		Article 322(1) TFEU is included as additional legal basis to cater for a derogation from Article 22(2) of title II of the Financial Regulation, required by the use of external assigned revenues for this Fund.  Energy and transport legal bases are not necessary.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Citation 2					
5	Having regard to the proposal from the European Commission,	Having regard to the proposal from the European Commission,	Having regard to the proposal from the European Commission,	Having regard to the proposal from the European Commission,  Text Origin: Commission Proposal	
Citation 3					
6	After transmission of the draft legislative act to the national parliaments,	After transmission of the draft legislative act to the national parliaments,	After transmission of the draft legislative act to the national parliaments,	After transmission of the draft legislative act to the national parliaments,  Text Origin: Commission Proposal	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Citation 4					
7	<p>Having regard to the opinion of the European Economic and Social Committee<sup>1</sup>,</p> <p>_____</p> <p>1. OJ C , , p.</p>	<p>Having regard to the opinion of the European Economic and Social Committee<sup>1</sup>,</p> <p>_____</p> <p>1. OJ C , , p.</p>	<p>Having regard to the opinion of the European Economic and Social Committee<sup>1</sup>,</p> <p>_____</p> <p>1. OJ C , , p.</p>	<p>Having regard to the opinion of the European Economic and Social Committee<sup>1</sup>,</p> <p>_____</p> <p>1. OJ C , , p.</p> <p>Text Origin: Commission Proposal</p>	
Citation 5					
8	<p>Having regard to the opinion of the Committee of the Regions<sup>1</sup>,</p> <p>_____</p>	<p>Having regard to the opinion of the Committee of the Regions<sup>1</sup>,</p> <p>_____</p>	<p>Having regard to the opinion of the Committee of the Regions<sup>1</sup>,</p> <p>_____</p>	<p>Having regard to the opinion of the Committee of the Regions<sup>1</sup>,</p> <p>_____</p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	1. OJ C , , p. .	1. OJ C , , p. .	1. OJ C , , p. .	1. OJ C , , p. .  Text Origin: Commission Proposal	
Citation 6					
9	Acting in accordance with the ordinary legislative procedure,	Acting in accordance with the ordinary legislative procedure,	Acting in accordance with the ordinary legislative procedure,	Acting in accordance with the ordinary legislative procedure,  Text Origin: Commission Proposal	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Formula					
10	Whereas:	Whereas:	Whereas:	Whereas:  Text Origin: Commission Proposal	
Recital 1					
11	(1) The Union and its Member States are Parties to the Paris Agreement, which was signed in December 2015 under the United Nations Framework Convention on Climate Change (UNFCCC) ('the Paris Agreement') <sup>1</sup> and entered into force in November 2016. According to that Agreement, they are	(1) The Union and its Member States are Parties to the Paris Agreement, which was signed in December 2015 under the United Nations Framework Convention on Climate Change (UNFCCC) ('the Paris Agreement') <sup>1</sup> and entered into force in November 2016. According to that Agreement, they are	(1) The Union and its Member States are Parties to the Paris Agreement, which was signed in December 2015 under the United Nations Framework Convention on Climate Change (UNFCCC) ('the Paris Agreement') <sup>1</sup> and entered into force in November 2016. According to that Agreement, they are		(1) <b>(1)</b> The Union and its Member States are Parties to the Paris Agreement, which was <b>adopted on 12</b> <del>signed in</del> December 2015 under the United Nations Framework Convention on Climate Change (UNFCCC) ('the Paris Agreement') <sup>1</sup> and entered into force <del>in on</del> <b>4</b> November 2016. According to that



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>bound to limit the increase in the global average temperature well below 2°C above pre-industrial levels and to pursue efforts to limit the temperature increase to 1,5°C above pre-industrial levels.</p> <p>_____</p> <p>1. Paris Agreement (OJ L 282, 19.10.2016, p. 4).</p>	<p>bound to limit the increase in the global average temperature well below 2°C above pre-industrial levels and to pursue efforts to limit the temperature increase to 1,5°C above pre-industrial levels. <u>By adopting the Glasgow Climate Pact, the Parties to the Paris Agreement recognised that limiting the increase in the global average temperature to 1,5 °C above pre-industrial levels would significantly reduce the risks and impacts of climate change, and they committed to strengthening their 2030 targets by the end of 2022 to close the ambition gap, in line with the findings of the Intergovernmental Panel on Climate Change (IPCC). This should be done in a manner that is equitable and respects the principle of common but differentiated responsibilities and</u></p>	<p>bound to limit the increase in the global average temperature well below 2°C above pre-industrial levels and to pursue efforts to limit the temperature increase to 1,5°C above pre-industrial levels.</p> <p>_____</p> <p>1. Paris Agreement (OJ L 282, 19.10.2016, p. 4).</p>		<p>Agreement, they are bound to limit the increase in the global average temperature well below 2°C above pre-industrial levels and to pursue efforts to limit the temperature increase to 1,5°C above pre-industrial levels. <b>This has been reinforced with the adoption of the Glasgow Climate Pact in November 2021, in which the Conference of the Parties recognises that the impacts of climate change will be much lower at the temperature increase of 1,5°C, compared with 2°C, and resolves to pursue efforts to limit the temperature increase to 1,5°C.</b></p> <p>_____</p> <p><b>1. Paris Agreement (OJ L 282, 19.10.2016, p. 4).</b></p> <p>_____</p> <p><del>1. Paris Agreement (OJ L</del></p>

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<p><u>respective capabilities, in light of different national circumstances.</u></p> <p>1. <u>[1]</u> Paris Agreement (OJ L 282, 19.10.2016, p. 4).</p>			<p>282, 19.10.2016, p. 4).</p> <p>Council: EP amendment not discussed; open to streamlined text in line with similar wording in ETS and ESR context.</p>
Recital 2					
12	(2) The Commission Communication The European Green Deal <sup>1</sup> sets out a new growth strategy that aims to transform the Union into a sustainable, fairer and more prosperous society, with a modern, resource-efficient and competitive economy, where there are no net emissions of greenhouse gases in 2050 and where economic growth is decoupled from resource	(2) The Commission Communication The European Green Deal <sup>1</sup> sets out a new growth strategy that aims to transform the Union into a sustainable, <u>equitable</u> , fairer and more prosperous society, with a modern, resource-efficient and competitive economy, where there are no net emissions of greenhouse gases in 2050 <del>and where economic growth is decoupled from resource</del>	(2) The Commission Communication The European Green Deal <sup>1</sup> sets out a new growth strategy that aims to transform the Union into a sustainable, fairer and more prosperous society, with a modern, resource-efficient and competitive economy, where there are no net emissions of greenhouse gases in 2050 and where economic growth is decoupled from resource		(2) The Commission Communication The European Green Deal <sup>41</sup> sets out a new growth strategy that aims to transform the Union into a sustainable, <b>equitable</b> , fairer and more prosperous society, with a modern, resource-efficient and competitive economy, where there are no net emissions of greenhouse gases in 2050 <b>at the latest</b> and where economic growth is decoupled from

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>use. The Commission proposes also to protect, conserve and enhance the Union's natural capital, and protect the health and well-being of citizens from environment-related risks and impacts. Finally, the Commission considers that this transition should be just and inclusive, leaving no one behind.</p> <p>_____</p> <p>1. COM(2019)640 final.</p>	<p><del>use</del><u>at the latest</u>. The Commission proposes also to <u>restore</u>, protect, conserve and enhance the Union's natural capital, and protect the health and well-being of citizens from environment-related risks and impacts. Finally, the Commission considers that this transition should be just and inclusive, leaving no one behind.</p> <p>_____</p> <p>1. <del>COM(2019)640 final</del><u>COM(2019)0640</u>.</p>	<p>use. The Commission proposes also to protect, conserve and enhance the Union's natural capital, and protect the health and well-being of citizens from environment-related risks and impacts. Finally, the Commission considers that this transition should be just and inclusive, leaving no one behind.</p> <p>_____</p> <p>1. COM(2019)640 final.</p>		<p>resource use. The Commission proposes also to <b>restore</b>, protect, conserve and enhance the Union's natural capital, and protect the health and well-being of citizens from environment-related risks and impacts. Finally, the Commission considers that this transition should be just and inclusive, leaving no one behind.</p> <p>_____</p> <p><b>1. COM(2019)640 final</b></p> <p>_____</p> <p><del>1. COM(2019)640 final.</del></p> <p>Council: EP amendment not discussed. Open to parts of EP amendments.</p>

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Recital 3					
13	<p>(3) Regulation (EU) 2021/1119 of the European Parliament and of the Council<sup>1</sup> enshrines into law the target of economy-wide climate neutrality by 2050. That Regulation establishes a binding commitment on the part of the Union to reduce emissions. By 2030, the Union should reduce its greenhouse gas emission, after deduction of removals of greenhouse gas emissions, by at least 55% compared to the level in 1990. All sectors of the economy should contribute to achieving that target.</p> <p>_____</p> <p>1. Regulation (EU) 2021/1119 of the European Parliament and of the Council of 30 June 2021 establishing the</p>	<p>(3) Regulation (EU) 2021/1119 of the European Parliament and of the Council<sup>1</sup> enshrines into law the target of economy-wide climate neutrality by 2050 <u>at the latest</u>. That Regulation establishes a binding commitment on the part of the Union to reduce emissions. By 2030, the Union should reduce its greenhouse gas emission, after deduction of removals of greenhouse gas emissions, by at least 55% compared to the level in 1990. All sectors of the economy should contribute to achieving that target.</p> <p>_____</p> <p>1. Regulation (EU) 2021/1119 of the European Parliament and of the Council of 30 June</p>			<p>Council: EP amendment not discussed. Open to amendment (in line with European Climate Law).</p>

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	framework for achieving climate neutrality and amending Regulations (EC) No 401/2009 and (EU) 2018/1999 ('European Climate Law') (OJ L 243, 9.7.2021, p. 1).	2021 establishing the framework for achieving climate neutrality and amending Regulations (EC) No 401/2009 and (EU) 2018/1999 ('European Climate Law') (OJ L 243, 9.7.2021, p. 1).			
Recital 4					
14	(4) On 11 December 2020 the European Council endorsed that target, while underlining the importance of considerations of fairness and solidarity and leaving no one behind. On 25 May 2021, the European Council reaffirmed those conclusions and invited the Commission to swiftly put forward its legislative package together with an in-depth examination of the	(4) On 11 December 2020 the European Council endorsed that target, while underlining the importance of considerations of fairness and solidarity and leaving no one behind. On 25 May 2021, the European Council reaffirmed those conclusions and invited the Commission to swiftly put forward its legislative package together with an in-depth examination of the			Open to Commission text.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	environmental, economic and social impact at Member State level.	environmental, economic and social impact at Member State level.			
Recital 5					
15	(5) Principle 20 of the European Pillar of Social Rights states that “everyone has the right to access essential services of good quality, including water, sanitation, energy, transport, financial services and digital communications. Support for access to such services shall be available for those in need”.	(5) Principle 20 of the European Pillar of Social Rights states that “everyone has the right to access essential services of good quality, including water, sanitation, energy, transport, financial services and digital communications. Support for access to such services shall be available for those in need”.			
Recital 6					
16	(6) The Porto Declaration of 8 May 2021 reaffirmed the European Council’s pledge to work towards a	(6) <u><a href="#">The European Pillar of Social Rights Action Plan<sup>1</sup> highlights that social rights and the European</a></u>			Council: EP amendment not discussed, text on EPSR in

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>social Europe, and its determination to continue deepening the implementation of the European Pillar of Social Rights at EU and national level, with due regard for respective competences and the principles of subsidiarity and proportionality.</p>	<p><u><a href="#">social dimension need to be strengthened across all policies of the Union as enshrined in the Treaties, in particular Article 3 of the Treaty on European Union (TEU) and Article 9 of the Treaty on the Functioning of the European Union (TFEU).</a></u></p> <p>The Porto Declaration of 8 May 2021 reaffirmed the European Council's pledge to work towards a social Europe <u><a href="#">ensuring a just transition</a></u>, and its determination to continue deepening the <u><a href="#">concrete</a></u> implementation of the European Pillar of Social Rights at EU and national level, with due regard for respective competences and the principles of subsidiarity and proportionality.</p> <p>_____</p> <p><u><a href="#">1. Endorsed by the European Council on 24</a></u></p>			<p>operative part (row 98a) and recital 15 above, sufficient.</p>

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>and 25 June 2021.</u>			
Recital 6a					
16a		<u>(6a) The Fund should only support activities and recipients that respect applicable Union and national law on social and labour rights concerning, inter alia, wages and working conditions, including collective agreements, and that promote sustainable and quality jobs.</u>			EP amendment not acceptable.
Recital 7					
17	(7) In order to implement the commitments towards climate neutrality, the	(7) In order to implement the commitments towards climate neutrality, the			EP amendment not discussed,



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>Union's climate and energy legislation has been reviewed and amended in order to accelerate the greenhouse gas emissions reductions.</p>	<p>Union's climate and energy legislation has been reviewed and amended in order to accelerate the greenhouse gas emissions reductions. <u><i>A just transition principled by the UN 2030 Agenda and by the European Pillar of Social Rights means eradicating energy and mobility poverty across the Union. To further this, a new Social Climate Fund should contribute to protecting and empowering the most vulnerable households. Particular attention is required to ensure that those households actually benefit from the implementation of various funding instruments, namely those instruments available to Member States and which include the Cohesion Funds, the Recovery and Resilience Facility, and revenues currently generated by the</i></u></p>			<p>already covered by other recitals. Keep Commission initial language.</p>

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>EU ETS. The funds available to Member States should be used to invest in the renovation of buildings, the creation of quality and safe green jobs, as well as the development of the necessary skills suitable to the green and digital transition, the decarbonisation of the transport sector, and in greater access to public, shared soft mobility.</u>			
Recital 8					
18	(8) Those amendments have differing economic and social impacts on the different sectors of the economy, on the citizens, and the Member States. In particular, the inclusion of greenhouse gas emissions from buildings and road	(8) Those amendments have differing economic and social impacts on the different sectors of the economy, on the citizens, and the Member States. In particular, <u>any extension of the inclusion of greenhouse gas emissions</u>			(8) Those amendments have differing economic and social impacts on the different sectors of the economy, on the citizens, and the Member States. In particular, the inclusion of greenhouse gas emissions from buildings and road

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>transport into the scope of Directive 2003/87/EC of the European Parliament and the Council<sup>1</sup> should provide an additional economic incentive to invest into the reduction of fossil fuel consumption and thereby accelerate the reduction of greenhouse gas emissions. Combined with other measures, this should, in the medium to long term, reduce the costs for buildings and road transport, and provide new opportunities for job creation and investment.</p> <p>_____</p> <p>1. Directive 2003/87/EC of the European Parliament and of the Council of 13 October 2003 establishing a system for greenhouse gas emission allowance trading within the Union (OJ L 275, 25.10.2003,</p>	<p><del>from buildings and road transport into</del> the scope of Directive 2003/87/EC of the European Parliament and the Council<sup>1</sup> should provide an additional economic incentive to invest into the reduction of fossil fuel consumption and thereby accelerate the reduction of greenhouse gas emissions. Combined with other measures, this should, in the medium to long term, <u>contribute to the eradication of energy and mobility poverty</u> <del>reduce the costs for buildings and road transport</del>, and provide new opportunities for <u>quality</u> job creation and <del>investment</del> <u>sustainable investments, fully aligned with the European Green Deal goals. The Commission should collect data on the social impact of the accompanying measures and how those measures affect different</u></p>			<p>transport into the scope of Directive 2003/87/EC of the European Parliament and the Council<sup>1</sup> should provide an additional economic incentive to invest into the reduction of fossil fuel consumption and thereby accelerate the reduction of greenhouse gas emissions. Combined with other measures, this should, in the medium to long term <b>contribute to the reduction of energy and transport poverty</b>, reduce the costs for buildings and road transport, and provide new opportunities for <b>quality</b> job creation and <del>investment</del> <b>sustainable investments, fully aligned with the European Green Deal goals.</b></p> <p>_____</p> <p><b>1. Directive 2003/87/EC of the European Parliament and of the Council of 13</b></p>

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	p. 32).	<p><u>Member States, regions and vulnerable groups to ensure a preventive approach in order to reduce inequalities in access to sustainable and affordable energy and mobility. Particular attention should be paid to the most disadvantaged groups and to households in mobility or energy poverty, so that they benefit from the implementation of those funding instruments and no one is left behind.</u></p> <p>1. Directive 2003/87/EC of the European Parliament and of the Council of 13 October 2003 establishing a system for greenhouse gas emission allowance trading within the Union (OJ L 275, 25.10.2003, p. 32).</p>			<p>October 2003 establishing a system for greenhouse gas emission allowance trading within the Union (OJ L 275, 25.10.2003, p. 32).</p> <p>1. Directive 2003/87/EC of the European Parliament and of the Council of 13 October 2003 establishing a system for greenhouse gas emission allowance trading within the Union (OJ L 275, 25.10.2003, p. 32).</p> <p>EP amendment not discussed. Open to streamlined parts of EP amendments.</p>

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Recital 9					
19	(9) However, resources are needed to finance those investments. In addition, before they have taken place, the cost supported by households and transport users for heating, cooling and cooking, as well as for road transport, is likely to increase as fuel suppliers subject to the obligations under the emission trading for buildings and road transport pass on costs on carbon to the consumers.	(9) However, resources are needed to finance <del>those</del> <u>sufficient, stable and equitable</u> investments. In addition, before they have taken place, the cost supported by households and transport users for heating, cooling and cooking, as well as for road transport, is likely to increase, <u>also, in light of the Russian war of aggression, taking into account the dependency of Member States on imported fossil fuels</u> <del>as fuel suppliers subject to the obligations under the emission trading for buildings and road transport pass on costs on carbon to the consumers.</del>			EP amendment not discussed. Reference to fossil fuel import dependency should be in relation to EU, not Member States.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Recital 9a					
19a		<p><u>(9a) High fossil gas prices causing extreme price spikes in certain Member States in the 2021/2022 heating season, aggravated by import dependencies and geopolitical tensions, have exposed once more the Union's dependency on imported fossil gas for its industries and households, especially felt by the poorest households. Investments in energy efficiency measures, as well as renewable energy based heating systems, including with electric heat pumps, heating and cooling at district level and participation in renewable energy communities, are hence the most cost-effective method of reducing import dependency and emissions while increasing Union</u></p>			<p>EP amendment not discussed. Some parts unacceptable / beyond the scope of SCF.</p>

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>resilience. Third party funding schemes are necessary, in particular for the poorest households, to ensure compliances with those principles.</u>			
Recital 9b					
19b		<u>(9b) As the transition to a cleaner Europe will have an economic and social impact that is difficult to assess ex-ante, additional investment and, thus, financial resources can be needed to achieve the commitment towards climate neutrality, while preserving the economic, social and territorial cohesion.</u>			EP amendment not discussed - parts going beyond SCF scope.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Recital 9c					
19c		<p><u>(9c) The costs passed on by fuel suppliers to final consumers can differ for each company, region or Member State. The Commission should therefore collect data on the share of costs absorbed by fuel suppliers and the share of costs passed on to final consumers and should annually report its findings to the European Parliament.</u></p>			<p>EP amendment unacceptable, depending on ETS BRT discussions.</p>
Recital 9d					
19d		<p><u>(9d) In the construction sector, a holistic reform of building structure would lead to less demand for energy, which would take</u></p>			<p>EP amendment unacceptable; open to streamlined text on building sector in one single</p>



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>into account in a more efficient way people at risk of exclusion, namely those who suffer most from energy poverty in the Union. It would also counter the trend of families moving between rural, peri-urban, urban areas and sparsely populated areas, thus preventing them from potentially incurring higher housing prices and preventing the consequent emission of greenhouse gas owing to increased use of private transport.</u>			recital (12).
Recital 10					
20	(10) The increase in the price for fossil fuels may disproportionally affect vulnerable households, vulnerable micro-enterprises and vulnerable	(10) The <u>transition toward climate neutrality, including by carbon pricing is expected to</u> <del>increase in the price for fossil fuels may</del>			EP amendment on widening SCF scope unacceptable ; align language on geographic specificities corresponding

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	transport users who spend a larger part of their incomes on energy and transport, who, in certain regions, do not have access to alternative, affordable mobility and transport solutions and who may lack the financial capacity to invest into the reduction of fossil fuel consumption.	disproportionally affect vulnerable households, vulnerable micro-enterprises and vulnerable transport users who spend a larger part of their incomes on energy and transport, who, in certain regions, <u>including in rural, insular, mountainous, remote and less accessible areas or for less developed regions or territories, including less developed peri-urban areas</u> , do not have access to alternative, affordable mobility and transport solutions and who may lack the financial capacity to invest into the reduction of fossil fuel consumption.			article - see row 86a
Recital 11					
21	(11) Therefore, a part of the revenues generated by the inclusion of building	(11) Therefore, a part of the revenues generated by the inclusion of building	(11) Therefore, a part of the revenues generated by the inclusion of building		

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	and road transport into the scope of Directive 2003/87/EC should be used to address the social impacts arising from that inclusion, for the transition to be just and inclusive, leaving no one behind.	and road transport into the scope of Directive 2003/87/EC should be used <u>as an own resource to finance the Union budget as general income, in accordance with the legally binding Interinstitutional Agreement of 16 December 2020<sup>1</sup> (the 'Interinstitutional Agreement')</u> that sets out a roadmap towards the introduction of new own resources, thereby providing the Union budget with the means of contributing to addressing <del>to address</del> the social impacts arising from that inclusion, for the transition to be just and inclusive, leaving no one behind. <u>Under the Interinstitutional Agreement, a basket of new own resources is envisaged to be introduced by 1 January 2023. Green own resources are means</u>	and road transport into the scope of Directive 2003/87/EC should be used to address the social impacts arising from that inclusion, for the transition to be just and inclusive, leaving no one behind.  <b>The overall amount of the Social Climate Fund should reflect the level of decarbonisation ambition of the inclusion of greenhouse gas emissions from buildings and road transport into the scope of Directive 2003/87/EC.</b>  The added wording in recital 11 as per Council's footnote in Article 1, row 47.		EP amendment unacceptable.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<p><u>of aligning the Union budget with the Union's policy priorities, thus providing Union added value, and should be used to contribute to the climate mainstreaming objectives, the repayment of NextGenerationEU debts and the resilience of the Union budget as regards its functioning as a tool for investments and guarantees.</u></p> <p>_____</p> <p><u>1. Interinstitutional Agreement of 16 December 2020 between the European Parliament, the Council of the European Union and the European Commission on budgetary discipline, on cooperation in budgetary matters and on sound financial management, as well as</u></p>			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>on new own resources, including a roadmap towards the introduction of new own resources (OJ L 433 I, 22.12.2020, p. 28).</u>			
Recital 11a					
21a		<u>(11a) Further fiscal or stimulus measures may be necessary in order to support vulnerable households, vulnerable micro-enterprises, vulnerable small enterprises or vulnerable transport users.</u>			EP amendment unacceptable.
Recital 12					
22	(12) This is even more relevant in view of the	(12) This is even more relevant in view of the			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	existing levels of energy poverty. Energy poverty is a situation in which households are unable to access essential energy services such as cooling, as temperatures rise, and heating. About 34 million Europeans reported an inability to keep their homes adequately warm in 2018, and 6.9% of the Union population have said that they cannot afford to heat their home sufficiently in a 2019 EU-wide survey <sup>1</sup> . Overall, the Energy Poverty Observatory estimates that more than 50 million households in the European Union experience energy poverty. Energy poverty is therefore a major challenge for the Union. While social tariffs or direct income support can provide immediate relief to households facing energy poverty, only targeted structural measures, in particular energy	existing levels of energy poverty. Energy poverty is a situation in which households <del>are unable to access</del> <u>lack access to</u> essential energy services <u>that underpin a decent standard of living and health, including adequate warmth, such as cooling, lighting and energy to power appliances, and in the relevant existing social policy and other relevant policies, often as a result of facing a high share of energy expenditure as part of their disposable income due to a combination of factors, including low income, high-energy prices and low quality, poor performing housing stock as temperatures rise, and heating</u> . About 34 million Europeans reported an inability to keep their homes adequately warm in 2018, and 6.9% of the Union population have said that they <del>cannot</del> afford to			Open to parts of EP amendment.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>renovations, can provide lasting solutions.</p> <p>_____</p> <p>1. Data from 2018. Eurostat, SILC [ilc_mdes01]).</p>	<p>heat their home sufficiently in a 2019 EU-wide survey<sup>1</sup>. Overall, the Energy Poverty Observatory estimates that more than 50 million households in the European Union experience energy poverty. Energy poverty is therefore a major challenge for the Union. <u>Despite the importance of that challenge having been acknowledged at Union level for over a decade through various initiatives, legislation and guidelines, there is still no standard Union-level definition of energy poverty and only one third of Member States have put in place a national definition of energy poverty. As a result, no transparent and comparable data on energy poverty in the Union is available, limiting the capacity to effectively monitor and assess the level of energy poverty. Therefore, a Union-level</u></p>			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<p><u>definition should be established to effectively address energy poverty and measure progress across Member States.</u> While social tariffs or direct income support can provide immediate relief to households facing energy poverty, only targeted structural measures, <u>the application of the energy efficiency first principle, the installation of additional renewable energy sources, including through community-led projects, as well as information and awareness-raising measures targeted at the households,</u> in particular energy renovations <u>contributions contributing to the renovation requirement established in Directive 2010/31/EU on the energy performance of buildings (recast),</u> can provide lasting solutions <u>and effectively help</u></p>			



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>combat energy poverty.</u>  1. Data from 2018. Eurostat, SILC [ilc_mdcs01]).			
Recital 12a					
22a		<u>(12a) As regards the buildings sector, a holistic renovation of buildings, based on actions aimed at improving energy efficiency by focusing on all the elements that make up a building, would lead to a reduction in energy consumption for each household, and would be visible in term of the money saved and, as a result, would provide one means of combating energy poverty. The future revision of Directive</u>			Open to parts of EP amendment.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>2010/31/EU of the European Parliament and of the Council would lay the foundations for those objectives to be achieved and should therefore be taken into account when implementing the Fund.</u>			
Recital 12b					
22b		<u>(12b) Particular attention needs to be paid to tenants in the private rental market. Those tenants include vulnerable households in energy poverty or households at risk of energy poverty, including lower middle-income ones, that are significantly affected by the price impacts of increased heating costs or by higher rental prices following renovation, but are not in a position to</u>			Covered already by recital 13.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<p><u>renovate the building they occupy. As part of their Social Climate Plans, Member States should therefore develop, in consultation with landlords, the private sector and relevant local authorities and civil society organisations, energy efficient, green social housing and specific measures and investments to support vulnerable tenants on the private rental market, for example by considering national schemes or voucher schemes aimed at housing tenants in the private rental sector, to make renovation measures and to contribute to the Union's climate targets. As part of the biennial reporting and evaluation of the measures and investments implemented by Member States, the Commission should assess their impact and</u></p>			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>effectiveness to support vulnerable tenants in the private rental market. In the absence of positive results, that assessment should be accompanied by a Commission initiative, where appropriate, in consultation with Member States, representatives of the private rental market and relevant local authorities and civil society organisations, to address the situation of vulnerable tenants in the private rental market.</u>			
Recital 12c					
22c		<u>(12c) Mobility poverty has been underexposed and no clear definitions are available at Union or national level. However, it is a problem that is becoming more pressing to</u>			(12c) As a result of the gradual phase-out of combustion engine vehicles, high fuel prices, and high dependencies on transport availability, accessibility and costs of

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<p><u>address as a result of the increasing phase-out requirements for combustion engine vehicles, high fuel prices, and high dependencies on transport availability, accessibility and costs to go to work or for daily mobility needs for those living in rural, insular, peripheral, mountainous, remote and less accessible regions or territories, including less developed peri-urban areas and the outermost regions.</u></p>			<p>commuting to work or other daily mobility needs, this Regulation should for the first time introduce a definition of transport poverty at Union level. The transport poverty should cover situations in which individuals and households are unable or find it excessively difficult to meet their costs of private or public transport, or situations of the lack of or limited access to transport needed for their access to essential services and activities, taking into account the national and geographical context.</p> <p>Adjusted recital depending on outcome definition 'transport poverty' - see row 55a.</p>

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Recital 13					
23	(13) A Social Climate ('the Fund') should therefore be established to provide funds to the Member States to support their policies to address the social impacts of the emissions trading for buildings and road transport on vulnerable households, vulnerable micro-enterprises and vulnerable transport users. This should be achieved notably through temporary income support and measures and investments intended to reduce reliance on fossil fuels through increased energy efficiency of buildings, decarbonisation of heating and cooling of buildings, including the integration of energy from renewable sources, and granting improved access to zero- and low-emission mobility	(13) A Social Climate ('the Fund') should therefore be established to provide funds to the Member States to support their policies to address the social impacts of the <u>transition toward climate neutrality, including by carbon pricing, emissions trading for buildings and road transport</u> on vulnerable households, vulnerable micro-enterprises and vulnerable transport users. This should be achieved notably through temporary income support and measures and investments intended to reduce reliance on fossil fuels through increased energy efficiency of buildings, decarbonisation of heating and cooling of buildings, including the integration of energy from renewable			<p>COUNCIL: EP amendment on widening the SCF scope unacceptable.</p> <p>In context of an overall balanced compromise, openness to consider:</p> <p>1) additional text below in recital 13 in connection to eligible measures in the buildings sector (see under row 102):</p> <p>'Financial support or fiscal incentives, such as deductibility of renovation costs from the rent, independently of the ownership of the buildings concerned, could be included among the measures in order</p>

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	and transport to the benefit of vulnerable households, vulnerable micro-enterprises and vulnerable transport users.	sources, and granting improved access to <u>affordable and efficient</u> zero- and low-emission mobility and transport to the benefit of vulnerable households, vulnerable micro-enterprises and vulnerable transport users.			<p>to take account of tenants and people living in social housing'.</p> <p>2) text on measures and investments intended to 'reduce reliance on fossil fuels and avoid carbon lock-in'.</p>
Recital 13a					
23a		<u>(13a) Since vulnerable households, vulnerable micro-enterprises and vulnerable transport users will require additional support with the green transition sufficient and proportionate financial assistance should be allocated to all Member States.</u>			EP amendment repetitive.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Recital 14					
24	<p>(14) For that purpose, each Member State should submit to the Commission a Social Climate Plan ('the Plan'). Those Plans should pursue two objectives. Firstly, they should provide vulnerable households, vulnerable micro-enterprises and vulnerable transport users the necessary resources to finance and carry out investments in energy efficiency, decarbonisation of heating and cooling, in zero- and low-emission vehicles and mobility. Secondly, they should mitigate the impact of the increase in the cost of fossil fuels on the most vulnerable and thereby prevent energy and transport poverty during the transition period until such investments have been</p>	<p>(14) For that purpose, each Member State should submit to the Commission a Social Climate Plan ('the Plan'). Those Plans should <u>contribute to the implementation of the principles of the European Pillar of Social Rights and the achievement of the United Nations Sustainable Development Goals while ensuring that no-one is left behind as well as</u> pursue two objectives. Firstly, they should <del>provide</del><u>together with the local and regional authorities, social partners and civil society, identify and map</u> vulnerable households <u>in energy or mobility poverty</u>, vulnerable micro-enterprises and vulnerable transport users <u>to be included as beneficiaries</u></p>			<p>EP amendments not discussed.</p> <p>Presidency suggests wording in recital 14 in connection to row 105 :</p> <p>(14) ... When implementing measures in support of vulnerable transport users, it should be possible for Member States to prioritise support to zero emission vehicles in their plans, provided that it is an affordable solution.</p>



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>implemented. The Plans should have an investment component promoting the long-term solution of reduce fossil fuels reliance and could envisage other measures, including temporary direct income support to mitigate adverse income effects in the shorter term.</p>	<p><u>for</u> the necessary resources to finance and carry out investments in energy efficiency, decarbonisation of heating and cooling, in zero- and low-emission vehicles and mobility. <u>Member States should provide a detailed analysis, conducted together with the local and regional authorities, social partners and civil society, on the main causes of energy and mobility poverty in their respective territories. The Plans should also set targets and objectives to reduce the number of people in energy or mobility poverty, vulnerable households, vulnerable micro-enterprises, and vulnerable transport users.</u> Secondly, they should mitigate the impact of the increase in the cost of fossil fuels on the most vulnerable and thereby prevent energy and <del>transport</del> <u>mobility</u> poverty.</p>			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<p>during the transition period until such investments have been implemented. The Plans should have an investment component promoting the long-term solution of <del>reduce</del><u>phasing out</u> fossil fuels reliance <del>and could envisage other measures, including</del> <u>complemented with</u> temporary direct income support to mitigate adverse income effects in the shorter term. <u>Those Plans should also ensure that actions which have already been implemented at national level will be taken into account.</u></p>			
Recital 14a					
24a		<p><u>(14a) Workers in the building and renovation sectors are particularly at risk of exposure to</u></p>			EP amendment unacceptable.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>asbestos. Therefore, requirements for the mandatory asbestos screening, registering, and removal of asbestos and other dangerous substances are needed before any renovation works start. Energy renovations should be the opportunity to safely remove asbestos from buildings.</u>			
Recital 14b					
24b		<u>(14b) The Plans submitted by Member States should include measures to provide information support, capacity building and training necessary to implement the investments and measures intended to reduce reliance on fossil fuels through increased energy efficiency of</u>			EP amendment repetitive.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<i><u>buildings and increased access to renewable energy for heating and cooling of buildings, and grant improved access to sustainable mobility and transport services, including the necessary infrastructure and the deployment of charging stations for electric vehicles. The Plans should also address the lack of workforce needed for all stages of the green transition, in particular in jobs related to building renovation and the integration of energy from renewable sources as well as peer-to-peer and community work tackling energy poverty and mobility poverty.</u></i>			
Recital 15					
25	(15) Member States, in consultation with regional	(15) Member States, <u>with meaningful</u> <del>in</del> consultation		(15) Member States, in consultation with regional	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	level authorities, are best placed to design and to implement Plans that are adapted and targeted to their local, regional and national circumstances as their existing policies in the relevant areas and planned use of other relevant EU funds. In that manner, the broad diversity of situations, the specific knowledge of local and regional governments, research and innovation and industrial relations and social dialogue structures, as well as national traditions, can best be respected and contribute to the effectiveness and efficiency of the overall support to the vulnerable.	<u>of local and <del>with</del> regional level authorities, <b>economic and social partners and relevant civil society organisations</b>, are best placed to design and to implement Plans that are adapted and targeted to their local, regional and national circumstances as their existing policies in the relevant areas and planned use of other relevant EU funds. In that manner, the broad diversity of situations, the specific knowledge of local and regional governments, <b>economic and social partners, relevant civil society organisations and</b> <u>of research and innovation and industrial relations and social dialogue structures, as well as national traditions, can best be respected and contribute to the effectiveness and efficiency of the overall support to the vulnerable and to the scaling up of</u></u>		<del>level</del> <b>local and regional authorities, economic and social partners and relevant civil society organisations</b> , are best placed to design, <b>implement and, where relevant, amend and to implement</b> Plans that are adapted and targeted to <del>their</del> <b>the</b> local, regional and national circumstances as, their existing policies in the relevant areas and planned use of other relevant EU funds. <b>The consultation of stakeholders should take place every time the Commission is required to assess a Plan.</b> In that manner, the broad diversity of situations, the specific knowledge of local and regional governments, <del>research and innovation and economic and social partners, relevant civil society organisations, research and innovation institutions,</del> industrial relations <del>stakeholders</del> and	In connection to Article 3a, row 73b and Article 17, rows 168, 172a.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>projects developed by local and regional authorities, social partners and socio-economic actors.</u>		social dialogue structures <b>representatives</b> , as well as national traditions, <b>circumstances</b> can best be <del>respected</del> <b>reflected</b> and contribute to the effectiveness and efficiency of the overall support to the vulnerable.  Provisionally agreed at technical level.	
Recital 15a					
25a		<u>(15a) The Plans should be designed in a comprehensive manner, while at the same time preventing excessive administrative burdens. The Member States should be therefore required,</u>			EP amendment unacceptable.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>when designing and implementing the Plans as described, to be comprehensive while avoiding any unnecessary complexity.</u>			
Recital 16					
26	(16) Ensuring that the measures and investments are particularly targeted towards energy poor or vulnerable households, vulnerable micro-enterprises and vulnerable transport users is key for a just transition towards climate neutrality. Support measures to promote reductions in greenhouse gas emissions should help Member States to address the social impacts arising from the emissions trading for the sectors of buildings	(16) Ensuring that the measures and investments are particularly targeted towards energy poor or vulnerable households, vulnerable micro-enterprises and vulnerable transport users is key for a just transition towards climate neutrality. Support measures to promote reductions in greenhouse gas emissions should help Member States to address the social impacts <del>arising from the emissions trading for the sectors of buildings</del> <u>and road transport of the</u>	(16) Ensuring that the measures and investments are particularly targeted towards energy poor or vulnerable households, vulnerable micro-enterprises and vulnerable transport users is key for a just transition towards climate neutrality. Support measures to promote reductions in greenhouse gas emissions should help Member States to address the social impacts arising from the emissions trading for the sectors of buildings		EP amendment widening the scope unacceptable.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	and road transport.	<u>transition towards climate neutrality, including social impacts from carbon pricing.</u>	and road transport.		
Recital 17					
27	(17) Pending the impact of those investments on reducing costs and emissions, well targeted direct income support for the most vulnerable would help the just transition. Such support should be understood to be a temporary measure accompanying the decarbonisation of the housing and transport sectors. It would not be permanent as it does not address the root causes of energy and transport poverty. Such support should only concern direct impacts of the inclusion of	(17) <u>Direct income support when combined with long-lasting structural investment measures targeting the same beneficiaries, will contribute to the achievement of the objectives of the Fund.</u> Pending the impact of those investments on reducing costs and emissions, well targeted direct income support for <del>the most vulnerable</del> <u>vulnerable households in energy poverty or mobility poverty</u> would <u>contribute to reduce energy and mobility costs and support</u> <del>help</del> the		(17) Pending the impact of those investments on reducing costs and emissions, well targeted direct income support for <del>the most vulnerable</del> <b>households and vulnerable transport users</b> would <del>help</del> <b>contribute to reduce energy and mobility costs and support</b> the just transition. <del>Such</del> <b>Direct income</b> support should be understood to be a temporary measure accompanying the decarbonisation of the housing and transport sectors. It would not be permanent as it does not	See corresponding article - row 107a.



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	building and road transport into the scope of Directive 2003/87/EC, not electricity or heating costs related to the inclusion of power and heat production in the scope of that Directive. Eligibility for such direct income support should be limited in time.	<p>just transition <u>while waiting for more structural investments to take place</u>.</p> <p>Such support should be understood to be a temporary measure accompanying the decarbonisation of the housing and transport sectors. It would not be permanent as it does not address the root causes of energy and <del>transport</del><u>mobility</u> poverty. Such <u>direct income</u> support should <del>only concern direct impacts</del><u>be limited to up to 40%</u> of the <del>inclusion of building and road transport into the scope of Directive 2003/87/EC, not electricity or heating costs related to the inclusion of power and heat production in the scope of that Directive.</del> Eligibility for such direct <del>income</del><u>total estimated cost of each Plan for the period 2024-2027 and should be set for the 2028-2032 period in accordance with</u></p>		<p>address the root causes of energy and transport poverty. Such support should only concern direct impacts of the inclusion of building and road transport into the scope of Directive 2003/87/EC, not electricity or heating costs related to the inclusion of power and heat production in the scope of that Directive. Eligibility for such direct income support should be limited in time. <b>Recipients of direct income support should be targeted, as members of a general group of recipients, by measures and investments aimed at effectively lifting those recipients out of energy and transport poverty. The plans should therefore include direct income support provided that they also contain measures or investments with lasting impacts aimed at the vulnerable households and</b></p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>a country-by-country assessment by the Commission of the efficiency, added value, continued relevance and required level of direct income support in light of the progress and effect of the implementation of structural investments and measures, with a view to phasing out such support should be limited in time by the end of 2032.</u>		vulnerable transport users receiving income support.  Provisionally agreed at technical level.	
Recital 17a					
27a		<u>(17a) Vulnerable households, vulnerable transport users and vulnerable micro-enterprises should be informed about the existence of, and means to, benefit from support under the Fund. Targeted, accessible and affordable</u>			(17a) Vulnerable households, vulnerable transport users and vulnerable micro-enterprises should be informed about the existence of, and means to, benefit from support under the Fund for building renovations and

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>information, education, awareness and advice on cost-effective measures and investments and available support should therefore be provided.</u>			<p>energy efficiency, as well as sustainable and affordable mobility and transport alternatives. Targeted, accessible and affordable information, education, awareness and advice on cost-effective measures and investments and available support should therefore be provided, including through energy audits of buildings, tailored energy consultations or tailored mobility management services.</p> <p>Open to EP amendment (see corresponding article on information campaigns and eligible measures and investments.</p>

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Recital 17b					
27b		<u>(17b) The Fund should be consistent with the Union's obligation under the UN Convention on the Rights of Persons with Disabilities and should not support any measure or investment that contributes to segregation or to social exclusion.</u>			Not consistent with operative part.
Recital 18					
28	(18) Taking into account the importance of tackling climate change in line with Paris Agreement commitments, and the commitment to the United Nations Sustainable Development Goals, the actions under this	(18) Taking into account the importance of tackling climate change in line with Paris Agreement commitments, <u>the commitment to the European Pillar of Social Rights</u> , and the commitment to the United			Parts of EP amendment unacceptable - i.e. inter alia technical screening criteria.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>Regulation should contribute to the achievement of the target that 30% of all expenditure under the 2021-2027 multiannual financial framework should be spent on mainstreaming climate objectives and should contribute to the ambition of providing 10% of annual spending to biodiversity objectives in 2026 and 2027, while considering the existing overlaps between climate and biodiversity goals. For this purpose, the methodology set out in Annex II of Regulation (EU) 2021/1060 of the European Parliament and of the Council<sup>1</sup> should be used to tag the expenditures of the Fund. The Fund should support activities that fully respect the climate and environmental standards and priorities of the Union and comply with the principle of ‘do no significant harm’ within the</p>	<p>Nations Sustainable Development Goals, the actions under this Regulation should contribute to the achievement of the target that <u>at least 30% of the total amount of the Union budget</u> <del>30% of all expenditure</del> under the 2021-2027 multiannual financial framework <u>and the European Union Recovery instrument expenditure</u> should be spent on mainstreaming climate objectives and should contribute to the ambition of providing <u>7.5% of annual spending under the MFF to biodiversity objectives in 2024 and</u> 10% of annual spending to biodiversity objectives in 2026 and 2027, while considering the existing overlaps between climate and biodiversity goals. For this purpose, the methodology set out in Annex II of Regulation</p>			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>meaning of Article 17 of Regulation (EU) 2020/852 of the European Parliament and of the Council<sup>2</sup>. Only such measures and investments should be included in the Plans. Direct income support measures should as a rule be considered as having an insignificant foreseeable impact on environmental objectives, and as such be considered compliant with the principle of ‘do no significant harm’. The Commission intends to issue technical guidance to the Member States well ahead of the preparation of the Plans. The guidance will explain how the measures and investments must comply with the principle of ‘do no significant harm’ within the meaning of Article 17 of Regulation (EU) 2020/852. The Commission intends to present in 2021 a proposal for a Council</p>	<p>(EU) 2021/1060 of the European Parliament and of the Council<sup>1</sup> should be used to tag the expenditures of the Fund. The Fund should support activities that fully respect the <u>technical screening criteria established by the Commission in accordance with <del>climate and environmental standards and priorities of the Union and comply with the principle of ‘do no significant harm’ within the meaning of</del> Article 17</u><u>10(3)</u> of Regulation (EU) 2020/852 of the European Parliament and of the Council<sup>2</sup>. Only such measures and investments should be included in the Plans. Direct income support measures should as a rule be considered as having an insignificant foreseeable impact on environmental objectives, and as such be considered compliant with the</p>			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>Recommendation on how to address the social aspects of the green transition.</p> <p>_____</p> <p>1. Regulation (EU) 2021/1060 of the European Parliament and of the Council of 24 June 2021 laying down common provisions on the European Regional Development Fund, the European Social Fund Plus, the Cohesion Fund, the Just Transition Fund and the European Maritime, Fisheries and Aquaculture Fund and financial rules for those and for the Asylum, Migration and Integration Fund, the Internal Security Fund and the Instrument for Financial Support for Border Management and Visa Policy (OJ L 231,</p>	<p>principle of ‘do no significant harm’. The Commission <i>intends to issue technical guidance to the Member States well ahead of the preparation of the Plans. The guidance will explain how the measures and investments must comply with the principle of ‘do no significant harm’ within the meaning of Article 17 of Regulation (EU) 2020/852. The Commission intends to present</i><b>presented</b> in 2021 a proposal for a Council Recommendation on how to address the social aspects of the green transition.</p> <p>_____</p> <p>1. Regulation (EU) 2021/1060 of the European Parliament and of the Council of 24 June 2021 laying down common provisions on the European Regional Development Fund, the</p>			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>30.6.2021, p. 159).</p> <p>2. Regulation (EU) 2020/852 of the European Parliament and of the Council of 18 June 2020 on the establishment of a framework to facilitate sustainable investment, and amending Regulation (EU) 2019/2088 (OJ L 198, 22.6.2020, p. 13).</p>	<p>European Social Fund Plus, the Cohesion Fund, the Just Transition Fund and the European Maritime, Fisheries and Aquaculture Fund and financial rules for those and for the Asylum, Migration and Integration Fund, the Internal Security Fund and the Instrument for Financial Support for Border Management and Visa Policy (OJ L 231, 30.6.2021, p. 159).</p> <p>2. Regulation (EU) 2020/852 of the European Parliament and of the Council of 18 June 2020 on the establishment of a framework to facilitate sustainable investment, and amending Regulation (EU) 2019/2088 (OJ L 198, 22.6.2020, p. 13).</p>			



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Recital 19					
29	(19) Women are particularly affected by carbon pricing as they represent 85% of single parent families. Single parent families have a particularly high risk of child poverty. Gender equality and equal opportunities for all, and the mainstreaming of those objectives, as well as questions of accessibility for persons with disabilities should be taken into account and promoted throughout the preparation and implementation of Plans to ensure no one is left behind.	(19) Women are <del>particularly</del> <u>disproportionately</u> affected by <del>carbon pricing as they</del> <u>energy poverty and mobility poverty, in particular single mothers, who</u> represent 85% of single parent families, <u>as well as single women, women with disabilities, or elderly women living alone. In addition, women have different and more complex mobility patterns.</u> Single parent families <u>with dependent children</u> have a particularly high risk of child poverty. Gender equality and equal opportunities for all, and the mainstreaming of those objectives, as well as <del>questions of accessibility for</del> <u>accessibility rights of</u> persons with disabilities should be <del>taken into</del>			Open to streamlined parts of EP amendment.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<del>account</del> upheld and promoted throughout the preparation and implementation of Plans to ensure no one is left behind.			
Recital 19a					
29a		<u>(19a) Renewable energy communities and citizen energy communities can help Member States to achieve the objectives of this Regulation via a bottom-up approach initiated by citizens, as those communities empower and engage consumers and enable certain groups of household customers, both living in urban and in rural, insular, mountainous, remote and less accessible areas or in less developed regions or</u>			Open to EP amendment in line with corresponding article (see row 103)

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>territories, including less developed peri-urban areas, to participate in energy efficiency projects, support the use of renewable energy of households and at the same time contribute to fighting energy poverty. Member States should therefore promote the role of renewable energy communities and citizen energy communities and regard them as eligible beneficiaries of the Fund.</u>			
Recital 20					
30	(20) Member States should submit their Plans together with the update of their integrated national energy and climate plans in accordance with Article 14 of Regulation (EU) 2018/1999 of the European	(20) Member States should submit their Plans together with the update of their integrated national energy and climate plans in accordance with Article 14 of Regulation (EU) 2018/1999 of the European			EP amendment unacceptable. Recital to be adjusted in line with Council position in row 69 (decoupling timeline from NECPs)

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>Parliament and of the Council<sup>1</sup>. The Plans should include the measures to be financed, their estimated costs and the national contribution. They should also include key milestones and targets to assess the effective implementation of the measures.</p> <p>_____</p> <p>1. Regulation (EU) 2018/1999 of the European Parliament and of the Council of 11 December 2018 on the Governance of the Energy Union and Climate Action, amending Regulations (EC) No 663/2009 and (EC) No 715/2009 of the European Parliament and of the Council, Directives 94/22/EC, 98/70/EC, 2009/31/EC, 2009/73/EC, 2010/31/EU, 2012/27/EU</p>	<p>Parliament and of the Council<sup>1</sup> <u>and the European Code of Conduct on Partnership as set out in Regulation (EU) No 240/2014<sup>2</sup></u>. The Plans should include the measures to be financed, their estimated costs and the national contribution. They should also include key milestones and targets to assess the effective implementation of the measures.</p> <p>_____</p> <p>1. Regulation (EU) 2018/1999 of the European Parliament and of the Council of 11 December 2018 on the Governance of the Energy Union and Climate Action, amending Regulations (EC) No 663/2009 and (EC) No 715/2009 of the European Parliament and</p>			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	and 2013/30/EU of the European Parliament and of the Council, Council Directives 2009/119/EC and (EU) 2015/652 and repealing Regulation (EU) No 525/2013 of the European Parliament and of the Council (OJ L 328, 21.12.2018, p. 1).	<p>of the Council, Directives 94/22/EC, 98/70/EC, 2009/31/EC, 2009/73/EC, 2010/31/EU, 2012/27/EU and 2013/30/EU of the European Parliament and of the Council, Council Directives 2009/119/EC and (EU) 2015/652 and repealing Regulation (EU) No 525/2013 of the European Parliament and of the Council (OJ L 328, 21.12.2018, p. 1).</p> <p><u><a href="#">2. Commission Delegated Regulation (EU) No 240/2014 of 7 January 2014 on the European code of conduct on partnership in the framework of the European Structural and Investment Funds (OJ L 74, 14.3.2014, p. 1).</a></u></p>			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Recital 20a					
30a		<p><u>(20a) The execution of the measures included in the Plans will be reliant on an adequate level of workforce, including craftsmen as well as high-skilled green tech experts, applied scientists and innovators. Therefore, Member States should complement the Plans by making use of other relevant Union actions and programmes to provide for reskilling and upskilling of workers to establish better opportunities for specialised craftsmen and high-skilled experts, in particular in jobs related to building renovation, insulation and installation of heat pumps, and alternative fuel infrastructure deployment, such as the deployment of charging stations for</u></p>			EP amendment unacceptable.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u><a href="#">electric vehicles.</a></u>			
Recital 21					
31	(21) The Fund and the Plans should be coherent with and framed by the reforms planned and the commitments made by the Member States under their updated integrated national energy and climate plans in accordance with Regulation (EU) 2018/1999, under Directive [yyyy/nnn] of the European Parliament and the Council [Proposal for recast of Directive 2012/27/EU on energy efficiency] <sup>1</sup> , the European Pillar of Social Rights Action Plan <sup>2</sup> , the European Social Fund Plus (ESF+) established by Regulation (EU) 2021/1057 of the European Parliament and of the Council <sup>3</sup> , the Just	(21) The Fund and the Plans should be coherent with and framed by the reforms planned and the commitments made by the Member States under their updated integrated national energy and climate plans in accordance with Regulation (EU) 2018/1999, under Directive [yyyy/nnn] of the European Parliament and the Council [Proposal for recast of Directive 2012/27/EU on energy efficiency] <sup>1</sup> , the European Pillar of Social Rights Action Plan <sup>2</sup> , the European Social Fund Plus (ESF+) <sup>3</sup> , <u><a href="#">the Modernisation Fund,</a></u> <u><a href="#">the cohesion policy</a></u> <u><a href="#">operational programmes</a></u> <u><a href="#">under Regulation (EU).</a></u>			Text to ensure alignment with wording Article 4(2) as well (row 87)

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>Transition Plans pursuant to Regulation (EU) 2021/1056 of the European Parliament and of the Council<sup>4</sup> and the Member States long-term buildings renovation strategies pursuant to Directive 2010/31/EU of the European Parliament and of the Council<sup>5</sup>. To ensure administrative efficiency, where applicable, the information included in the Plans should be consistent with the legislation and plans listed above.</p> <p>_____</p> <p>1. [Add ref]</p> <p>2. Endorsed by the European Council on 24 and 25 June 2021.</p> <p>3. Regulation (EU) 2021/1057 of the European Parliament and of the Council of 24 June 2021 establishing the</p>	<p><u><a href="#">2021/1058, the Recovery and Resilience</a></u> <del>established by Regulation (EU) 2021/1057 of the European Parliament and of the Council<sup>3</sup>, the Just Transition Plans pursuant to</del> <u><a href="#">in accordance with Regulation (EU) 2021/1056 of the European Parliament and of the Council<sup>4</sup></a></u> <u><a href="#">2021/241, the Just Transition Plans<sup>4</sup></a></u> and the Member States long-term buildings renovation strategies pursuant to Directive 2010/31/EU of the European Parliament and of the Council<sup>5</sup>. To ensure administrative efficiency, where applicable, the information included in the Plans should be consistent with the legislation and plans listed above.</p> <p>_____</p> <p>1. [Add ref].</p>			



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>European Social Fund Plus (ESF+) and repealing Regulation (EU) No 1296/2013 (OJ L 231, 30.6.2021, p. 21).</p> <p>4. Regulation (EU) 2021/1056 of the European Parliament and of the Council of 24 June 2021 establishing the Just Transition Fund (OJ L 231, 30.6.2021, p. 1).</p> <p>5. Directive 2010/31/EU of the European Parliament and of the Council of 19 May 2010 on the energy performance of buildings (OJ L 153, 18.6.2010, p. 13).</p>	<p>2. Endorsed by the European Council on 24 and 25 June 2021.</p> <p>3. Regulation (EU) 2021/1057 of the European Parliament and of the Council of 24 June 2021 establishing the European Social Fund Plus (ESF+) and repealing Regulation (EU) No 1296/2013 (OJ L 231, 30.6.2021, p. 21).</p> <p>4. Regulation (EU) 2021/1056 of the European Parliament and of the Council of 24 June 2021 establishing the Just Transition Fund (OJ L 231, 30.6.2021, p. 1).</p> <p>5. Directive 2010/31/EU of the European Parliament and of the Council of 19 May 2010 on the energy performance of buildings</p>			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		(OJ L 153, 18.6.2010, p. 13).			
Recital 21a					
31a		<p><u>(21a) It is crucial to ensure that the Fund is consistent both with national energy and climate plans and with cohesion policy programmes with similar priorities, in order to prevent any overlap or duplication of efforts. Furthermore, there is a need for effective coordination and strategic programming in the Member States between the Fund, 2021-2027 cohesion policy and other Union funds, particularly the Just Transition Fund and the European Social Fund Plus.</u></p>			EP amendment repetitive

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Recital 22					
32	(22) The Union should support Member States with financial means to implement their Plans through the Social Climate Fund. Payments from the Social Climate Fund should be made conditional on achievement of the milestones and targets included in the Plans. This would allow efficiently taking into account national circumstances and priorities while simplifying financing and facilitating its integration with other national spending programmes while guaranteeing the impact and the integrity of EU spending.	(22) The Union should support Member States with <u>sufficient</u> financial means <u>proportionate to Member States, taking into account their respective geographic and demographic realities, along with technical support</u> to implement their Plans through the Social Climate Fund. <u>Specific individual attention should be given to the unique and specific challenges of rural, insular, peripheral, mountainous, remote and less accessible regions or territories, which face an amplified socio-economic impact of the climate transition. With a view to ensuring the effectiveness of measures and investments for those regions, a specific minimum financial</u>			Open to reflect on some parts of EP amendment (but no link between geographic areas and financial allocations / payments).

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<p><u>allocation should be established for applicable regions. In order to ensure the most efficient use of Union funds,</u> payments from the Social Climate Fund should be made conditional on <u>the</u> achievement of the milestones and targets included in the Plans <u>and should be in accordance with the costs indicated for achieving those milestones and targets and should ensure that they do not prolong fossil fuel dependency and avoid carbon lock-in.</u> This would allow efficiently taking into account national circumstances and priorities while simplifying financing and facilitating its integration with other national spending programmes while guaranteeing the impact and the integrity of EU spending.</p>			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Recital 22a					
32a		<p><u>(22a) The principle of unity of the Union budget, whereby all items of revenue and expenditure of the Union are shown in the budget, is a Treaty requirement under Article 310(1) TFEU. The Fund is therefore to be fully integrated into the Union budget in order to, inter alia, respect the Community method, respect parliamentary democratic accountability, oversight and control, ensure predictability of funding and multiannual programming, and safeguard transparency of the budgetary decisions taken at Union level.</u></p>			<p>Depending on outcome BRT discussions and SCF financial architecture.</p>

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Recital 23					
33	<p>(23) The financial envelope of the Fund should, in principle, be commensurate to amounts corresponding to 25% of the expected revenues from the inclusion of buildings and road transport into the scope of Directive 2003/87/EC in the period 2026-2032. Pursuant to Council Decision (EU, Euratom) 2020/2053<sup>1</sup>, Member States should make those revenues available to the Union budget as own resources. Member States are to finance 50% of the total costs of their Plan themselves. For this purpose, as well as for investment and measures to accelerate and alleviate the required transition for citizens negatively affected, Member States should inter</p>	<p>(23) The financial envelope of the Fund <del>should, in principle, be commensurate to amounts corresponding to</del> <u>is set on the basis of an assessment of the estimated amount generated by allocating to the Union budget</u> 25% of the expected revenues <u>linked to commercial road transport, commercial buildings and other fuels covered by Chapter IVa [ETS Directive] in the first period. That amount should be complemented by the revenues from the 150 million allowances auctioned in accordance with Article 30d(3) of Directive 2003/87/EC. Assuming a carbon price of 35 euros per tonne there would be an additional 5,25 billion euros available over the three year period.</u></p>	<p>1. Corresponding Recital to Article 9:</p> <p>The Social Climate Fund should be exceptionally and temporarily financed by the revenue generated from the auctioning of ETS allowances in the buildings and road transport sector up to EUR 59 000 million, which should constitute external assigned revenue. In the event an own resource based on an ETS in the buildings and road transport sector is established during the implementation of the Fund, the Commission should present the necessary proposals to ensure the continuity and effectiveness of the implementation of the Fund, in the framework of the post 2027 Multiannual</p>		<p>Maintain Council position. See corresponding Articles.</p>

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>alia use their expected revenues from emissions trading for buildings and road transport under Directive 2003/87/EC for that purpose.</p> <p>_____</p> <p>1. Council Decision (EU, Euratom) 2020/2053 of 14 December 2020 on the system of own resources of the European Union and repealing Decision 2014/335/EU, Euratom (OJ L 424, 15.12.2020, p. 1).</p>	<p><u><i>Together with the financial envelope this would amount to 16,39 billion euros for that period. A Commission proposal would be required to establish the amount for the Social Climate Fund for the second period 2028-2032, in light of the next MFF negotiations and any inclusion of the sectors of private buildings and private road transport into the scope of Directive 2003/87/EC by 1 January 2029 in accordance with Article [XX] of Directive 2003/87/EC. Consequently, the Fund could reach 72 billion euros over the whole -<del>in</del> the period 2026-[date of entry into force]-2032.</i></u></p> <p>Pursuant to Council Decision (EU, Euratom) 2020/2053<sup>1</sup>, Member States should make those revenues available to the Union budget as own</p>	<p>Financial Framework, without prejudging the outcome of the post 2027 Multiannual Financial Framework negotiations.</p> <p>2. Corresponding Recital to Article 9(1): Pursuant to Article 30d(3a) of Directive 2003/87/EC, the Commission is to auction allowances covered by Chapter IVa of that Directive up to an amount of EUR 59 000 000 000 to be transferred to the Fund. Once transferred to the Fund, a maximum financial allocation should be calculated for each Member State in accordance with an allocation key providing in particular additional support to those Member States that are more impacted by the inclusion of the building and road transport in the scope of Directive 2008/37/EC. This results in a net amount of a maximum of EUR 18 600 000 000 being redistributed.</p>		

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<p>resources. Member States are to finance <u>a significant share</u> <del>50%</del> of the total costs of their <u>Plans themselves, corresponding to at least 60 % for temporary direct income support and at least 50 % for targeted structural measures and investments. By way of derogation, it should be possible for the national co-financing share for targeted structural measures and investments to be limited to 40 % for Member States that are eligible for a top-up from the Modernisation Fund</u> <del>Plan themselves</del>. For this purpose, as well as for investment and measures to accelerate and alleviate the required transition for citizens negatively affected, Member States should <del>inter alia</del> <u>first</u> use their expected revenues from emissions trading for buildings and road transport under Directive 2003/87/EC for</p>			



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<p>that purpose. <u>The financing of the Fund should not come at the expense of other Union programmes and policies.</u></p> <p>_____</p> <p>1. Council Decision (EU, Euratom) 2020/2053 of 14 December 2020 on the system of own resources of the European Union and repealing Decision 2014/335/EU, Euratom (OJ L 424, 15.12.2020, p. 1).</p>			
Recital 23a					
33a		<p><u>(23a) In the event of a higher carbon price, additional allocations should be made available for the Fund so as to</u></p>			EP amendment unacceptable.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<p><u>ensure that the available appropriations for the Social Climate Fund in the Union budget increase in alignment with the carbon price, in order to further support vulnerable households and transport users in the transition towards climate neutrality. Such annual reinforcements should be accommodated within the MFF by means of an automatic ‘carbon price fluctuation adjustment’ of the ceiling of Heading 3 and of the payment ceiling, the mechanism for which is to be provided for in Council Regulation (EU, Euratom) 2020/2093 pursuant to Article 312 TFEU.</u></p>			
Recital 24					
34	(24) The Fund should support measures that	(24) The Fund should support measures that			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	respect the principle of additionality of Union funding. The Fund should not be a substitute for recurring national expenditures, except in duly justified cases.	respect the principle of additionality of Union funding. The Fund should not be a substitute for recurring national expenditures, <del>except in duly justified cases.</del>			Recital to be aligned with wording on technical assistance.
Recital 25					
35	(25) In order to ensure an efficient and coherent allocation of funds and to respect the principle of sound financial management, actions under this Regulation should be consistent with and be complementary to ongoing Union programmes, whilst avoiding double funding from the Fund and other Union programmes for the same expenditure. In particular, the Commission and the Member State should ensure, in all stages	(25) In order to ensure an efficient, <u>transparent</u> and coherent allocation of funds and to respect the principle of sound financial management, actions under this Regulation should be consistent with and be complementary to ongoing Union, <u>national and, where appropriate, regional</u> programmes, <del>whilst avoiding double funding from instruments</del> <u>and funds, whilst avoiding that the Fund and substitutes</u> other Union			Open to parts of EP amendments (in line with corresponding Article 3(3), row 71).

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>of the process, effective coordination in order to safeguard the consistency, coherence, complementarity and synergy among sources of funding. To that effect, Member States should be required to present the relevant information on existing or planned Union financing when submitting their plans to the Commission. Financial support under the Fund should be additional to the support provided under other Union programmes and instruments. Measures and investment financed under the Fund should be able to receive funding from other Union programmes and instruments provided that such support does not cover the same costs.</p>	<p>programmes, <u>investments and funds</u> for the same expenditure. In particular, the Commission and the Member State should ensure, in all stages of the process, effective coordination in order to safeguard the consistency, coherence, complementarity and synergy among sources of funding <u>and promote evidence-based policy-making, social innovation in partnership with the social partners and public and private bodies</u>. To that effect, Member States should be required to present the relevant information on existing or planned Union financing when submitting their plans to the Commission. Financial support under the Fund should be additional to the support provided under other Union programmes and instruments. Measures and</p>			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		investment financed under the Fund should be able to receive funding from other Union programmes and instruments provided that such support does not cover the same costs.			
Recital 25a					
35a		<u>(25a) To ensure that support under the Plans can be effectively implemented from the initial years starting from ... [the date of entry into force of the Social Climate Fund], it should be possible for an amount of up to 13 % of the financial contribution of Member States to be paid in the form of pre-financing by the Commission following a request by the Member State submitted together with the Social Climate</u>			EP amendment unacceptable.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<a href="#">Plan.</a>			
Recital 26					
36	(26) Payments should be made on the basis of a Commission decision authorising the disbursement to the Member State concerned. Therefore, it is necessary to derogate from Article 116(2) of Regulation (EU, Euratom) 2018/1046 of the European Parliament and of the Council <sup>1</sup> , so that the payment deadline can start running from the date of the communication from the Commission to the Member State concerned of that decision and not from the date on which a payment request is received.	(26) Payments should be made on the basis of a Commission decision authorising the disbursement to the Member State concerned. Therefore, it is necessary to derogate from Article 116(2) of Regulation (EU, Euratom) 2018/1046 of the European Parliament and of the Council <sup>1</sup> , so that the payment deadline can start running from the date of the communication from the Commission to the Member State concerned of that decision and not from the date on which a payment request is received.			<a href="#">Open to Commission text.</a>

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>1. Regulation (EU, Euratom) 2018/1046 of the European Parliament and of the Council of 18 July 2018 on the financial rules applicable to the general budget of the Union, amending Regulations (EU) No 1296/2013, (EU) No 1301/2013, (EU) No 1303/2013, (EU) No 1304/2013, (EU) No 1309/2013, (EU) No 1316/2013, (EU) No 223/2014, (EU) No 283/2014, and Decision No 541/2014/EU and repealing Regulation (EU, Euratom) No 966/2012 (OJ L 193, 30.7.2018, p. 1).</p>	<p>1. Regulation (EU, Euratom) 2018/1046 of the European Parliament and of the Council of 18 July 2018 on the financial rules applicable to the general budget of the Union, amending Regulations (EU) No 1296/2013, (EU) No 1301/2013, (EU) No 1303/2013, (EU) No 1304/2013, (EU) No 1309/2013, (EU) No 1316/2013, (EU) No 223/2014, (EU) No 283/2014, and Decision No 541/2014/EU and repealing Regulation (EU, Euratom) No 966/2012 (OJ L 193, 30.7.2018, p. 1).</p>			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Recital 27					
37	(27) In order to ensure transparent rules for monitoring and evaluation, the power to adopt acts in accordance with Article 290 of the Treaty on the Functioning of the European Union should be delegated to the Commission in respect of setting the common indicators for reporting on the progress and for the purpose of monitoring and evaluation of the implementation of the Plans. It is of particular importance that the Commission carry out appropriate consultations during its preparatory work, including at expert level, and that those consultations be conducted in accordance with the principles laid down in the Interinstitutional	(27) In order to <u>to facilitate the preparation of the Social Climate Plans</u> and ensure transparent rules for monitoring and evaluation, the power to adopt acts in accordance with Article 290 of the Treaty on the Functioning of the European Union should be delegated to the Commission in respect of setting <u>out the template based on which Member States are to prepare their Social Climate Plans and</u> the common indicators for reporting on the progress and for the purpose of monitoring and evaluation of the implementation of the Plans. It is of particular importance that the Commission carry out appropriate consultations during its preparatory work, including at expert level,			Text to be adjusted based on outcome on Annexes on indicators and template.



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	Agreement on Better Law-Making of 13 April 2016. In particular, to ensure equal participation in the preparation of delegated acts, the European Parliament and the Council receive all documents at the same time as Member States' experts, and their experts systematically have access to meetings of Commission expert groups dealing with the preparation of delegated acts.	and that those consultations be conducted in accordance with the principles laid down in the <a href="#">European Code of Conduct on Partnerships Interinstitutional Agreement on Better Law-Making of 13 April 2016</a> . In particular, to ensure equal participation in the preparation of delegated acts, the European Parliament and the Council receive all documents at the same time as Member States' experts, and their experts systematically have access to meetings of Commission expert groups dealing with the preparation of delegated acts.			
Recital 28					
38	(28) The implementation of the Fund should be carried out in line with the	(28) The implementation of the Fund should be carried out in line with the			(28) The implementation of the Fund should be carried out in line with the

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	principle of sound financial management, including the effective prevention and prosecution of fraud, tax fraud, tax evasion, corruption and conflicts of interest.	principle of sound financial management, including the <u>protection of the Union budget in the case of breaches of the principles of the rule of law, the</u> effective prevention and prosecution of fraud, tax fraud, tax evasion, corruption and conflicts of interest.			<p>principle of sound financial management, including the effective prevention and prosecution of fraud, tax fraud, tax evasion, corruption and conflicts of interest.</p> <p><b>The Social Climate Fund is subject to a general regime of conditionality for the protection of the Union budget established by Regulation (EU, Euratom) 2020/2092.</b></p> <p>Also see recital 34 (row 44) and Article 11 (row 125). Pcy additional maximum suggestion for specifying text in this recital in line with similar recital provision on Innovation Fund (ETS directive), provided that EP drops amendments on rule of law across the text.</p>

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Recital 28a					
38a		<p><u>(28a) The integration of the Fund into the Union budget provides strong safeguards as regards the Fund's implementation, given the protection afforded both by Union financial legislation and the applicable sector-specific and financial rules in the event of irregularities or serious deficiencies in management and control systems and by the measures set out under Regulation (EU, Euratom) 2020/2092 of the European Parliament and of the Council<sup>1</sup> for the protection of the Union budget in the event of breaches of the principles of the rule of law in Member States. The Commission should provide, to that effect, an</u></p>			EP amendment unacceptable.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<p><u>effective and efficient internal control system and the recovery of amounts wrongly paid or incorrectly used and should take the necessary measures, which could include, among others, a suspension of payments, termination of the legal commitment within the meaning of the Regulation (EU, Euratom) 2018/1046 of the European Parliament and of the Council<sup>2</sup>, a prohibition on entering into such legal commitments, or a suspension of the disbursement of instalments.</u></p> <p>_____</p> <p><u>1. Regulation (EU, Euratom) 2020/2092 of the European Parliament and of the Council of 16 December 2020 on a general regime of conditionality</u></p>			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<p><u><a href="#">for the protection of the Union budget (OJ L 433I, 22.12.2020, p. 1).</a></u></p> <p><u><a href="#">2. Regulation (EU, Euratom) 2018/1046 of the European Parliament and of the Council of 18 July 2018 on the financial rules applicable to the general budget of the Union, amending Regulations (EU) No 1296/2013, (EU) No 1301/2013, (EU) No 1303/2013, (EU) No 1304/2013, (EU) No 1309/2013, (EU) No 1316/2013, (EU) No 223/2014, (EU) No 283/2014, and Decision No 541/2014/EU and repealing Regulation (EU, Euratom) No 966/2012 (OJ L 193, 30.7.2018, p. 1).</a></u></p>			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Recital 29					
39	(29) For the purpose of sound financial management, while respecting the performance-based nature of the Fund, specific rules should be laid down for budget commitments, payments, suspension, and recovery of funds as well as for the termination of agreements related to financial support. The Member States should take appropriate measures to ensure that the use of funds in relation to measures supported by the Fund complies with applicable Union and national law. Member States must ensure that such support is granted in compliance with the EU State aid rules, where applicable In particular, they should ensure that fraud, corruption and	(29) For the purpose of sound financial management, while respecting the performance-based nature of the Fund, specific rules should be laid down for budget commitments, payments, suspension, and recovery of funds as well as for the termination of agreements related to financial support. The Member States should take appropriate measures to ensure that the use of funds in relation to measures supported by the Fund complies with applicable Union and national law. Member States must ensure that such support is granted in compliance with the EU State aid rules, where applicable In particular, they should ensure that fraud, corruption and			Text depending on outcome financial architecture of the Fund.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>conflicts of interests are prevented, detected and corrected, and that double funding from the Fund and other Union programmes is avoided. Suspension and the termination of agreements related to financial support as well as reduction and recovery of the financial allocation should be possible when the Plan has not been implemented in a satisfactory manner by the Member State concerned, or in the case of serious irregularities, meaning fraud, corruption and conflicts of interest in relation to the measures supported by the Fund, or a serious breach of an obligation under the agreements related to financial support. Appropriate contradictory procedures should be established to ensure that the decision by the Commission in relation to</p>	<p>conflicts of interests are prevented, detected and corrected, and that double funding from the Fund and other Union programmes is avoided. Suspension and the termination of agreements related to financial support as well as reduction and recovery of the financial allocation should be possible when the Plan has not been implemented in a satisfactory manner by the Member State concerned, or in the case of serious irregularities, meaning fraud, corruption and conflicts of interest in relation to the measures supported by the Fund, or a serious breach of an obligation under the agreements related to financial support. <u>In the case of termination of an agreement related to financial support or the reduction and recovery of a financial allocation,</u></p>			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	suspension and recovery of amounts paid as well as the termination of agreements related to financial support respects the right of Member States to submit observations.	<u><i>these amounts should be proportionally allocated to the other Member States.</i></u> Appropriate contradictory procedures should be established to ensure that the decision by the Commission in relation to suspension and recovery of amounts paid as well as the termination of agreements related to financial support respects the right of Member States to submit observations.			
Recital 29a					
39a		<u><i>(29a) All Member States which benefit from the Social Climate Fund have an obligation to respect the fundamental values enshrined in Article 2 TEU. Respect for the rule of law is an essential precondition for</i></u>			EP amendment unacceptable. See recital 28.



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<p><u>compliance with the principles of sound financial management enshrined in Article 317 TFEU. The Commission should ensure the effective implementation of the horizontal rules for the protection of the Union budget in the case of breaches of the principles of the rule of law in the Member States in accordance with Regulation (EU, Euratom) 2020/2092 of the European Parliament and of the Council<sup>1</sup>. Where it is established that breaches of the principles of the rule of law in a Member State affect or seriously risk affecting the sound financial management of the Social Climate Fund or the protection of the financial interests of the Union in a sufficiently direct way, the Commission should take the necessary measures,</u></p>			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<p><i><u>which may include, among others, a suspension of payments, termination of the legal commitment within the meaning of the Regulation (EU, Euratom) 2018/1046 of the European Parliament and of the Council<sup>2</sup>, a prohibition on entering into such legal commitments, or a suspension of the disbursement of instalments. In such cases, the Commission should take all necessary steps to ensure that the intended beneficiaries of the Fund do not suffer, and continue to have access to Union assistance, if needed, with the Commission ensuring disbursement via local and regional authorities, non-governmental organisations, or other entities with a proven capacity to ensure the sound financial management of the Fund.</u></i></p>			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<p>_____</p> <p><u><a href="#">1. Regulation (EU, Euratom) 2020/2092 of the European Parliament and of the Council of 16 December 2020 on a general regime of conditionality for the protection of the Union budget (OJ L 433I, 22.12.2020, p. 1).</a></u></p> <p><u><a href="#">2. Regulation (EU, Euratom) 2018/1046 of the European Parliament and of the Council of 18 July 2018 on the financial rules applicable to the general budget of the Union, amending Regulations (EU) No 1296/2013, (EU) No 1301/2013, (EU) No 1303/2013, (EU) No 1304/2013, (EU) No 1309/2013, (EU) No 1316/2013, (EU) No 223/2014, (EU)</a></u></p>			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<a href="#"><u>No 283/2014, and Decision No 541/2014/EU and repealing Regulation (EU, Euratom) No 966/2012 (OJ L 193, 30.7.2018, p. 1).</u></a>			
Recital 30					
40	(30) The Commission should ensure that the financial interests of the Union are effectively protected. While it is primarily the responsibility of the Member State itself to ensure that the Fund is implemented in compliance with relevant Union and national law, the Commission should be able to receive sufficient assurance from Member States in that regard. To that end, in implementing	(30) The Commission should ensure that the financial interests of the Union are effectively protected. While it is primarily the responsibility of the Member State itself to ensure that the Fund is implemented in compliance with relevant Union and national law, the Commission should be able to receive sufficient assurance from Member States in that regard. To that end, in implementing			(30) The Commission should ensure that the financial interests of the Union are effectively protected. While it is primarily the responsibility of the Member State itself to ensure that the Fund is implemented in compliance with relevant Union and national law, the Commission should be able to receive sufficient assurance from Member States in that regard. To that end, in implementing

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>the Fund, the Member States should ensure the functioning of an effective and efficient internal control system and recover amounts unduly paid or misused. In that regard, Member States should be able to rely on their regular national budget management systems. Member States should collect, record and store in an electronic system standardised categories of data and information allowing the prevention, detection and correction of serious irregularities, meaning fraud, corruption and conflicts of interests, in relation to the measures supported by the Fund. The Commission should make available an information and monitoring system, including a single data-mining and risk-scoring tool, to access and analyse this data and information, with a view to a mandatory</p>	<p>the Fund, the Member States should ensure the functioning of an effective and efficient internal control system and recover amounts unduly paid or misused. In that regard, Member States should be able to rely on their regular national budget management systems. Member States should collect, record and store in an electronic system standardised categories of data and information allowing the prevention, detection and correction of serious irregularities, meaning fraud, corruption and conflicts of interests, in relation to the measures supported by the Fund. The Commission should make available an information and monitoring system, including a single data-mining and risk-scoring tool, to access and analyse this data and information, with a view to a mandatory</p>			<p>the Fund, the Member States should ensure the functioning of an effective and efficient internal control system and recover amounts unduly paid or misused. In that regard, Member States should be able to rely on their regular national budget management systems. Member States should collect, record and store in an electronic system standardised categories of data and information allowing the prevention, detection and correction of serious irregularities, meaning fraud, corruption and conflicts of interests, in relation to the measures supported by the Fund. The Commission should make available an information and monitoring system, including a single data-mining and risk-scoring tool, to access and analyse this data and information;.</p> <p><b>The Commission should</b></p>

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	application by the Member States.	application by the Member States.			<p><b>encourage its use</b> with a view to a <del>mandatory</del> <b>generalised</b> application by the Member States.</p> <p>In connection with corresponding article (See row 202).</p>
Recital 30a					
40a		<p><u>(30a) Respect for fundamental rights and compliance with the Charter of Fundamental Rights of the European Union, should be ensured throughout the preparation, evaluation, implementation and monitoring of eligible projects under the Fund. The Fund should contribute to eliminating</u></p>			<p>EP amendment unacceptable - beyond SCF scope.</p>

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>inequalities, promoting gender equality and integrating the gender perspective, as well as combating discrimination based on sex, racial or ethnic origin, religion or belief, disability, age or sexual orientation as set out in Article 2 of the TEU, Article 10 TFEU and Article 21 of the Charter of Fundamental Rights of the European Union.</u>			
Recital 31					
41	(31) The Commission, the European Anti-Fraud Office (OLAF), the Court of Auditors and, where applicable, the European Public Prosecutor's Office (EPPO) should be able to use the information and monitoring system within	(31) The Commission, the European Anti-Fraud Office (OLAF), the Court of Auditors and, where applicable, the European Public Prosecutor's Office (EPPO) should be able to use the information and monitoring system within			Open to Commission text.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	their competences and rights.	their competences and rights.			
Recital 32					
42	(32) The Member States and the Commission should be allowed to process personal data only where necessary for the purpose of ensuring discharge, audit and control, information, communication and publicity of the use of funds in relation to measures for the implementation under the Fund. The personal data should be processed in accordance with Regulation (EU) 2016/679 of the European Parliament and of the Council <sup>1</sup> or Regulation (EU) 2018/1725 of the European Parliament and of the Council <sup>2</sup> , whichever is	(32) The Member States and the Commission should be allowed to process personal data only where necessary for the purpose of ensuring discharge, audit and control, information, communication and publicity of the use of funds in relation to measures for the implementation under the Fund. The personal data should be processed in accordance with Regulation (EU) 2016/679 of the European Parliament and of the Council <sup>1</sup> or Regulation (EU) 2018/1725 of the European Parliament and of the Council <sup>2</sup> , whichever is			Open to Commission text.



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>applicable.</p> <p>_____</p> <p>1. Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data, and repealing Directive 95/46/EC (General Data Protection Regulation) (OJ L 119, 4.5.2016, p. 1).</p> <p>2. Regulation (EU) 2018/1725 of the European Parliament and of the Council of 23 October 2018 on the protection of natural persons with regard to the processing of personal data by the</p>	<p>applicable.</p> <p>_____</p> <p>1. Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data, and repealing Directive 95/46/EC (General Data Protection Regulation) (OJ L 119, 4.5.2016, p. 1).</p> <p>2. Regulation (EU) 2018/1725 of the European Parliament and of the Council of 23 October 2018 on the protection of natural persons with regard to the processing of personal data by the</p>			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	Union institutions, bodies, offices and agencies and on the free movement of such data, and repealing Regulation (EC) No 45/2001 and Decision No 1247/2002/EC (OJ L 295, 21.11.2018, p. 39).	Union institutions, bodies, offices and agencies and on the free movement of such data, and repealing Regulation (EC) No 45/2001 and Decision No 1247/2002/EC (OJ L 295, 21.11.2018, p. 39).			
Recital 33					
43	(33) In accordance with Regulation (EU, Euratom) 2018/1046, Regulation (EU, Euratom) No 883/2013 of the European Parliament and of the Council <sup>1</sup> , and Council Regulations (EC, Euratom) No 2988/95 <sup>2</sup> , (Euratom, EC) No 2185/96 <sup>3</sup> and (EU) 2017/1939 <sup>4</sup> , the financial interests of the Union are to be protected by means of proportionate measures,	(33) In accordance with Regulation (EU, Euratom) 2018/1046, Regulation (EU, Euratom) No 883/2013 of the European Parliament and of the Council <sup>1</sup> , and Council Regulations (EC, Euratom) No 2988/95 <sup>2</sup> , (Euratom, EC) No 2185/96 <sup>3</sup> and (EU) 2017/1939 <sup>4</sup> , the financial interests of the Union are to be protected by means of proportionate measures,			Open to Commission text.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	including measures relating to the prevention, detection, correction and investigation of fraud, corruption and conflicts of interests, and, where appropriate, the imposition of administrative penalties. In particular, in accordance with Regulations (Euratom, EC) No 2185/96 and (EU, Euratom) No 883/2013, OLAF has the power to carry out administrative investigations, including on-the-spot checks and inspections, with a view to establishing whether there has been fraud, corruption, conflicts of interests or any other illegal activity affecting the financial interests of the Union. EPPO is empowered, in accordance with Regulation (EU) 2017/1939, to investigate and prosecute fraud, corruption, conflicts of interests and other criminal offences affecting the financial interests of the	including measures relating to the prevention, detection, correction and investigation of fraud, corruption and conflicts of interests, and, where appropriate, the imposition of administrative penalties. In particular, in accordance with Regulations (Euratom, EC) No 2185/96 and (EU, Euratom) No 883/2013, OLAF has the power to carry out administrative investigations, including on-the-spot checks and inspections, with a view to establishing whether there has been fraud, corruption, conflicts of interests or any other illegal activity affecting the financial interests of the Union. EPPO is empowered, in accordance with Regulation (EU) 2017/1939, to investigate and prosecute fraud, corruption, conflicts of interests and other criminal offences affecting the financial interests of the			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>Union as provided for in Directive (EU) 2017/1371 of the European Parliament and of the Council<sup>5</sup>. In accordance with Regulation (EU, Euratom) 2018/1046, any person or entity receiving funds from the Union budget is to fully cooperate in the protection of the Union's financial interests, grant the necessary rights and access to the Commission, OLAF, the Court of Auditors and, in respect of those Member States participating in enhanced cooperation pursuant to Regulation (EU) 2017/1939, EPPO and ensure that any third parties involved in the implementation of funds financed from the Union budget grant equivalent rights.</p> <p>_____</p> <p>1. Regulation (EU, Euratom) No 883/2013</p>	<p>Union as provided for in Directive (EU) 2017/1371 of the European Parliament and of the Council<sup>5</sup>. In accordance with Regulation (EU, Euratom) 2018/1046, any person or entity receiving funds from the Union budget is to fully cooperate in the protection of the Union's financial interests, grant the necessary rights and access to the Commission, OLAF, the Court of Auditors and, in respect of those Member States participating in enhanced cooperation pursuant to Regulation (EU) 2017/1939, EPPO and ensure that any third parties involved in the implementation of funds financed from the Union budget grant equivalent rights.</p> <p>_____</p> <p>1. Regulation (EU, Euratom) No 883/2013</p>			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>of the European Parliament and of the Council of 11 September 2013 concerning investigations conducted by the European Anti-Fraud Office (OLAF) and repealing Regulation (EC) No 1073/1999 of the European Parliament and of the Council and Council Regulation (Euratom) No 1074/1999 (OJ L 248, 18.9.2013, p. 1).</p> <p>2. Council Regulation (EC, Euratom) No 2988/95 of 18 December 1995 on the protection of the European Communities financial interests (OJ L 312, 23.12.1995, p. 1).</p> <p>3. Council Regulation (Euratom, EC) No 2185/96 of 11 November 1996 concerning on-the-</p>	<p>of the European Parliament and of the Council of 11 September 2013 concerning investigations conducted by the European Anti-Fraud Office (OLAF) and repealing Regulation (EC) No 1073/1999 of the European Parliament and of the Council and Council Regulation (Euratom) No 1074/1999 (OJ L 248, 18.9.2013, p. 1).</p> <p>2. Council Regulation (EC, Euratom) No 2988/95 of 18 December 1995 on the protection of the European Communities financial interests (OJ L 312, 23.12.1995, p. 1).</p> <p>3. Council Regulation (Euratom, EC) No 2185/96 of 11 November 1996 concerning on-the-</p>			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>spot checks and inspections carried out by the Commission in order to protect the European Communities' financial interests against fraud and other irregularities (OJ L 292, 15.11.1996, p. 2).</p> <p>4. Council Regulation (EU) 2017/1939 of 12 October 2017 implementing enhanced cooperation on the establishment of the European Public Prosecutor's Office ('the EPPO') (OJ L 283, 31.10.2017, p. 1).</p> <p>5. Directive (EU) 2017/1371 of the European Parliament and of the Council of 5 July 2017 on the fight against fraud to the Union's financial interests by means of criminal law</p>	<p>spot checks and inspections carried out by the Commission in order to protect the European Communities' financial interests against fraud and other irregularities (OJ L 292, 15.11.1996, p. 2).</p> <p>4. Council Regulation (EU) 2017/1939 of 12 October 2017 implementing enhanced cooperation on the establishment of the European Public Prosecutor's Office ('the EPPO') (OJ L 283, 31.10.2017, p. 1).</p> <p>5. Directive (EU) 2017/1371 of the European Parliament and of the Council of 5 July 2017 on the fight against fraud to the Union's financial interests by means of criminal law</p>			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	(OJ L 198, 28.7.2017, p. 29).	(OJ L 198, 28.7.2017, p. 29).			
Recital 34					
44	(34) Horizontal financial rules adopted by the European Parliament and the Council pursuant to Article 322 of the Treaty on the Functioning of the European Union apply to this Regulation. Those rules are laid down in Regulation (EU, Euratom) 2018/1046 and determine in particular the procedure for establishing and implementing the budget through grants, procurement, prizes, indirect implementation, and provide for checks on the responsibility of financial actors. Rules adopted pursuant to Article 322 of the Treaty on the	(34) Horizontal financial rules adopted by the European Parliament and the Council pursuant to Article 322 of the Treaty on the Functioning of the European Union apply to this Regulation. Those rules are laid down in Regulation (EU, Euratom) 2018/1046 and determine in particular the procedure for establishing and implementing the budget through grants, procurement, prizes, indirect implementation, and provide for checks on the responsibility of financial actors. Rules adopted pursuant to Article 322 of the Treaty on the			Open to Commission text.



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	Functioning of the European Union also include a general regime of conditionality for the protection of the Union’s budget.	Functioning of the European Union also include a general regime of conditionality for the protection of the Union’s budget.			
Formula					
45	HAVE ADOPTED THIS REGULATION:	HAVE ADOPTED THIS REGULATION:	HAVE ADOPTED THIS REGULATION:	HAVE ADOPTED THIS REGULATION:  Text Origin: Commission Proposal	
CHAPTER I					
46	CHAPTER I	CHAPTER I	CHAPTER I	CHAPTER I	



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	GENERAL PROVISIONS	GENERAL PROVISIONS	GENERAL PROVISIONS	GENERAL PROVISIONS  Text Origin: Commission Proposal	
Article 1					
47	Article 1  Subject matter, scope and objectives	Article 1  Subject matter, scope and objectives	Article 1  <i>Article 1<sup>1</sup></i>  Subject matter, scope and objectives  —————  <b>1. To be added in recital (11): The overall amount of the Social Climate Fund should reflect the level of decarbonisation ambition of the</b>	Article 1  Subject matter, scope and objectives  Text Origin: Commission Proposal	Footnote in Council mandate has been added to recital 11

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
			inclusion of greenhouse gas emissions from buildings and road transport into the scope of Directive 2003/87/EC.		
Article 1, first paragraph					
48	The Social Climate Fund ('the Fund') is established.	The Social Climate Fund ('the Fund') is established.	The Social Climate Fund ('the Fund') is established from 2027 until 2032.		Maintain Council position.
Article 1, second paragraph					
49	It shall provide support to Member States for the financing of the measures and investments included in their Social Climate Plans ('the Plans').	It shall provide support to Member States for the financing of the measures and investments included in their Social Climate Plans ('the Plans').	It shall provide <b>financial</b> support to Member States for the financing of the measures and investments included in their Social Climate Plans ('the Plans').	It shall provide <b>financial</b> support to Member States for the financing of the measures and investments included in their Social Climate Plans ('the Plans').	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				<p>Text provisionally agreed at technical level and confirmed at trilogue on 29/11.</p> <p>Text Origin: Council Mandate</p>	
Article 1, third paragraph					
50	The measures and investments supported by the Fund shall benefit households, micro-enterprises and transport users, which are vulnerable and particularly affected by the inclusion of greenhouse gas emissions from buildings and road transport into the scope of Directive 2003/87/EC, especially households in	The measures and investments supported by the Fund shall benefit households, micro-enterprises and transport users, which are vulnerable and particularly affected by the <del>inclusion of greenhouse gas emissions from buildings and road transport into the scope of Directive 2003/87/EC</del> <u>impact of the</u>	The measures and investments supported by the Fund shall benefit households, micro-enterprises and transport users, which are vulnerable and particularly affected by the inclusion of greenhouse gas emissions from buildings and road transport into the scope of Directive 2003/87/EC, especially households in		<p>Maintain Council position. Following horizontal provision on geographic specificities in Article 4(1)(ka), EP dropped all references to areas across the regulation.</p> <p>EP amendments on BRT/ETS directive and mobility poverty still outstanding.</p>

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	energy poverty and citizens without public transport alternative to individual cars (in remote and rural areas).	<u>transition towards climate neutrality, including by carbon pricing</u> , especially households in energy poverty and citizens <u>in mobility poverty, paying special attention to those living <del>without public transport alternative to individual cars</del> (in rural, insular, peripheral, mountainous, remote and less accessible <del>rural</del> areas) or less developed regions or territories, including less developed peri-urban areas, the outermost regions, and carbon-intensive regions with high unemployment.</u>	energy poverty and citizens <del>without</del> <b>with limited or inadequate</b> public transport alternative to individual cars <del>(in remote and rural areas)</del> .		
Article 1, fourth paragraph					
51	The general objective of the Fund is to contribute to the transition towards climate neutrality by addressing the	The general objective of the Fund is to contribute to <u>a socially fair</u> <del>the</del> transition towards climate neutrality	The general objective of the Fund is to contribute to the transition towards climate neutrality by addressing the		The general objective of the Fund is to contribute to <del>the</del> <b>a socially fair</b> transition towards climate neutrality

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	social impacts of the inclusion of greenhouse gas emissions from buildings and road transport into the scope of Directive 2003/87/EC. The specific objective of the Fund is to support vulnerable households, vulnerable micro-enterprises and vulnerable transport users through temporary direct income support and through measures and investments intended to increase energy efficiency of buildings, decarbonisation of heating and cooling of buildings, including the integration of energy from renewable sources, and granting improved access to zero- and low-emission mobility and transport.	<u>that leaves no one behind, in particular</u> by addressing the social impacts of the inclusion of greenhouse gas emissions from buildings and road transport into the scope of Directive 2003/87/EC. The specific objective of the Fund is to support vulnerable households, vulnerable micro-enterprises and vulnerable transport users, <u>especially those in energy poverty or mobility poverty</u> through temporary direct income support and through measures and investments intended to increase energy efficiency of buildings, decarbonisation of heating and cooling of buildings, including the integration <u>and storage</u> of energy from renewable sources, and granting improved access to <del>zero-and low-emission</del> <u>efficient and affordable</u> mobility and transport <u>in accordance</u>	social impacts of the inclusion of greenhouse gas emissions from buildings and road transport into the scope of Directive 2003/87/EC. The specific objective of the Fund is to support vulnerable households, vulnerable micro-enterprises and vulnerable transport users through temporary direct income support and through measures and investments intended to increase energy efficiency of buildings, decarbonisation of heating and cooling of buildings, including the integration <b>and storage in buildings</b> of energy from renewable sources, and granting improved access to zero- and low-emission mobility and transport.		by addressing the social impacts of the inclusion of greenhouse gas emissions from buildings and road transport into the scope of Directive 2003/87/EC. The specific objective of the Fund is to support vulnerable households, vulnerable micro-enterprises and vulnerable transport users, through temporary direct income support and through measures and investments <del>intended to increase that</del> <b>shall reduce reliance on fossil fuels and avoid carbon lock-in through increased</b> energy efficiency of buildings, decarbonisation of heating and cooling of buildings, including the integration <b>and storage in buildings</b> of energy from renewable sources, and granting improved access to zero- and low-emission mobility and transport.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>with Article 6, with the objective to phase out gradually and not prolong fossil fuel dependency and avoid carbon lock-in.</u>			<p>Openness towards certain parts of EP amendments as above in context of overall balanced compromise, notably on language on reducing fossil fuel reliance and carbon lock-in, provided EP drops 'technical screening criteria' references across the regulation and references to 'do not prolong fossil fuel dependency'.</p> <p>EP amendments on deletion direct link ETS BRT + energy poverty and mobility poverty, still outstanding.</p>

#### Article 2

52	Article 2 Definitions	Article 2 Definitions	Article 2 Definitions	Article 2 Definitions	
----	--------------------------	--------------------------	--------------------------	--------------------------	--

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				Text Origin: Commission Proposal	
Article 2, first paragraph, introductory part					
53	For the purposes of this Regulation, the following definitions apply:	For the purposes of this Regulation, the following definitions apply:	For the purposes of this Regulation, the following definitions apply:	For the purposes of this Regulation, the following definitions apply:  Text Origin: Commission Proposal	
Article 2, first paragraph, point (1)					
54	(1) 'building renovation'	(1) 'building renovation'	(1) 'building renovation'	(1) 'building renovation'	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	means all kinds of energy-related building renovation, including the insulation of the building envelope, that is to say walls, roof, floor, the replacement of windows, the replacement of heating, cooling and cooking appliances, and the installation of on-site production of energy from renewable sources;	means <del>all kinds</del> <b>any kind</b> of energy-related building renovation <u>and accompanying safety measures</u> , including <u>by contributing to the renovation requirements established in Directive .../... [on the energy performance of buildings (recast) [2021/0426(COD)]</u> , aimed to reduce the building's energy consumption, including: the insulation of the building envelope, that is to say walls, roof, floor, the replacement of windows; <u>passive ventilation; the installation of heat pumps and cooling systems</u> ; the replacement of heating, cooling and cooking appliances; <u>the upgrade of electrical installations</u> and the installation of on-site production of energy <u>from renewable sources, heat recuperation systems or the connection to nearby</u>	means all kinds of energy-related building renovation, including the insulation of the building envelope, that is to say walls, roof, floor, the replacement of windows, the replacement of heating, cooling and cooking appliances, <b>ventilation</b> and the installation of on-site production of energy from renewable sources;	means <del>all kinds</del> <b>any kind</b> of energy-related building renovation <b>aimed to increase energy performance of buildings, such as</b> , including the insulation of the building envelope, that is to say walls, roof, floor, the replacement of windows, <del>the replacement of heating, cooling and cooking appliances, and the installation of on-site production of and</del> <b>installation of technical building systems, compliant with any relevant national safety standards, including by contributing to the renovation requirements established in Directive .../... [on the energy from renewable sources performance of buildings (recast) [2021/0426(COD)]</b> ;	



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>systems using energy and storage</u> from renewable sources;		Text provisionally agreed at technical level and confirmed at trilogue on 29/11.	
Article 2, first paragraph, point (2)					
55	<p>(2) ‘energy poverty’ means energy poverty as defined in point [(49)] of Article 2 of Directive (EU) [yyyy/nnn] of the of the European Parliament and of the Council<sup>1</sup>;</p> <p>_____</p> <p>1. [Directive (EU) [yyyy/nnn] of the of the European Parliament and of the Council (OJ C [...], [...], p. [...]).]</p>	<p>(2) ‘energy poverty’ means <u>poverty affecting households in the lowest income deciles, including lower middle-income ones that have a significant share of energy expenditure to disposable income, including as a result of low-quality housing, arrears on utility bills due to financial difficulties, or limited access to essential and affordable energy services that underpin a decent</u></p>	<p>(2) ‘energy poverty’ means energy poverty as defined in point [(49)] of Article 2 of Directive (EU) [yyyy/nnn] of the of the European Parliament and of the Council<sup>1</sup>;</p> <p>_____</p> <p>1. [Directive (EU) [yyyy/nnn] of the of the European Parliament and of the Council (OJ C [...], [...], p. [...]).]</p>		Maintain Council position.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	[Proposal for recast of Directive 2012/27/EU on energy efficiency]	<u>standard of living and health, including adequate warmth, cooling, lighting and energy to power appliances</u> <del>energy poverty as defined in point [(49)] of Article 2 of Directive (EU) [yyyy/nnn] of the of the European Parliament and of the Council<sup>1</sup>;</del>  <del>1. [Directive (EU) [yyyy/nnn] of the of the European Parliament and of the Council (OJ C [...], [...], p. [...]).] [Proposal for recast of Directive 2012/27/EU on energy efficiency]</del>	[Proposal for recast of Directive 2012/27/EU on energy efficiency]		
Article 2, first paragraph, point (2a)					
55a		<u>(2a) 'mobility poverty' means poverty affecting</u>			(2a) (2a) 'transport poverty' means

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<p><u>households in the lowest deciles, including lower middle-incomes ones, that have a high share of mobility expenditure to disposable income or a limited access to affordable public or alternative modes of transport required to meet essential socio-economic needs, with a particular focus on households in rural, insular, peripheral, mountainous, remote and less accessible areas or less developed regions or territories, including less developed peri-urban areas and the outermost regions, caused by one or a combination of the following factors that depend on national or local specificities: low income, high fuel expenditures, the phase-out of internal combustion engine cars, high costs or lack of affordable or available public or</u></p>			<p>individuals' and households' inability or difficulty to meet the costs of private or public transport, or their lack of or limited access to transport needed for their access to essential socio-economic services and activities, taking into account the national and spatial context.</p> <p>EP amendment unacceptable. Openness to consider a definition on 'transport poverty' instead as proposed by the Commission provided it does not add to administrative burden and the Parliament accepts the definition on energy poverty in line with the Council's general approach. Definitions in rows 63 and 66 to be amended accordingly.</p>

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u><a href="#">alternative modes of transport;</a></u>			
Article 2, first paragraph, point (3)					
56	(3) 'estimated total costs of the Plan' means estimated total costs of the measures and investments included in the submitted Plan;	(3) 'estimated total costs of the Plan' means estimated total costs of the measures and investments included in the submitted Plan;	(3) 'estimated total costs of the Plan' means estimated total costs of the measures and investments included in the submitted Plan;	<p>(3) 'estimated total costs of the Plan' means estimated total costs of the measures and investments included in the submitted Plan;</p> <p>Text provisionally agreed at technical level and confirmed at trilogue on 29/11.</p> <p>Text Origin: Council Mandate</p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 2, first paragraph, point (4)					
57	(4) 'financial allocation' means non-repayable financial support under the Fund that is available for allocation or that has been allocated to a Member State;	(4) 'financial allocation' means non-repayable financial support under the Fund that is available for allocation or that has been allocated to a Member State;	(4) 'financial allocation' means non-repayable financial support under the Fund that is available for allocation or that has been allocated to a Member State;	(4) 'financial allocation' means non-repayable financial support under the Fund that is available for allocation or that has been allocated to a Member State;  Text Origin: Commission Proposal	
Article 2, first paragraph, point (5)					
58	(5) 'household' means private household as defined in Article 2, point (15) of Regulation (EU) 2019/1700 of the European Parliament and of the	(5) 'household' means private household as defined in Article 2, point (15) of Regulation (EU) 2019/1700 of the European Parliament and of the	(5) 'household' means private household as defined in Article 2, point (15) of Regulation (EU) 2019/1700 of the European Parliament and of the	(5) 'household' means private household as defined in Article 2, point (15) of Regulation (EU) 2019/1700 of the European Parliament and of the	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>Council<sup>1</sup>;</p> <p>_____</p> <p>1. Regulation (EU) 2019/1700 of the European Parliament and of the Council of 10 October 2019 establishing a common framework for European statistics relating to persons and households, based on data at individual level collected from samples, amending Regulations (EC) No 808/2004, (EC) No 452/2008 and (EC) No 1338/2008 of the European Parliament and of the Council, and repealing Regulation (EC) No 1177/2003 of the European Parliament and of the Council and Council Regulation (EC) No 577/980 (OJ L 261I, 14.10.2019, p. 1).</p>	<p>Council<sup>1</sup>;</p> <p>_____</p> <p>1. Regulation (EU) 2019/1700 of the European Parliament and of the Council of 10 October 2019 establishing a common framework for European statistics relating to persons and households, based on data at individual level collected from samples, amending Regulations (EC) No 808/2004, (EC) No 452/2008 and (EC) No 1338/2008 of the European Parliament and of the Council, and repealing Regulation (EC) No 1177/2003 of the European Parliament and of the Council and Council Regulation (EC) No 577/980 (OJ L 261I, 14.10.2019, p. 1).</p>	<p><del>Council<sup>1</sup> a person living alone or a group of persons who live together, providing oneself or themselves with the essentials of living;</del></p> <p>_____</p> <p><del>1. Regulation (EU) 2019/1700 of the European Parliament and of the Council of 10 October 2019 establishing a common framework for European statistics relating to persons and households, based on data at individual level collected from samples, amending Regulations (EC) No 808/2004, (EC) No 452/2008 and (EC) No 1338/2008 of the European Parliament and of the Council, and repealing Regulation (EC) No 1177/2003 of the European Parliament</del></p>	<p>Council<sup>1</sup>;</p> <p>_____</p> <p>1. Regulation (EU) 2019/1700 of the European Parliament and of the Council of 10 October 2019 establishing a common framework for European statistics relating to persons and households, based on data at individual level collected from samples, amending Regulations (EC) No 808/2004, (EC) No 452/2008 and (EC) No 1338/2008 of the European Parliament and of the Council, and repealing Regulation (EC) No 1177/2003 of the European Parliament and of the Council and Council Regulation (EC) No 577/980 (OJ L 261I, 14.10.2019, p. 1).</p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
			and of the Council and Council Regulation (EC) No 577/980 (OJ L 2611, 14.10.2019, p. 1).	Text provisionally agreed at technical level and confirmed at trilogue on 29/11.  Text Origin: Commission Proposal	
Article 2, first paragraph, point (6)					
59	(6) 'milestone' means a qualitative achievement used to measure progress towards the achievement of a measure or investment;	(6) 'milestone' means a qualitative achievement used to measure progress towards the achievement of a measure or investment;	(6) 'milestone' means a qualitative achievement used to measure progress towards the achievement of a measure or investment;	(6) 'milestone' means a qualitative achievement used to measure progress towards the achievement of a measure or investment;  Text Origin: Commission Proposal	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 2, first paragraph, point (7)					
60	(7) ‘target’ means a quantitative achievement used to measure progress towards the achievement of a measure or investment;	(7) ‘target’ means a quantitative achievement used to measure progress towards the achievement of a measure or investment;	(7) ‘target’ means a quantitative achievement used to measure progress towards the achievement of a measure or investment;	(7) ‘target’ means a quantitative achievement used to measure progress towards the achievement of a measure or investment;  Text Origin: Commission Proposal	
Article 2, first paragraph, point (8)					
61	(8) ‘energy from renewable sources’ means energy from renewable non-fossil sources as defined in Article 2, second subparagraph, point (1) of Directive (EU) 2018/2001 of the European	(8) ‘energy from renewable sources’ means energy from renewable non-fossil sources as defined in Article 2, second subparagraph, point (1) of Directive (EU) 2018/2001 of the European	(8) ‘energy from renewable sources’ means energy from renewable non-fossil sources as defined in– Article 2, second subparagraph, point (1) of Directive (EU) 2018/2001 of the European	(8) ‘energy from renewable sources’ means energy from renewable non-fossil sources as defined in Article 2, second subparagraph, point (1) of Directive (EU) 2018/2001 of the European	



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>Parliament and of the Council<sup>1</sup>;</p> <p>_____</p> <p>1. Directive (EU) 2018/2001 of the European Parliament and of the Council of 11 December 2018 on the promotion of the use of energy from renewable sources (OJ L 328, 21.12.2018, p. 82).</p>	<p>Parliament and of the Council<sup>1</sup>;</p> <p>_____</p> <p>1. Directive (EU) 2018/2001 of the European Parliament and of the Council of 11 December 2018 on the promotion of the use of energy from renewable sources (OJ L 328, 21.12.2018, p. 82).</p>	<p>Parliament and of the Council<sup>1</sup>;</p> <p>_____</p> <p>1. Directive (EU) 2018/2001 of the European Parliament and of the Council of 11 December 2018 on the promotion of the use of energy from renewable sources (OJ L 328, 21.12.2018, p. 82).</p>	<p>Parliament and of the Council<sup>1</sup>;</p> <p>_____</p> <p>1. Directive (EU) 2018/2001 of the European Parliament and of the Council of 11 December 2018 on the promotion of the use of energy from renewable sources (OJ L 328, 21.12.2018, p. 82).</p> <p>Text Origin: Commission Proposal</p>	
	Article 2, first paragraph, point (9)				
62	(9) 'micro-enterprise' means an enterprise that employs fewer than 10	(9) 'micro-enterprise' means an enterprise that employs fewer than 10	(9) 'micro-enterprise' means an enterprise that employs fewer than 10	(9) 'micro-enterprise' means an enterprise that employs fewer than 10	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>persons and whose annual turnover or annual balance sheet does not exceed EUR 2 million, calculated in accordance with Articles 3 to 6 of Annex I to Commission Regulation (EU) No 651/2014<sup>1</sup>;</p> <p>_____</p> <p>1. Commission Regulation (EU) No 651/2014 of 17 June 2014 declaring certain categories of aid compatible with the internal market in application of Articles 107 and 108 of the Treaty Text with EEA relevance (OJ L 187, 26.6.2014, p. 1).</p>	<p>persons and whose annual turnover or annual balance sheet does not exceed EUR 2 million, calculated in accordance with Articles 3 to 6 of Annex I to Commission Regulation (EU) No 651/2014<sup>1</sup>;</p> <p>_____</p> <p>1. Commission Regulation (EU) No 651/2014 of 17 June 2014 declaring certain categories of aid compatible with the internal market in application of Articles 107 and 108 of the Treaty Text with EEA relevance (OJ L 187, 26.6.2014, p. 1).</p>	<p>persons and whose annual turnover or annual balance sheet does not exceed EUR 2 million, calculated in accordance with Articles 3 to 6 of Annex I to Commission Regulation (EU) No 651/2014<sup>1</sup>;</p> <p>_____</p> <p>1. Commission Regulation (EU) No 651/2014 of 17 June 2014 declaring certain categories of aid compatible with the internal market in application of Articles 107 and 108 of the Treaty Text with EEA relevance (OJ L 187, 26.6.2014, p. 1).</p>	<p>persons and whose annual turnover or annual balance sheet does not exceed EUR 2 million, calculated in accordance with Articles 3 to 6 of Annex I to Commission Regulation (EU) No 651/2014<sup>1</sup>;</p> <p>_____</p> <p>1. Commission Regulation (EU) No 651/2014 of 17 June 2014 declaring certain categories of aid compatible with the internal market in application of Articles 107 and 108 of the Treaty Text with EEA relevance (OJ L 187, 26.6.2014, p. 1).</p> <p>Text Origin: Commission Proposal</p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 2, first paragraph, point (10)					
63	(10) ‘transport users’ means households or micro-enterprises that use various transport and mobility options;	(10) ‘transport users’ means households or micro-enterprises that use various transport and mobility options;	(10) ‘transport users’ means households or micro-enterprises that use various transport and mobility options;		<p>(10) <del>‘transport users’ means households or micro-enterprises that use various transport and mobility options;</del></p> <p>Definition to be deleted provided agreement on the definition of transport poverty in row 55a.</p>
Article 2, first paragraph, point (11)					
64	(11) ‘vulnerable households’ means households in energy poverty or households, including lower middle-income ones, that are significantly affected by the	(11) ‘vulnerable households’ means households in <u>or at risk of</u> energy poverty or households <u>in the lowest income deciles</u> , including lower middle-income ones,	(11) ‘vulnerable households’ means households in energy poverty or households, including lower middle-income ones, that are significantly affected by the		(11) ‘vulnerable households’ means households in energy poverty or households, including <b>low income and</b> lower middle-income ones, that are significantly

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	price impacts of the inclusion of buildings into the scope of Directive 2003/87/EC and lack the means to renovate the building they occupy;	that are significantly affected by the <del>price impacts</del> <u>impact</u> of the <del>inclusion of buildings into the scope of Directive 2003/87/EC</del> <u>transition towards climate neutrality, including by carbon pricing</u> , and lack the means to renovate the building they occupy;	price impacts of the inclusion of buildings into the scope of Directive 2003/87/EC and lack the means to renovate the building they occupy;		<p>affected by the price impacts of the inclusion of buildings into the scope of Directive 2003/87/EC and lack the means to renovate the building they occupy;</p> <p>As discussed at technical level. Maintain Council position but openness to elements from EP amendments as above.</p> <p>EP amendment on deletion link ETS BRT is outstanding.</p>
Article 2, first paragraph, point (12)					
65	(12) ‘vulnerable micro-enterprises’ means micro-enterprises that are significantly affected by the price impacts of the inclusion of buildings into the scope of Directive	(12) ‘vulnerable micro-enterprises’ means micro-enterprises that are significantly affected by the price impacts of the inclusion of <u>greenhouse gas emissions from</u>	(12) ‘vulnerable micro-enterprises’ means micro-enterprises that are significantly affected by the price impacts of the inclusion of buildings into the scope of Directive		<p>(12)</p> <p>‘vulnerable micro-enterprises’ means micro-enterprises that are significantly affected by</p>

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	2003/87/EC and lack the means to renovate the building they occupy;	buildings <u>and road transport</u> into the scope of Directive 2003/87/EC, <u>as part of the just transition towards climate neutrality, leaving no one behind,</u> and lack the means to renovate the building they occupy <u>or upgrade road vehicles on which they rely in the course of business</u> ;	2003/87/EC and lack the means to renovate the building they occupy;		<p>the price impacts of the inclusion of <b>greenhouse gas emissions from buildings or road transport</b> into the scope of Directive 2003/87/EC and <b>for</b></p> <p><b>the purpose of their activity</b>, lack the means <b>either</b></p> <p>to renovate the building they occupy; <b>or to purchase zero- and low-emission</b></p> <p><b>vehicles or to switch to alternative sustainable modes of transport, including</b></p> <p><b>public transport.</b></p> <p>As discussed at technical level. Maintain Council position, openness to parts of</p>

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
					EP amendments as above. Subject to outcome in row 105 on zero- and low emission vehicles.
Article 2, first paragraph, point (13)					
66	(13) ‘vulnerable transport users’ means transport users, including from lower middle-income households, that are significantly affected by the price impacts of the inclusion of road transport into the scope of Directive 2003/87/EC and lack the means to purchase zero- and low-emission vehicles or to switch to alternative sustainable modes of transport, including public transport, particularly in rural and remote areas.	(13) ‘vulnerable transport users’ means transport users, including from lower middle-income households, <del>that are significantly affected by the price impacts of the inclusion of road transport into the scope of Directive 2003/87/EC and lack the means to purchase zero- and low-emission vehicles or to switch to alternative sustainable modes of transport</del> <u>in the lowest income deciles, including lower middle-income ones, that are at risk of mobility poverty and significantly affected by the impact of</u>	(13) ‘vulnerable transport users’ means transport users, including from lower middle-income households, that are significantly affected by the price impacts of the inclusion of road transport into the scope of Directive 2003/87/EC and lack the means to purchase zero- and low-emission vehicles or to switch to alternative sustainable modes of transport, including public transport, <del>particularly in rural and remote areas.</del>		(13) ‘vulnerable transport users’ means <b>individuals and households in transport users poverty, but also individuals and households</b> , including from <b>low income and</b> lower middle-income households, that are significantly affected by the price impacts of the inclusion of road transport into the scope of Directive 2003/87/EC and lack the means to purchase zero- and low-emission vehicles or to switch to alternative sustainable modes of transport, including public transport, particularly in

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>the transition towards climate neutrality</u> , including <del>public transport, particularly in rural and remote areas</del> <u>by carbon pricing</u> .			rural and remote areas.  Openness to consider updated definition as proposed by Commission (subject to outcome on transport poverty definition) and provided that definition on energy poverty is maintained as in Council general approach.
Article 2, first paragraph, point (13a)					
66a			(13a) ‘technical building system’ means technical equipment for space heating, space cooling, ventilation, domestic hot water, building automation and control, on-site renewable energy generation and storage, or a combination thereof, including those systems	(13a) ‘technical building system’ means technical equipment for space heating, space cooling, ventilation, domestic hot water, building automation and control, on-site renewable energy generation and storage, or a combination thereof, including those systems	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
			using energy from renewable sources, of a building or building unit.	using energy from renewable sources, of a building or building unit.  Text provisionally agreed at technical level and confirmed at trilogue on 29/11.  Text Origin: Council Mandate	
Article 2, first paragraph, point (13b)					
66b				(13b) ‘active customer’ as defined in  Article 2(8) of Directive (EU) 2019/944 of the European Parliament and of the  Council <sup>1</sup> ;	



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				<p><b>1. Directive (EU) 2019/944 of the European Parliament and of the Council of 5 June 2019 on common rules for the internal market for electricity and amending Directive 2012/27/EU (recast) (OJ L 158, 14.6.2019, p. 125)</b></p> <p>New definition in conjunction with list of indicative eligible measures and investments in building sector (see row 103) - confirmed at trilogue on 29/11.</p>	
Article 2, first paragraph, point (13c)					
66c				(13c) 'citizen energy	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				<p>community' as defined in Article 2(11) of Directive (EU) 2019/944 of the European Parliament and of the Council<sup>1</sup>;</p> <hr/> <p><b>1. Directive (EU) 2019/944 of the European Parliament and of the Council of 5 June 2019 on common rules for the internal market for electricity and amending Directive 2012/27/EU (recast) (OJ L 158, 14.6.2019, p. 125)</b></p> <p>Confirmed at trilogue on 29/11. See rows 66b and 103</p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 2, first paragraph, point (13d)					
66d				<p>(13d) ‘renewable energy community’ as defined in Article 2 (16) of Directive (EU) 2018/2001 of the European Parliament and of the Council<sup>1</sup>;</p> <p>_____</p> <p><b>1. Directive (EU) 2018/2001 of the European Parliament and of the Council of 11 December 2018 on the promotion of the use of energy from renewable sources (recast) (OJ L 328 21.12.2018, p. 82)</b></p> <p>Confirmed at trilogue on 29/11. See rows 66b and 103</p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 2, first paragraph, point (13e)					
66e				<p>(13e) ‘peer to peer trading of renewable energy’ as  defined in Article 2(18) of Directive (EU) 2018/2001 of the  European Parliament and of the Council<sup>1</sup></p> <hr/> <p>1. Directive (EU) 2018/2001 of the European Parliament and of the Council of 11 December 2018 on the promotion of the use of energy from renewable sources (recast) (OJ L 328 21.12.2018, p. 82)</p> <p>Confirmed at trilogue on</p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				29/11. See rows 66b and 103	
Article 2, first paragraph, point (13f)					
66f					<p>(13f) ‘zero- and low emission vehicles’ as defined in Article 3(m) of Regulation (EU) 2019/631 of the European Parliament and of the Council <sup>1</sup></p> <hr/> <p>1. Regulation (EU) 2019/631 of the European Parliament and of the Council of 17 April 2019 setting CO2 emission performance standards for new passenger cars and for new light commercial vehicles, and repealing Regulations (EC) No 443/2009 and (EU) No</p>

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
					<b>510/2011 (recast) (OJ L 111, 25.4.2019, p. 13)</b>  As discussed at technical level (in relation to row 105).
CHAPTER II					
67	CHAPTER II SOCIAL CLIMATE PLANS	CHAPTER II SOCIAL CLIMATE PLANS	CHAPTER II SOCIAL CLIMATE PLANS	CHAPTER II SOCIAL CLIMATE PLANS  Text Origin: Commission Proposal	
Article 3					

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
68	Article 3 Social Climate Plans	Article 3 Social Climate Plans	Article 3 Social Climate Plans	Article 3 Social Climate Plans  Text Origin: Commission Proposal	
Article 3(1)					
69	1. Each Member State shall submit to the Commission a Social Climate Plan ('the Plan') together with the update to the integrated national energy and climate plan referred to in Article 14(2) of Regulation (EU) 2018/1999 in accordance with the procedure and timeline laid down in that	1. Each Member State shall submit to the Commission a Social Climate Plan ('the Plan') together with the update to the integrated national energy and climate plan referred to in Article 14(2) of Regulation (EU) 2018/1999 in accordance with the procedure and timeline laid down in that	1. Each Member State shall submit to the Commission a Social Climate Plan ('the Plan') together with the update to the integrated national energy and climate plan referred to in Article 14(2) of Regulation (EU) 2018/1999 in accordance with the procedure and timeline laid down in that	1. Each Member State shall submit to the Commission a Social Climate Plan ('the Plan') together with the update to the integrated national energy and climate plan referred to in Article 14(2) of Regulation (EU) 2018/1999 in accordance with the procedure and timeline laid down in that	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	Article. The Plan shall contain a coherent set of measures and investments to address the impact of carbon pricing on vulnerable households, vulnerable micro-enterprises and vulnerable transport users in order to ensure affordable heating, cooling and mobility while accompanying and accelerating necessary measures to meet the climate targets of the Union.	Article <u>and following a meaningful consultation of local and regional level authorities, economic and social partners and relevant civil society organisations</u> . The Plan shall contain a coherent set of measures and investments to address <u>energy and mobility poverty, in particular the impact of the transition towards climate neutrality, including</u> the impact of carbon pricing on vulnerable households, vulnerable micro-enterprises, and vulnerable transport users in order to ensure affordable <u>and sustainable</u> heating, cooling and mobility while accompanying and accelerating necessary measures to meet the climate targets of the Union.	<del>Article</del> . The Plan shall contain a coherent set of <b>existing or new national</b> measures and investments to address the impact of carbon pricing on vulnerable households, vulnerable micro-enterprises and vulnerable transport users in order to ensure affordable heating, cooling and mobility while accompanying and accelerating necessary measures to meet the climate targets of the Union.	<del>Article</del> . The Plan shall contain a coherent set of <b>existing or new national</b> measures and investments to address the impact of carbon pricing on vulnerable households, vulnerable micro-enterprises and vulnerable transport users in order to ensure affordable heating, cooling and mobility while accompanying and accelerating necessary measures to meet the climate targets of the Union.  Inclusion of 'existing or new national' provisionally agreed at technical level; ETS BRT link, NECPs deletion still outstanding.  Text Origin: Council Mandate	



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 3(1a)					
69a			1a. Each Member State shall ensure consistency between their Plan and their updated National and Energy Climate Plan referred to in Article 14(2) of Regulation (EU) 2018/1999.	1a. Each Member State shall ensure consistency between their Plan and their updated National and Energy Climate Plan referred to in Article 14(2) of Regulation (EU) 2018/1999.  Text provisionally agreed at technical level and confirmed at trilogue on 29/11.  Text Origin: Council Mandate	
Article 3(2)					
70	2. The Plan may include national measures	2. The Plan may include national <u>or, where</u>	2. The Plan may include national measures		2. The Plan may include national measures

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	providing temporary direct income support to vulnerable households and households that are vulnerable transport users to reduce the impact of the increase in the price of fossil fuels resulting from the inclusion of buildings and road transport into the scope of Directive 2003/87/EC.	<u>applicable, regional</u> measures providing temporary direct income support to vulnerable households and households that are vulnerable transport users to reduce the impact of the increase in the price of fossil fuels resulting from the <del>inclusion of buildings and road transport into the scope of Directive 2003/87/EC</del> <u>transition towards climate neutrality, including by carbon pricing.</u>	providing temporary direct income support to vulnerable households and households that are vulnerable transport users to reduce the impact of the increase in the price of fossil fuels resulting from the inclusion of buildings and road transport into the scope of Directive 2003/87/EC.		providing temporary direct income support to vulnerable households and <del>households that are</del> vulnerable transport users to reduce the impact of the increase in the price of fossil fuels resulting from the inclusion of buildings and road transport into the scope of Directive 2003/87/EC.  Text provisionally agreed at technical level, except for reference to ETS BRT which is outstanding.
Article 3(3), introductory part					
71	3. The Plan shall include national projects to:	3. The Plan shall include national, <u>regional or local</u> projects to:	3. The Plan shall include national projects <del>measures</del> <b>and investments</b> to:	3. The Plan shall include national, <b>and where relevant, regional and local measures and investments, in</b>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				<p>accordance with article 6, projects to:</p> <p>Text provisionally agreed at technical level and confirmed at trilogue on 29/11.</p>	
Article 3(3), point (a)					
72	(a) finance measures and investments to increase energy efficiency of buildings, to implement energy efficiency improvement measures, to carry out building renovation, and to decarbonise heating and cooling of buildings, including the integration of energy production from renewable energy sources;	(a) finance measures and investments to increase energy efficiency of buildings, to implement energy efficiency improvement measures, to carry out building renovation <u>and accompanying safety measures, where appropriate in combination with improvements in line with fire and seismic safety standards</u> , and to decarbonise heating and	(a) <del>finance measures and investments to increase</del> energy efficiency of buildings, to implement energy efficiency improvement measures <b>including related to technical building systems</b> , to carry out building renovation, and to decarbonise heating and cooling of buildings, including the integration of energy production from renewable energy sources;	(a) <del>finance measures and investments to increase</del> energy efficiency of buildings, to implement energy efficiency improvement measures, to carry out building renovation, and to decarbonise heating and cooling of buildings, including the integration of energy production from <b>and storage of</b> renewable energy sources;	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		cooling of buildings, including the integration of energy production <del>from renewable</del> <u>and storage of energy from renewable sources in accordance with Article 6;</u>		Text provisionally agreed at technical level, reference to energy efficiency in the definition of building renovation (see row 54). Agreement confirmed at trilogue on 29/11.	
Article 3(3), point (b)					
73	(b) finance measures and investments to increase the uptake of zero- and low-emission mobility and transport.	(b) finance measures and investments to increase the uptake of <u>mobility and transport, including by directing measures and investments towards a modal shift from private to public, shared and active mobility, in accordance with Article 6</u> <del>zero- and low-emission mobility and transport.</del>	(b) <del>finance measures and investments to increase the uptake of zero- and low-emission mobility and transport.</del>		Maintain Council position.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 3(3a)					
73a			<p><b>3a. Where a Member State already has in place a national emission trading system for buildings and road transport or carbon tax, the national measures already in place to mitigate the social impact and challenges may be included in the Plan provided that they comply with this Regulation.</b></p>	<p><b>3a. Where a Member State already has in place a national emission trading system for buildings and road transport or carbon tax, the national measures already in place to mitigate the social impact and challenges may be included in the Plan provided that they comply with this Regulation.</b></p> <p>Provisionally agreed at technical level.</p> <p>Text Origin: Council Mandate</p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 3a					
73b				<p>Article 3a</p> <p><b>Public consultation</b></p> <p><b>1. Member States shall submit to the Commission a Social Climate Plan following consultations with local and regional level authorities, representative economic and social partners, relevant civil society organisations, youth organisations and other stakeholders, conducted in accordance with the requirements of Art. 10 of Regulation (EU) 2018/1999 and in compliance with their national legal framework.</b></p> <p><b>2. Member States shall set out in their Social Climate</b></p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				<p>Plans a summary of the consultation process and how the input of the stakeholders is reflected in the Plan.</p> <p>3. For the purposes of Article 15(2), the Commission shall assess whether the Plan has been developed in consultation with stakeholders in accordance with paragraph 1.</p> <p>4. The Commission shall support Member States by providing examples of best practice of consultations on the Social Climate Plans in accordance with Article 4(3).</p> <p>As part of an overall balanced compromise. Text provisionally agreed at technical level. EP drops rest of amendments on consultation across the</p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				regulation. Confirmed at trilogue on 29/11 - in connection with preliminary agreement on Article 17 and reworking recital 15.	
Article 4					
74	Article 4 Content of Social Climate Plans	Article 4 Content of Social Climate Plans	Article 4 Content of Social Climate Plans	Article 4 Content of Social Climate Plans  Text Origin: Commission Proposal	
Article 4(1), introductory part					
75	1. Social Climate Plans	1. Social Climate Plans	1. <b>The</b> Social Climate	1. <b>The</b> Social Climate	



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	shall set out in particular the following elements:	shall set out in particular the following elements:	Plans shall set out <del>in particular</del> the following elements:	Plans shall set out <del>in particular</del> the following elements:  Provisionally agreed at technical level.  Text Origin: Council Mandate	
Article 4(1), point (-a), introductory part					
75a		<u>(-a) detailed quantitative information on energy and mobility poverty concerning the following:</u>			EP withdraws amendment in 75a
Article 4(1), point (-a)(i)					

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
75b		<u>(i) the definition, in exact terms, of energy and mobility poverty applied at national level, on the basis of the definitions set out in Article 2;</u>			EP withdraws and proposes alternative text: (ca) an explanation of how the definitions of energy [and mobility] poverty set out in Article 2, points 2 and 2a, are to be applied at national level.
Article 4(1), point (-a)(ii)					
75c		<u>(ii) a mapping of the number of vulnerable households, vulnerable micro-enterprises, and vulnerable transport users identified at the start of the Plan, on the basis of the definitions set out in Article 2, to identify the potential beneficiaries of the Plan;</u>			EP withdraws and proposes alternative text - see row 78a (cb) an estimate and the identification of the number of vulnerable households, vulnerable micro-enterprises, and vulnerable transport users. See also row 78.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 4(1), point (-a)(iii)					
75d		<u>(iii) national targets and objectives to reduce the number of vulnerable households, vulnerable micro-enterprises, and vulnerable transport users over the duration of the Plan;</u>			EP withdraws
Article 4(1), point (a)					
76	(a) concrete measures and investments in accordance with Article 3 to reduce the effects referred to in point (c) of this paragraph together with an explanation of how they would contribute effectively to the achievement of the objectives set out in Article	(a) concrete measures and investments in accordance with <del>Article 3 to reduce</del> <u>Articles 3 and 6 to address</u> the effects referred to in point (c) of this paragraph together with an explanation of how they would contribute effectively to the achievement of the	(a) concrete measures and investments in accordance with Article 3 to reduce the effects referred to in point (c) of this paragraph together with an explanation of how they would contribute effectively to the achievement of the objectives set out in Article	(a) concrete measures and investments in accordance with <del>Article 3</del> <b>Articles 3 and 6</b> to reduce the effects referred to in point (c) of this paragraph together with an explanation of how they would contribute effectively to the achievement of the objectives set out in Article	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	1 within the overall setting of a Member State's relevant policies;	objectives set out in Article 1 within the overall setting of a Member State's relevant policies;	1 within the overall setting of a Member State's relevant policies;	1 within the overall setting of a Member State's relevant policies;  Text provisionally agreed at technical level and confirmed at trilogue on 29/11.	
Article 4(1), point (b)					
77	(b) concrete accompanying measures needed to accomplish the measures and investments of the Plan and reduce the effects referred to in point (c) as well as information on existing or planned financing of measures and investments from other	(b) concrete accompanying measures needed to accomplish the measures and investments of the Plan and reduce the effects referred to in point (c) as well as information on existing or planned financing of measures and investments from other	(b) concrete accompanying measures <del>needed</del> to accomplish the measures and investments of the Plan and reduce the effects referred to in point (c), <b>if deemed necessary by the Member State for the implementation of the Plan as well as information</b>	(b) <b>where relevant, concrete, mutually coherent and reinforced</b> accompanying measures <del>needed</del> to accomplish the measures and investments of the Plan and reduce the effects referred to in point (c) <del>as well as information on existing or planned</del>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	Union, international, public or private sources;	Union, international, public or private sources;	on existing or planned financing of measures and investments from other Union, international, public or private sources;	financing of measures and investments from other Union, international, public or private sources;  Text provisionally agreed at technical level and confirmed at trilogue on 29/11.	
Article 4(1), point (ba)					
77a			(ba) information on existing or planned financing of measures and investments from other Union, international, public or, where relevant, private sources which contribute to the measures and investments	(ba) information on existing or planned financing of measures and investments from other Union, international, public or, where relevant, private sources which contribute to the measures and investments	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
			set out in the Plan;	set out in the Plan, including on direct income support;  Text provisionally agreed at technical level; addition on direct income support at the end of the sentence / in connection to last part of EP amendment in row 79.	
Article 4(1), point (ba)					
77b		<u>(ba) the coherence and mutual reinforcement of the accompanying measures to reduce the</u>		EP withdraws amendment	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<a href="#">effects referred to in point (c);</a>		(covered in row 77).	
Article 4(1), point (c)					
78	(c) an estimate of the likely effects of that increase in prices on households, and in particular on incidence of energy poverty, on micro-enterprises and on transport users, comprising in particular an estimate and the identification of vulnerable households, vulnerable micro-enterprises and vulnerable transport users; these impacts are to be analysed with a sufficient level of regional disaggregation, taking into account elements such as access to public transport and basic services and identifying the areas mostly affected, particularly territories	(c) an estimate of the likely effects of <del>that increase in prices on households, and in particular on incidence of a price increase on energy poverty, on micro-enterprises and on transport users, comprising in particular an estimate and the identification of</del> <a href="#">a price increase on energy poverty, on micro-enterprises and on transport users, comprising in particular an estimate and mobility poverty, on</a> vulnerable households, vulnerable micro-enterprises and vulnerable transport users; these impacts are to be analysed with a sufficient level of regional disaggregation, taking into account <a href="#">national specificities and</a> elements such as access to public transport and basic	(c) an estimate of the likely effects of <del>that</del> the increase in prices <b>resulting from the inclusion of buildings and road transport into the scope of Directive 2003/87/EC</b> on households, and in particular on incidence of energy poverty, on micro-enterprises and on transport users, comprising in particular an estimate and the identification of vulnerable households, vulnerable micro-enterprises and vulnerable transport users; these <del>impacts</del> <b>effects</b> are to be analysed with a sufficient <b>at the appropriate territorial level of regional</b>		(c) an estimate of the likely effects of <del>that</del> the increase in prices <del>on households, and in particular on incidence of energy poverty, on micro-enterprises and on transport users, comprising</del> <b>resulting from the inclusion of buildings and road transport into the scope of Directive 2003/87/EC on households, and in particular an estimate and the identification of vulnerable households, vulnerable on incidence of energy poverty, on micro-enterprises and vulnerable on</b> transport users; these <del>impacts</del> <b>effects</b> are to be analysed with a

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	which are remote and rural;	services and identifying the areas mostly affected, particularly territories which are <u>rural, insular, peripheral, mountainous, remote and less accessible areas or less developed regions or territories, including less developed peri-urban areas and the outermost regions which will need particular attention and support for the transition towards climate neutrality</u> <del>rural</del> ;	<del>disaggregation as defined by each Member State,</del> taking into account elements such as access to public transport and basic services and identifying the areas mostly affected; <del>particularly territories which are remote and rural;</del>		<p>sufficient <del>at the appropriate territorial level of regional disaggregation as defined by each Member State,</del> taking into account <b>national specificities and</b> elements such as access to public transport and basic services and identifying the areas mostly affected; <del>particularly territories which are remote and rural;</del></p> <p>Provisionally agreed at technical level, except reference to BRT which is outstanding.</p>
Article 4(1), point (ca)					
78a					(ca) an estimate and the identification of the number of vulnerable



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
					<p><b>households, vulnerable micro-enterprises, and vulnerable transport users</b></p> <p>Provisionally agreed at technical level. In connection with deletion of language on 'estimate and identification' in row 78.</p>
Article 4(1), point (d)					
79	(d) where the Plan provides for measures referred to in Article 3(2), the criteria for the identification of eligible final recipients, the indication of the envisaged time limit for the measures in question and their justification on the basis of a quantitative estimate and a qualitative explanation of	(d) where the Plan provides for measures referred to in Article 3(2), the criteria for the identification of eligible final recipients, the indication of the envisaged time limit for the measures in question and their justification on the basis of a quantitative estimate and a qualitative explanation of	(d) where the Plan provides for measures referred to in Article 3(2), the criteria for the identification of eligible final recipients, the indication of the envisaged time limit for the measures in question and their justification on the basis of a quantitative estimate and a qualitative explanation of	(d) where the Plan provides for measures referred to in Article 3(2), the criteria for the identification of eligible final recipients, the indication of the envisaged time limit for the measures in question and their justification on the basis of a quantitative estimate and a qualitative explanation of	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	how the measures in the Plan are expected to reduce energy and transport poverty and the vulnerability of households, micro-enterprises and transport users to an increase of road transport and heating fuel prices;	how the measures in the Plan are expected to reduce energy and <del>transport</del> <u>mobility</u> poverty and the vulnerability of households, micro-enterprises and transport users to an increase of road transport and heating fuel prices; <u>as well as a justification on how those measures complement existing activities of Member States to that effect;</u>	how the measures in the Plan are expected to reduce energy and transport poverty and the vulnerability of households; <del>micro-enterprises and</del> <b>and households that are</b> transport users to an increase of road transport and heating fuel prices;	how the measures in the Plan are expected to reduce energy and transport poverty and the vulnerability of households; <del>micro-enterprises and</del> <b>and households that are</b> transport users to an increase of road transport and heating fuel prices;  Provisionally agreed at technical level. In connection to definitions in row 63 and 65.  Text Origin: Council Mandate	
Article 4(1), point (e)					
80	(e) envisaged milestones, targets and an indicative	(e) envisaged milestones, targets and an indicative	(e) envisaged milestones, targets and an indicative		

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	timetable for the implementation of the measures and investments to be completed by 31 July 2032;	timetable for the implementation of the measures and investments to be completed by <u>each biennial integrated national energy and climate progress report pursuant to Article 23 and by</u> 31 July 2032;	timetable for the implementation of the measures and investments to be completed by 31 July 2032;		Maintain Council position.
Article 4(1), point (ea)					
80a		<u>(ea) an indicative timetable, where applicable, for the support for vehicles in accordance with Article 6(2), point (d);</u>			<p>(ea) where applicable, an indicative timetable for gradually reducing the support for low-emission vehicles shall be provided;</p> <p>Moved from row 105 and subject to outcome on that row.</p>

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 4(1), point (eb)					
80b		<u>(eb) how the measures and investments, where relevant, promote sustainable and quality jobs;</u>		EP amendment withdrawn following agreement on the text on row 98a. Trilogue 29/11.	
Article 4(1), point (f)					
81	(f) the estimated total costs of the Plan accompanied by appropriate cost justification and explanations of how it is in line with the principle of cost efficiency and commensurate to the expected impact of the Plan;	(f) the estimated total costs of the Plan accompanied by appropriate cost justification and explanations of how it is in line with the principle of cost efficiency and commensurate to the expected impact of the Plan;	(f) the estimated total costs of the Plan <sup>1</sup> accompanied by appropriate cost justification and explanations of how <del>it</del> <b>they are</b> in line with the principle of cost efficiency and commensurate to the expected impact of the Plan;	(f) the estimated total costs of the Plan accompanied by appropriate <del>cost</del> justification and explanations of how <del>it</del> <b>they are</b> in line with the principle of cost efficiency and commensurate to the expected impact of the Plan;	Some language in footnote on VAT to be moved to recitals.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
			<p>1. N.B.: Clarification regarding VAT : when submitting the Plan the total estimated cost should be presented without VAT for comparability purposes among the Plans (as Member States have different VAT levels on different items of expenditure). As payments at EU level are not linked to invoices but to milestones and targets, it is up to the Member States to decide which underlying costs (which could include VAT) may be covered when implementing their national measures and investments.</p>	Text Origin: Council Mandate	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 4(1), point (g)					
82	(g) the envisaged national contribution to the total estimated costs, calculated in accordance with Article 14;	(g) the envisaged national contribution to the total estimated costs, calculated in accordance with Article 14;	(g) <del>the envisaged national contribution to the total estimated costs, calculated in accordance with Article 14;</del>		Maintain Council position. Depending on outcome on Block 8.
Article 4(1), point (h)					
83	(h) an explanation of how the Plan ensures that no investment or measure, included in the Plan does significant harm to environmental objectives within the meaning of Article 17 of Regulation (EU) 2020/852; the Commission shall provide technical guidance to the Member States targeted to the scope of the Fund to that effect; no explanation	(h) an explanation of how the Plan ensures that no investment or measure, included in the Plan does significant harm to environmental objectives within the meaning of Article 17 of Regulation (EU) 2020/852; the Commission shall provide technical guidance to the Member States targeted to the scope of the Fund to that effect; no explanation	(h) an explanation of how the Plan ensures that no investment <del>or</del> <b>nor</b> measure, included in the Plan does significant harm to environmental objectives within the meaning of Article 17 of Regulation (EU) 2020/852; the Commission shall provide technical guidance to the Member States targeted to the scope of the Fund to that effect; <del>no explanation</del>		(h) an explanation of how the Plan ensures that no investment or measure, included in the Plan does significant harm to environmental objectives within the meaning of Article 17 of Regulation (EU) 2020/852; the Commission shall provide technical guidance to the Member States targeted to the scope of the Fund to that effect; no explanation

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	is required for the measures referred to in Article 3(2);	is required for the measures referred to in Article 3(2);	<del>is required for the measures referred to in Article 3(2);</del>		is required for the measures referred to in Article 3(2);  Openness to go back to the text of the Commission provided that Council's general approach is maintained on Annex III.
Article 4(1), point (i)					
84	(i) the arrangements for the effective monitoring and implementation of the Plan by the Member State concerned, in particular of the proposed milestones and targets, including indicators for the implementation of measures and investments, which, where relevant, shall be those available with the Statistical office of the European Union	(i) the arrangements for the effective monitoring and implementation of the Plan by the Member State concerned, <u>to be undertaken in close consultation with local and regional level authorities, economic and social partners and relevant civil society organisations in accordance with national law and practices,</u> in particular of the proposed	(i) the arrangements for the effective monitoring and implementation of the Plan by the Member State concerned, in particular of the proposed milestones and targets, <del>including</del> indicators for the implementation of measures and investments, which, where relevant, shall be those available with the Statistical office of the European Union	(i) the arrangements for the effective monitoring and implementation of the Plan by the Member State concerned, in particular of the proposed milestones and targets, <del>including</del> indicators for the implementation of measures and investments, which, where relevant, shall be those available with the Statistical office of the European Union	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>European Statistical Office and the European Energy Poverty Observatory as identified by Commission Recommendation 2020/1563<sup>1</sup> on energy poverty;</p> <p>_____</p> <p>1. OJ L 357, 27.10.2020, p. 35.</p>	<p>milestones and targets, including indicators for the implementation of measures and investments, which, where relevant, shall be those available with the Statistical office of the European Union European Statistical Office and the European Energy Poverty Observatory as identified by Commission Recommendation 2020/1563<sup>1</sup> on energy poverty;</p> <p>_____</p> <p>1. OJ L 357, 27.10.2020, p. 35.</p>	<p><del>European Statistical Office and the European Energy Poverty Observatory as identified by Commission Recommendation 2020/1563<sup>1</sup> on energy poverty</del>  <b>the relevant common indicators from Annex (X), and if none of them is relevant for a specific measure or investment, additional individual indicators proposed by the Member State;</b></p> <p>_____</p> <p><del>1. OJ L 357, 27.10.2020, p. 35.</del></p>	<p><del>European Statistical Office and the European Energy Poverty Observatory as identified by Commission Recommendation 2020/1563<sup>1</sup> on energy poverty</del>  <b>the relevant common indicators from Annex (X), and if none of them is relevant for a specific measure or investment, additional individual indicators proposed by the Member State;</b></p> <p>_____</p> <p><del>1. OJ L 357, 27.10.2020, p. 35.</del></p> <p>Provisionally agreed at technical level. EP withdraws reference to consultation.</p> <p>Text Origin: Council Mandate</p>	



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 4(1), point (j)					
85	(j) for the preparation and, where available, for the implementation of the Plan, a summary of the consultation process, conducted in accordance with Article 10 of Regulation (EU) 2018/1999 and with the national legal framework, of local and regional authorities, social partners, civil society organisations, youth organisations and other relevant stakeholders, and how the input of the stakeholders is reflected in the Plan;	(j) for the preparation and, where available, for the implementation of the Plan, a summary of the consultation process, conducted in accordance with Article 10 of Regulation (EU) 2018/1999 and <u>Article 8 of Regulation (EU) 2021/1060 and</u> with the national legal framework, of local and regional authorities, social partners, civil society organisations, youth organisations and other relevant stakeholders, and how the input of the stakeholders is reflected in the Plan <u>as well as their specific roles on the design, implementation and monitoring</u> ;	(j) for the preparation and, where available, for the implementation of the Plan, a summary of the consultation process, conducted in accordance with Article 10 of Regulation (EU) 2018/1999 and with the national legal framework, of local and regional authorities, social partners, civil society organisations, youth organisations and other relevant stakeholders, and how <del>the</del> <b>their</b> input of the stakeholders is reflected in the Plan;	(j) for the preparation and, where available, for the implementation of the Plan, a summary of the consultation process; <del>conducted in accordance with Article 10 of Regulation (EU) 2018/1999 and with the national legal framework, of local and regional authorities, social partners, civil society organisations, youth organisations and other relevant stakeholders, and how the input of the stakeholders is reflected in the Plan referred to in Article 3a;</del>  Text provisionally agreed at technical level (in connection	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				with Article 3a on consultation - row 73a); confirmed trilogue 29/11.	
Article 4(1), point (k)					
86	(k) an explanation of the Member State's system to prevent, detect and correct corruption, fraud and conflicts of interests, when using the funds provided under the Fund, and the arrangements that aim to avoid double funding from the Fund and other Union programmes.	(k) an explanation of the Member State's system to prevent, detect and correct corruption, fraud and conflicts of interests, when using the funds provided under the Fund, and the arrangements that aim to avoid double funding from the Fund and other Union programmes.	(k) an explanation of the Member State's system to prevent, detect and correct corruption, fraud and conflicts of interests, when using the <del>funds</del> <b>financial allocations</b> provided under the Fund, and the arrangements that aim to avoid double funding from the Fund and other Union programmes.	(k) an explanation of the Member State's system to prevent, detect and correct corruption, fraud and conflicts of interests, when using the <del>funds</del> <b>financial allocations</b> provided under the Fund, and the arrangements that aim to avoid double funding from the Fund and other Union programmes.  Provisionally agreed at technical level.	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				Text Origin: Council Mandate	

Article 4(1), point (ka)

G	86a			<p>(ka) where applicable and relevant, an explanation of how geographic specificities, such as islands, outermost regions and territories, rural or remote areas, less accessible peripheries, mountainous areas or areas lagging behind, have been taken into account.</p> <p>As part of</p>	G
---	-----	--	--	---	---

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				<p>overall balanced compromise, streamlined text provisionally agreed at technical level. EP withdraws all amendments on this issue across the regulation. Agreed at trilogue on 29/11.</p>	
Article 4(1), point (kb)					
86b					<p><b>(kb) where relevant, an explanation of how the measures and investments in the Social</b></p> <p><b>Climate Plan will aim to address gender inequality.</b></p>

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
					Show openness to the wording based on the understanding that the Parliament drops its proposal to include an indicator on gender in Annex V on indicators, drops its amendment in Article 23 (row 219a) and expresses support for the Council on deleting 'minimum' in the headline of Annex V on indicators.
Article 4(1), point (ka)					
86c		<u>(ka) the proportion of the Fund set aside for community-led local climate transition projects.</u>		EP withdraws amendment (given provisional outcome in row 103).	
Article 4(1a)					

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
86d			1a. The Plan may include technical assistance actions necessary for the effective administration and implementation of the measures and investments set out in the Plan.		As part of overall balanced compromise, within a streamlining effort and in view of obtaining agreement on inclusion of technical assistance costs (as well as preventing additional information requirements in Annex V), Presidency may consider to delete this amendment and keep references to technical assistance only in rows 107c and 128a.
Article 4(2)					
87	2. The Plans shall be consistent with the information included and the commitments made by the Member States under the European Pillar of	2. The Plans shall be consistent with the information included and the commitments made by the Member States under the European Pillar of	2. The Plans shall be consistent with the information included and the commitments made by the Member States under the European Pillar of	2. The Plans shall be consistent with the information included and the commitments made by the Member States under the European Pillar of	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>Social Rights Action Plan and the European Social Fund Plus (ESF+) established by Regulation (EU) 2021/1057, under their cohesion policy operational programmes under Regulation (EU) 2021/1058<sup>1</sup>, under their Recovery and Resilience Plans in accordance with Regulation (EU) 2021/241 of the European Parliament and of the Council<sup>2</sup>, under their long-term buildings renovation strategies pursuant to Directive 2010/31/EU and under their updated integrated national energy and climate plans under Regulation (EU) 2018/1999. They shall also be complementary to the Just Transition Plans pursuant to Regulation (EU) 2021/1056 of the European Parliament and of the Council<sup>3</sup>.</p> <p>_____</p>	<p>Social Rights Action Plan and the European Social Fund Plus (ESF+) established by Regulation (EU) 2021/1057, under their cohesion policy operational programmes under Regulation (EU) 2021/1058<sup>1</sup>, under their Recovery and Resilience Plans in accordance with Regulation (EU) 2021/241 of the European Parliament and of the Council<sup>2</sup>, under their long-term buildings renovation strategies pursuant to Directive 2010/31/EU and under their updated integrated national energy and climate plans under Regulation (EU) 2018/1999. They shall also be complementary to the Just Transition Plans pursuant to Regulation (EU) 2021/1056 of the European Parliament and of the Council<sup>3</sup>.</p> <p>_____</p>	<p>Social Rights Action Plan and the European Social Fund Plus (ESF+) established by Regulation (EU) 2021/1057, under their cohesion policy operational programmes under Regulation (EU) 2021/1058<sup>1</sup>, under their Recovery and Resilience Plans in accordance with Regulation (EU) 2021/241 of the European Parliament and of the Council<sup>2</sup>, under their long-term buildings renovation strategies pursuant to Directive 2010/31/EU and [recast proposal], under their updated integrated national energy and climate plans under Regulation (EU) 2018/1999. They shall also be complementary to the, and under their territorial just transition plans pursuant to Regulation (EU) 2021/1056 of the European Parliament</p>	<p>Social Rights Action Plan and the European Social Fund Plus (ESF+) established by Regulation (EU) 2021/1057, under their cohesion policy operational programmes under Regulation (EU) 2021/1058<sup>1</sup>, under their Recovery and Resilience Plans in accordance with Regulation (EU) 2021/241 of the European Parliament and of the Council<sup>2</sup>, under their long-term buildings renovation strategies pursuant to Directive 2010/31/EU and [recast proposal], under their updated integrated national energy and climate plans under Regulation (EU) 2018/1999. They shall also be complementary to the, and under their territorial just transition plans pursuant to Regulation (EU) 2021/1056 of the European Parliament</p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>1. Regulation (EU) 2021/1058 of the European Parliament and of the Council of 24 June 2021 on the European Regional Development Fund and on the Cohesion Fund (OJ L 231, 30.6.2021, p. 60).</p> <p>2. Regulation (EU) 2021/241 of the European Parliament and of the Council of 12 February 2021 establishing the Recovery and Resilience Facility (OJ L 57, 18.2.2021, p. 17).</p> <p>3. Regulation (EU) 2021/1056 of the European Parliament and of the Council of 24 June 2021 establishing the Just Transition Fund (OJ L 231, 30.6.2021, p. 1).</p>	<p>1. Regulation (EU) 2021/1058 of the European Parliament and of the Council of 24 June 2021 on the European Regional Development Fund and on the Cohesion Fund (OJ L 231, 30.6.2021, p. 60).</p> <p>2. Regulation (EU) 2021/241 of the European Parliament and of the Council of 12 February 2021 establishing the Recovery and Resilience Facility (OJ L 57, 18.2.2021, p. 17).</p> <p>3. Regulation (EU) 2021/1056 of the European Parliament and of the Council of 24 June 2021 establishing the Just Transition Fund (OJ L 231, 30.6.2021, p. 1).</p>	<p>and of the Council<sup>3</sup>.</p> <p>_____</p> <p>1. Regulation (EU) 2021/1058 of the European Parliament and of the Council of 24 June 2021 on the European Regional Development Fund and on the Cohesion Fund (OJ L 231, 30.6.2021, p. 60).</p> <p>2. Regulation (EU) 2021/241 of the European Parliament and of the Council of 12 February 2021 establishing the Recovery and Resilience Facility (OJ L 57, 18.2.2021, p. 17).</p> <p>3. Regulation (EU) 2021/1056 of the European Parliament and of the Council of 24 June 2021 establishing the</p>	<p>and of the Council<sup>3</sup>.</p> <p>_____</p> <p>1. Regulation (EU) <del>2021/1058</del><b>2021/1060</b> of the European Parliament and of the Council of 24 June 2021 <b>laying down common provisions</b> on the European Regional Development Fund, <b>the European Social Fund Plus</b>, and on the Cohesion Fund, <b>the Just Transition Fund and the European Maritime, Fisheries and Aquaculture Fund and financial rules for those and for the Asylum, Migration and Integration Fund, the Internal Security Fund and the Instrument for Financial Support for Border Management and Visa Policy</b> (OJ L 231, 30.6.2021, p.</p>	



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
			Just Transition Fund (OJ L 231, 30.6.2021, p. 1).	<p><del>60159-706</del>:-</p> <p>2. Regulation (EU) 2021/241 of the European Parliament and of the Council of 12 February 2021 establishing the Recovery and Resilience Facility (OJ L 57, 18.2.2021, p. 17).</p> <p>3. Regulation (EU) 2021/1056 of the European Parliament and of the Council of 24 June 2021 establishing the Just Transition Fund (OJ L 231, 30.6.2021, p. 1).</p> <p>Text Origin: Council Mandate; confirmed at trilogue on 29/11</p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 4(2a)					
87a		<u>2a. The Commission is empowered to adopt, within .... [insert date three months from the entry into force of this Regulation], a delegated act in accordance with Article 25 to supplement this Regulation by setting out a template based on which Member States are to prepare their Plan.</u>		EP will withdraw amendment (given agreement that SCF template is included in an Annex of the regulation)	
Article 4(3)					
88	3. When preparing their Plans, Member States may request the Commission to organise an exchange of good practices. Member States may also request technical support under the	3. When preparing their Plans, Member States may request the Commission to organise an exchange of good practices. Member States may also request technical support under the	3. When preparing their Plans, Member States may request the Commission to organise an exchange of good practices. Member States may also request technical support under the	3. <del>When preparing their Plans, Member States may request</del> <b>During the preparations of the Plans,</b> the Commission <del>shall</del> <b>shall</b> organise an exchange of good practices, <b>including</b>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>ELENA facility, established by an Agreement of the Commission with the European Investment Bank in 2009, or under the Technical Support Instrument established by Regulation (EU) 2021/240 of the European Parliament and of the Council<sup>1</sup>.</p> <p>_____</p> <p>1. Regulation (EU) 2021/240 of the European Parliament and of the Council of 10 February 2021 establishing a Technical Support Instrument (OJ L 57, 18.2.2021, p. 1).</p>	<p>ELENA facility, established by an Agreement of the Commission with the European Investment Bank in 2009, or under the Technical Support Instrument established by Regulation (EU) 2021/240 of the European Parliament and of the Council<sup>1</sup>.</p> <p>_____</p> <p>1. Regulation (EU) 2021/240 of the European Parliament and of the Council of 10 February 2021 establishing a Technical Support Instrument (OJ L 57, 18.2.2021, p. 1).</p>	<p>ELENA facility, established by an Agreement of the Commission with the European Investment Bank in 2009, or under the Technical Support Instrument established by Regulation (EU) 2021/240 of the European Parliament and of the Council<sup>1</sup>.</p> <p>_____</p> <p>1. Regulation (EU) 2021/240 of the European Parliament and of the Council of 10 February 2021 establishing a Technical Support Instrument (OJ L 57, 18.2.2021, p. 1).</p>	<p><b>on the cost-effective measures and investments to be included in the Plans.</b> Member States may <del>also</del> request technical support under the ELENA facility, established by an Agreement of the Commission with the European Investment Bank in 2009, or under the Technical Support Instrument established by Regulation (EU) 2021/240 of the European Parliament and of the Council<sup>1</sup>.</p> <p>_____</p> <p>1. Regulation (EU) 2021/240 of the European Parliament and of the Council of 10 February 2021 establishing a Technical Support Instrument (OJ L 57, 18.2.2021, p. 1).</p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				Text provisionally agreed at technical level. EP withdraws amendment in row 107d.Confirmed at trilogue on 29/11.	
Article 4(3a)					
88a			3a. To assist Member States in providing the information referred in article 4(1)(c), the Commission shall provide a common value to be considered for the carbon price resulting from the inclusion of greenhouse gas emissions from buildings and road transport within the scope	3a. To assist Member States in providing the information referred in article 4(1)(c), the Commission shall provide a common value to be considered for the carbon price resulting from the inclusion of greenhouse gas emissions from buildings and road transport within the scope	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
			of Directive 2003/87/EC.	of Directive 2003/87/EC.  Text Origin: Council Mandate; Provisionally agreed at technical level.	
Article 4(3b)					
88b			3b. The Plans shall be prepared in accordance with the template set out in Annex XX.	3b. The Plans shall be prepared in accordance with the template set out in Annex XX.  Provisionally agreed at technical level.  Text Origin: Council Mandate	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
CHAPTER III					
89	CHAPTER III  SUPPORT FROM THE FUND FOR SOCIAL CLIMATE PLANS	CHAPTER III  SUPPORT FROM THE FUND FOR SOCIAL CLIMATE PLANS	CHAPTER III  SUPPORT FROM THE FUND FOR SOCIAL CLIMATE PLANS	CHAPTER III  SUPPORT FROM THE FUND FOR SOCIAL CLIMATE PLANS  Text Origin: Commission Proposal	
Article 5					
90	Article 5  Principles governing the Fund and eligibility	Article 5  Principles governing the Fund and eligibility	Article 5  Principles governing the Fund and eligibility	Article 5  Principles governing the Fund and eligibility  Text Origin:	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				Council Mandate Provisionally agreed at technical level. Confirmed at trilogue on 29/11.	
Article 5(1)					
91	1. The Fund shall provide financial support to Member States to fund the measures and investments set out in their Plans.	1. The Fund shall provide financial support to Member States to fund the measures and investments set out in their Plans.	1. The Fund shall provide financial support to Member States to fund the measures and investments set out in their Plans.	1. The Fund shall provide financial support to Member States to fund the measures and investments set out in their Plans.  Text Origin: Commission Proposal	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 5(2), introductory part					
92	2. Payment of support shall be conditional upon achieving the milestones and targets for measures and investments set out in the Plans. Those milestones and targets shall be compatible with the Union's climate targets and cover in particular:	2. Payment of support shall be <del>conditional upon achieving</del> <u>made in accordance with the costs indicated to achieve</u> the milestones and targets for measures and investments set out in the Plans <u>in accordance with Article 6</u> . Those milestones and targets shall be compatible with the Union's climate targets, <u>in line with the principles of the European Pillar of Social Rights</u> , and cover in particular:	2. Payment of support shall be conditional upon achieving the milestones and targets for measures and investments set out in the Plans. Those milestones and targets shall be compatible with the Union's climate targets and <b>the objectives of the Regulation EU 2021/1119, and shall</b> cover in particular:	2. Payment of support shall be conditional upon achieving the milestones and targets for measures and investments set out in the Plans <b>in accordance with Article 6</b> . Those milestones and targets shall be compatible with the Union's climate targets and <b>the objectives of the Regulation EU 2021/1119, and shall</b> cover in particular:  Text provisionally agreed at technical level and confirmed at trilogue on 29/11. EP withdraws amendments on EPSR across regulation - covered by provisionally agreed new paragraph 4 of Article 5 (row 98a).	



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 5(2), point (a)					
93	(a) energy efficiency;	(a) energy efficiency;	(a) energy efficiency;	(a) energy efficiency;  Text Origin: Commission Proposal	
Article 5(2), point (b)					
94	(b) building renovation;	(b) building renovation, <u>including by contributing to the achievement of the renovation requirements established in Directive .../... [on the energy performance of buildings (recast) [2021/0426(COD)]</u> ;	(b) building renovation;	(b) building renovation;  Provisionally agreed at technical level and confirmed at trilogue on 29/11. EP withdraws	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				amendment – covered in building renovation definition (row 54)	
Article 5(2), point (c)					
95	(c) zero- and low-emission mobility and transport;	(c) <del>zero- and low-emission mobility and transport</del> <u>mobility and transport in accordance with Article 6;</u>	(c) zero- and low-emission mobility and transport;		Maintain Council position. Subject to discussion on row 105.
Article 5(2), point (d)					
96	(d) greenhouse gas emissions reductions;	(d) greenhouse gas emissions reductions, <u>with the objective to phase out gradually and not prolong fossil fuel dependency and</u>	(d) greenhouse gas emissions reductions;		Maintain Council position. See article 1 (row 51).

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u><i>avoid carbon lock-in, relating to measures and investments in accordance with Article 6;</i></u>			
Article 5(2), point (e)					
97	(e) reductions in the number of vulnerable households, especially households in energy poverty, of vulnerable micro-enterprises and of vulnerable transport users, including in rural and remote areas.	(e) reductions in the number of vulnerable households, <del>especially</del> <i>i.e.</i> households in <u><i>or at risk of</i></u> energy poverty, of vulnerable micro-enterprises and of vulnerable transport users, including in rural, <u><i>insular, peripheral, mountainous, remote and less accessible and remote</i></u> areas: <del>or less developed regions or territories, including less developed peri-urban areas and the outermost regions which will need particular attention and support for the transition towards</del>	(e) reductions in the number of vulnerable households, especially households in energy poverty, of vulnerable micro-enterprises and of vulnerable transport users; <del>including in rural and remote areas.</del>	(e) reductions in the number of vulnerable households, especially households in energy poverty, of vulnerable micro-enterprises and of vulnerable transport users; <del>including in rural and remote areas.</del>  Text Origin: Council Mandate  Provisionally agreed at technical level (EP withdraws	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>climate neutrality;</u>		references to geographic areas in line with agreement on row 86a.	
Article 5(2), point (ea)					
97a		<u>(ea) contribution to, where relevant, sustainable and quality jobs.</u>		EP amendment withdrawn following agreement on the text on row 98a. Confirmed at trilogue 29/11.	
Article 5(3)					
98	3. The Fund shall only	3. The Fund shall only	3. The Fund shall only		

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	support measures and investments respecting the principle of ‘do no significant harm’ referred to in Article 17 of Regulation (EU) 2020/852.	support measures and investments <u>that are consistent with the technical criteria established in the framework of Regulation (EU) 2020/852 and</u> respecting the principle of ‘do no significant harm’ referred to in Article 17 of <u>that</u> Regulation (EU) <del>2020/852</del> .  <u>Recipients of the Fund shall respect applicable Union and national law on social and labour rights.</u>	support measures and investments respecting the principle of ‘do no significant harm’ referred to in Article 17 of Regulation (EU) 2020/852.		Maintain Council position. See also under row 51. EP amendments on technical screening criteria and on social and labour rights unacceptable.
Article 5(3a)					
98a				4. The measures and investments supported by the Fund shall, where relevant, contribute to the implementation of the European Pillar of Social Rights as well as to	Openness to include a reference to 'reducing reliance on fossil fuels and avoiding carbon lock-in in context of overall balanced

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				<p>sustainable and quality jobs in the fields covered by the measures and investments of the Fund.</p> <p>Provisionally agreed at technical level provided overall balanced compromise and that EP withdraws the rest of its EPSR amendments and references to sustainable and quality jobs.</p>	<p>compromise in this row (and as a last resort, in case similar proposal for Article 1 - row 51 not accepted by the Parliament).</p> <p>4. The measures and investments supported by the Fund shall reduce reliance on fossil fuels and avoid carbon lock-in and, where relevant, contribute to the implementation of the European Pillar of Social Rights as well as to sustainable and quality jobs in the fields covered by the measures and investments of the Fund.</p>
Article 6					
99	<p>Article 6</p> <p>Measures and investments to be included in the</p>	<p>Article 6</p> <p>Measures and investments to be included in the</p>	<p>Article 6</p> <p><b>Eligible</b> measures and investments to be included</p>	<p>Article 6</p> <p><b>Eligible</b> measures and investments to be included</p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	estimated total costs of the Social Climate Plans	estimated total costs of the Social Climate Plans	<del>in the estimated total costs of the Social Climate Plans</del>	<del>in the estimated total costs of the Social Climate Plans</del>  Text Origin: Council Mandate	
Article 6(1)					
100	1. Member States may include the costs of measures providing temporary direct income support to vulnerable households and vulnerable households that are transport users to absorb the increase in road transport and heating fuel prices. Such support shall decrease over time and be limited to the direct impact of the emission trading for buildings and road transport. Eligibility for such direct income support	1. Member States may include the costs of measures providing temporary direct income support, <u>including the reduction of electricity taxes and fees, as a transitional measure to</u> <del>to vulnerable households and</del> vulnerable households <del>that are</del> <u>and vulnerable</u> transport users <u>affected by energy poverty or mobility poverty</u> , to absorb the increase in road transport and heating fuel prices. Such support shall	1. Member States may include <del>the costs of measures providing temporary direct income support to vulnerable households and vulnerable households that are</del> transport users to absorb the increase in road transport and heating fuel prices. Such support shall decrease over time and be limited to the direct impact, <b>among others, the following measures and investments in the estimated total costs of the</b>	1. Member States may include the costs <del>of following measures providing temporary direct income support to vulnerable households and vulnerable households that are</del> transport users to absorb the increase in road transport and heating fuel prices. Such support shall decrease over time and be limited to the direct <del>impact and investments with lasting impacts in the estimated total costs of the</del> emission trading for	Maintain Council position. Provisional agreement on the structure of the Article in accordance with Council's general approach. As part of an overall balanced compromise, open to consider 'with lasting impacts' in this paragraph provided EP drops similar references across regulation, and deletion of "among others", given that sufficient flexibility is already included by using the word "may".

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	shall cease within the time limits identified under Article 4(1) point (d).	<u><i>constitute intermediary support to those vulnerable households, decreasing <del>decrease</del> over time, subject to the implementation of structural measures or investments with long-lasting impacts to effectively lift those beneficiaries out of energy and mobility poverty. Such support shall <del>and</del> be limited to <del>the direct impact</del> a maximum of 40% of the <del>emission trading for buildings and road transport. Eligibility for such direct income support shall cease within the time limits identified under</del> total estimated cost of each Plan for the period 2024-2027 and shall be set for the period 2028-2032 in accordance with the assessment by the Commission made in accordance with</i></u> Article 24(3), with a view to <u><i>phasing out such support by the end of 2032</i></u> <del>4(1)</del>	emission trading for buildings and road transport. Eligibility for such direct income support shall cease within the time limits identified under Article 4(1) point (d). Plans, provided they principally target vulnerable households, vulnerable micro-enterprises or vulnerable transport users and intend to:	buildings and road transport. Eligibility for such direct income support shall cease within the time limits identified under Article 4(1) point (d). Plans, provided they principally target vulnerable households, vulnerable micro-enterprises or vulnerable transport users and intend to:  Text Origin: Council Mandate	



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<i>point (d).</i>			
Article 6(2), introductory part					
101	2. Member States may include the costs of the following measures and investments in the estimated total costs of the Plans, provided they principally benefit vulnerable households, vulnerable micro-enterprises or vulnerable transport users and intend to:	2. Member States may include the costs of the following measures and investments <u>with lasting impacts</u> in the estimated total costs of the Plans, provided they principally benefit vulnerable households, vulnerable micro-enterprises or vulnerable transport users and intend to:	2. Member States may include the costs of the following measures and investments in the estimated total costs of the Plans, provided they principally benefit vulnerable households, vulnerable micro-enterprises or vulnerable transport users and intend to:		See row 100.
Article 6(2), point (a)					
102	(a) support building renovations, especially for those occupying worst-	(a) support <u>quality, cost- and energy efficient</u> building renovations,	(a) support building renovations, especially for those occupying worst-	(a) support building renovations, especially for those occupying worst-	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	performing buildings, including in the form of financial support or fiscal incentives such as deductibility of renovation costs from the rent, independently of the ownership of the buildings concerned;	especially <u>to contribute to the achievement of the renovation requirements established in Directive .../... [on the energy performance of buildings (recast) [2021/0426(COD)]] and</u> for those occupying worst-performing buildings, <u>with a special attention to tenants and social housing</u> , including in the form of financial support or fiscal incentives such as deductibility of renovation costs from the rent; <u>or specific support for the renovation of social housing in order to facilitate access to affordable energy-efficient housing</u> independently of the ownership of the buildings concerned;	performing buildings, including in the form of financial support or fiscal incentives such as deductibility of renovation costs from the rent, independently of the ownership of the buildings concerned;	performing buildings, including in the form of financial support or fiscal incentives such as deductibility of renovation costs from the rent, independently of the ownership of the buildings concerned <b>and including for tenants and people living in social housing;</b>  Confirmed at trilogue on 29/11. Text provisionally agreed at technical level provided that part of an overall balanced compromise. Openness to consider the deleted part in a recital (see row 23).	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 6(2), point (aa)					
102a		<u>(aa) ensure access to affordable energy-efficient housing, including by providing sufficient energy-efficient and affordable housing stock, including social housing;</u>		<p>(aa) support access to affordable energy-efficient housing, including social housing;</p> <p>Text Origin: EP Mandate</p> <p>Text provisionally agreed at technical level. Confirmed at trilogue on 29/11.</p>	
Article 6(2), point (b)					
103	(b) contribute to the decarbonisation, including	(b) contribute to the <u>cost-efficient</u> decarbonisation,	(b) contribute to the decarbonisation, including	(b) contribute to the decarbonisation, including	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	the electrification, of heating and cooling of, and cooking in, buildings and the integration of energy from renewable sources that contribute to the achievements of energy savings;	including the electrification, of heating and cooling of, and cooking in, buildings <u>by ensuring access to affordable and energy-efficient systems,</u> and the integration <u>and storage</u> of energy from renewable sources, <u>including through citizen energy communities and peer-to-peer energy sharing, to power any residual demand, smart internal electricity installations or cover connection costs to smart grids and any other measures</u> that contribute <u>unequivocally</u> to the achievements of energy savings <u>as well as connection to district heating networks, such as vouchers, subsidies or zero-interest loans to invest in products and services to increase the energy performance of buildings or to integrate renewable energy sources</u>	the electrification, of heating and cooling of, and cooking in, buildings, and the integration of energy from renewable sources that contribute to the achievements of energy savings <b>or to reducing energy poverty;</b>	the electrification, of heating and cooling of, and cooking in, buildings <b>by providing access to affordable and energy-efficient systems,</b> and the integration <b>and storage</b> of energy from renewable sources, <b>including through renewable energy communities, citizen energy communities and other active customers to promote the uptake of renewables self-consumption, such as energy</b>  <b>sharing and peer-to-peer energy trading of renewable energy, connection to smart grids and to</b>  <b>district heating networks,</b> that contribute to the achievements of energy savings <b>or to reducing energy poverty;</b>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>in buildings;</u>		Confirmed at trilogue on 29/11. Openness to indicative list of eligible measures and investments in the building sector provided overall balanced compromise. See also definitions on rows 66b – 66d.	
Article 6(2), point (ba)					
G 103a		<u>(ba) provide targeted, accessible and affordable information, education, awareness and advice on cost-effective measures and investments and available support for building renovations and energy efficiency, as well as sustainable and affordable mobility and transport alternatives, including through energy audits of buildings, tailored energy</u>		(ba) provide targeted, accessible and affordable information, education, awareness and advice on cost-effective measures and investments and available support for building renovations and energy efficiency, as well as sustainable and affordable mobility and transport alternatives;	G

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>consultations or tailored mobility management services;</u>		Confirmed at trilogue on 29/11. Provisionally agreed at technical level. Some elements at the end of EP text for a possible recital.	
Article 6(2), point (c)					
104	(c) support public and private entities in developing and providing affordable energy efficiency renovation solutions and appropriate funding instruments in line with the social goals of the Fund;	(c) support public and private entities, <u>including social-housing providers, in particular public-private cooperation</u> , in developing and providing <u>safe and</u> affordable energy efficiency renovation solutions and appropriate funding instruments in line with the social goals of the Fund, <u>including smart-grid</u>	(c) support public and private entities in developing and providing affordable energy efficiency <del>renovation</del> solutions and appropriate funding instruments in line with the social goals of the Fund;	(c) support public and private entities, <b>including social housing providers, in particular public-private cooperatives</b> , in developing and providing affordable energy efficiency <del>renovation</del> solutions and appropriate funding instruments in line with the social goals of the Fund;	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>solutions</u> ;		Confirmed at trilogue on 29/11. Provisionally agreed at technical level.	
Article 6(2), point (d)					
105	(d) provide access to zero- and low-emission vehicles and bikes, including financial support or fiscal incentives for their purchase as well as for appropriate public and private infrastructure, including for recharging and refuelling; for support concerning low-emission vehicles, a timetable for gradually reducing the support shall be provided;	(d) provide <u>financial support or fiscal incentives to improve access to zero-emission vehicles, while maintaining technological neutrality, and to bicycles, including incentivising access to, and the further development of, the second-hand zero-emission vehicles market</u> <del>and low-emission vehicles and bikes</del> , including financial support or fiscal incentives for their purchase <del>as well</del>	(d) provide access to zero- and low-emission vehicles and bikes, including financial support or fiscal incentives for their purchase as well as for appropriate public and private infrastructure, including for recharging and refuelling; for support concerning low-emission vehicles, a timetable for gradually reducing the support shall be provided;		(d) provide access to zero- and low-emission vehicles and bikes, <b>while maintaining technological neutrality,</b> including financial support or fiscal incentives for their purchase as well as for appropriate public

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<p><del>as</del>, for appropriate public and private infrastructure, including for recharging and refuelling; for support concerning <u>the purchase of zero-emission vehicles; the support shall be limited to vehicles which are available at or below the average market price for such vehicles in a Member State in a given year; measures to support</u> low-emission vehicles <u>shall be primarily considered only where access to zero-emission mobility is not yet feasible, in particular for rural, remote and less accessible areas. Member States shall provide</u> a timetable for gradually reducing the support, <u>in accordance with the technical criteria established by the Commission under Commission Delegated Regulation (EU) 2021/2139</u> <del>shall be provided</del>;</p>			<p>and private infrastructure, <del>including for recharging and refuelling</del>; for support <del>concerning</del> in</p> <p><b>particular, where relevant, i) purchase of zero- and low-emission vehicles, a timetable for gradually reducing the support shall be provided;</b></p> <p><b>ii) infrastructure for recharging and refuelling and</b></p> <p><b>iii) development of second-hand zero-emission vehicles market;</b></p> <p>Text as discussed at technical level and in follow-up to discussions at political trilogues. Maintain Council position against prioritisation zero- and low in the operative part. Open to consider parts of the EP amendments as</p>



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
					above. See also recital 14 and definition Article 2 (row 66f).
Article 6(2), point (e)					
106	(e) grant free access to public transport or adapted tariffs for access to public transport, as well as fostering sustainable mobility on demand and shared mobility services;	(e) <del>grant free access to public transport or adapted tariffs for access</del> <u>to incentivise the use of affordable and accessible zero- and low-emission public transport, as well as supporting private and public entities, including cooperatives, in developing and providing fostering sustainable mobility on demand, shared mobility services and attractive active-and-shared mobility services options, especially in rural, insular, mountainous, remote and less accessible areas, in less developed regions or territories, including less developed peri-urban areas</u>	(e) grant free access to public transport or adapted tariffs for access to public transport, as well as fostering sustainable mobility on demand and shared mobility services;	(e) <del>grant free access to public transport or adapted tariffs for access</del> <u>to incentivise the use of affordable and accessible public transport and support private and public transport, as well as fostering entities, including cooperatives, in developing and providing sustainable mobility on demand, shared mobility services and active-and-shared mobility services options;</u>  Provisionally agreed at	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>and the outermost regions;</u>		technical level.	
Article 6(2), point (f)					
107	(f) support public and private entities in developing and providing affordable zero- and low-emission mobility and transport services and the uptake of attractive active mobility options for rural, insular, mountainous, remote and less accessible areas or for less developed regions or territories, including less developed peri-urban areas.	(f) support public and private entities in developing and providing affordable zero- and low-emission mobility and transport services and the uptake of attractive active mobility options for rural, insular, mountainous, remote and less accessible areas or for less developed regions or territories, including less developed peri-urban areas.	(f) support public and private entities in developing and providing affordable zero- and low-emission mobility, and transport services and the uptake of attractive active mobility options for rural, insular, mountainous, remote and less accessible <b>in geographical areas or for less developed regions or territories, including less developed peri-urban areas identified in the Plan;</b>	Provisionally agreed to delete as it is covered by row 106.	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 6(2a)					
107a			<p><b>1a. Member States may include measures providing temporary direct income support to vulnerable households and households that are vulnerable transport users to absorb the increase in road transport and heating energy prices. Such support from the Fund shall decrease over time and shall be limited to the direct impact of the emission trading for buildings and road transport. These measures shall not represent more than 35% of the estimated total cost of the Plan as referred to in Article 4(1)(f).</b></p>		<p><b>Member States may include the costs of measures providing temporary direct income support to vulnerable households and vulnerable transport users to absorb the increase in road transport and heating fuel prices. Such support shall be temporary, decreasing over time and may be provided if their Plan contains measures or investments aimed at these vulnerable households and vulnerable transport users in accordance with Art. 6(1). Such support from the Fund shall be limited to the direct impact of the emission trading for buildings and road transport. These measures shall not</b></p>

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
					<p>represent more than 35% of the estimated total cost of the Plan as referred to in Article 4(1)(f).</p> <p>Text provisionally agreed at technical level, references to ETS BRT and ceiling DIS are outstanding.</p>
Article 6(2a)					
107b		<p><u>2a. Member States shall promote, where relevant, sustainable and quality jobs when implementing the measures and investments in accordance with paragraph 2.</u></p>		<p>EP amendment is withdrawn following agreement on the text on row 98a</p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 6(2b)					
107c			<b>1b. Member States may include technical assistance to cover expenses related to training, programming, monitoring, control, audit and evaluation activities which are required for the management of the Fund and the achievement of its objectives, for example studies, IT expenses, consultation of stakeholders, information and communication actions. This shall be up to [2.5%] of the estimated total cost of the plan as referred to in Article 4 (1)(f).</b>		Maintain Council position. See rows 86b, 128a.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 6(2b)					
107d		<p><u>2b. By 31 July 2023, the Commission shall provide guidance on cost-effective measures and investments in the context of paragraph 2. By 31 July 2026 and every two years thereafter, the Commission shall evaluate the cost-effectiveness of the measures and investments implemented by the Member States as part of their Plans on the basis of the biennial integrated national energy and climate progress report pursuant to Article 23. The Commission shall report on best practices and shall adjust the guidance accordingly.</u></p>		<p>EP withdraws its amendment (covered by row 88) .</p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 6(2c)					
107e			<p><b>1c. 1c.<sup>1</sup> Member States may include measures and investments undertaken from 1 January until 31 December 2026 and that are still ongoing on 1 January 2027 provided that they concur with the implementation of the Plans as approved in accordance with Article 16(1) and provided that they comply with the requirements set out in this Regulation.</b></p> <p>_____</p> <p><b>1. Corresponding recital "In order to anticipate the effects of and ensure a smooth transition to the extension of the ETS to building and road</b></p>		<p><b>2c. 1c. Member States may include measures and investments undertaken from 1 January until 31 December 2026 and that are still ongoing on 1 January 2027 provided that they concur with the implementation of the Plans and that they comply with the requirements set out in this Regulation. The Union financial allocation in respect of such ongoing measures and investments shall remain conditional on the approval of the Plan by means of the Commission decision and on the fulfilment of the relevant milestones and targets by such a Member State. Where the Commission gives a positive assessment of the</b></p>

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
			transport, measures and investments undertaken from 1 January until 31 December 2026 should be eligible for funding."		<p>Plan, its decision referred to in paragraph 1 shall also include, where relevant, such ongoing measures and investments and take into account the fact that they are already being implemented.</p> <p>Maintain Council position on the date of retroactive eligibility. Openness to certain parts of the EP amendment in row 159a.</p>
Article 7					
108	<p>Article 7</p> <p>Exclusions from the estimated total costs of Social Climate Plans</p>	<p>Article 7</p> <p>Exclusions from the estimated total costs of Social Climate Plans</p>	<p>Article 7</p> <p>Exclusions from the estimated total costs of Social Climate Plans</p>	<p>Deletion of article provisionally agreed at technical level.</p>	



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 7(1), introductory part					
109	1. The Fund shall not support, and the estimated total costs of Plans shall not include measures in the form of direct income support pursuant to Article 3(2) of this Regulation for households already benefiting:	1. The Fund shall not <del>support, and the estimated total costs of Plans shall not include</del> <u>replace</u> measures in the form of direct income support pursuant to Article 3(2) of this Regulation <u>to the extent that those are additional and complementary to the support provided</u> for households already benefiting:	1. <del>The Fund shall not support, and the estimated total costs of Plans shall not include measures in the form of direct income support pursuant to Article 3(2) of this Regulation for households already benefiting:</del>	1. <del>The Fund shall not support, and the estimated total costs of Plans shall not include measures in the form of direct income support pursuant to Article 3(2) of this Regulation for households already benefiting:</del>	
Article 7(1), point (a)					
110	(a) from public intervention in the price level of the fuels covered by Chapter IVa of Directive 2003/87/EC;	(a) from public intervention in the price level of the fuels <u>used for combustion in the heating and cooling of buildings or</u>	(a) <del>from public intervention in the price level of the fuels covered by Chapter IVa of Directive 2003/87/EC;</del>	(a) <del>from public intervention in the price level of the fuels covered by Chapter IVa of Directive 2003/87/EC;</del>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<i>road transport covered by Chapter IVa of Directive 2003/87/EC;</i>			
Article 7(1), point (b)					
111	(b) from public interventions in the price setting for the supply of gas in accordance with Article 3(3) of Directive 2009/73/EC;	(b) from public interventions in the price setting for the supply of gas in accordance with Article 3(3) of Directive 2009/73/EC;	<del>(b) from public interventions in the price setting for the supply of gas in accordance with Article 3(3) of Directive 2009/73/EC;</del>	<del>(b) from public interventions in the price setting for the supply of gas in accordance with Article 3(3) of Directive 2009/73/EC;</del>	
Article 7(2)					
112	2. Where it is proven by the Member State concerned in its Plan that the public interventions referred to in paragraph 1 do not fully off-set the price increase resulting	2. Where it is proven by the Member State concerned in its Plan that the public interventions referred to in paragraph 1 do not fully off-set the price increase <del>resulting</del>	<del>2. Where it is proven by the Member State concerned in its Plan that the public interventions referred to in paragraph 1 do not fully off-set the price increase resulting</del>	<del>2. Where it is proven by the Member State concerned in its Plan that the public interventions referred to in paragraph 1 do not fully off-set the price increase resulting</del>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	from the inclusion of the sectors of buildings and road transport into the scope of Directive 2003/87/EC, direct income support may be included in the estimated total costs in the limits of the price increase not fully off-set.	<del>from the inclusion of the sectors of buildings and road transport into the scope of Directive 2003/87/EC,</del> - direct income support may be included in the estimated total costs in the limits of the price increase not fully off-set.	<del>from the inclusion of the sectors of buildings and road transport into the scope of Directive 2003/87/EC, direct income support may be included in the estimated total costs in the limits of the price increase not fully off-set.</del>	<del>from the inclusion of the sectors of buildings and road transport into the scope of Directive 2003/87/EC, direct income support may be included in the estimated total costs in the limits of the price increase not fully off-set.</del>	
Article 8					
113	Article 8  Pass-on of benefits to households, micro-enterprises and transport users	Article 8  Pass-on of benefits to households, micro-enterprises and transport users	Article 8  Pass-on of benefits to households, micro-enterprises and transport users	Article 8  Pass-on of benefits to households, micro-enterprises and transport users  Text Origin: Commission Proposal	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 8, first paragraph					
114	Member States may include into the estimated total costs financial support provided to public or private entities other than vulnerable households, vulnerable micro-enterprises and vulnerable transport uses, if those entities carry out measures and investments ultimately benefitting vulnerable households, vulnerable micro-enterprises and vulnerable transport users.	Member States may include into the estimated total costs financial support provided to public or private entities, <u>strictly excluding financial intermediaries</u> , other than vulnerable households, vulnerable micro-enterprises and vulnerable transport <del>uses</del> <u>users in energy poverty or mobility poverty</u> , if those entities carry out measures and investments <u>on their behalf and which ultimately directly benefit those benefitting</u> vulnerable households, vulnerable micro-enterprises, and vulnerable transport users <u>provided that these entities comply with the social and environmental safeguards referred to in Article 5</u> .	Member States may include <del>into the estimated total costs financial</del> <b>in the Plans</b> support provided to public or private entities other than vulnerable households, vulnerable micro-enterprises and vulnerable transport <del>uses</del> <b>users</b> , if those entities carry out measures and investments ultimately benefitting vulnerable households, vulnerable micro-enterprises and vulnerable transport users.	Member States may include <del>into the estimated total costs financial</del> <b>in the Plans</b> support provided <del>to</del> <b>through</b> public or private entities other than vulnerable households, vulnerable micro-enterprises and vulnerable transport <del>uses</del> <b>users</b> , if those entities carry out measures and investments ultimately benefitting vulnerable households, vulnerable micro-enterprises and vulnerable transport users.  Provisionally agreed at technical level. Text Origin: Council Mandate	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 8, second paragraph					
115	Member States shall provide for the necessary statutory and contractual safeguards to ensure that the entire benefit is passed on to the households, micro-enterprises and transport users.	Member States shall provide for the necessary statutory and contractual safeguards to ensure that the entire benefit is passed on to the households, micro-enterprises and transport users. <u>Such entities shall comply with the requirements on visibility set out in Article 22a.</u>	Member States shall provide for the necessary statutory and contractual safeguards to ensure that the entire benefit is passed on to the households, micro-enterprises and transport users.	Member States shall provide for the necessary statutory and contractual safeguards to ensure that the entire benefit is passed on to the households, micro-enterprises and transport users.  Provisionally agreed at technical level. Text Origin: Council Mandate	
Article 8, second paragraph a					
115a		<u>The Commission shall issue guidance on minimum principles and</u>		EP would withdraw	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>safeguards and promote best practices.</u>		amendment.	
Article 9					
116	Article 9  Budget	Article 9  Budget	Article 9  <del>Budget</del> <b>Article 9<sup>1</sup></b>  <b>Resources from the Emissions Trading System for Buildings and Road Transport</b>  —————  <b>1. Corresponding Recital: The Social Climate Fund should be exceptionally and temporarily financed by the revenue generated from the auctioning of ETS allowances in the buildings and road</b>		Maintain Council position on key elements of block 8 (budgetary aspects). Maintain the Council's proposed budgetary architecture of the Fund financed by external assigned revenue. Certain flexibility on some aspects of block 8 subject to outcome discussions ETS BRT and in the context of an overall balanced compromise.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
			<p>transport sector up to EUR 59 000 million, which should constitute external assigned revenue. In the event an own resource based on an ETS in the buildings and road transport sector is established during the implementation of the Fund, the Commission should present the necessary proposals to ensure the continuity and effectiveness of the implementation of the Fund, in the framework of the post 2027 Multiannual Financial Framework, without prejudging the outcome of the post 2027 Multiannual Financial Framework negotiations.</p>		

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 9(1)					
117	1. The financial envelope for the implementation of the Fund for the period 2025-2027 shall be EUR 23 700 000 000 in current prices.	1. The financial envelope for the implementation of the Fund for the period <u>[date of entry into force]</u> <del>2025</del> -2027 shall be <u>at least EUR 11 140 000 000</u> <del>EUR 23 700 000 000</del> in current prices. <u>The Fund shall be complemented by revenue resulting from the auctioning of 150 million allowances in accordance with Article 30d(3) of [ETS Directive] [5 250 000 000 indicative amount] for this period. That funding shall be implemented in accordance with this Regulation.</u>	1. <del>The financial envelope</del> <b>A maximum of EUR 59 000 000 000 for the period 2027 to 2032 in current prices shall be made available, in accordance with Articles 30d (3), (3a) and 10a(8a) of Directive 2003/87/EC, for implementation under this Regulation to finance the measures and investments of the Social Climate Plans, corresponding to a total net redistribution between Member States via the Fund amounting to a maximum of EUR 18 600 000 000<sup>1</sup>. That amount</b> <del>Fund for the period 2025-2027 shall be EUR 23 700 000 000 in current prices</del> <b>made available in the form of external assigned revenue within the meaning of Article 21(5) of the Financial</b>		See row 116



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
			<p>Regulation.</p> <p>_____</p> <p><b>1. Corresponding Recital: Pursuant to Article 30d(3a) of Directive 2003/87/EC, the Commission is to auction allowances covered by Chapter IVa of that Directive up to an amount of EUR 59 000 000 000 to be transferred to the Fund. Once transferred to the Fund, a maximum financial allocation should be calculated for each Member State in accordance with an allocation key providing in particular additional support to those Member States that are more impacted by the inclusion of the building and road</b></p>		

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
			transport in the scope of Directive 2008/37/EC. This results in a net amount of a maximum of EUR 18 600 000 000 being redistributed among Member States.		
Article 9(1a)					
117a			1a. By derogation from Article 22(2) of the Financial Regulation and without prejudice to Article 19, commitment appropriations covering the amount referred to in paragraph 1 shall be made available automatically up to the respective amount referred to in paragraph 1 as of the date of the establishment of the		See row 116

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
			Fund.		
Article 9(2)					
118	2. The financial envelope for the implementation of the Fund for the period 2028-2032 shall be EUR 48 500 000 000 in current prices, subject to the availability of the amounts under the annual ceilings of the applicable multiannual financial framework referred to in Article 312 TFEU.	2. The financial envelope for the implementation of the Fund for the period 2028-2032 shall be <u>established after a revision of this Regulation</u> <del>EUR 48 500 000 000 in current prices,</del> subject to the availability of the amounts under the annual ceilings of the applicable multiannual financial framework referred to in Article 312 TFEU <u>and the assessment and, where appropriate and if the conditions are met, targeted review in accordance with [Article 30a(1a)] of Directive 2003/87/EC.</u>	2. <del>The financial envelope for the implementation of the Fund for the period 2028-2032 shall be</del> EUR 48 500 000 000 in current prices, subject to the availability of the amounts under the annual ceilings of the applicable multiannual financial framework referred to in Article 312 TFEU.		

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 9(2a)					
118a		<p><u>2a. Additional allocations shall be made available subject to the specific technical adjustment based on the carbon-price fluctuation provided for in Article 4b of... [Council Regulation (EU, Euratom) 2020/2093<sup>1</sup> as amended] so as to ensure that the available appropriations for the Social Climate Fund in the Union budget increase in alignment with the carbon price. The prolongation of the specific technical adjustment based on carbon-price fluctuation shall be considered in the context of the negotiations of the applicable multiannual financial framework.</u></p> <p>_____</p>			EP amendment unacceptable

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u><a href="#">1. Council Regulation (EU, Euratom) 2020/2093 of 17 December 2020 laying down the multiannual financial framework for the years 2021 to 2027 (OJ L 433I , 22.12.2020, p. 11).</a></u>			
Article 9(2b)					
118b		<u><a href="#">2b. In accordance with [Article 30d(5)] of Directive 2003/87/EC, Member States shall use revenues from the allowances auctioned in accordance with Chapter IVa of Directive 2003/87/EC first for the national co-financing of their Plans and, for any remaining revenue, for social climate measures</a></u>			EP amendment unacceptable.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>and investments in accordance with Article 6 of this Regulation, except for the revenues established as own resources in accordance with Article 311(3) TFEU and entered in the Union budget as general income.</u>			
Article 9(3)					
119	3. The amounts referred to in paragraphs 1 and 2 may also cover expenses pertaining to preparatory, monitoring, control, audit and evaluation activities which are required for the management of the Fund and the achievement of its objectives, in particular studies, meetings of experts, consultation of stakeholders, information and communication actions, including inclusive	3. The amounts referred to in paragraphs 1 and 2 may also cover expenses pertaining to preparatory, monitoring, control, audit and evaluation activities which are required for the management of the Fund and the achievement of its objectives, in particular studies, meetings of experts, consultation of stakeholders, information and communication actions, including inclusive	<del>3-</del> The <del>amounts assigned</del> <b>revenues</b> referred to in <del>paragraphs 1 and 2</del> <b>paragraph 1</b> may also cover expenses pertaining to preparatory, monitoring, control, audit and evaluation activities which are required for the management of the Fund and the achievement of its objectives, in particular studies, meetings of experts, consultation of stakeholders, information		Maintain Council position

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>outreach actions, and corporate communication of the political priorities of the Union, insofar as they are related to the objectives of this Regulation, expenses linked to IT networks focusing on information processing and exchange, corporate information technology tools, and all other technical and administrative assistance expenses incurred by the Commission for the management of the Fund. Expenses may also cover the costs of other supporting activities such as quality control and monitoring of projects on the ground and the costs of peer counselling and experts for the assessment and implementation of the eligible actions.</p>	<p>outreach actions, and corporate communication of the political priorities of the Union, insofar as they are related to the objectives of this Regulation, expenses linked to IT networks focusing on information processing and exchange, corporate information technology tools, and all other technical and administrative assistance expenses incurred by the Commission for the management of the Fund. Expenses may also cover the costs of other supporting activities such as quality control and monitoring of projects on the ground and the costs of peer counselling and experts for the assessment and implementation of the eligible actions.</p>	<p>and communication actions, including inclusive outreach actions, and corporate communication of the political priorities of the Union, insofar as they are related to the objectives of this Regulation, expenses linked to IT networks focusing on information processing and exchange, corporate information technology tools, and all other technical and administrative assistance expenses incurred by the Commission for the management of the Fund. Expenses may also cover the costs of other supporting activities such as quality control and monitoring of projects on the ground and the costs of peer counselling and experts for the assessment and implementation of the eligible actions.</p>		

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 10					
120	Article 10  Resources from shared management programmes and use of resources	Article 10  Resources from shared management programmes and use of resources	Article 10  Resources from <b>and to</b> shared management programmes and use of resources		Maintain Council position - rows 120-121a
Article 10(1)					
121	1. Resources allocated to Member States under shared management may, at their request, be transferred to the Fund subject to the conditions set out in the relevant provisions of Regulation (EU) 2021/1060. The Commission shall implement those resources directly in accordance with Article 62(1), first	1. Resources allocated to Member States under shared management may, at their request, be transferred to the Fund subject to the conditions set out in the relevant provisions of Regulation (EU) 2021/1060. The Commission shall implement those resources directly in accordance with Article 62(1), first	1. Resources allocated to Member States under shared management may, at their request, be transferred to the Fund subject to the conditions set out in the relevant provisions of Regulation (EU) 2021/1060. The Commission shall implement those resources directly in accordance with Article 62(1), first		



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	subparagraph, point (a) of Regulation (EU, Euratom) 2018/1046. Those resources shall be used exclusively for the benefit of the Member State concerned.	subparagraph, point (a) of Regulation (EU, Euratom) 2018/1046. Those resources shall be used exclusively for the benefit of the Member State concerned.	subparagraph, point (a) of Regulation (EU, Euratom) 2018/1046. Those resources shall be used exclusively for the benefit of the Member State concerned.		
Article 10(1a)					
121a			<b>1a. Member States may request in their Social Climate Plans submitted in accordance with Article 3(1) the transfer of up to 15 % of the maximum financial allocation to funds under shared management provided for in the Regulation (EU) 2021/1060. The transferred resources shall finance measures and investments as defined under Article 6 and shall be implemented</b>		

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
			in accordance with the rules of the funds to which the resources are transferred.		
Article 10(2)					
122	2. Member States may entrust the managing authorities of the European Social Fund Plus (ESF+) established by Regulation (EU) 2021/1057 and of the cohesion policy operational programmes under Regulation (EU) 2021/1058 with the implementation of measures and investments benefitting from this Fund, where applicable in view of the synergies with those Union funds and in conformity with the objectives of the Fund. Member States shall state their intention to entrust those authorities in their	2. Member States may entrust the managing authorities of the European Social Fund Plus (ESF+) established by Regulation (EU) 2021/1057 and of the cohesion policy operational programmes under Regulation (EU) 2021/1058 with the implementation of measures and investments benefitting from this Fund, where applicable in view of the synergies with those Union funds and in conformity with the objectives of the Fund. Member States shall state their intention to entrust those authorities in their	2. Member States may entrust the managing authorities of the European Social Fund Plus (ESF+) established by Regulation (EU) 2021/1057 and of the cohesion policy operational programmes under Regulation (EU) 2021/1058 <b>2021/1060</b> with the implementation of measures and investments benefitting from this Fund, where applicable in view of the synergies with those Union funds and in conformity with the objectives of the Fund. Member States shall state their intention to entrust		2. Member States may entrust the managing authorities of the European Social Fund Plus (ESF+) established by Regulation (EU) 2021/1057 and of the cohesion policy operational programmes under Regulation (EU) 2021/1058 <b>2021/1060</b> with the implementation of measures and investments benefitting from this Fund, where applicable in view of the synergies with those Union funds and in conformity with the objectives of the Fund. Member States shall state their intention to entrust

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	Plans.	Plans.	those authorities in their Plans. <b>In such a case, the existing management and control mechanisms put in place by the Member States, as approved by the Commission, shall be deemed to comply with the requirements of this Regulation.</b>		those authorities in their Plans. <b>In such a case, the existing management and control mechanisms put in place by the Member States, as notified by the Commission, shall be deemed to comply with the requirements of this Regulation.</b>  Maintain Council position. Openness to consider 'as notified by the Commission'.
Article 10(3)					
123	3. Member States may include in their Plan, as part of the estimated total costs, the payments for additional technical support pursuant to Article 7 of Regulation (EU) 2021/240 and the amount of the cash	3. Member States may include in their Plan, as part of the estimated total costs, the payments for additional technical support pursuant to Article 7 of Regulation (EU) 2021/240 and the amount of the cash	3. Member States may include in their Plan, as part of the estimated total costs, the payments for additional technical support pursuant to Article 7 of Regulation (EU) 2021/240 and the amount of the cash	3. Member States may include in their Plan, as part of the estimated total costs, the payments for additional technical support pursuant to Article 7 of Regulation (EU) 2021/240 and the amount of the cash	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	contribution for the purpose of the Member State compartment pursuant to the relevant provisions of Regulation (EU) 2021/523. Those costs shall not exceed 4 % of the financial total allocation for the Plan, and the relevant measures, as set out in the Plan, shall comply with this Regulation.	contribution for the purpose of the Member State compartment pursuant to the relevant provisions of Regulation (EU) 2021/523. Those costs shall not exceed 4 % of the financial total allocation for the Plan, and the relevant measures, as set out in the Plan, shall comply with this Regulation.	contribution for the purpose of the Member State compartment pursuant to the relevant provisions of Regulation (EU) 2021/523. Those costs shall not exceed 4 % of the financial total allocation for the Plan, and the relevant measures, as set out in the Plan, shall comply with this Regulation.	contribution for the purpose of the Member State compartment pursuant to the relevant provisions of Regulation (EU) 2021/523. Those costs shall not exceed 4 % of the financial total allocation for the Plan, and the relevant measures, as set out in the Plan, shall comply with this Regulation.  Text Origin: Commission Proposal	
Article 10a					
123a		<u>Article 10a</u> <u>Specific challenges facing island Member States, islands and the outermost</u>		EP amendment withdrawn (see row 86a)	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>regions.</u>			
Article 10a, first paragraph					
123b		<p><u>When preparing their social climate plans in accordance with Article 3, Member States shall take particular account of the situation of the island Member States, islands and the outermost regions. Island Member States, islands and the outermost regions face serious socio-economic challenges deriving from the green transition towards climate neutrality and net-zero emissions, having regard to their specific needs and social impacts. An adequate minimum amount of funds shall be allocated to those territories with the corresponding</u></p>		<p>EP amendment withdrawn (see row 86a)</p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>justification, taking into account the particular challenges of those territories.</u>			
Article 11					
124	Article 11 Implementation	Article 11 Implementation	Article 11 Implementation	Article 11 Implementation  Text Origin: Commission Proposal	
Article 11, first paragraph					
125	The Fund shall be implemented by the Commission in direct	The Fund shall be implemented by the Commission in direct	The Fund shall be implemented by the Commission in direct	The Fund shall be implemented by the Commission in direct	As part of an overall balanced

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>management in accordance with the relevant rules adopted pursuant to Article 322 TFEU, in particular Regulation (EU, Euratom) 2018/1046 and Regulation (EU, Euratom) 2020/2092 of the European Parliament and of the Council<sup>1</sup>.</p> <p>_____</p> <p>1. Regulation (EU, Euratom) 2020/2092 of the European Parliament and of the Council of 16 December 2020 on a general regime of conditionality for the protection of the Union budget (OJ L 433I, 22.12.2020, p. 1).</p>	<p>management in accordance with the relevant rules adopted pursuant to Article 322 TFEU, in particular Regulation (EU, Euratom) 2018/1046 and Regulation (EU, Euratom) 2020/2092 of the European Parliament and of the Council<sup>1</sup>.</p> <p>_____</p> <p>1. Regulation (EU, Euratom) 2020/2092 of the European Parliament and of the Council of 16 December 2020 on a general regime of conditionality for the protection of the Union budget (OJ L 433I, 22.12.2020, p. 1).</p>	<p>management in accordance with the relevant rules adopted pursuant to Article 322 TFEU, in particular Regulation (EU, Euratom) 2018/1046 and– Regulation (EU, Euratom) 2020/2092 of the European Parliament and of the Council<sup>1</sup>.</p> <p>_____</p> <p>1. Regulation (EU, Euratom) 2020/2092 of the European Parliament and of the Council of 16 December 2020 on a general regime of conditionality for the protection of the Union budget (OJ L 433I, 22.12.2020, p. 1).</p>	<p>management in accordance with the relevant rules adopted pursuant to Article 322 TFEU, in particular Regulation (EU, Euratom) 2018/1046 and Regulation (EU, Euratom) 2020/2092 of the European Parliament and of the Council <b>on a general regime of conditionality for the protection of the Union budget<sup>1</sup>.</b></p> <p>_____</p> <p>1. Regulation (EU, Euratom) 2020/2092 of the European Parliament and of the Council of 16 December 2020 <del>on a general regime of conditionality for the protection of the Union budget</del> (OJ L 433I, 22.12.2020, p. 1).</p> <p>As discussed at</p>	<p>compromise, the Presidency suggests that part of the explanatory footnote in Article 11 is included in the Article itself and also could be open to factual wording on a general regime of conditionality in recital 28 on the same lines as the language for the Innovation Fund in the ETS directive, provided that the Parliament drops all its other similar amendments across the regulation, including on fundamental values of the EU pursuant to Article 2 TEU.</p> <p>See Article 20(1), (1a), (5a) - rows 187, 187a, 204a; recitals (rows 29a, 38, 38a, 39a, 40a)</p>

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				technical level. Text Origin: Commission Proposal	
Article 12					
126	Article 12 Additionality and complementary funding	Article 12 Additionality and complementary funding	Article 12 Additionality and complementary funding	Article 12 Additionality and complementary funding  Text Origin: Commission Proposal	
Article 12(1)					
127	1. Support under the Fund	1. Support under the Fund	1. Support under the Fund	1. Support under the Fund	



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	shall be additional to the support provided under other Union funds, programmes and instruments. Measures and investments supported under the Fund may receive support from other Union funds, programmes and instruments provided that such support does not cover the same cost.	shall be additional to, <u>and used in synergy, complementarity, coherence and consistency with,</u> the support provided under other Union, <u>national and, where appropriate, regional funds, programmes and instruments, in particular the Modernisation Fund, the InvestEU Programme, the Technical Support Instrument, the Recovery and Resilience Facility, and the Funds covered by Regulation (EU) 2021/1060.</u> Measures and investments supported under the Fund may receive support from other Union funds, programmes and instruments provided that such support does not cover the same cost.	shall be additional to the support provided under other Union funds, programmes and instruments. Measures and investments supported under the Fund may receive support from other Union funds, programmes and instruments provided that such support does not cover the same cost.	shall be additional to the support provided under other Union funds, programmes and instruments. Measures and investments supported under the Fund may receive support from other Union funds, programmes and instruments provided that such support does not cover the same cost.  Provisionally agreed at technical level. Text Origin: Commission Proposal	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 12(2)					
128	2. Support from the Fund shall be additional and shall not substitute recurring national budgetary expenditure.	2. Support from the Fund shall be additional and shall not substitute recurring national budgetary expenditure.	2. Support from the Fund shall be additional and shall not substitute recurring national budgetary expenditure.	2. Support from the Fund, <b>including direct income support referred to in Article 3(2)</b> , shall be additional and shall not substitute recurring national budgetary expenditure.  Provisionally agreed at technical level. New text in connection with deleted Article 7.	
Article 12(2a)					
128a			<b>2a. For technical assistance to Member</b>		

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
			States, administrative costs directly linked to the implementation of the Plan shall not be considered as recurring national budgetary expenditure.		Maintain Council position. See rows 86b, 107c.
Article 13					
129	Article 13 Maximum financial allocation	Article 13 Maximum financial allocation	Article 13 Maximum financial allocation		Maintain Council position in rows 129 - 131.
Article 13(1)					
130	1. The maximum financial allocation shall be calculated for each Member State as specified in Annex I and Annex II.	1. <u>Without prejudice to Article 9(1a)</u> , the maximum financial allocation shall be calculated for each Member State as specified in Annex	1. The maximum financial allocation shall be calculated for each Member State as specified in Annex I and Annex II.		

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		I and Annex II.			
Article 13(2)					
131	2. Each Member State may submit a request up to its maximum financial allocation to implement its Plan.	2. Each Member State may submit a request up to its maximum financial allocation to implement its Plan.	2. Each Member State may submit a request up to its maximum financial allocation to implement its Plan.		
Article 13(2a)					
131a		<u>2a. Each Member State may submit a request up to its maximum financial allocation to implement its Plan and up to the maximum of its share of the additional allocation made available pursuant to Article 9(1a), as specified in Annex II and based on</u>			EP amendment unacceptable.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u><a href="#">the methodology for the calculation as referred to in Annex I.</a></u>			
Article 13a					
131b		<u><a href="#">Article 13a</a></u> <u><a href="#">Pre-financing</a></u>			EP amendment unacceptable.
Article 13a(1)					
131c		<u><a href="#">1. Subject to the adoption by the Commission of the implementing act referred to in Article 16(1) of this Regulation, when a Member State requests pre-financing together with the submission of the Plan, the Commission shall make a pre-financing</a></u>			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>payment of an amount of up to 13 % of the financial contribution referred to in Article [ ] of this Regulation. By way of derogation from Article 116(1) of Regulation (EU, Euratom) 2018/1046, the Commission shall make the corresponding payment within, to the extent possible, two months after the conclusion by the Commission of the individual legal commitment referred to in Article 18 of this Regulation.</u>			
Article 13a(2)					
131d		<u>2. In cases of pre-financing under paragraph 1 of this Article, the financial contributions referred to in Article [ ] shall be adjusted</u>			EP amendment unacceptable.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>proportionally.</u>			
Article 14					
132	Article 14 National contribution to the total estimated costs	Article 14 National contribution to the total estimated costs	Article 14 National contribution to the total estimated costs		Maintain Council position, with certain flexibility depending on outcome on ETS BRT and financial architecture of the Fund financed through external assigned revenues.
Article 14(1)					
133	1. Member States shall contribute at least to 50 percent of the total estimated costs of their Plans.	1. Member States shall contribute at least to 50 percent of the total estimated costs of their Plans.	1. <del>Member States shall contribute at least to 50 percent of the total estimated costs of their Plans.</del>		Maintain Council position. See row 132.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 14(1a)					
133a		<p><u>1a. By way of derogation from the first subparagraph, Member States shall contribute at least to 60 % of the total estimated costs of the measures and investments referred to in Article 6(1) in their Plans. The contribution of Member States with a gross domestic product (GDP) per capita at market prices below 65 % of the Union average during the period 2016 to 2018 shall be limited to a maximum of 40 % of the total estimated costs of the measures and investments referred to in Article 6(2) in their Plans.</u></p>			EP amendment unacceptable.



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 14(2)					
134	2. Member States shall inter alia use revenues from the auctioning of their allowances in accordance with Chapter IVa of Directive 2003/87/EC for their national contribution to the total estimated costs of their Plans.	2. Member States shall <i>inter alia use</i> <u>first use any</u> revenues from the auctioning of their allowances in accordance with Chapter IVa of Directive 2003/87/EC for their national contribution to the total estimated costs of their Plans.	2. <del>Member States shall inter alia use revenues from the auctioning of their allowances in accordance with Chapter IVa of Directive 2003/87/EC for their national contribution to the total estimated costs of their Plans.</del>		Maintain Council position. See row 132.
Article 15					
135	Article 15 Commission assessment	Article 15 Commission assessment	Article 15 Commission assessment	Article 15 Commission assessment  Text Origin: Commission Proposal	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 15(1)					
136	<p>1. The Commission shall assess the Plan and, where applicable, any amendment to that Plan submitted by a Member State in accordance with Article 17, for compliance with the provisions of this Regulation. When carrying out that assessment, the Commission shall act in close cooperation with the Member State concerned. The Commission may make observations or seek additional information. The Member State concerned shall provide the requested additional information and may revise the Plan if needed, including after the submission of the Plan. The Member State concerned and the Commission may agree to extend the deadline for assessment by a reasonable period if</p>	<p>1. The Commission shall assess the Plan and, where applicable, any amendment to that Plan submitted by a Member State in accordance with Article 17, for compliance with the provisions of this Regulation. When carrying out that assessment, the Commission shall act in close cooperation with the Member State concerned. The Commission may make observations or seek additional information. The Member State concerned shall provide the requested additional information and may revise the Plan if needed, including after the submission of the Plan. The Member State concerned and the Commission may agree to extend the deadline for assessment by a reasonable period if</p>	<p>1. The Commission shall assess the Plan and, where applicable, any amendment to that Plan submitted by a Member State in accordance with Article 17, for compliance with the provisions of this Regulation. When carrying out that assessment, the Commission shall act in close cooperation with the Member State concerned. The Commission may make observations or seek additional information <b>within two months of the submission of the Plan by the Member State.</b> The Member State concerned shall provide the requested additional information and may revise the Plan if needed, including after the submission of the Plan. The Member State concerned and the Commission may</p>	<p>1. The Commission shall assess the Plan and, where applicable, any amendment to that Plan submitted by a Member State in accordance with Article 17, for compliance with the provisions of this Regulation. When carrying out that assessment, the Commission shall act in close cooperation with the Member State concerned. The Commission may make observations or seek additional information <b>within two months of the submission of the Plan by the Member State.</b> The Member State concerned shall provide the requested additional information and may revise the Plan if needed, including after the submission of the Plan. The Member State concerned and the Commission may</p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	necessary.	necessary.	agree to extend the deadline for assessment by a reasonable period if necessary.	agree to extend the deadline for assessment by a reasonable period if necessary.  Text Origin: Council Mandate  Text provisionally agreed	
Article 15(1a)					
136a			<b>1a. The Commission shall also assess whether transfers requested in compliance with Article 10 meet the objectives of this Regulation.</b>		Maintain Council position.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 15(2), introductory part					
137	2. The Commission shall assess the relevance, effectiveness, efficiency and coherence of the Plan as follows:	2. The Commission shall assess the relevance, effectiveness, efficiency and coherence of the Plan as follows:	2. The Commission shall assess the relevance, effectiveness, efficiency and coherence of the Plan <b>taking into account the specific challenges and the financial allocation of the Member State concerned</b> , as follows:	2. The Commission shall assess the relevance, effectiveness, efficiency and coherence of the Plan <b>taking into account the specific challenges and the financial allocation of the Member State concerned</b> , as follows:  Text Origin: Council Mandate  Text provisionally agreed. Confirmed at trilogue on 29/11.	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 15(2), point (a), introductory part					
138	(a) For the purpose of assessing relevance, the Commission shall take into account the following criteria:	(a) For the purpose of assessing relevance, the Commission shall take into account the following criteria:	(a) For the purpose of assessing relevance, the Commission shall take into account the following criteria:	(a) For the purpose of assessing relevance, the Commission shall take into account the following criteria:  Text Origin: Commission Proposal	
Article 15(2), point (a)(i)					
139	(i) whether the Plan represents a response to the social impact on and challenges faced by vulnerable households, vulnerable micro-enterprises and vulnerable transport users in the	(i) whether the Plan represents <u>an adequate and effective</u> response to the social impact on and challenges faced by vulnerable households, vulnerable micro-enterprises and vulnerable	(i) whether the Plan represents a response to <b>contributes to address</b> the social impact on and challenges faced by vulnerable households, vulnerable micro-enterprises and vulnerable	(i) whether the Plan represents <b>an adequate</b> response to the social impact on and challenges faced by vulnerable households, vulnerable micro-enterprises and vulnerable transport users	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	Member State concerned from establishing the emission trading system for buildings and road transport established pursuant to Chapter IVa of Directive 2003/87/EC, especially households in energy poverty, duly taking into account the challenges identified in the assessments of the Commission of the update of the concerned Member State's integrated national energy and climate plan and of its progress pursuant to Article 9(3), and Articles 13 and 29 of Regulation (EU) 2018/1999, as well as in the Commission recommendations to Member States issued pursuant to Article 34 of Regulation (EU) 2018/1999 in view of the long-term objective of climate neutrality in the Union by 2050. This shall take into account the specific challenges and the financial	transport users in the Member State concerned from <del>establishing the emission trading system for buildings and road transport established pursuant to Chapter IVa of Directive 2003/87/EC</del> <u>the impact of the transition towards climate neutrality, including by carbon pricing</u> , especially <u>by</u> households in energy poverty <u>and mobility poverty</u> , duly taking into account the challenges identified in the assessments of the Commission of the update of the concerned Member State's integrated national energy and climate plan and of its progress pursuant to Article 9(3), and Articles 13 and 29 of Regulation (EU) 2018/1999, as well as in the Commission recommendations to Member States issued pursuant to Article 34 of Regulation (EU) 2018/1999	transport users in the Member State concerned from establishing the emission trading system for buildings and road transport established pursuant to Chapter IVa of Directive 2003/87/EC, especially households in energy poverty, duly taking into account the challenges identified in the assessments of the Commission of the update of the concerned Member State's integrated national energy and climate plan and of its progress pursuant to Article 9(3), and Articles 13 and 29 of Regulation (EU) 2018/1999, as well as in the Commission recommendations to Member States issued pursuant to Article 34 of Regulation (EU) 2018/1999 in view of the long-term objective of climate neutrality in the Union by 2050. <del>This shall take into account the specific</del>	in the Member State concerned from establishing the emission trading system for buildings and road transport established pursuant to Chapter IVa of Directive 2003/87/EC / <b>the impact of the transition towards climate neutrality, including by carbon pricing</b> , especially <b>by</b> households in energy poverty <b>and mobility poverty</b> , duly taking into account the challenges identified in the assessments of the Commission of the update of the concerned Member State's integrated national energy and climate plan and of its progress pursuant to Article 9(3), and Articles 13 and 29 of Regulation (EU) 2018/1999, as well as in the Commission recommendations to Member States issued pursuant to Article 34 of Regulation (EU) 2018/1999	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	allocation of the Member State concerned;	in view of <u>the Union's 2030 climate and energy targets and objectives and</u> the long-term objective of climate neutrality in the Union by 2050. This shall take into account the specific challenges and the financial allocation of the Member State concerned;	<del>challenges and the financial allocation of the Member State concerned;</del>	in view of the long-term objective of <b>Union's 2030 climate neutrality in the Union by 2050. This shall take into account the specific challenges and the financial allocation of the Member State concerned; and energy targets and objectives and the long-term objective of climate neutrality in the Union by 2050.</b>  Text provisionally agreed at technical level; reference to ETS BRT still outstanding	
Article 15(2), point (a)(ia)					
139a		<u>(ia) whether the Plan has been developed with the</u>			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>meaningful consultation, of local and regional level authorities, economic and social partners, and relevant civil society organisations in accordance with the principles of the European code of conduct on partnerships established by Commission Delegated Regulation (EU) No 240/2014;</u>		EP withdraws amendment.	
Article 15(2), point (a)(ii)					
140	(ii) whether the Plan is expected to ensure that no measure or investment included in the Plan does significant harm to environmental objectives within the meaning of Article 17 of Regulation (EU) 2020/852;	(ii) whether the Plan is expected to ensure that <del>no measure or investment</del> <u>measures and investments</u> included in the Plan <del>does</del> <u>do</u> <u>not cause</u> significant harm to environmental objectives within the meaning of Article 17 of Regulation (EU) 2020/852;	(ii) whether the Plan is expected to ensure that no measure or investment included in the Plan does significant harm to environmental objectives within the meaning of Article 17 of Regulation (EU) 2020/852;	(ii) whether the Plan is expected to ensure that <del>no measure or investment</del> <b>measures and investments</b> included in the Plan <del>does</del> <b>cause no</b> significant harm to environmental objectives within the meaning of Article 17 of Regulation (EU) 2020/852;	



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				Text Origin: EP Mandate  Provisionally agreed at technical level.Confirmed at trilogue on 29/11.	
Article 15(2), point (a)(iia)					
140a		<u>(iia) whether the recipients of the Fund respect applicable Union and national law on social and labour rights;</u>		EP amendment withdrawn based on agreement on row 98a.	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 15(2), point (a)(iii)					
141	(iii) whether the Plan contains measures and investments that contribute to the green transition, including to addressing the challenges resulting therefrom and in particular to the achievement of the 2030 climate and energy objectives of the Union and the 2030 milestones of the Mobility Strategy.	(iii) whether the Plan contains <u>innovative and existing</u> measures and <u>effective</u> investments <u>in solutions</u> that contribute to the green transition, including to addressing the challenges resulting therefrom, <u>addressing the social impacts</u> and in particular to the achievement of the 2030 <u>and 2050</u> climate and energy objectives of the Union and the 2030 milestones of the Mobility Strategy.	(iii) whether the Plan contains measures and investments that contribute to the green transition, including to addressing the challenges resulting therefrom and in particular to the achievement of the 2030 climate and energy objectives of the Union and the 2030 milestones of the Mobility Strategy <b>in view of the long-term objective of climate neutrality in the Union by 2050.</b>	(iii) whether the Plan contains measures and investments that contribute to the green transition, including to addressing the <b>social impacts and</b> challenges resulting therefrom and in particular to the achievement of the 2030 <b>and 2050</b> climate and energy objectives of the Union and the 2030 milestones of the Mobility Strategy.  Text provisionally agreed at technical level. Confirmed at trilogue on 29/11.	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 15(2), point (b), introductory part					
142	(b) For the purpose of assessing effectiveness, the Commission shall take into account the following criteria :	(b) For the purpose of assessing effectiveness, the Commission shall take into account the following criteria :	(b) For the purpose of assessing effectiveness, the Commission shall take into account the following criteria :	(b) For the purpose of assessing effectiveness, the Commission shall take into account the following criteria :  Text Origin: Commission Proposal	
Article 15(2), point (b)(i)					
143	(i) whether the Plan is expected to have a lasting impact on the challenges addressed by that Plan and in particular on vulnerable households, vulnerable micro-enterprises and vulnerable transport users,	(i) whether the Plan is expected to have a lasting impact on the <u>Union's 2030 target, on climate neutrality and on the</u> challenges addressed by that Plan and in particular on vulnerable households,	(i) whether the Plan is expected to have a lasting impact on the challenges addressed by that Plan and in particular on vulnerable households, vulnerable micro-enterprises and vulnerable transport users,	(i) whether the Plan is expected to have a lasting impact on the challenges addressed by that Plan, <b>in line with the Union's 2030 and 2050 climate targets,</b> and in particular on vulnerable households,	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	especially households in energy poverty, in the Member State concerned;	vulnerable micro-enterprises, and vulnerable transport users, especially households in energy <u>poverty and mobility</u> poverty, in the Member State concerned;	especially households in energy poverty, in the Member State concerned;	vulnerable micro-enterprises and vulnerable transport users, especially households in energy poverty, in the Member State concerned;  Provisionally agreed at technical level; reference to mobility/transport poverty outstanding.	
Article 15(2), point (b)(ii)					
144	(ii) whether the arrangements proposed by the Member State concerned are expected to ensure the effective monitoring and implementation of the Plan,	(ii) whether the arrangements proposed by the Member State concerned are expected to ensure the effective monitoring and implementation of the Plan,	(ii) whether the arrangements proposed by the Member State concerned are expected to ensure the effective monitoring and implementation of the Plan,	(ii) whether the arrangements proposed by the Member State concerned are expected to ensure the effective monitoring and implementation of the Plan,	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	including the envisaged timetable, milestones and targets, and the related indicators;	including the envisaged timetable, milestones and targets, and the related indicators;	including the envisaged timetable, milestones and targets, and the related indicators;	including the envisaged timetable, milestones and targets, and the related indicators;  Text Origin: Commission Proposal	
Article 15(2), point (b)(iii)					
145	(iii) whether the measures and investments proposed by the Member State concerned are consistent and complying with the requirements under Directive [yyyy/nnn] [Proposal for recast of Directive 2012/27/EU], Directive (EU) 2018/2001, Directive 2014/94/EU of the European Parliament and of the Council <sup>1</sup> ,	(iii) whether the measures and investments proposed by the Member State concerned are consistent and complying with the requirements under Directive [yyyy/nnn] [Proposal for recast of Directive 2012/27/EU], Directive (EU) 2018/2001, Directive 2014/94/EU of the European Parliament and of the Council <sup>1</sup> ,	(iii) whether the measures and investments proposed by the Member State concerned are consistent and complying with the requirements under Directive (EU) [yyyy/nnn] [Proposal for recast of Directive 2012/27/EU], Directive (EU) 2018/2001, <b>Regulation of the European Parliament and of the Council</b> [yyyy/nnn]	(iii) whether the measures and investments proposed by the Member State concerned are consistent and complying with the requirements under Directive (EU) [yyyy/nnn] [Proposal for recast of Directive 2012/27/EU], Directive (EU) 2018/2001, <b>Regulation of the European Parliament and of the Council</b> [yyyy/nnn]	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>Directive (EU) 2019/1161 of the European Parliament and of the Council and Directive 2010/31/EU;</p> <p>_____</p> <p>1. Directive 2014/94/EU of the European Parliament and of the Council of 22 October 2014 on the deployment of alternative fuels infrastructure (OJ L 307, 28.10.2014, p. 1).</p>	<p>Directive (EU) 2019/1161 of the European Parliament and of the Council and Directive 2010/31/EU;</p> <p>_____</p> <p>1. Directive 2014/94/EU of the European Parliament and of the Council of 22 October 2014 on the deployment of alternative fuels infrastructure (OJ L 307, 28.10.2014, p. 1).</p>	<p>of dd/mm/yyyy <b>[Regulation on the deployment of alternative fuels infrastructure, and repealing Directive 2014/94/EU of the European Parliament and of the Council]<sup>1</sup>, Directive (EU) 2019/1161 of the European Parliament and of the Council and Directive 2010/31/EU;</b></p> <p>_____</p> <p>1. <del>Directive 2014/94/EU</del><b>[Regulation (EU) yyyy/nnn of the European Parliament and of the Council.... (OJ .....).] [Proposal for Regulation of 22 October 2014 on the deployment of alternative fuels infrastructure, and repealing Directive 2014/94/EU of the European Parliament and of the Council] (OJ L 307, 28.10.2014, p. 1).</b></p>	<p>of dd/mm/yyyy <b>[Regulation on the deployment of alternative fuels infrastructure, and repealing Directive 2014/94/EU of the European Parliament and of the Council]<sup>1</sup>, Directive (EU) <del>2019/1161</del><b>2019/33<sup>2</sup> of the European Parliament and of the Council and Directive 2010/31/EU, and foster complementarity, synergy, coherence and consistency with the Union instruments referred to in article 4(2);</b></b></p> <p>_____</p> <p>1. <del>Directive 2014/94/EU</del><b>[Regulation (EU) yyyy/nnn of the European Parliament and of the Council.... (OJ .....).] [Proposal for Regulation of 22 October 2014 on the deployment of alternative fuels infrastructure, and repealing Directive</b></p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				<p>2014/94/EU of the European Parliament and of the Council] (OJ L 307, 28.10.2014, p. 1).</p> <p>2. Directive 2019/33/EC of the European Parliament and of the Council of 23 April 2019 on the promotion of clean and energy-efficient road transport vehicles (OJ L 120, 15.5.2019, p. 5).</p> <p>Text provisionally agreed at technical level. Confirmed at trilogue on 29/11.</p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 15(2), point (b)(iia)					
145a		<u>(iia) whether the measures and investments proposed by the Member State concerned are internally coherent and foster complementarity, synergy, coherence and consistency with other Union instruments and programmes;</u>		EP withdraws amendment (see row 145)	
Article 15(2), point (b)(iib)					
145b		<u>(iib) whether the Plan contributes, where relevant, to sustainable and quality jobs;</u>		EP amendment withdraws amendment following agreement on the text on row 98a. Confirmed at	



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				trilogue 29/11.	
Article 15(2), point (c), introductory part					
146	(c) For the purposes of assessing efficiency the Commission shall take into account the following criteria:	(c) For the purposes of assessing efficiency the Commission shall take into account the following criteria:	(c) For the purposes of assessing efficiency the Commission shall take into account the following criteria:	(c) For the purposes of assessing efficiency the Commission shall take into account the following criteria:  Text Origin: Commission Proposal	
Article 15(2), point (c)(i)					
147	(i) whether the justification provided by the Member State for the amount of the estimated total costs of the	(i) whether the justification provided by the Member State for the amount of the estimated total costs of the	(i) whether the justification provided by the Member State for the amount of the estimated total costs of the	(i) whether the justification provided by the Member State for the amount of the estimated total costs of the	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	Plan is reasonable, plausible, in line with the principle of cost efficiency and commensurate to the expected national environmental and social impact;	Plan is reasonable, plausible, in line with the principle of cost efficiency and—commensurate to the expected national environmental and social impact, <u>while also taking into account national specificities that may impact the costs provided in the Plan</u> ;	Plan is reasonable, plausible, in line with the principle of cost efficiency and— commensurate to the expected national environmental and social impact;	Plan is reasonable, plausible, in line with the principle of cost efficiency and— commensurate to the expected national environmental and social impact, <b>while also taking into account national specificities that may impact the costs provided in the Plan</b> ;  Text Origin: EP Mandate  Provisionally agreed at technical level. Confirmed at trilogue on 29/11.	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 15(2), point (c)(ii)					
148	(ii) whether the arrangements proposed by the Member State concerned are expected to prevent, detect and correct corruption, fraud and conflicts of interests when using the funds provided under the Fund, including the arrangements that aim to avoid double funding from the Fund and other Union programmes;	(ii) whether the arrangements proposed by the Member State concerned are expected to prevent, detect and correct corruption, fraud and conflicts of interests when using the funds provided under the Fund, including the arrangements that aim to avoid double funding from the Fund and other Union programmes;	(ii) whether the arrangements proposed by the Member State concerned are expected to prevent, detect and correct corruption, fraud and conflicts of interests when using the funds <del>financial</del> <b>allocation</b> provided under the Fund, including the arrangements that aim to avoid double funding from the Fund and <del>other</del> Union programmes;	(ii) whether the arrangements proposed by the Member State concerned are expected to prevent, detect and correct corruption, fraud and conflicts of interests when using the funds <del>financial</del> <b>allocation</b> provided under the Fund, including the arrangements that aim to avoid double funding from the Fund and <del>other</del> Union programmes;  Text Origin: Council Mandate  Provisionally agreed at technical level. Confirmed at trilogue on 29/11.	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 15(2), point (c)(iii)					
149	(iii) whether the milestones and targets proposed by the Member State are efficient in view of the scope, objectives and eligible actions of the Fund;	(iii) whether the milestones and targets proposed by the Member State are efficient in view of the scope, objectives and eligible actions of the Fund;	(iii) whether the milestones and targets proposed by the Member State are efficient in view of the scope, objectives and eligible actions of the Fund;	(iii) whether the milestones and targets proposed by the Member State are efficient in view of the scope, objectives and eligible actions of the Fund;  Text Origin: Commission Proposal	
Article 15(2), point (d)					
150	(d) For the purpose of assessing coherence, the Commission shall take into account whether the Plan contains measures and investments that represent coherent actions.	(d) For the purpose of assessing coherence, the Commission shall take into account whether the Plan contains measures and investments that represent coherent actions.	(d) For the purpose of assessing coherence, The Commission shall take into account whether the Plan contains measures and investments that represent coherent actions.	(d) For the purpose of assessing coherence, The Commission shall take into account whether the Plan contains measures and investments that represent coherent actions.	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				Text Origin: Council Mandate  Provisionally agreed at technical level.	
Article 16					
151	Article 16 Commission decision	Article 16 Commission decision	Article 16 Commission decision	Article 16 Commission decision  Text Origin: Commission Proposal	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 16(1), first subparagraph					
152	<p>1. On the basis of the assessment in accordance with Article 15, the Commission shall decide on the Plan of a Member State, by means of an implementing act, within six months from the date of the submission of that Plan pursuant to Article 3(1) of this Regulation.</p>	<p>1. On the basis of the assessment in accordance with Article 15, the Commission shall decide on the Plan of a Member State, by means of an implementing act, within <del>six</del> <b>three</b> months from the date of the submission of that Plan pursuant to Article 3(1) of this Regulation.</p>	<p>1. On the basis of the assessment <b>carried out</b> in accordance with Article 15, the Commission shall decide on the Plan of a Member State, by means of an implementing act, <del>within six</del> <b>no later than five</b> months from the date of the submission of that Plan pursuant to Article 3(1) of this Regulation.</p>	<p>1. On the basis of the assessment <b>carried out</b> in accordance with Article 15, the Commission shall decide on the Plan of a Member State, by means of an implementing act, <del>within six</del> <b>no later than five</b> months from the date of the submission of that Plan pursuant to Article 3(1) of this Regulation.</p> <p>Text Origin: Council Mandate</p> <p>Agreed at trilogue.</p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 16(1), second subparagraph, introductory part					
153	Where the Commission gives a positive assessment, that decision shall set out:	Where the Commission gives a positive assessment, that decision shall set out:	Where the Commission gives a positive assessment <b>of a Plan, the implementing act referred to it in the first subparagraph,</b> that decision shall set out:	Where the Commission gives a positive assessment <b>of a Plan, the implementing act referred to it in the first subparagraph,</b> that decision shall set out:  Provisionally agreed at technical level.  Text Origin: Council Mandate	
Article 16(1), second subparagraph, point (a)					
154	(a) the measures and investments to be implemented by the	(a) the measures and investments to be implemented by the	(a) the measures and investments to be implemented by the	(a) the measures and investments to be implemented by the	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	Member State, the amount of the estimated total costs of the Plan and the milestones and targets;	Member State, the amount of the estimated total costs of the Plan and the milestones and targets;	Member State, the amount of the estimated total costs of the Plan and the milestones and targets;	Member State, the amount of the estimated total costs of the Plan and the milestones and targets;  Text Origin: Commission Proposal	
Article 16(1), second subparagraph, point (b)					
155	(b) the Union financial allocation allocated in accordance with Article 13 of this Regulation to be paid in instalments once the Member State has satisfactorily fulfilled the relevant milestones and targets identified in relation to the implementation of the Plan, which shall be subject, for the period 2028-2032, to the	(b) the Union financial allocation allocated in accordance with <del>Article 13</del> <u>Articles 13 and 13a</u> of this Regulation to be paid in <u>pre-financing and</u> instalments once the Member State has satisfactorily fulfilled the relevant milestones and targets identified in relation to the implementation of the Plan, which shall be	(b) the Union <del>maximum</del> financial allocation allocated in accordance with Article <del>13</del> <b>13(1)</b> of this Regulation to be paid in instalments, <b>in accordance with Article 19</b> , once the Member State has satisfactorily fulfilled the relevant milestones and targets identified in relation to the implementation of the Plan, <del>which shall be</del>		Maintain Council position. Related to block 8.



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	availability of the amounts referred to in Article 9(2) of this Regulation under the annual ceilings of the multiannual financial framework referred to in Article 312 TFEU;	subject, for the period 2028-2032, to the availability of the amounts referred to in Article 9(2) of this Regulation under the annual ceilings of the multiannual financial framework referred to in Article 312 TFEU;	<del>subject, for the period 2028-2032, to the availability of the amounts referred to in Article 9(2) of this Regulation under the annual ceilings of the multiannual financial framework referred to in Article 312 TFEU;</del>		
Article 16(1), second subparagraph, point (c)					
156	(c) the national contribution;	(c) the national contribution;	(c) <del>the national contribution;</del>		Maintain Council position. See row 132.
Article 16(1), second subparagraph, point (d)					
157	(d) the arrangements and timetable for monitoring and implementation	(d) the arrangements and timetable for monitoring and implementation	(d) the arrangements and timetable for monitoring and implementation	(d) the arrangements and timetable for monitoring and implementation	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	including, where relevant, measures necessary for complying with Article 20 of this Regulation;	including, where relevant, measures necessary for complying with Article 20 of this Regulation;	including, where relevant, measures necessary for complying with Article 20 of this Regulation;	including, where relevant, measures necessary for complying with Article 20 of this Regulation;  Text Origin: Commission Proposal	
Article 16(1), second subparagraph, point (e)					
158	(e) the relevant indicators relating to the fulfilment of the envisaged milestones and targets;	(e) the relevant indicators relating to the fulfilment of the envisaged milestones and targets;	(e) the relevant indicators relating to the fulfilment of the envisaged milestones and targets; <b>and</b>	(e) the relevant indicators relating to the fulfilment of the envisaged milestones and targets; <b>and</b>  Provisionally agreed at technical level. Text Origin: Council Mandate	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 16(1), second subparagraph, point (f)					
159	(f) the arrangements for providing full access by the Commission to the underlying relevant data.	(f) the arrangements for providing full access by the Commission to the underlying relevant data.	(f) the arrangements for providing full access by the Commission to the underlying relevant data.	(f) the arrangements for providing full access by the Commission to the underlying relevant data.  Provisionally agreed at technical level. Text Origin: Council Mandate	
Article 16(1a)					
159a		<u>1a. A Member State may start implementing measures and investments set out in its Plan as of... [insert the date of entry into application of this Regulation], before the</u>		See provisional agreement on row 107e (elements merged under	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<p><u>Commission gives a positive decision under paragraph 1. This shall be without prejudice to the outcome of the Commission's assessment under Article 15 and its power to approve or reject the Plan. The Union financial allocation in respect of such ongoing measures and investments shall remain conditional on the approval of the Plan by means of the Commission decision and on the fulfilment of the relevant milestones and targets by such a Member State. Where the Commission gives a positive assessment of the Plan, its decision referred to in paragraph 1 shall also include, where relevant, such ongoing measures and investments and take into account the fact that they are already being implemented.</u></p>		107e)	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 16(2), first subparagraph					
160	2. The financial allocation referred to in paragraph 1, point (b) shall be determined on the basis of the estimated total costs of the Plan proposed by the Member State concerned, as assessed under the criteria set out in Article 15(2).	2. The financial allocation referred to in paragraph 1, point (b) shall be determined on the basis of the estimated total costs of the Plan proposed by the Member State concerned, as assessed under the criteria set out in Article 15(2).	2. The <b>maximum</b> financial allocation referred to in paragraph 1, point (b) shall be determined on the basis of the estimated total costs of the Plan proposed by the Member State concerned, as assessed under the criteria set out in Article 15(2).		Maintain Council position. Related to Block 8.
Article 16(2), second subparagraph, introductory part					
161	The amount of the financial allocation shall be set as follows:	The amount of the financial allocation shall be set as follows:	The amount of the <b>maximum</b> financial allocation shall be set as follows:		Maintain Council position. Related to Block 8.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 16(2), second subparagraph, point (a)					
162	(a) where the Plan complies satisfactorily with the criteria set out in Article 15(2), and the amount of the estimated total costs of the package minus the national contribution is equal to, or higher than, the maximum financial allocation for that Member State referred to in Article 13(1), the financial allocation allocated to the Member State concerned shall be equal to the total amount of the maximum financial allocation referred to in Article 9;	(a) where the Plan complies satisfactorily with the criteria set out in Article 15(2), and the amount of the estimated total costs of the package minus the national contribution is equal to, or higher than, the maximum financial allocation for that Member State referred to in Article 13(1), the financial allocation allocated to the Member State concerned shall be equal to the total amount of the maximum financial allocation referred to in Article 9;	(a) where the Plan complies satisfactorily with the criteria set out in Article 15(2), and the amount of the estimated total costs of the package minus the national contribution <del>Plan</del> is equal to, or higher than, the maximum financial allocation for that Member State referred to in Article 13(1), the financial allocation allocated to the Member State concerned shall be equal to the total amount of the maximum financial allocation referred to in Article <del>9</del> <b>13 (1)</b> ;		Maintain Council position. Related to block 8 outcome.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 16(2), second subparagraph, point (b)					
163	(b) where the Plan complies satisfactorily with the criteria set out in Article 15(2), and the amount of the estimated total costs of the package minus the national contribution is lower than the maximum financial allocation for that Member State referred to in Article 13(1), the financial allocation allocated to the Member State shall be equal to the amount of the estimated total costs of the package minus the national contribution;	(b) where the Plan complies satisfactorily with the criteria set out in Article 15(2), and the amount of the estimated total costs of the package minus the national contribution is lower than the maximum financial allocation for that Member State referred to in Article 13(1), the financial allocation allocated to the Member State shall be equal to the amount of the estimated total costs of the package minus the national contribution;	(b) where the Plan complies satisfactorily with the criteria set out in Article 15(2), and the amount of the estimated total costs of the package minus the national contribution <del>Plan</del> is lower than the maximum financial allocation for that Member State referred to in Article 13(1), the financial allocation allocated to the Member State shall be equal to the amount of the estimated total costs of the package minus the national contribution <del>Plan</del> ;		Maintain Council position. Related to block 8 outcome.
Article 16(2), second subparagraph, point (c)					
164	(c) where the Plan	(c) where the Plan	(c) where the Plan	(c) where the Plan	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>complies satisfactorily with the criteria set out in Article 15(2), but the assessment establishes weaknesses in the control systems, the Commission may require additional milestones and targets to be achieved before the first payment;</p>	<p>complies satisfactorily with the criteria set out in Article 15(2), but the assessment establishes weaknesses in the control systems, the Commission may require additional milestones and targets to be achieved before the first payment;</p>	<p>complies satisfactorily with the criteria set out in Article 15(2), but the assessment establishes weaknesses in the control systems, the Commission may require <del>additional milestones and targets to be achieved</del> <b>the Member State to take steps to address these weaknesses</b> before the first payment;</p>	<p>complies satisfactorily with the criteria set out in Article 15(2), but the assessment establishes weaknesses in the control systems, the Commission may require additional <del>milestones and targets</del> <b>measures to address these weaknesses to be included in the Plan and to be achieved by Member States</b> before the first payment;</p> <p>Provisionally agreed at technical level.</p>	



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 16(2), second subparagraph, point (d)					
165	(d) where the Plan does not comply satisfactorily with the criteria set out in Article 15(2), no financial allocation shall be allocated to the Member State concerned.	(d) where the Plan does not comply satisfactorily with the criteria set out in Article 15(2), no financial allocation shall be allocated to the Member State concerned.	(d) where the Plan does not comply satisfactorily with the criteria set out in Article 15(2), no financial allocation shall be allocated to the Member State concerned.	(d) where the Plan does not comply satisfactorily with the criteria set out in Article 15(2), no financial allocation shall be allocated to the Member State concerned.  Text Origin: Commission Proposal	
Article 16(3)					
166	3. Where the Commission gives a negative assessment to a Plan, the decision referred to in paragraph 1 shall include the reasons for that negative assessment.	3. Where the Commission gives a negative assessment to a Plan, the decision referred to in paragraph 1 shall include the reasons for that negative assessment.	3. Where the Commission gives a negative assessment to a Plan, the decision referred to in paragraph 1 shall include the reasons for that negative assessment.	3. Where the Commission gives a negative assessment to a Plan, the decision referred to in paragraph 1 shall include the reasons for that negative assessment.	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	The Member State concerned shall resubmit the Plan, after taking into account the assessment of the Commission.	The Member State concerned shall resubmit the Plan, after taking into account the assessment of the Commission.	The Member State concerned shall resubmit the Plan, after taking into account the assessment of the Commission.	The Member State concerned shall resubmit the Plan, after taking into account the assessment of the Commission.  Text Origin: Commission Proposal	
Article 17					
167	Article 17 Amendment of Social Climate Plans	Article 17 Amendment of Social Climate Plans	Article 17 Amendment of Social Climate Plans	Article 17 Amendment of Social Climate Plans  Text Origin: Commission Proposal	Maintain Council position - rows 168-172a

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 17(1)					
168	<p>1. Where a Social Climate Plan, including relevant milestones and targets, is no longer achievable, either in whole or in part, by the Member State concerned because of objective circumstances, in particular because of the actual direct effects of the emission trading system for buildings and road transport established pursuant to Chapter IVa of Directive 2003/87/EC, the Member State concerned may submit to the Commission an amendment of its Plan to include the necessary and duly justified changes. Member States may request technical support for the preparation of such request.</p>	<p>1. Where a Social Climate Plan, including relevant milestones and targets, is no longer achievable, either in whole or in part, by the Member State concerned because of objective circumstances, <del>in particular because of the actual direct effects of the emission trading system for buildings and road transport established pursuant to Chapter IVa of Directive 2003/87/EC, the Member State concerned may</del> <u>the Member State concerned may, following, the meaningful consultation of relevant stakeholders in accordance with the principles of the European code of conduct on partnerships established by Commission Delegated Regulation (EU) No 240/2014</u> submit to the</p>	<p>1. Where a Social Climate Plan, including relevant milestones and targets, is no longer achievable <b>or needs to be significantly adjusted</b>, either in whole or in part, by the Member State concerned because of objective circumstances, in particular because of the actual direct effects of the emission trading system for buildings and road transport established pursuant to Chapter IVa of Directive 2003/87/EC, the Member State concerned may submit to the Commission an amendment of its Plan to include the necessary and duly justified changes. Member States may request technical support for the preparation of such request.</p>	<p>1. <b>1.</b> Where a Social Climate Plan, including relevant milestones and targets, is no longer achievable <b>or needs to be significantly adjusted</b>, either in whole or in part, by the Member State concerned because of objective circumstances, in particular because of the actual direct effects of the emission trading system for buildings and road transport established pursuant to Chapter IVa of Directive 2003/87/EC, the Member State concerned may submit to the Commission an amendment of its Plan to include the necessary and duly justified changes. Member States may request technical support for the preparation of such request.</p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		Commission an amendment of its Plan to include the necessary and duly justified changes. Member States may request technical support for the preparation of such request.		Preliminary agreement at trilogue on 29/11 based on understanding that recital 15 on consultation is further finetuned. Reference to ETS directive/ETS BRT is outstanding.	
Article 17(1a), introductory part					
168a		<u>1a. Where additional allocations are made available pursuant to Article 9(1a), the Member State concerned may submit a targeted amendment of its Plan to the Commission in order</u>			EP amendment unacceptable on rows 168a - 168c. Depending on outcome Block 8.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>to:</u>			
Article 17(1a), point (a)					
168b		<u>(a) increase the number of beneficiaries of, or the costs borne by, a measure or investment set out in its Plan;</u>			
Article 17(1a), point (b)					
168c		<u>(b) add measures or investments in accordance with Article 6.</u>			
Article 17(2)					
169	2. The Commission shall assess the amended Plan in accordance with Article 15.	2. The Commission shall assess the amended Plan in accordance with Article 15.	2. The Commission shall assess the amended Plan in accordance with Article 15.	2. The Commission shall assess the amended Plan in accordance with Article 15.	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				Text Origin: Commission Proposal.	
Article 17(3)					
170	3. Where the Commission gives a positive assessment to the amended Plan, it shall in accordance with Article 16(1) adopt, within three months of the official submission of the amended Plan by the Member State, a decision setting out the reasons for its positive assessment, by means of an implementing act.	3. Where the Commission gives a positive assessment to the amended Plan, it shall in accordance with Article 16(1) adopt, within three months of the official submission of the amended Plan by the Member State, a decision setting out the reasons for its positive assessment, by means of an implementing act. <u>Where a plan is amended as set out in paragraph 1a, point (a), that period shall be reduced to six weeks.</u>	3. Where the Commission gives a positive assessment to the amended Plan, it shall <del>in accordance with Article 16(1)</del> adopt, within three months of the official submission of the amended Plan by the Member State, a decision setting out the reasons for its positive assessment, by means of an implementing act.	3. Where the Commission gives a positive assessment to the amended Plan, it shall  in accordance with Article 16(1) adopt, <del>within three months of the official submission of the amended Plan by the Member State,</del> a decision setting out the reasons for its positive assessment, by means of an implementing act a <b>decision setting out the reasons for its positive assessment, by means of an implementing act. By way of derogation</b>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				<p>from Article 16(1), the Commission shall adopt the decision under this</p> <p>Article within three months of the official submission of the amended Plan by the Member State.</p> <p>Proposed language above by Commission discussed at technical level.</p>	
Article 17(4)					
171	4. Where the Commission gives a negative assessment to the amended Plan, it shall reject the request within the period referred to in paragraph 3, after	4. Where the Commission gives a negative assessment to the amended Plan, it shall reject the request within the period referred to in paragraph 3, after	4. Where the Commission gives a negative assessment to the amended Plan, it shall reject the request within the period referred to in paragraph 3, after	4. Where the Commission gives a negative assessment to the amended Plan, it shall reject the request within the period referred to in paragraph 3, after	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	having given the Member State concerned the possibility to present its observations within three months of the communication of the Commission's assessment.	having given the Member State concerned the possibility to present its observations within three months of the communication of the Commission's assessment.	having given the Member State concerned the possibility to present its observations within three months of the communication of the Commission's assessment.	having given the Member State concerned the possibility to present its observations within three months of the communication of the Commission's assessment.  Text Origin: Commission Proposal	
Article 17(5)					
172	5. By 15 March 2027 each Member State concerned shall assess the appropriateness of its Plans in view of the actual direct effects of the emission trading system for buildings and road transport established pursuant to Chapter IVa of	5. By 15 March 2027 each Member State concerned shall assess the appropriateness of its Plans in view of the actual direct effects of the <u>impact of the transition towards climate neutrality, including by carbon pricing</u> <del>emission trading system for</del>	5. By 15 March 2027 <del>2029</del> each Member State concerned shall assess the appropriateness of its Plans in view of the actual direct effects of the emission trading system for buildings and road transport established pursuant to Chapter IVa of		5. By 15 March 2027 <del>2029</del> each Member State concerned shall assess the appropriateness of its Plans in view of the actual direct effects of the emission trading system for buildings and road transport established pursuant to Chapter IVa of



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	Directive 2003/087/EC. Those assessments shall be submitted to the Commission as part of the biennial progress reporting pursuant to Article 17 of Regulation (EU) 2018/1999.	<del>buildings and road transport established pursuant to Chapter IVa of Directive 2003/087/EC.</del> Those assessments shall be submitted to the Commission as part of the biennial progress reporting pursuant to Article 17 of Regulation (EU) 2018/1999.	Directive 2003/087/EC. <del>Those assessments shall be submitted to the Commission as part of the biennial progress reporting pursuant to Article 17 of Regulation (EU) 2018/1999.</del>		Directive 2003/087/EC. Those assessments shall be submitted to the Commission as part <del>of</del> <b>together with</b> the biennial progress reporting pursuant to Article 17 of Regulation (EU) 2018/1999.  Presidency suggests openness on submission 'together with' - also in line with row 216.
Article 17(5a)					
172a			<b>5a. In case of minor adjustments to the Social Climate Plan, including minor updates in the measures and investments described, or the correction of clerical errors, a Member State shall simply notify the</b>	<b>5a. In case of minor adjustments to the Social Climate Plan, including minor updates in the measures and investments described, or the correction of clerical errors, a Member State shall simply notify the</b>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
			minor adjustments to the Commission. Minor adjustments shall represent an increase or decrease of less than 5% of a target foreseen in the Plan.	minor adjustments to the Commission. Minor adjustments shall represent an increase or decrease of less than 5% of a target foreseen in the Plan.  Text Origin: Council Mandate  Preliminary agreement at trilogue on 29/11. See row 168.	
Article 18					
173	Article 18  Commitment of the financial allocation	Article 18  Commitment of the financial allocation	Article 18  Commitment of the financial allocation	Article 18  Commitment of the financial allocation	Maintain Council position on rows 173 - 176

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				Text Origin: Commission Proposal	
Article 18(1)					
174	1. After the Commission has adopted a decision as referred to in Article 16, it shall in due time conclude an agreement with the Member State concerned constituting an individual legal commitment within the meaning of Regulation (EU, Euratom) 2018/1046 covering the period 2025-2027. That agreement may be concluded at the earliest one year before the year of the start of the auctions under Chapter IVa of Directive 2003/87/EC.	1. After the Commission has adopted a decision as referred to in Article 16, it shall in due time conclude an agreement with the Member State concerned constituting an individual legal commitment within the meaning of Regulation (EU, Euratom) 2018/1046 covering the period <del>2025-2027. That agreement may be concluded at the earliest one year before the year of the start of the auctions under Chapter IVa of Directive 2003/87/EC from</del> <u>... [the date of entry into</u>	1. After the Commission has adopted a <b>positive</b> decision as referred to in Article 16, it shall in due time conclude an agreement with the Member State concerned constituting an individual legal commitment within the meaning of Regulation (EU, Euratom) 2018/1046 covering the period <del>20252027-2027</del> <b>2032</b> . That agreement may be concluded at the earliest <del>one year</del> <b>12 months</b> before the <del>year of the</del> start of the auctions under Chapter IVa		

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u><i>force of this Regulation/ until 2027.</i></u>	of Directive 2003/87/EC. <b>For each Member State, the legal commitment shall not exceed the maximum financial allocation referred to in Article 13(1).</b>		
Article 18(2)					
175	2. The individual legal commitment covering the period 2028-2032 shall be concluded subject to the availability of the amounts referred to in Article 9(2) of this Regulation under the annual ceilings of the multiannual financial framework referred to in Article 312 TFEU.	2. The individual legal commitment covering the period 2028-2032 shall be concluded subject to the availability of the amounts referred to in Article 9(2) of this Regulation under the annual ceilings of the multiannual financial framework referred to in Article 312 TFEU.	2. <del>The individual legal commitment covering the period 2028-2032 shall be concluded subject to the availability of the amounts referred to in Article 9(2) of this Regulation under the annual ceilings of the multiannual financial framework referred to in Article 312 TFEU.</del>		

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 18(3)					
176	3. Budgetary commitments may be based on global commitments and, where appropriate, may be broken down into annual instalments spread over several years.	3. Budgetary commitments may be based on global commitments and, where appropriate, may be broken down into annual instalments spread over several years.	32. Budgetary commitments may be based on global commitments and, where appropriate, may be broken down into annual instalments spread over several years.		
Article 19					
177	Article 19  Rules on payments, suspension and termination of agreements regarding financial allocations	Article 19  Rules on payments, suspension and termination of agreements regarding financial allocations	Article 19  Rules on payments, suspension and termination of agreements regarding financial allocations	Article 19  Rules on payments, suspension and termination of agreements regarding financial allocations  Text Origin: Commission Proposal	Maintain Council position on rows 177 – 185c

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 19(1)					
178	1. Payments of financial allocations to the Member State concerned under this Article shall be made upon completion of the relevant agreed milestones and targets indicated in the Plan as approved in accordance with Article 16 and subject to available funding. Upon such completion, the Member State concerned shall submit to the Commission a duly justified request for payment of the financial allocation. Such requests for payment shall be submitted by the Member States to the Commission once or twice a year by 31 July.	1. Payments of financial allocations to the Member State concerned under this Article shall be made upon completion of the relevant agreed milestones and targets indicated in the Plan as approved in accordance with Article 16 and subject to available funding. Upon such completion, the Member State concerned shall submit to the Commission a duly justified request for payment of the financial allocation. Such requests for payment shall be submitted by the Member States to the Commission once or twice a year by 31 July.	1. Payments of financial allocations to the Member State concerned under this Article shall be made upon completion of the relevant agreed milestones and targets indicated in the Plan as approved in accordance with Article 16 and subject to available funding. Upon such completion, the Member State concerned shall submit to the Commission a duly justified request for payment of the financial allocation. Such requests for payment shall be submitted by the Member States to the Commission once or twice a year, <b>by 31 January, or by 31 July.</b>		

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 19(2)					
179	<p>2. The Commission shall assess without undue delay, and at the latest within two months of receiving the request, whether the relevant milestones and targets set out in the Commission decision referred to in Article 16 have been satisfactorily fulfilled. The satisfactory fulfilment of milestones and targets shall presuppose that measures related to previously satisfactorily fulfilled milestones and targets have not been reversed by the Member State concerned. The Commission may be assisted by experts.</p>	<p>2. The Commission shall assess without undue delay, and at the latest within two months of receiving the request, whether the relevant milestones and targets set out in the Commission decision referred to in Article 16 have been satisfactorily fulfilled. The satisfactory fulfilment of milestones and targets shall presuppose that measures related to previously satisfactorily fulfilled milestones and targets have not been reversed by the Member State concerned. The Commission may be assisted by experts.</p>	<p>2. The Commission shall assess <del>without undue delay,</del> <b>and all the received requests</b> at the latest within two months of <b>the expiry of the deadlines referred to in paragraph 1 or, if earlier, after</b> receiving the <b>last</b> request, whether the relevant milestones and targets set out in the Commission <del>decision</del> <b>decisions</b> referred to in Article 16 have been satisfactorily fulfilled. The satisfactory fulfilment of milestones and targets shall presuppose that measures related to previously satisfactorily fulfilled milestones and targets have not been reversed by the Member State concerned. <del>The Commission may be assisted by experts.</del></p>		

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 19(3)					
180	3. Where the Commission makes a positive assessment, it shall adopt without undue delay a decision authorising the disbursement of the financial allocation in accordance with Regulation (EU, Euratom) 2018/1046.	3. Where the Commission makes a positive assessment, it shall adopt without undue delay a decision authorising the disbursement of the financial allocation in accordance with Regulation (EU, Euratom) 2018/1046.	3. <b>By way of derogation to Article 116 of the Financial Regulation,</b> where the Commission makes a positive assessment, it shall adopt without undue delay a <del>decision</del> <b>the individual decisions</b> authorising the disbursement of the financial allocation in accordance with Regulation (EU, Euratom) 2018/1046, <b>subject to the availability of funding and ensuring the equal treatment of the Member States.</b>		
Article 19(4), first subparagraph					
181	4. Where, as a result of the assessment referred to in	4. Where, as a result of the assessment referred to in	4. Where, as a result of the assessment referred to in		



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	paragraph 3, the Commission establishes that the milestones and targets set out in the Commission decision referred to in Article 16 have not been satisfactorily fulfilled, the payment of all or part of the financial allocation shall be suspended. The Member State concerned may present its observations within one month of the communication of the Commission's assessment.	paragraph <del>3</del> 2, the Commission establishes that the milestones and targets set out in the Commission decision referred to in Article 16 have not been satisfactorily fulfilled, the payment of all or part of the financial allocation shall be suspended. The <u>amount of the financial allocation suspended shall be in line with the costs of the measures for which the milestones and targets are not satisfactorily met. The</u> Member State concerned may present its observations within one month of the communication of the Commission's assessment.	paragraph 3, the Commission establishes that the milestones and targets set out in the Commission decision referred to in Article 16 have not been satisfactorily fulfilled, the payment of <del>all</del> <b>or the part of the financial allocation corresponding to the unfulfilled target or milestone</b> shall be suspended. The Member State concerned may present its observations within one month of the communication of the Commission's assessment.		
Article 19(4), second subparagraph					
182	The suspension shall only	The suspension shall only	The suspension shall only		

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	be lifted where the milestones and targets have been satisfactorily fulfilled as set out in the Commission decision referred to in Article 16.	be lifted where the milestones and targets have been satisfactorily fulfilled as set out in the Commission decision referred to in Article 16.	be lifted where the milestones and targets have been satisfactorily fulfilled as set out in the Commission decision referred to in Article 16.		
Article 19(4a)					
182a		<u><i>4a. Where the Commission establishes that the Member State concerned under this Article has not brought into force the law, regulations and administrative provisions necessary to comply with Directive (EU) [yyyy/nnn] of the European Parliament and the Council amending Chapter IVa of Directive ....../.../EU [(COD)2021/0211], the payment of the financial allocation shall be suspended. The suspension</i></u>			EP amendment unacceptable

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>shall only be lifted where the Member State concerned has brought those laws, regulations and administrative provisions into force.</u>			
Article 19(5)					
183	5. By way of derogation from Article 116(2) of Regulation (EU, Euratom) 2018/1046, the payment deadline shall start running from the date of the communication of the decision authorising the disbursement to the Member State concerned pursuant to paragraph 3 of this Article, or from the date of the communication of the lifting of a suspension pursuant to the second subparagraph of paragraph 4 of this Article.	5. By way of derogation from Article 116(2) of Regulation (EU, Euratom) 2018/1046, the payment deadline shall start running from the date of the communication of the decision authorising the disbursement to the Member State concerned pursuant to paragraph 3 of this Article, or from the date of the communication of the lifting of a suspension pursuant to the second subparagraph of paragraph 4 of this Article.	5. By way of derogation from Article 116(2) of Regulation (EU, Euratom) 2018/1046, the payment deadline shall start running from the date of the communication of the decision authorising the disbursement to the Member State concerned pursuant to paragraph 3 of this Article, or from the date of the communication of the lifting of a suspension pursuant to the second subparagraph of paragraph 4 of this Article.		

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 19(6)					
184	6. Where the milestones and targets have not been satisfactorily fulfilled within a period of six months from the suspension, the Commission shall reduce the amount of the financial allocation proportionately after having given the Member State concerned the possibility to present its observations within two months from the communication of its conclusions.	6. Where the milestones and targets have not been satisfactorily fulfilled within a period of six months from the suspension, the Commission shall reduce the amount of the financial allocation proportionately after having given the Member State concerned the possibility to present its observations within two months from the communication of its conclusions.	6. Where the milestones and targets have not been satisfactorily fulfilled within a period of <del>six</del> twelve months from the suspension, the Commission shall reduce the amount of the financial allocation proportionately after having given the Member State concerned the possibility to present its observations within two months from the communication of its conclusions.		
Article 19(7)					
185	7. Where, within 12 months of the date of the conclusion of relevant	7. Where, within 12 months of the date of the conclusion of relevant	7. Where, within <del>12</del> 18 months of the date of the conclusion of relevant		

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>agreements referred to in Article 18, no tangible progress has been made in respect of any relevant milestones and targets by the Member State concerned, the Commission shall terminate the relevant agreements referred to in Article 18 and shall de-commit the amount of the financial allocation. The Commission shall take a decision on the termination of agreements referred to in Article 18 after having given the Member State concerned the possibility to present its observations within a period of two months of the communication of its assessment as to whether no tangible progress has been made.</p>	<p>agreements referred to in Article 18, no tangible progress has been made in respect of any relevant milestones and targets by the Member State concerned, the Commission shall terminate the relevant agreements referred to in Article 18 and shall de-commit the amount of the financial allocation. <u>Any pre-financing in accordance with Article [13a] shall be recovered in full.</u> The Commission shall take a decision on the termination of agreements referred to in Article 18 after having given the Member State concerned the possibility to present its observations within a period of two months of the communication of its assessment as to whether no tangible progress has been made. <u>Any decommitted amounts shall be proportionally allocated to other Member</u></p>	<p>agreements referred to in Article 18, no tangible progress has been made in respect of any relevant milestones and targets by the Member State concerned, the Commission shall terminate the relevant agreements referred to in Article 18 and shall de-commit the amount of the financial allocation <b>without prejudice to Article 14(3) Financial Regulation.</b> The Commission shall take a decision on the termination of agreements referred to in Article 18 after having given the Member State concerned the possibility to present its observations within a period of two months of the communication of its assessment as to whether no tangible progress has been made.</p>		

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>States.</u>			
Article 19(7a)					
185a			8. All payments shall be made by 31 <sup>st</sup> December 2033.		
Article 19(7b)					
185b			9. By way of derogation to Article 116 of the Financial Regulation, in case in a given year revenues assigned to this Fund in accordance with Article 30d (4a) of Directive 2003/87/EC are not sufficient to cover the requests for payments presented by the Member States, the Commission		

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
			shall pay the Member States pro rata to the Member States' share as percentage of the maximum total financial allocation as specified in Annex II and endeavour to pay as soon as new revenues become available.		
Article 19(7c)					
185c			10. By way of derogation from Article 13 and Annex II, any uncommitted and unused amount by the 31 <sup>st</sup> December 2033 shall be allocated by the Commission to Member States in accordance with the rules for distribution of allowances defined under Article 30d(4) of Directive 2003/87/EC in order to achieve the		

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
			objectives as referred to in Article 1.		
Article 20					
186	Article 20 Protection of the financial interests of the Union	Article 20 Protection of the financial interests of the Union	Article 20 Protection of the financial interests of the Union	Article 20 Protection of the financial interests of the Union  Text Origin: Commission Proposal	
Article 20(1)					
187	1. In implementing the Fund, the Member States, as beneficiaries of funds under the Fund, shall take	1. In implementing the Fund, the Member States, as beneficiaries of funds under the Fund, shall	1. In implementing the Fund, the Member StatesThe Member States, when implementing the	1. In implementing the Fund, the Member StatesThe Member States, when implementing the	Openness to elements in



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	all the appropriate measures to protect the financial interests of the Union and to ensure that the use of funds in relation to measures and investments supported by the Fund complies with the applicable Union and national law, in particular regarding the prevention, detection and correction of fraud, corruption and conflicts of interests. To this effect, the Member States shall provide an effective and efficient internal control system as further detailed in Annex III and the recovery of amounts wrongly paid or incorrectly used. Member States may rely on their regular national budget management systems.	<u><i>respect the fundamental values enshrined in Article 2 of the Treaty on European Union, including the rule of law.</i></u> <u><i>They shall</i></u> take all the appropriate measures to protect the financial interests of the Union and to ensure that the use of funds in relation to measures and investments supported by the Fund complies with the applicable Union and national law, in particular regarding the <u><i>protection of the Union budget in the case of breaches of the principles of the rule of law,</i></u> prevention, detection and correction of fraud, corruption and conflicts of interests. To this effect, the Member States shall provide an effective and efficient internal control system as further detailed in Annex III and the recovery of amounts wrongly paid or incorrectly	<b>Plans</b> , as beneficiaries of funds under the Fund, shall take all the appropriate measures to protect the financial interests of the Union and to ensure that the use of funds <del>the</del> <b>financial allocations</b> in relation to measures and investments supported by the Fund complies with the applicable Union and national law, in particular regarding the prevention, detection and correction of fraud, corruption and conflicts of interests. To this effect, the Member States shall provide an effective and efficient internal control system as further detailed in Annex III and the recovery of amounts wrongly paid or incorrectly used. Member States may rely on their regular national budget management systems.	<b>Plans</b> , as beneficiaries of funds under the Fund, shall take all the appropriate measures to protect the financial interests of the Union and to ensure that the use of funds <del>the</del> <b>financial allocations</b> in relation to measures and investments supported by the Fund, <b>including by public or private entities other than vulnerable households, vulnerable micro-enterprises and vulnerable transport in accordance with Article 8,</b> complies with the applicable Union and national law, in particular regarding the prevention, detection and correction of fraud, corruption and conflicts of interests. To this effect, the Member States shall provide an effective and efficient internal control system as further detailed in Annex III and the recovery of amounts wrongly paid or	connection to Article 8.  EP amendment on fundamental values not acceptable, beyond the scope of the Fund. EP amendment on protection of the Union budget repetitive - see Article 11 and recital 28.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		used. Member States may rely on their regular national budget management systems.		incorrectly used. Member States may rely on their regular national budget management systems.  As discussed at technical level. In connection with Article 8.	
Article 20(1a)					
187a		<u>1a. In implementing the Fund, the Commission shall take all the appropriate measures in accordance with Regulation (EU, Euratom) 2020/2092 to ensure the protection of funds in relation to measures and investments supported by the Fund in the case of breaches of the principles</u>			EP amendment unacceptable. See row 187.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>of the rule of law in the Member States. The Commission shall provide, to that effect, an effective and efficient internal control system and the recovery of amounts wrongly paid or incorrectly used.</u>			

Article 20(2), introductory part

188	2. The agreements referred to in Article 18 shall provide for the obligations of the Member States:	2. The agreements referred to in Article 18 shall provide for the obligations of the Member States:	2. The agreements referred to in Article 18 shall provide for the obligations of the Member States:	2. The agreements referred to in Article 18 shall provide for the obligations of the Member States:  Text Origin: Commission Proposal	
-----	---	---	---	---	--

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 20(2), point (a)					
189	(a) to regularly check that the financing provided has been properly used in accordance with all applicable rules and that any measure or investment under the Plan has been properly implemented in accordance with all applicable rules in particular regarding the prevention, detection and correction of fraud, corruption and conflicts of interests;	(a) to regularly check that the financing provided has been properly used in accordance with all applicable rules and that any measure or investment under the Plan has been properly implemented in accordance with all applicable rules in particular regarding the prevention, detection and correction of fraud, corruption and conflicts of interests;	(a) to regularly check that the financing provided has been properly used in accordance with all applicable rules and that any measure or investment under the Plan has been properly implemented in accordance with all applicable rules in particular regarding the prevention, detection and correction of fraud, corruption and conflicts of interests;	(a) to regularly check that the financing provided has been properly used in accordance with all applicable rules and that any measure or investment under the Plan has been properly implemented in accordance with all applicable rules in particular regarding the prevention, detection and correction of fraud, corruption and conflicts of interests;  Text Origin: Commission Proposal	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 20(2), point (b)					
190	(b) to take appropriate measures to prevent, detect and correct fraud, corruption, and conflicts of interests as defined in Article 61 of Regulation (EU, Euratom) 2018/1046 affecting the financial interests of the Union and to take legal actions to recover funds that have been misappropriated, including in relation to any measure or investment implemented under the Plan;	(b) to take appropriate measures to prevent, detect and correct fraud, corruption, and conflicts of interests as defined in Article 61 of Regulation (EU, Euratom) 2018/1046 affecting the financial interests of the Union and to take legal actions to recover funds that have been misappropriated, including in relation to any measure or investment implemented under the Plan;	(b) to take appropriate measures to prevent, detect and correct fraud, corruption, and conflicts of interests as defined in Article 61 of Regulation (EU, Euratom) 2018/1046 affecting the financial interests of the Union and to take legal actions to recover funds that have been misappropriated, including in relation to any measure or investment implemented under the Plan;	(b) to take appropriate measures to prevent, detect and correct fraud, corruption, and conflicts of interests as defined in Article 61 of Regulation (EU, Euratom) 2018/1046 affecting the financial interests of the Union and to take legal actions to recover funds that have been misappropriated, including in relation to any measure or investment implemented under the Plan;  Text Origin: Commission Proposal	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 20(2), point (c), introductory part					
191	(c) to accompany a request for payment by:	(c) to accompany a request for payment by:	(c) to accompany a request for payment by:	(c) to accompany a request for payment by:  Text Origin: Commission Proposal	
Article 20(2), point (c)(i)					
192	(i) a management declaration that the funds were used for its intended purpose, that the information submitted with the request for payment is complete, accurate and reliable and that the control systems put in place give the necessary assurances that the funds were	(i) a management declaration that the funds were used for its intended purpose, that the information submitted with the request for payment is complete, accurate and reliable and that the control systems put in place give the necessary assurances that the funds were	(i) a management declaration that the <del>funds</del> <b>financial allocations</b> were used for its intended purpose, that the information submitted with the request for payment is complete, accurate and reliable and that the control systems put in place give the necessary assurances	(i) a management declaration that the <del>funds</del> <b>financial allocations</b> were used for its intended purpose, that the information submitted with the request for payment is complete, accurate and reliable and that the control systems put in place give the necessary assurances	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	managed in accordance with all applicable rules, in particular rules on avoidance of conflicts of interests, fraud prevention, corruption and double funding from the Fund and other Union programmes in accordance with the principle of sound financial management; and	managed in accordance with all applicable rules, in particular rules on avoidance of conflicts of interests, fraud prevention, corruption and double funding from the Fund and other Union programmes in accordance with the principle of sound financial management; and	that the <del>fund</del> <b>financial allocations</b> were managed in accordance with all applicable rules, in particular rules on avoidance of conflicts of interests, fraud prevention, corruption and double funding from the Fund and <del>other</del> Union programmes in accordance with the principle of sound financial management; and	that the <del>fund</del> <b>financial allocations</b> were managed in accordance with all applicable rules, in particular rules on avoidance of conflicts of interests, fraud prevention, corruption and double funding from the Fund and <del>other</del> Union programmes in accordance with the principle of sound financial management; and  Provisionally agreed at technical level. Text Origin: Council Mandate	
Article 20(2), point (c)(ii)					
193	(ii) a summary of the audits carried out in	(ii) a summary of the audits carried out in	(ii) a summary of the audits carried out in	(ii) a summary of the audits carried out in	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	accordance with internationally accepted audit standards, including the scope of these audits in terms of amount of spending covered and period of time covered and an analysis of the weaknesses identified and any corrective actions taken;	accordance with internationally accepted audit standards, including the scope of these audits in terms of amount of spending covered and period of time covered and an analysis of the weaknesses identified and any corrective actions taken;	accordance with internationally accepted audit standards, including the scope of these audits in terms of amount of spending covered and period of time covered and an analysis of the weaknesses identified and any corrective actions taken;	accordance with internationally accepted audit standards, including the scope of these audits in terms of amount of spending covered and period of time covered and an analysis of the weaknesses identified and any corrective actions taken;  Text Origin: Commission Proposal	
Article 20(2), point (d), introductory part					
194	(d) for the purpose of audit and control and to provide for comparable information on the use of funds in relation to measures and investments implemented	(d) for the purpose of audit and control and to provide for comparable information on the use of funds in relation to measures and investments implemented	<del>(d)</del> (ca) for the purpose of audit and control and to provide for comparable information on the use of fundsfinancial allocations in relation to measures and	(d) for the purpose of audit and control and to provide for comparable information on the use of fundsfinancial allocations in relation to measures and	



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	under the Plan, to collect, record and store in an electronic system and ensure access to the following standardised categories of data:	under the Plan, to collect, record and store in an electronic system and ensure access to the following standardised categories of data:	investments implemented under the Plan, to collect, record and store in an electronic system and ensure access to the following standardised categories of data:	investments implemented under the Plan, to collect, record and store in an electronic system and ensure access to the following standardised categories of data:  Text Origin: Council Mandate  Provisionally agreed at technical level. Confirmed trilogue 29/11.	
Article 20(2), point (d)(i)					
195	(i) name of the final recipients of funds, their VAT registration numbers or tax identification numbers and amount of the	(i) name of the final recipients of funds, their VAT registration numbers or tax identification numbers and amount of the	(i) name of the final recipients of funds <del>the</del> <b>financial allocations</b> , their VAT registration numbers or tax identification	(i) name of the final recipients of funds <del>the</del> <b>financial allocations</b> , their VAT registration numbers or tax identification	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	financial allocation from the Fund;	financial allocation from the Fund;	numbers, <b>where applicable</b> , and amount of the financial allocation from the Fund;	numbers and amount of the financial allocation from the Fund;  Text Origin: Council Mandate  Provisionally agreed at technical level. Confirmed at trilogue 29/11.	
Article 20(2), point (d)(ii)					
196	(ii) name of the contractor(s) and sub-contractor(s) and their VAT registration number(s) or tax identification number(s) where the final recipient of funds is a contracting authority in accordance with Union or national law	(ii) name of the contractor(s) and sub-contractor(s) and their VAT registration number(s) or tax identification number(s) where the final recipient of funds is a contracting authority in accordance with Union or national law	(ii) name of the contractor(s) and sub-contractor(s) and their VAT registration number(s) or tax identification number(s) <b>and value of the contract(s)</b> where the final recipient of funds <b>the financial allocations</b> is a	(ii) name of the contractor(s) and sub-contractor(s) and their VAT registration number(s) or tax identification number(s) <b>and value of the contract(s)</b> where the final recipient of funds <b>the financial allocations</b> is a	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	on public procurement, and value of the contract(s);	on public procurement, and value of the contract(s);	contracting authority in accordance with Union or national law on public procurement, <del>and value of the contract(s);</del>	contracting authority in accordance with Union or national law on public procurement, <del>and value of the contract(s);</del>  Provisionally agreed at technical level. Text Origin: Council Mandate	
Article 20(2), point (d)(iii)					
197	(iii) first name(s), last name(s), date of birth and VAT registration number(s) or tax identification number(s) of beneficial owner(s) of the recipient of funds or contractor, as defined in Article 3, point (6), of Directive (EU) 2015/849 of the European	(iii) first name(s), last name(s), date of birth and VAT registration number(s) or tax identification number(s) of beneficial owner(s) of the recipient of funds or contractor, as defined in Article 3, point (6), of Directive (EU) 2015/849 of the European	(iii) first name(s), last name(s), date of birth and VAT registration number(s) or tax identification number(s), <b>where applicable</b> , of beneficial owner(s) of the recipient of <del>funds</del> <b>the financial allocations</b> or contractor, as defined in Article 3,	(iii) first name(s), last name(s), date of birth and VAT registration number(s) or tax identification number(s), of beneficial owner(s) of the recipient of <del>funds</del> <b>the financial allocations</b> or contractor, as defined in Article 3, point (6), of Directive (EU)	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>Parliament and of the Council<sup>1</sup>;</p> <p>_____</p> <p>1. Directive (EU) 2015/849 of the European Parliament and of the Council of 20 May 2015 on the prevention of the use of the financial system for the purposes of money laundering or terrorist financing, amending Regulation (EU) No 648/2012 of the European Parliament and of the Council, and repealing Directive 2005/60/EC of the European Parliament and of the Council and Commission Directive 2006/70/EC (OJ L 141, 5.6.2015, p. 73).</p>	<p>Parliament and of the Council<sup>1</sup>;</p> <p>_____</p> <p>1. Directive (EU) 2015/849 of the European Parliament and of the Council of 20 May 2015 on the prevention of the use of the financial system for the purposes of money laundering or terrorist financing, amending Regulation (EU) No 648/2012 of the European Parliament and of the Council, and repealing Directive 2005/60/EC of the European Parliament and of the Council and Commission Directive 2006/70/EC (OJ L 141, 5.6.2015, p. 73).</p>	<p>point (6), of Directive (EU) 2015/849 of the European Parliament and of the Council<sup>1</sup>;</p> <p>_____</p> <p>1. Directive (EU) 2015/849 of the European Parliament and of the Council of 20 May 2015 on the prevention of the use of the financial system for the purposes of money laundering or terrorist financing, amending Regulation (EU) No 648/2012 of the European Parliament and of the Council, and repealing Directive 2005/60/EC of the European Parliament and of the Council and Commission Directive 2006/70/EC (OJ L 141, 5.6.2015, p. 73).</p>	<p>2015/849 of the European Parliament and of the Council<sup>1</sup>;</p> <p>_____</p> <p>1. Directive (EU) 2015/849 of the European Parliament and of the Council of 20 May 2015 on the prevention of the use of the financial system for the purposes of money laundering or terrorist financing, amending Regulation (EU) No 648/2012 of the European Parliament and of the Council, and repealing Directive 2005/60/EC of the European Parliament and of the Council and Commission Directive 2006/70/EC (OJ L 141, 5.6.2015, p. 73).</p> <p>Text Origin:</p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				Council Mandate. Confirmed at trilogue 29/11.	
Article 20(2), point (d)(iv)					
198	(iv) a list of any measures and investments implemented under the Fund with the total amount of public funding of those measures and investments and indicating the amount of funds paid under other funds financed from the Union budget;	(iv) a list of any measures and investments implemented under the Fund with the total amount of public funding of those measures and investments and indicating the amount of funds paid under other funds financed from the Union budget;	(iv) a list of any measures and investments implemented under the Fund with the total amount of public funding of those measures and investments and indicating the amount of funds paid under other funds financed from the Union budget;	(iv) a list of any measures and investments implemented under the Fund with the total amount of public funding of those measures and investments and indicating the amount of funds paid under other funds financed from the Union budget;  Text Origin: Commission Proposal	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 20(2), point (da)					
198a			<p>The information requested in subparagraph (ii) is only required when public procurement procedures above the Union thresholds are concerned. Regarding subcontractors, information is only required at the first level of sub-contracting, only where information is recorded on the respective contractor, and only for sub-contracts above EUR 50 000 total value.</p>		<p>Maintain Council position. But if needed, show openness on deleting this provision, in a context of an overall balanced compromise on the text of the regulation. Whilst the Common Provisions Regulation includes minimum threshold of EUR 50 000, RRF regulation does not (Member States collect such information for all contracts under RRF).</p>
Article 20(2), point (e)					
199	(e) to expressly authorise	(e) to expressly authorise	<del>(e)</del> (cb) to expressly	<del>(e)</del> (cb) to expressly	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	the Commission, OLAF, the Court of Auditors and, where applicable, EPPO to exert their rights as provided for in Article 129(1) of Regulation (EU, Euratom) 2018/1046 and to impose obligations on all final recipients of funds paid for implementing the measures and investments included in the Plan, or to all other persons or entities involved in their implementation to expressly authorise the Commission, OLAF, the Court of Auditors and, where applicable, EPPO to exert their rights as provided for in Article 129(1) of Regulation (EU, Euratom) 2018/1046 and to impose similar obligations on all final recipients of funds disbursed;	the Commission, OLAF, the Court of Auditors and, where applicable, EPPO to exert their rights as provided for in Article 129(1) of Regulation (EU, Euratom) 2018/1046 and to impose obligations on all final recipients of funds paid for implementing the measures and investments included in the Plan, or to all other persons or entities involved in their implementation to expressly authorise the Commission, OLAF, the Court of Auditors and, where applicable, EPPO to exert their rights as provided for in Article 129(1) of Regulation (EU, Euratom) 2018/1046 and to impose similar obligations on all final recipients of funds disbursed;	authorise the Commission, OLAF, the Court of Auditors and, where applicable, <b>in respect of those Member States participating in enhanced cooperation pursuant to Regulation (EU) 2017/1939</b> , the EPPO to exert their rights as provided for in Article 129(1) of Regulation (EU, Euratom) 2018/1046 and to impose obligations on all final recipients of <del>funds</del> <b>the financial allocations</b> paid for implementing the measures and investments included in the Plan, or to all other persons or entities involved in their implementation to expressly authorise the Commission, OLAF, the Court of Auditors and, where applicable, EPPO to exert their rights as provided for in Article 129(1) of Regulation (EU, Euratom) 2018/1046 and to impose similar obligations	authorise the Commission, OLAF, the Court of Auditors and, where applicable, <b>in respect of those Member States participating in enhanced cooperation pursuant to Regulation (EU) 2017/1939</b> , the EPPO to exert their rights as provided for in Article 129(1) of Regulation (EU, Euratom) 2018/1046 and to impose obligations on all final recipients of <del>funds</del> <b>the financial allocations</b> paid for implementing the measures and investments included in the Plan, or to all other persons or entities involved in their implementation to expressly authorise the Commission, OLAF, the Court of Auditors and, where applicable, EPPO to exert their rights as provided for in Article 129(1) of Regulation (EU, Euratom) 2018/1046 and to impose similar obligations	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
			on all final recipients of funds disbursed;	on all final recipients of funds disbursed;  Provisionally agreed at technical level. Text Origin: Council Mandate	
Article 20(2), point (f)					
200	(f) to keep records in accordance with Article 132 of Regulation (EU, Euratom) 2018/1046.	(f) to keep records in accordance with Article 132 of Regulation (EU, Euratom) 2018/1046.	<del>(f)</del> (cc) to keep records in accordance with Article 132 of Regulation (EU, Euratom) 2018/1046, <b>the point of reference being the payment transaction relevant to the respective measure or investment.</b>	<del>(f)</del> (cc) to keep records in accordance with Article 132 of Regulation (EU, Euratom) 2018/1046, <b>the point of reference being the payment transaction relevant to the respective measure or investment.</b>  Provisionally agreed at	



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				technical level. Text Origin: Council Mandate	

#### Article 20(3)

201	3. Personal data as referred to in paragraph 2, point (d) of this Article shall be processed by Member States and by the Commission for the purpose, and corresponding duration, of discharge, audit and control, information, communication and publicity proceedings related to the use of funds related to the implementation of the agreements referred to in Article 18. The personal data shall be processed in accordance with Regulation (EU) 2016/679 or	3. Personal data as referred to in paragraph 2, point (d) of this Article shall be processed by Member States and by the Commission for the purpose, and corresponding duration, of discharge, audit and control, information, communication and publicity proceedings related to the use of funds related to the implementation of the agreements referred to in Article 18. The personal data shall be processed in accordance with Regulation (EU) 2016/679 or	3. Personal data as referred to in paragraph 2, point (d) of this Article shall be processed by Member States and by the Commission for the purpose, and corresponding duration, of discharge, audit and control, information, communication and publicity proceedings related to the use of funds <b>financial allocations</b> related to the implementation of the agreements referred to in Article 18. The personal data shall be processed in accordance with Regulation	3. Personal data as referred to in paragraph 2, point (d) of this Article shall be processed by Member States and by the Commission for the purpose, and corresponding duration, of discharge, audit and control, information, communication and publicity proceedings related to the use of funds <b>financial allocations</b> related to the implementation of the agreements referred to in Article 18. The personal data shall be processed in accordance with Regulation	
-----	---	---	---	---	--

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	Regulation (EU) 2018/1725, whichever is applicable. Within the framework of the discharge procedure to the Commission, in accordance with Article 319 TFEU, the Fund shall be subject to reporting under the integrated financial and accountability reporting referred to in Article 247 of Regulation (EU, Euratom) 2018/1046, and, in particular, separately in the Annual Management and Performance Report.	Regulation (EU) 2018/1725, whichever is applicable. Within the framework of the discharge procedure to the Commission, in accordance with Article 319 TFEU, the Fund shall be subject to reporting under the integrated financial and accountability reporting referred to in Article 247 of Regulation (EU, Euratom) 2018/1046, and, in particular, separately in the Annual Management and Performance Report.	(EU) 2016/679 or Regulation (EU) 2018/1725, whichever is applicable. Within the framework of the discharge procedure to the Commission, in accordance with Article 319 TFEU, the Fund shall be subject to reporting under the integrated financial and accountability reporting referred to in Article 247 of Regulation (EU, Euratom) 2018/1046, and, in particular, separately in the Annual Management and Performance Report.	(EU) 2016/679 or Regulation (EU) 2018/1725, whichever is applicable. Within the framework of the discharge procedure to the Commission, in accordance with Article 319 TFEU, the Fund shall be subject to reporting under the integrated financial and accountability reporting referred to in Article 247 of Regulation (EU, Euratom) 2018/1046, and, in particular, separately in the Annual Management and Performance Report.  Text Origin: Council Mandate	
Article 20(4)					
202	4. The Commission shall	4. The Commission shall	4. <del>The Commission shall</del>	4. <del>The Commission shall</del>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	make available to the Member States an integrated and interoperable information and monitoring system including a single data-mining and risk-scoring tool to access and analyse the relevant data. The Member States shall use the tool for audit and control purposes to avoid double funding and to prevent, detect and correct fraud, corruption and conflict of interests in relation to the measures and investments supported by the Fund. The Commission, OLAF, the Court of Auditors and, where applicable, EPPO may use the tool within its competences and rights referred to in paragraph 2, point (d) of this Article.	make available to the Member States an integrated and interoperable information and monitoring system including a single data-mining and risk-scoring tool to access and analyse the relevant data. The Member States shall use the tool for audit and control purposes to avoid double funding and to prevent, detect and correct fraud, corruption and conflict of interests in relation to the measures and investments supported by the Fund. The Commission, OLAF, the Court of Auditors and, where applicable, EPPO may use the tool within its competences and rights referred to in paragraph 2, point (d) of this Article.	<del>make available to the Member States an integrated and interoperable information and monitoring system including a single data-mining and risk-scoring tool to access and analyse the relevant data. The Member States shall use the tool for audit and control purposes to avoid double funding and to prevent, detect and correct fraud, corruption and conflict of interests in relation to the measures and investments supported by the Fund. The Commission, OLAF, the Court of Auditors and, where applicable, EPPO may use the tool within its competences and rights referred to in paragraph 2, point (d) of this Article.</del>	make available to the Member States an integrated and interoperable information and monitoring system including a single data-mining and risk-scoring tool to access and analyse the relevant data. The Member States shall use the tool for audit and control purposes to avoid double funding and to prevent, detect and correct fraud, corruption and conflict of interests in relation to the measures and investments supported by the Fund. The Commission, OLAF, the Court of Auditors and, where applicable, EPPO may use the tool within its competences and rights referred to in paragraph 2, point (d) of this Article.  Provisionally agreed at technical level.	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				Corresponding recital 30 (row 40) to be aligned as per Presidency proposal. Text Origin: Commission Proposal	
Article 20(5), first subparagraph					
203	5. The agreements referred to in Article 18 shall also provide for the right of the Commission to reduce proportionately the support under the Fund and recover any amount due to the Union budget, in cases of fraud, corruption, and conflicts of interests affecting the financial interests of the Union that have not been corrected by the Member State, or a serious breach of an	5. The agreements referred to in Article 18 shall also provide for the right of the Commission to reduce proportionately the support under the Fund and recover any amount due to the Union budget, in cases of fraud, corruption, and conflicts of interests affecting the financial interests of the Union that have not been corrected by the Member State, or a serious breach of an	5. The agreements referred to in Article 18 shall also provide for the right of the Commission to reduce proportionately the support under the Fund and recover any amount due to the Union budget, in cases of fraud, corruption, and conflicts of interests affecting the financial interests of the Union that have not been corrected by the Member State, or a serious breach of an	5. The agreements referred to in Article 18 shall also provide for the right of the Commission to reduce proportionately the support under the Fund and recover any amount due to the Union budget, in cases of fraud, corruption, and conflicts of interests affecting the financial interests of the Union that have not been corrected by the Member State, or a serious breach of an	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	obligation resulting from such agreements.	obligation resulting from such agreements.	obligation resulting from such agreements.	obligation resulting from such agreements.  Text Origin: Commission Proposal	
Article 20(5), second subparagraph					
204	When deciding on the amount of the recovery and reduction the Commission shall respect the principle of proportionality and shall take into account the seriousness of the fraud, corruption and conflict of interests affecting the financial interests of the Union, or of a breach of an obligation. The Member State shall be given the opportunity to present its observations before the	When deciding on the amount of the recovery and reduction the Commission shall respect the principle of proportionality and shall take into account the seriousness of the fraud, corruption and conflict of interests affecting the financial interests of the Union, or of a breach of an obligation. The Member State shall be given the opportunity to present its observations before the	When deciding on the amount of the recovery and reduction the Commission shall respect the principle of proportionality and shall take into account the seriousness of the fraud, corruption and conflict of interests affecting the financial interests of the Union, or of a breach of an obligation. The Member State shall be given the opportunity to present its observations before the	When deciding on the amount of the recovery and reduction the Commission shall respect the principle of proportionality and shall take into account the seriousness of the fraud, corruption and conflict of interests affecting the financial interests of the Union, or of a breach of an obligation. The Member State shall be given the opportunity to present its observations before the	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	reduction is made.	reduction is made.	reduction is made.	reduction is made.  Text Origin: Commission Proposal	
Article 20(5a)					
204a		<u>5a. Where it is established that breaches of the principles of the rule of law in a Member State affect or seriously risk affecting the sound financial management of the Fund or the protection of the financial interests of the Union, the Commission shall take the appropriate measures in accordance with Regulation (EU, Euratom) 2020/2092 which may include, inter alia, a</u>			EP amendment unacceptable.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>suspension of payments to the affected national authorities. In such cases, the Commission shall take all necessary steps to ensure that the intended final beneficiaries of the Fund continue to have access to Union assistance, with the Commission ensuring disbursement via local and regional authorities, non-governmental organisations, or other entities with a proven capacity to ensure the sound financial management of the Fund.</u>			
CHAPTER IV					
205	CHAPTER IV COMPLEMENTARITY, MONITORING AND	CHAPTER IV COMPLEMENTARITY, MONITORING AND	CHAPTER IV COMPLEMENTARITY, MONITORING AND	CHAPTER IV COMPLEMENTARITY, MONITORING AND	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	EVALUATION	EVALUATION	EVALUATION	EVALUATION  Text Origin: Commission Proposal	
Article 21					
206	Article 21  Coordination and complementarity	Article 21  Coordination and complementarity	Article 21  Coordination and complementarity	Article 21  Coordination and complementarity  Text Origin: Commission Proposal	



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 21, first paragraph, introductory part					
207	The Commission and the Member States concerned shall, in a manner commensurate to their respective responsibilities, foster synergies and ensure effective coordination between the Fund and other Union programmes and instruments, including InvestEU Programme, the Technical Support Instrument, the Recovery and Resilience Facility, and the Funds covered by Regulation (EU) 2021/1060. For that purpose, they shall:	The Commission and the Member States concerned shall, in a manner commensurate to their respective responsibilities, foster synergies and ensure effective coordination between the Fund and other Union programmes and instruments, including <u>the Modernisation Fund</u> , the InvestEU Programme, the Technical Support Instrument, the Recovery and Resilience Facility, and the Funds covered by Regulation (EU) 2021/1060. For that purpose, they shall:	The Commission and the Member States concerned shall, in a manner commensurate to their respective responsibilities, foster synergies and ensure effective coordination between the Fund and <del>other</del> Union programmes and instruments, including InvestEU Programme, the Technical Support Instrument, the Recovery and Resilience Facility, <b>the Modernisation Fund under Article 10d of Directive 2003/87/EC</b> and the Funds covered by Regulation (EU) 2021/1060. For that purpose, they shall:	The Commission and the Member States concerned shall, in a manner commensurate to their respective responsibilities, foster synergies and ensure effective coordination between the Fund and <del>other</del> Union programmes and instruments, <del>including InvestEU Programme, the Technical Support Instrument, the Recovery and Resilience Facility, and the Funds covered by Regulation (EU) 2021/1060</del> <b>as referred to in Art. 4(2), and the Modernisation Fund under Article 10d of Directive 2003/87/EC.</b> For that purpose, they shall:  Provisionally agreed at	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				technical level.	
Article 21, first paragraph, point (a)					
208	(a) ensure complementarity, synergy, coherence and consistency among different instruments at Union, national and, where appropriate, regional levels, both in the planning phase and during implementation;	(a) ensure complementarity, synergy, coherence and consistency among different instruments at Union, national and, where appropriate, <u>local and</u> regional levels, both in the planning phase and during implementation;	(a) ensure complementarity, synergy, coherence and consistency among different instruments at Union, national and, where appropriate, regional levels, both in the planning phase and during implementation;	(a) ensure complementarity, synergy, coherence and consistency among different instruments at Union, national and, where appropriate, regional <b>or local</b> levels, both in the planning phase and during implementation;  Provisionally agreed at technical level.	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 21, first paragraph, point (b)					
209	(b) optimise mechanisms for coordination to avoid duplication of effort; and	(b) optimise mechanisms for coordination to avoid duplication of effort; and	(b) optimise mechanisms for coordination to avoid duplication of effort; and	(b) optimise mechanisms for coordination to avoid duplication of effort; and  Text Origin: Commission Proposal	
Article 21, first paragraph, point (c)					
210	(c) ensure close cooperation between those responsible for implementation and control at Union, national and, where appropriate, regional levels to achieve the objectives of the Fund.	(c) ensure close cooperation between those responsible for implementation and control at Union, national and, where appropriate, <u>local and regional levels, including relevant stakeholders in accordance with the principles of the</u>	(c) ensure close cooperation between those responsible for implementation and control at Union, national and, where appropriate, regional levels to achieve the objectives of the Fund.	(c) ensure close cooperation between those responsible for implementation and control at Union, national and, where appropriate, regional <b>or local</b> levels to achieve the objectives of the Fund.	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u><a href="#">European code of conduct on partnerships established by Commission Delegated Regulation (EU) No 240/2014</a></u> to achieve the objectives of the Fund.		Provisionally agreed at technical level. EP withdraws their amendment on consultation based on the text on row 73a.	

#### Article 22

G	211	Article 22  Information, communication and publicity	Article 22  Information, communication and publicity	Article 22  Information, communication and publicity	Article 22  Information, communication and publicity  Text Origin: Commission Proposal	G
---	-----	--	--	--	--	---

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 22(1)					
212	<p>1. Member States shall make the data referred to in Article 20(2), point (d), (i), (ii) and (iv) of this Regulation publicly available and up to date in a single website in open, machine-readable formats, as set out in Article 5(1) of Directive (EU) 2019/1024 of the European Parliament and of the Council<sup>1</sup>, which shall allow data to be sorted, searched, extracted, compared and reused. The information referred to in Article 20(2), point (d), (i) and (ii) of this Regulation shall not be published in cases referred to in Article 38(3) of Regulation (EU, Euratom) 2018/1046 or if the direct income support paid is less than EUR 15 000.</p> <p>_____</p>	<p>1. Member States shall make the data referred to in Article 20(2), point (d), (i), (ii) and (iv) of this Regulation publicly available and up to date in a single website in open, machine-readable formats, as set out in Article 5(1) of Directive (EU) 2019/1024 of the European Parliament and of the Council<sup>1</sup>, which shall allow data to be sorted, searched, extracted, compared and reused. The information referred to in Article 20(2), point (d), (i) and (ii) of this Regulation shall not be published in cases referred to in Article 38(3) of Regulation (EU, Euratom) 2018/1046 or if the direct income support paid is less than EUR 15 000.</p> <p>_____</p>	<p>1. Member States shall make the data referred to in Article 20(2), point (d), (i), (ii) and (iv) of this Regulation publicly available and up to date in a single website in open, machine-readable formats, as set out in Article 5(1) of Directive (EU) 2019/1024 of the European Parliament and of the Council<sup>1</sup>, which shall allow data to be sorted, searched, extracted, compared and reused. The information referred to in Article 20(2), point (d), (i) and (ii) of this Regulation shall not be published in cases referred to in Article 38(3) of Regulation (EU, Euratom) 2018/1046 or <del>if the direct income support paid is less than EUR 15 000.</del> <b>to vulnerable households.</b></p>	<p>1. Member States shall make the data referred to in Article 20(2), point (d), (i), (ii) and (iv) of this Regulation publicly available and up to date in a single website in open, machine-readable formats, as set out in Article 5(1) of Directive (EU) 2019/1024 of the European Parliament and of the Council<sup>1</sup>, which shall allow data to be sorted, searched, extracted, compared and reused. The information referred to in Article 20(2), point (d), (i) and (ii) of this Regulation shall not be published in cases referred to in Article 38(3) of Regulation (EU, Euratom) 2018/1046 or <del>if the direct income support paid is less than EUR 15 000.</del> <b>to vulnerable households.</b></p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	1. Directive (EU) 2019/1024 of the European Parliament and of the Council of 20 June 2019 on open data and the re-use of public sector information (OJ L 172, 26.6.2019, p. 56).	1. Directive (EU) 2019/1024 of the European Parliament and of the Council of 20 June 2019 on open data and the re-use of public sector information (OJ L 172, 26.6.2019, p. 56).	1. Directive (EU) 2019/1024 of the European Parliament and of the Council of 20 June 2019 on open data and the re-use of public sector information (OJ L 172, 26.6.2019, p. 56).	1. Directive (EU) 2019/1024 of the European Parliament and of the Council of 20 June 2019 on open data and the re-use of public sector information (OJ L 172, 26.6.2019, p. 56).  Text Origin: Council Mandate  Provisionally agreed at technical level. Confirmed at trilogue 29/11.	
	Article 22(2)				
213	2. The recipients of Union		2. The recipients of Union	2. The recipients of Union	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>funding shall acknowledge the origin of those funds and ensure the visibility of the Union funding, in particular when promoting the actions and their results, by providing coherent, effective and proportionate targeted information to multiple audiences, including the media and the public.</p>	<p><i>deleted</i></p>	<p>funding shall <del>acknowledge</del> <b>be informed</b> of the origin of those funds and, <b>except for natural persons or in cases where there is risk of commercially sensitive information being made public</b>, ensure the visibility of the Union funding, in particular when promoting the actions and their results, by providing coherent, effective and proportionate targeted information to multiple audiences, including the media and the public.</p>	<p>funding shall <del>acknowledge</del> <b>be informed</b> of the origin of those funds, <b>including when they benefit from those funds through intermediaries. This information shall include the emblem of the Union and an appropriate funding statement that reads ‘funded by the European Union – Social Climate Fund’ on documents and communication material relating to the implementation of the measure intended for the recipients. The recipients of support from the Fund, except for natural persons or in case where there is risk of commercially sensitive information being made public, shall</b> <del>and</del> ensure the visibility of the Union funding, in particular when promoting the actions and their results, by providing coherent, effective and proportionate</p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				<p>targeted information to multiple audiences, including the media and the public-</p> <p>Provisionally agreed at technical level. Confirmed at trilogue on 29/11. Covers EP amendments in rows 214a-214i.</p>	
Article 22(3)					
214	3. The Commission shall implement information and communication actions relating to the Fund, to actions taken pursuant to this Regulation and to the results obtained, including, where appropriate and with	3. The Commission shall implement information and communication actions relating to the Fund, to actions taken pursuant to this Regulation and to the results obtained, including, where appropriate and with	3. The Commission shall implement information and communication actions relating to the Fund, to actions taken pursuant to this Regulation and to the results obtained, including, where appropriate and with	3. The Commission shall implement information and communication actions relating to the Fund, to actions taken pursuant to this Regulation and to the results obtained, including, where appropriate and with	



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	the agreement of the national authorities, through joint communication activities with the national authorities and the representation offices of the European Parliament and of the Commission in the Member State concerned.	the agreement of the national authorities, through joint communication activities with the national authorities and the representation offices of the European Parliament and of the Commission in the Member State concerned.	the agreement of the national authorities, through joint communication activities with the national authorities and the representation offices of the European Parliament and of the Commission in the Member State concerned.	the agreement of the national authorities, through joint communication activities with the national authorities and the representation offices of the European Parliament and of the Commission in the Member State concerned.  Text Origin: Commission Proposal	
Article 22a					
214a		<u>Article 22a</u> <u>Visibility of Union funding</u>		EP withdraws text on rows 214a - 214i based on the text in row 213.	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 22a(1), introductory part					
214b		<u>1. Each Member State shall ensure:</u>			
Article 22a(1), point (a)					
214c		<u>(a) the visibility for intermediary entities and final beneficiaries of Union support in all activities relating to operations supported by the Fund, including by displaying the Union emblem; and</u>			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 22a(1), point (b)					
214d		<u>(b) communication to Union citizens of the role and achievements of the Fund through a single website portal providing access to all programmes involving that Member State.</u>			
Article 22a(2), introductory part					
214e		<u>2. Member States shall acknowledge and, where applicable, shall ensure that intermediary entities acknowledge, support from the Fund and the origin of that funding by:</u>			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 22a(2), point (a)					
214f		<p><u>(a) ensuring the visibility of the Union funding to the final beneficiaries and the public, including by displaying the emblem of the Union and an appropriate funding statement that reads ‘funded by the European Union – Social Climate Fund’ on documents and communication material relating to the implementation of the operation intended for the final beneficiaries or the public;</u></p>			
Article 22a(2), point (b)					
214g		<p><u>(b) providing on their official website, where</u></p>			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>such a site exists, and social media sites, a short description of the operation, proportionate to the level of support, including its aims and results, and highlighting the financial support from the Union; and</u>			
Article 22a(2), point (c)					
214h		<u>(c) communicating for operations involving financial instruments, including for temporary direct income support in accordance with Article 6(1), the amount of support from the Fund to the final recipients.</u>			

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 22a(3)					
214i		<u>3. Where a Member State does not comply with the obligations under paragraphs 1 and 2, and where remedial actions have not been put into place, the Commission shall apply measures, taking into account the principle of proportionality, that cancel up to 5 % per year of the support from the Fund to the Member State concerned.</u>			
Article 23					
215	Article 23  Monitoring of implementation	Article 23  Monitoring of implementation	Article 23  Monitoring of implementation	Article 23  Monitoring of implementation	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				Text Origin: Commission Proposal	
Article 23(1), introductory part					
216	1. Each Member State concerned shall, on a biennial basis, report to the Commission on the implementation of its Plan as part of its integrated national energy and climate progress report pursuant to Article 17 of Regulation (EU) 2018/1999 and in accordance with Article 28 thereof. The Member States concerned shall include in their progress report:	1. Each Member State concerned shall, on a biennial basis, report to the Commission on the implementation of its Plan as part of its integrated national energy and climate progress report pursuant to Article 17 of Regulation (EU) 2018/1999 and in accordance with Article 28 thereof, <u>and in meaningful consultation with relevant stakeholders in accordance with the principles of the European code of conduct on partnerships established by Commission</u>	1. <del>Each Member State concerned shall,</del> <b>In 2029 and after that</b> on a biennial basis, <b>each Member State shall</b> report to the Commission on the implementation of its Plan <del>as part of</del> <b>together with</b> its integrated national energy and climate progress report pursuant to Article 17 of Regulation (EU) 2018/1999 and in accordance with Article 28 thereof. The <b>monitoring of implementation shall be targeted and proportionate to the</b>	1. Each Member State concerned shall, on a biennial basis, report to the Commission on the implementation of its Plan <del>as part of</del> <b>together with</b> its integrated national energy and climate progress report pursuant to Article 17 of Regulation (EU) 2018/1999 and in accordance with Article 28 thereof. The <b>monitoring of implementation shall be targeted and proportionate to the activities carried out in the Plan. The Member</b>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u><a href="#">Delegated Regulation (EU) No 240/2014</a></u> . The Member States concerned shall include in their progress report:	<b>activities carried out in the Plan. The Member States concerned shall include in their progress report: the indicators set out in Annex (X).</b>	States concerned shall include in their progress report: <b>the indicators set out in Annex (X).</b>  Most of the elements are provisionally agreed at technical level; the exact starting date of reporting is outstanding.	
Article 23(1), point (a)					
217	(a) detailed quantitative information on the number of households in energy poverty;	(a) detailed quantitative information on the number of households in energy poverty <u><a href="#">and in mobility poverty, in particular vulnerable households, vulnerable micro-</a></u>	(a) <del>detailed quantitative information on the number of households in energy</del> poverty;	(a) <del>detailed quantitative information on the number of households in energy</del> poverty;	



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>enterprises, and vulnerable transport users;</u>		Provisionally agreed at technical level. Covered by Annex on indicators.	
Article 23(1), point (aa)					
217a		<u>(aa) detailed information on the application of the definitions of energy and mobility poverty in accordance with Article 2(2) and (2a) on the basis of concrete and measurable criteria;</u>		EP would withdraw as it is covered by Annex on indicators.	
Article 23(1), point (b)					
218	(b) when applicable, detailed information on	(b) <del>when applicable,</del> detailed information on	(b) <del>when applicable,</del> detailed information on	(b) <del>when applicable,</del> detailed information on	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	progress towards the national indicative objective to reduce the number of households in energy poverty;	progress towards the national indicative <u>targets and objectives</u> <del>objective</del> to reduce the number of households in energy poverty <u>and mobility poverty, in particular vulnerable households, vulnerable micro-enterprises, and vulnerable transport users</u> ;	progress towards the national indicative objective to reduce the number of households in energy poverty;	progress towards the national indicative objective to reduce the number of households in energy poverty;  Provisionally agreed at technical level. Covered by Annex on indicators.	
Article 23(1), point (c)					
219	(c) detailed information on the results of the measures and investments, included in its Plan;	(c) detailed information on the results of the measures and investments, <u>in particular as regards to the emissions reduction achieved and the number of people benefitting from the measures</u> included in its Plan;	(c) <del>detailed information on the results of the measures and investments, included</del> in its Plan;	(c) <del>detailed information on the results of the measures and investments, included</del> in its Plan;  Provisionally agreed at technical level.	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				Covered by Annex on indicators.	
Article 23(1), point (ca)					
219a		<u>(ca) an explanation of how the measures in the plan are expected to contribute to gender equality and equal opportunities for all and the mainstreaming of those objectives, in line with principles 2 and 3 of the European Pillar of Social Rights, with the UN Sustainable Development Goal 5 and, where relevant, with the national gender equality strategy;</u>		EP would withdraw based on text in row 86b.	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 23(1), point (cb)					
219b		<u>(cb) detailed information on the share and targeting of direct income support included in its Plan;</u>		EP would withdraw as it is covered by Annex on indicators.	
Article 23(1), point (d)					
220	(d) information reported on greenhouse gas policies and measures and on projections as well as on energy poverty provided under Article 18 and Article 24 of Regulation (EU) 2018/1999;	(d) information reported on greenhouse gas policies and measures and on projections as well as on energy poverty provided under Article 18 and Article 24 of Regulation (EU) 2018/1999;	<del>(d) information reported on greenhouse gas policies and measures and on projections as well as on energy poverty provided under Article 18 and Article 24 of Regulation (EU) 2018/1999;</del>	<del>(d) information reported on greenhouse gas policies and measures and on projections as well as on energy poverty provided under Article 18 and Article 24 of Regulation (EU) 2018/1999;</del>  Provisionally agreed at	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				technical level. Covered by Annex on indicators.	
Article 23(1), point (e)					
221	(e) information reported under the long-term buildings renovation strategies pursuant to Directive 2010/31/EU;	(e) information reported under the long-term buildings renovation strategies pursuant to Directive 2010/31/EU;	(e) information reported under the long-term buildings renovation strategies pursuant to Directive 2010/31/EU;	(e) information reported under the long-term buildings renovation strategies pursuant to Directive 2010/31/EU;  Provisionally agreed at technical level. Covered by Annex on indicators.	
Article 23(1), point (f)					
222					

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	(f) in 2027, an assessment of the Plan referred to in Article 17(5) in view of the actual direct effects of the emission trading system for buildings and road transport established pursuant to Chapter IVa of Directive 2003/087/EC;	(f) in 2027, an assessment of the Plan referred to in Article 17(5) in view of the actual direct effects of the emission trading system <del>for buildings and road transport</del> established pursuant to <del>Chapter IVa of</del> Directive 2003/087/EC;	(f) <del>in 2027, an assessment of the Plan referred to in Article 17(5) in view of the actual direct effects of the emission trading system for buildings and road transport established pursuant to Chapter IVa of Directive 2003/087/EC;</del>	(f) <del>in 2027, an assessment of the Plan referred to in Article 17(5) in view of the actual direct effects of the emission trading system for buildings and road transport established pursuant to Chapter IVa of Directive 2003/087/EC;</del>  Provisionally agreed at technical level. Covered by Annex on indicators.	
Article 23(1), point (g)					
223	(g) information on changes of its Plan in accordance with Article 17.	(g) information on changes of its Plan in accordance with Article 17.	(g) <del>information on changes of its Plan in accordance with Article 17.</del>	(g) <del>information on changes of its Plan in accordance with Article 17.</del>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				Provisionally agreed at technical level. Covered by Annex on indicators.	
Article 23(2)					
224	2. The Commission shall monitor the implementation of the Fund and measure the achievement of its objectives. The monitoring of implementation shall be targeted and proportionate to the activities carried out under the Fund.	2. The Commission shall monitor the implementation of the Fund and measure the achievement of its objectives. The monitoring of implementation shall be targeted and proportionate to the activities carried out under the Fund.	2. The Commission shall monitor the implementation of the Fund and measure the achievement of its objectives. The monitoring of implementation shall be targeted and proportionate to the activities carried out under the Fund.	2. The Commission shall monitor the implementation of the Fund and measure the achievement of its objectives. The monitoring of implementation shall be targeted and proportionate to the activities carried out under the Fund.  Text Origin: Commission Proposal	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 23(2a)					
224a		<u><i>2a. The Commission shall monitor the share of costs related to the surrender of allowances under Chapter IVa of Directive .../.../EU [(COD)2021/0211] absorbed by fuel suppliers and passed on to final consumers. The Commission shall annually report its finding to the European Parliament.</i></u>			EP amendment unacceptable.
Article 23(3)					
225	3. The performance reporting system of the Commission shall ensure that data for monitoring the implementation of the activities and results are	3. The performance reporting system of the Commission shall ensure that data for monitoring the implementation of the activities and results are	3. The performance reporting system of the Commission shall ensure that data for monitoring the implementation of the activities and results are	3. The performance reporting system of the Commission shall ensure that data for monitoring the implementation of the activities and results are	



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	collected efficiently, effectively and in a timely manner. To that end, proportionate reporting requirements shall be imposed on recipients of Union funding.	collected efficiently, effectively and in a timely manner. To that end, proportionate reporting requirements shall be imposed on recipients of Union funding.	collected efficiently, effectively and in a timely manner. To that end, proportionate reporting requirements shall be imposed on recipients of Union funding.	collected efficiently, effectively and in a timely manner. To that end, proportionate reporting requirements shall be imposed on recipients of Union funding.  Text Origin: Commission Proposal	
Article 23(4)					
226	4. The Commission shall be empowered to adopt delegated acts in accordance with Article 25 to supplement this Regulation in order to set out the common indicators to be used for reporting on the progress and for the purpose of monitoring and	4. The Commission shall be empowered to adopt delegated acts in accordance with Article 25 to supplement this Regulation in order to set out the common indicators to be used for reporting on the progress and for the purpose of monitoring and	4. The Commission shall <del>be empowered to adopt delegated acts in accordance with Article 25 to supplement this Regulation in order to use</del> <b>the common indicators as set out the common indicators to be used in Annex (X)</b> for reporting on		Maintain Council position.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	evaluation of the Fund towards the achievement of the objectives set out in Article 1.	evaluation of the Fund towards the achievement of the objectives set out in Article 1, <u>including a template based on which Member States have to report. The Commission shall adopt those delegated acts no later than ... [3 months after the entry into force of this Regulation]</u> .	the progress and for the purpose of monitoring and evaluation of the Fund towards the achievement of the objectives set out in Article 1.		
Article 23a					
226a		<u>Article 23a</u> <u>Transparency</u>		<p><b>Article 23a</b></p> <p><b>Transparency</b></p> <p>Text Origin: EP Mandate</p>	Openness to consider streamlined article provided it is reciprocated by the Parliament on accepting the Council's General Approach on Annexes on indicators and template, on Annex III, as well as on Article 25.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 23a(1)					
226b		<u>1. The Commission shall transmit the Plans submitted by Member States, and the decisions, as made public by the Commission, simultaneously and on equal terms to the European Parliament and the Council without undue delay.</u>		<p>1. The Commission shall transmit the Plans submitted by Member States, and the decisions, as made public by the Commission, simultaneously and on equal terms to the European Parliament and the Council without undue delay.</p> <p>Provisionally agreed at technical level.</p>	
Article 23a(2)					
226c		<u>2. Information transmitted by the Commission to the</u>		2. Information	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<i><u>Council or any of its preparatory bodies in the context of this Regulation or its implementation shall simultaneously be made available to the European Parliament, subject to confidentiality arrangements if necessary.</u></i>		<p>transmitted by the Commission to the Council in the context of this Regulation</p> <p>or its implementation shall simultaneously</p> <p>be made available to the European Parliament, subject to confidentiality arrangements</p> <p>if necessary.</p> <p>Provisionally agreed at technical level.</p>	
Article 23a(3)					
226d		<i><u>3. The Commission shall provide the competent committees of the</u></i>		EP would withdraw	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>European Parliament with an overview of its preliminary findings concerning the satisfactory fulfilment of the relevant milestones and targets included in the Plans submitted by Member States.</u>		amendment.	
Article 23a(4)					
226e		<u>4. The competent committees of the European Parliament may invite the Commission to provide information on the state of play of the assessment by the Commission of the Plans.</u>		<p>4. The competent committees of the European Parliament may invite the Commission to provide information on the state of play of the assessment by the Commission of the Plans.</p> <p>Provisionally agreed at</p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				technical level.	
Article 23b					
226f		<u>Article 23b</u> <u>Social Climate Dialogue</u>		<b>Article 23b</b> <b>Social Climate Dialogue</b>  Text Origin: EP Mandate	Openness to consider streamlined article provided it is reciprocated by the Parliament on accepting the Council's General Approach on Annexes on indicators and template, on Annex III, as well as on Article 25.
Article 23b(1), introductory part					
226g		<u>1. In order to enhance the  dialogue between the  Union institutions, in</u>			<b>1. In order to enhance  the dialogue between the  Union institutions, in</b>

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>particular the European Parliament, the Council and the Commission, and to ensure greater transparency and accountability, the competent committees of the European Parliament may invite the Commission twice a year to discuss the following matters:</u>			particular the European Parliament and the Commission, and to ensure greater transparency and accountability, the competent committees of the European Parliament may invite the Commission twice a year to discuss the following matters:
Article 23b(1), point (a)					
226h		<u>(a) the Plans submitted by Member States;</u>			(a) the Plans submitted by Member States;
Article 23b(1), point (b)					
226i		<u>(b) the assessment by the Commission of the Plans</u>			(b) the assessment by the Commission of the Plans

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>submitted by Member States;</u>			submitted by Member States;
Article 23b(1), point (c)					
226j		<u>(c) the status of fulfilment of the milestones and targets of the Plans submitted by Member States;</u>			(c) the status of fulfilment of the milestones and targets of the Plans submitted by Member States;
Article 23b(1), point (d)					
226k		<u>(d) payment, suspension and termination procedures, including any observation presented and remedial measures taken by Member States to ensure a satisfactory fulfilment of the</u>			(d) payment, suspension and termination procedures, including any observation presented and remedial measures taken by Member States to ensure a satisfactory fulfilment of the



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<u>milestones and targets;</u>			milestones and targets;
Article 23b(1), point (e)					
226l		<u>(e) any other relevant information and documentation provided by the Commission to the competent committee of the European Parliament in relation to the implementation of the Fund.</u>			EP amendment not acceptable.
Article 23b(2)					
226m		<u>2. The European Parliament may express its views in resolutions as regards the matters referred to in paragraph 1.</u>			EP amendment not acceptable.

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 23b(3)					
226n		<u>3. The Commission shall take into account any elements arising from the views expressed through the social climate dialogue, including the resolutions from the European Parliament if provided.</u>			EP amendment not acceptable.
CHAPTER V					
227	CHAPTER V FINAL PROVISIONS	CHAPTER V FINAL PROVISIONS	CHAPTER V FINAL PROVISIONS	CHAPTER V FINAL PROVISIONS  Text Origin: Commission Proposal	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 24					
228	Article 24 Evaluation and review of the Fund	Article 24 Evaluation and review of the Fund	Article 24 Evaluation and review of the Fund	Article 24 Evaluation and review of the Fund  Text Origin: Commission Proposal	
Article 24(1)					
229	1. By 1 July 2028, the Commission shall provide the European Parliament, the Council, the European Economic and Social Committee and the Committee of the Regions with an evaluation report on the implementation and	1. By 1 July <del>2028</del> <sup>2026</sup> , the Commission shall provide the European Parliament, the Council, the European Economic and Social Committee and the Committee of the Regions with an evaluation report on the implementation and	1. <del>By 1 July 2028</del> <b>Two years after the start of the implementation of the Plans</b> , the Commission shall provide the European Parliament, the Council, the European Economic and Social Committee and the Committee of the Regions	1. <del>By 1 July 2028, the</del> <b>1. Two years after the start of the implementation of the Plans, the</b>  Commission shall provide the European Parliament, the Council, the European	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	functioning of the Fund.	functioning of the Fund <u>until that date, taking into account in particular the results of the first reports submitted by Member States in accordance with Article 23.</u>	with an evaluation report on the implementation and functioning of the Fund and shall submit, where appropriate any proposals for amendments of this Regulation.	Economic and Social Committee and the Committee of the Regions with an evaluation report on the implementation and functioning of the Fund, taking into account the results of the first reports submitted by Member States in accordance with Article 23, and shall submit, where appropriate, any proposals for amendments of this Regulation <del>the Fund.</del>  Provisionally agreed at technical level. Date depending on start of the	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				Fund.	
Article 24(2)					
230	2. By 31 December 2033, the Commission shall provide the European Parliament, the Council, the European Economic and Social Committee and the Committee of the Regions with an independent ex post evaluation report.	2. By 31 December 2033, the Commission shall provide the European Parliament, the Council, the European Economic and Social Committee and the Committee of the Regions with an independent ex post evaluation report.	2. By 31 December 2033, <del>the Commission shall provide the European Parliament, the Council, the European Economic and Social Committee and the Committee of the Regions with an independent ex post evaluation report.</del>	2. By 31 December 2033, <del>the Commission shall provide the European Parliament, the Council, the European Economic and Social Committee and the Committee of the Regions with an independent ex post evaluation report.</del>  Provisionally agreed at technical level.	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 24(2a)					
230a		<u>2a. For every year that the Fund is active, the Commission shall provide a report to the European Parliament, the Council, the European Economic and Social Committee and the Committee of the Regions of the CO2 reduction arising from the investments in energy efficiency of building, integration of energy from renewable sources and granting improved access to zero- and low-emission mobility and transport.</u>			EP amendment unacceptable
Article 24(3), first subparagraph					
231	3. The evaluation report shall, in particular, assess to	3. The evaluation report <del>shall, in particular, assess</del>	3. The evaluation report shall, in particular, assess to	3. The	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>which extent the objectives of the Fund laid down in Article 1 have been achieved, the efficiency of the use of the resources and the Union added value. It shall consider the continued relevance of all objectives and actions set out in Article 6 in light of the impact on greenhouse gas emissions from the emission trading system for buildings and road transport pursuant to Chapter IVa of Directive 2003/87/EC and from the national measures taken to meet the binding annual greenhouse gas emission reductions by Member States pursuant to Regulation (EU) 2018/842 of the European Parliament and of the Council<sup>1</sup>. It shall also consider the continued relevance of the financial envelope of the Fund in relation to possible developments concerning the auctioning of</p>	<p><del>to which extent the objectives of the Fund laid down in Article 1 have been achieved, the efficiency of the use of the resources and the Union added value. It shall consider the continued relevance of all objectives and actions set out in Article 6 in light of the impact on greenhouse gas emissions from the emission trading system for buildings and road transport pursuant to Chapter IVa of Directive 2003/87/EC and from the national measures taken to meet the binding annual greenhouse gas emission reductions by Member States pursuant to Regulation (EU) 2018/842 of the European Parliament and of the Council<sup>1</sup>. It shall also consider the continued relevance of the financial envelope of the Fund in relation to possible developments concerning</del></p>	<p>which extent the objectives of the Fund laid down in Article 1 have been achieved, the efficiency of the use of the resources and the Union added value. It shall consider the continued relevance of all objectives and actions set out in Article 6 in light of the impact on greenhouse gas emissions from the emission trading system for buildings and road transport pursuant to Chapter IVa of Directive 2003/87/EC and from the national measures taken to meet the binding annual greenhouse gas emission reductions by Member States pursuant to Regulation (EU) 2018/842 of the European Parliament and of the Council<sup>1</sup>. It shall also consider the continued relevance of the financial envelope of the Fund the use of assigned revenues in relation to possible developments concerning</p>	<p>evaluation report shall, in particular, assess to which extent the objectives of the Fund laid down in Article 1 have been achieved, the efficiency of the use of the resources and the Union added value. It referred to in paragraph 1 shall consider the continued relevance of all objectives and actions set out in Article 6 in light of the impact on greenhouse gas emissions from the emission trading system for buildings and road transport pursuant to Chapter IVa of Directive 2003/87/EC and from the national measures taken to meet the binding annual greenhouse gas emission reductions by Member States pursuant to Regulation (EU) 2018/842 of the European Parliament and of the Council<sup>1</sup>. It shall also consider the continued relevance of the financial envelope of the Fund in</p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	<p>allowances under the emission trading system for buildings and road transport pursuant to Chapter IVa of Directive 2003/87/EC and other relevant considerations.</p> <p>_____</p> <p>1. Regulation (EU) 2018/842 of the European Parliament and of the Council of 30 May 2018 on binding annual greenhouse gas emission reductions by Member States from 2021 to 2030 contributing to climate action to meet commitments under the Paris Agreement and amending Regulation (EU) No 525/2013 (OJ L 156, 19.6.2018, p. 26-42).</p>	<p><del>the auctioning of allowances under the emission trading system for buildings and road transport pursuant to Chapter IVa of Directive 2003/87/EC and other relevant considerations.</del> <u>in particular, assess:</u></p> <p>_____</p> <p><del>1. Regulation (EU) 2018/842 of the European Parliament and of the Council of 30 May 2018 on binding annual greenhouse gas emission reductions by Member States from 2021 to 2030 contributing to climate action to meet commitments under the Paris Agreement and amending Regulation (EU) No 525/2013 (OJ L 156, 19.6.2018, p. 26-42).</del></p>	<p>the auctioning of allowances under the emission trading system for buildings and road transport pursuant to Chapter IVa of Directive 2003/87/EC and other relevant considerations.</p> <p>_____</p> <p>1. Regulation (EU) 2018/842 of the European Parliament and of the Council of 30 May 2018 on binding annual greenhouse gas emission reductions by Member States from 2021 to 2030 contributing to climate action to meet commitments under the Paris Agreement and amending Regulation (EU) No 525/2013 (OJ L 156, 19.6.2018, p. 26-42).</p>	<p><del>relation to possible developments concerning the auctioning of allowances under the emission trading system for buildings and road transport pursuant to Chapter IVa of Directive 2003/87/EC and other relevant considerations.</del> <b>in particular, assess:</b></p> <p>_____</p> <p><del>1. Regulation (EU) 2018/842 of the European Parliament and of the Council of 30 May 2018 on binding annual greenhouse gas emission reductions by Member States from 2021 to 2030 contributing to climate action to meet commitments under the Paris Agreement and amending Regulation (EU) No 525/2013 (OJ L 156, 19.6.2018, p. 26-</del></p>	



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		2. In Article 24(3), new letter points a, b and c have been added in the middle of the existing text. The article has hence been divided into two new subparagraphs.		42).  Provisionally agreed at technical level.	
Article 24(3), first subparagraph, point (a)					
231a		<u>(a) to which extent the objectives of the Fund laid down in Article 1 have been achieved, the efficiency of the use of the resources and the Union added value;</u>		(a) to which extent the objectives of the Fund laid down in Article 1 have been achieved, the efficiency of the use of the resources and the Union added value;  Text Origin: EP Mandate  Provisionally agreed at	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				technical level. Part of the text originally in row 231.	
Article 24(3), first subparagraph, point (b)					
231b		<i><u>(b) on a country-by-country basis, the progress and effect of the implementation of structural investments and measures and the use of the direct income support in light of the achievement of the milestones and targets in the Plans, and the subsequent need for, and required level of, direct income support in that context, pursuant to the rules set out in Article 6(1) for the period 2028-2032;</u></i>		<b>(b) on a country-by-country basis, the efficiency of</b>  <b>investments and measures and the use of the direct income support in light of</b>  <b>the achievement of the milestones and targets in the Plans;</b>  Provisionally agreed at technical level.	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 24(3), first subparagraph, point (c)					
231c		<u>(c) the application of the definitions of energy and mobility poverty as reported by Member States in accordance with Article 23(1)(aa) and whether a more detailed approach may be necessary in the future, and, where appropriate, present a proposal to the European Parliament and to the Council;</u>			EP amendment unacceptable.
Article 24(3), second subparagraph					
231d		<u>It shall consider the continued relevance of all objectives and actions set out in Article 6 in light of the impact on greenhouse gas emissions from the</u>		(c) consider the continued  relevance of all objectives and actions set out in Article 6 in light of the	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<p><u><i>emission trading system pursuant to Directive 2003/87/EC and from the national measures taken to meet the binding annual greenhouse gas emission reductions by Member States pursuant to Regulation (EU) 2018/842 of the European Parliament and of the Council<sup>1</sup>. It shall also consider the continued relevance of the financial envelope of the Fund in relation to possible developments concerning the auctioning of allowances under the emission trading system pursuant to Directive 2003/87/EC and other relevant considerations. As part of the evaluation report referred to in paragraph 1, the Commission shall also consider the prolongation of the specific technical adjustment based on carbon-price fluctuation</i></u></p>		<p>impact</p> <p>on greenhouse gas emissions from the emission trading system for buildings and</p> <p>road transport pursuant to Chapter IVa of Directive 2003/87/EC and from the</p> <p>national measures taken to meet the binding annual greenhouse gas emission</p> <p>reductions by Member States pursuant to Regulation (EU) 2018/842 of the</p> <p>European Parliament and of the Council<sup>1</sup>. It shall also consider the continued</p> <p>relevance of the assigned</p> <p>revenues in</p> <p>relation to possible</p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
		<p><a href="#"><i>referred to in Article 9 in the context of the negotiations of the next multiannual financial framework.</i></a></p> <hr/> <p><a href="#"><i>1. Regulation (EU) 2018/842 of the European Parliament and of the Council of 30 May 2018 on binding annual greenhouse gas emission reductions by Member States from 2021 to 2030 contributing to climate action to meet commitments under the Paris Agreement and amending Regulation (EU) No 525/2013 (OJ L 156, 19.6.2018, p. 26-42).</i></a></p>		<p>developments concerning the auctioning of allowances under the emission trading system for buildings and road transport pursuant to</p> <p>Chapter IVa of Directive 2003/87/EC and other relevant considerations.</p> <hr/> <p>1. Regulation (EU) 2018/842 of the European Parliament and of the Council of 30 May 2018 on binding annual greenhouse gas emission reductions by Member States from 2021 to 2030 contributing to climate action to meet commitments under the Paris Agreement and amending Regulation (EU) No 525/2013 (OJ</p>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				<p>L 156, 19.6.2018, p. 26-42).</p> <p>Provisionally agreed at technical level. Text moved from row 231 as a separate point (c). Reference to assigned revenues from Council general approach kept.</p>	
Article 24(4)					
232	4. Where appropriate, the evaluation report shall be accompanied by a proposal for amendments to this Regulation.	4. Where appropriate, the evaluation report shall be accompanied by a proposal for amendments to this Regulation.	4. <del>Where appropriate, the evaluation report shall be accompanied by a proposal for amendments to this Regulation.</del>	4. <del>Where appropriate, the evaluation report shall be accompanied by a proposal for amendments to this Regulation.</del>	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				Provisionally agreed at technical level.	
Article 24(4a)					
232a			4a. By 31 December 2033, the Commission shall provide the European Parliament, the Council, the European Economic and Social Committee and the Committee of the Regions with an independent <i>ex post</i> evaluation report.	4a. By 31 December 2033, the Commission shall provide the European Parliament, the Council, the European Economic and Social Committee and the Committee of the Regions with an independent <i>ex post</i> evaluation report.  Provisionally agreed at technical level. Text Origin:	Maintain Council position

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
				Council Mandate	
Article 24(5)					
233	5. The ex post evaluation report shall consist of a global assessment of the Fund and shall include information on its impact.	5. The ex post evaluation report shall consist of a global assessment of the Fund and shall include information on its impact.	5. The ex post evaluation report shall consist of a global assessment of the Fund and shall include information on its impact.	5. The ex post evaluation report shall consist of a global assessment of the Fund and shall include information on its impact.  Provisionally agreed at technical level. Text Origin: Commission Proposal	



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 25					
234	Article 25 Exercise of delegation	Article 25 Exercise of delegation	Article 25 Exercise of delegation		Maintain Council position on article 25. See under rows 226a and 226f (Articles 23a and 23b).
Article 25(1)					
235	1. The power to adopt delegated acts shall be conferred on the Commission subject to the conditions laid down in this Article.	1. The power to adopt delegated acts shall be conferred on the Commission subject to the conditions laid down in this Article.	1. <del>The power to adopt delegated acts shall be conferred on the Commission subject to the conditions laid down in this Article.</del>		

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 25(2)					
236	2. The power to adopt delegated acts referred to in Article 23(4) shall be conferred on the Commission for an indeterminate period of time.	2. The power to adopt delegated acts referred to in <a href="#">Articles 4(2a) and Article 23(4)</a> shall be conferred on the Commission for an indeterminate period of time.	2. <del>The power to adopt delegated acts referred to in Article 23(4) shall be conferred on the Commission for an indeterminate period of time.</del>		
Article 25(3)					
237	3. The delegations of power referred to in Article 23(4) may be revoked at any time by the European Parliament or by the Council. A decision to revoke shall put an end to the delegation of the power specified in that decision. It shall take effect on the day following the publication of the decision in the Official	3. The delegations of power referred to in <del>Article</del> <a href="#">Articles 4(2a) and 23(4)</a> may be revoked at any time by the European Parliament or by the Council. A decision to revoke shall put an end to the delegation of the power specified in that decision. It shall take effect on the day following the publication of	3. <del>The delegations of power referred to in Article 23(4) may be revoked at any time by the European Parliament or by the Council. A decision to revoke shall put an end to the delegation of the power specified in that decision. It shall take effect on the day following the publication of the decision in the Official</del>		

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	Journal of the European Union or at a later date specified therein. It shall not affect the validity of any delegated acts already in force.	the decision in the Official Journal of the European Union or at a later date specified therein. It shall not affect the validity of any delegated acts already in force.	<del>Journal of the European Union or at a later date specified therein. It shall not affect the validity of any delegated acts already in force.</del>		
Article 25(4)					
238	4. Before adopting a delegated act, the Commission shall consult experts designated by each Member State in accordance with the principles laid down in the Interinstitutional Agreement of 13 April 2016 on Better Law-Making.	4. Before adopting a delegated act, the Commission shall consult experts designated by each Member State in accordance with the principles laid down in the Interinstitutional Agreement of 13 April 2016 on Better Law-Making.	<del>4. Before adopting a delegated act, the Commission shall consult experts designated by each Member State in accordance with the principles laid down in the Interinstitutional Agreement of 13 April 2016 on Better Law-Making.</del>		

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Article 25(5)					
239	5. As soon as it adopts a delegated act, the Commission shall notify it simultaneously to the European Parliament and to the Council.	5. As soon as it adopts a delegated act, the Commission shall notify it simultaneously to the European Parliament and to the Council.	5. <del>As soon as it adopts a delegated act, the Commission shall notify it simultaneously to the European Parliament and to the Council.</del>		
Article 25(6)					
240	6. A delegated act adopted pursuant to Article 23(4) shall enter into force only if no objection has been expressed either by the European Parliament or by the Council within a period of two months of notification of that act to the European Parliament and the Council or if, before the expiry of that period, the European	6. A delegated act adopted pursuant to Article 23(4) shall enter into force only if no objection has been expressed either by the European Parliament or by the Council within a period of two months of notification of that act to the European Parliament and the Council or if, before the expiry of that period, the European	6. <del>A delegated act adopted pursuant to Article 23(4) shall enter into force only if no objection has been expressed either by the European Parliament or by the Council within a period of two months of notification of that act to the European Parliament and the Council or if, before the expiry of that period, the European</del>		

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	Parliament and the Council have both informed the Commission that they will not object. That period shall be extended by two months at the initiative of the European Parliament or of the Council.	Parliament and the Council have both informed the Commission that they will not object. That period shall be extended by two months at the initiative of the European Parliament or of the Council.	<del>Parliament and the Council have both informed the Commission that they will not object. That period shall be extended by two months at the initiative of the European Parliament or of the Council.</del>		
Article 26					
241	Article 26 Entry into force	Article 26 Entry into force	Article 26 Entry into force		Maintain Council position on article 26
Article 26, first paragraph					
242	This Regulation shall enter into force on the twentieth day following that of its publication in the Official	This Regulation shall enter into force on the twentieth day following that of its publication in the Official	This Regulation shall enter into force on the twentieth day following that of its publication in the Official	This Regulation shall enter into force on the twentieth day following that of its publication in the Official	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	Journal of the European Union.	Journal of the European Union.	Journal of the European Union.	Journal of the European Union.  Text Origin: Commission Proposal	
Article 26, second paragraph					
243	It shall apply from the date by which the Member States shall bring into force the laws, regulations and administrative provisions necessary to comply with Directive (EU) [yyyy/nnn] of the European Parliament and the Council <sup>1</sup> amending Directive 2003/87/EC as regards Chapter IVa of Directive 2003/87/EC.  _____ 1. [Directive (EU)]	<i>deleted</i>	It shall apply from the date by which the Member States shall bring into force the laws, regulations and administrative provisions necessary to comply with Directive (EU) [yyyy/nnn] of the European Parliament and the Council <sup>1</sup> amending Directive 2003/87/EC as regards Chapter IVa of Directive 2003/87/EC.  _____ 1. [Directive (EU)]		

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
	yyyy/nnn of the European Parliament and of the Council.... (OJ .....).] [Directive amending Directive 2003/87/EC]		yyyy/nnn of the European Parliament and of the Council.... (OJ .....).] [Directive amending Directive 2003/87/EC]		
Article 26, third paragraph					
244	This Regulation shall be binding in its entirety and directly applicable in all Member States.	This Regulation shall be binding in its entirety and directly applicable in all Member States.	This Regulation shall be binding in its entirety and directly applicable in all Member States.	This Regulation shall be binding in its entirety and directly applicable in all Member States.  Text Origin: Commission Proposal	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Formula					
245	Done at Brussels,	Done at Brussels,	Done at Brussels,	Done at Brussels,  Text Origin: Commission Proposal	
Formula					
246	For the European Parliament	For the European Parliament	For the European Parliament	For the European Parliament  Text Origin: Commission Proposal	



	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Formula					
247	The President	The President	The President	The President  Text Origin: Commission Proposal	
Formula					
248	For the Council	For the Council	For the Council	For the Council  Text Origin: Commission Proposal	

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
Formula					
249	The President	The President	The President	The President  Text Origin: Commission Proposal	
Annex I, first heading					
250	Methodology for the calculation of the maximum financial allocation per Member State under the Fund pursuant to Article 13		For technical reasons, the annexes of the SCF regulation outlining the Commission, EP and Council positions are included in a		

	Commission Proposal	EP Mandate	Council Mandate	Draft Agreement	Pcy comments/suggestions
			separate word document.		

**5 ANNEXES to the Proposal for a REGULATION OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL  
establishing a Social Climate Fund**

1. European Commission (including contribution on minimum share)
2. European Parliament
3. Council

**EUROPEAN COMMISSION**

**ANNEX I**

**Methodology for the calculation of the maximum financial allocation per Member State under  
the Fund pursuant to Article 13**

This Annex sets out the methodology for calculating the maximum financial allocation available for each Member State in accordance with Articles 9 and 13.

The methodology takes into account the following variables with regard to each Member State:

- population at risk of poverty living in rural areas (2019);
- carbon dioxide emissions from fuel combustion by households (2016-2018 average);
- the percentage of households at risk of poverty with arrears on their utility bills (2019);
- total population (2019);
- the Member State's GNI per capita, measured in purchasing power standard (2019);
- the share of reference emissions under Article 4(2) of Regulation (EU) 2018/842 for the sectors covered by [Chapter IVa of Directive 2003/87/EC] (2016-2018 average).

The maximum financial allocation of a Member State under the Fund ( $MFA_i$ ) is defined as follows:

$$MFA_i = \alpha_i \times (TFE)$$

Where:

The total financial envelope (TFE) for the implementation of the Fund is the sum of the financial envelopes as referred to in Article 9(1) and (2) and  $\alpha_i$  is the share of Member State i in the total financial envelope, determined on the basis of the following steps:

$$\alpha_i = (50\% \times \beta_i + 50\% \times \lambda_i) \times \frac{GNI_{EU}^{PC}}{GNI_i^{PC}}$$

With

$$\beta_i = \min\left(\frac{rural\ pop_i}{rural\ pop_{EU}}, \frac{pop_i}{pop_{EU}} \times f_i\right)$$

$$\lambda_i = \gamma_i \times \delta_i$$

$$\gamma_i = \frac{HCO2_i}{HCO2_{EU}}$$

$$\delta_i = \min\left(\frac{arrears_i}{arrears_{EU}}, f_i\right)$$

$$f_i = 1 \text{ if } GNI_i^{PC} \geq GNI_{EU}^{PC}; f_i = 2.5 \text{ if } GNI_i^{PC} < GNI_{EU}^{PC}$$

Where for each Member State i:

*rural pop<sub>i</sub>* is the population at risk of poverty living in rural areas of the Member State i;

*rural pop<sub>EU</sub>* is the sum of population at risk of poverty living in rural areas of the Member States of the EU-27;

*pop<sub>i</sub>* is the population of the Member State i;

*pop<sub>EU</sub>* is the sum of the population of the Member States of the EU-27;

*HCO2<sub>i</sub>* is the carbon dioxide emissions from fuel combustion by households of the Member State i;

*HCO2<sub>EU</sub>* is the sum of carbon dioxide emissions from fuel combustion by households of the Member States of the EU-27;

*arrears<sub>i</sub>* is the percentage of households at risk of poverty with arrears on utility bills of the Member State i;

*arrears<sub>EU</sub>* is the percentage of households at risk of poverty with arrears on utility bills of the EU-27;

$GNI_i^{PC}$  is the GNI per capita of the Member State  $i$ ;

$GNI_{EU}^{PC}$  is the GNI per capita of the EU-27.

The  $\beta_i$  of those Member States with a GNI per capita below the EU-27 value and for which the  $\frac{rural\ pop_i}{rural\ pop_{EU}}$  is the minimum component are proportionally adjusted to ensure that the sum of  $\beta_i$  for all Member States equals 100%. All  $\lambda_i$  are proportionally adjusted to ensure that their sum equals 100%.

For the Member States with a GNI per capita below 90% of the EU-27 value,  $\alpha_i$  cannot be lower than the share of reference emissions under Article 4(2) of Regulation (EU) 2018/842 for the sectors covered by [Chapter IVa of Directive 2003/87/EC] for the average of the period 2016-2018. The  $\alpha_i$  of the Member States with a GNI per capita above the EU-27 value are proportionally adjusted to ensure that the sum of all  $\alpha_i$  equals 100%.

## **ANNEX II**

### **Maximum financial allocation per Member State under the Fund pursuant to Article 9 and Article 13**

The application of the methodology in Annex I to the amounts referred to in Article 9 (1) and (2) results in the following share and maximum financial allocation (MFA) per Member State.

Any amounts pertaining from Article 9(3) will be covered within the limits of the maximum financial allocation per Member State on a pro rata basis.

<b>Maximum financial allocation per EU Member State</b>				
<b>Member State</b>	<b>Share as % of total</b>	<b>TOTAL 2025-2032 (in EUR, current prices)</b>	<b>Amount for 2025-2027 (in EUR, current prices)</b>	<b>Amount for 2028-2032 (in EUR, current prices)</b>
Belgium	2.56	1 844 737 639	605 544 073	1 239 193 566
Bulgaria	3.85	2 778 104 958	911 926 420	1 866 178 538
Czechia	2.40	1 735 707 679	569 754 460	1 165 953 219
Denmark	0.50	361 244 536	118 580 270	242 664 266
Germany	8.19	5 910 983 488	1 940 308 984	3 970 674 504
Estonia	0.29	207 004 992	67 950 392	139 054 600
Ireland	1.02	737 392 966	242 052 816	495 340 150
Greece	5.52	3 986 664 037	1 308 641 796	2 678 022 241
Spain	10.53	7 599 982 898	2 494 731 228	5 105 251 670
France	11.20	8 087 962 701	2 654 912 964	5 433 049 737
Croatia	1.94	1 403 864 753	460 825 411	943 039 343
Italy	10.81	7 806 923 117	2 562 660 358	5 244 262 759
Cyprus	0.20	145 738 994	47 839 531	97 899 463
Latvia	0.71	515 361 901	169 170 042	346 191 859
Lithuania	1.02	738 205 618	242 319 573	495 886 046
Luxemburg	0.10	73 476 421	24 118 991	49 357 430
Hungary	4.33	3 129 860 199	1 027 391 783	2 102 468 416
Malta	0.01	5 112 942	1 678 348	3 434 594
Netherlands	1.11	800 832 270	262 877 075	537 955 195
Austria	0.89	643 517 259	211 237 660	432 279 599
Poland	17.61	12 714 118 688	4 173 471 093	8 540 647 595
Portugal	1.88	1 359 497 281	446 261 573	913 235 708
Romania	9.26	6 682 901 998	2 193 694 977	4 489 207 021
Slovenia	0.55	397 623 987	130 522 001	267 101 985
Slovakia	2.36	1 701 161 680	558 414 568	1 142 747 112
Finland	0.54	386 966 933	127 023 772	259 943 161

Sweden	0.62	445 050 067	146 089 842	298 960 225
EU27	100%	72 200 000 000	23 700 000 000	48 500 000 000

PUBLIC



## ANNEX II

(as shared by the Commission with the co-legislators, in the context of interinstitutional technical meetings on SCF)

- For comparison purposes, please note that the application of the exact allocation key leads to minor differences compared to the calculations underlying the Council General approach (reproduction of the allocation key based on amounts in Annex II).
- The application of the rule that the share cannot be lower than 0.07% benefits MT. The share of the Member States with a GNI per capita above the EU-27 value are proportionally adjusted to ensure that the sum of all shares equals 100% (for some Member States this can only be seen in the EUR amounts, as due to rounding, the share itself does not change).
- Illustration of amounts based on Council General Approach (EUR 59 billion).

Member State	Council General Approach			EP - not lower than 0.07%	
	Share as % of total	<u>TOTAL</u> <u>2027-2032</u> <u>(in EUR, current prices)</u>	COM calculation based on allocation key with all digits	Share as % of total	<u>TOTAL</u> <u>2027-2032</u> <u>(in EUR, current prices)</u>
Belgium	2.56	1 507 472 586	1 507 472 586	2.55	1 503 922 956
Bulgaria	3.85	2 270 196 572	2 270 196 572	3.85	2 270 196 572
Czechia	2.40	1 418 376 081	1 418 376 081	2.40	1 418 376 081
Denmark	0.50	295 199 829	295 199 829	0.50	294 504 725
Germany	8.19	4 830 305 066	4 830 305 066	8.17	4 818 931 197
Estonia	0.29	169 159 204	169 159 204	0.29	169 159 204
Ireland	1.02	602 578 740	602 578 739	1.02	601 159 853
Greece	5.52	3 257 800 252	3 257 800 252	5.52	3 257 800 252
Spain	10.53	6 210 512 340	6 210 512 340	10.53	6 210 512 340
France	11.20	6 609 276 999	6 609 276 999	11.18	6 593 714 204
Croatia	1.94	1 147 202 499	1 147 202 499	1.94	1 147 202 499
Italy	10.81	6 379 618 614	6 379 618 613	10.81	6 379 618 613
Cyprus	0.20	119 094 192	119 094 192	0.20	119 094 192
Latvia	0.71	421 140 612	421 140 611	0.71	421 140 611
Lithuania	1.02	603 242 818	603 242 818	1.02	603 242 818
Luxemburg	0.10	60 043 059	60 043 059	0.10	59 901 676
Hungary	4.33	2 557 641 991	2 557 641 991	4.33	2 557 641 991
Malta	0.01	4 178 166	4 178 166	0.07	41 300 000
Netherlands	1.11	654 419 722	654 419 722	1.11	652 878 766
Austria	0.89	525 865 904	525 865 904	0.89	524 627 653

Poland	17.61	10 389 653 776	10 389 653 776	17.61	10 389 653 776
Portugal	1.88	1 110 946 532	1 110 946 531	1.88	1 110 946 531
Romania	9.26	5 461 097 201	5 461 097 201	9.26	5 461 097 201
Slovenia	0.55	324 928 189	324 928 188	0.55	324 928 188
Slovakia	2.36	1 390 145 971	1 390 145 971	2.36	1 390 145 971
Finland	0.54	316 219 516	316 219 516	0.53	315 474 917
Sweden	0.62	363 683 573	363 683 572	0.61	362 827 210
EU27	100%	59 000 000 000	59 000 000 000	100%	59 000 000 000

## **ANNEX III**

### **Key requirements for the Member State's control system**

- (1) The Member State shall provide an effective and efficient internal control system, including separation of functions and reporting, supervising and monitoring arrangements.

This includes:

- the nomination of an authority as “coordinator” having the overall responsibility for the Climate Action Social Plan and being the single point of contact for the Commission;
  - that the coordinator has (i) the administrative capacity in terms of human resources (staff numbers and profiles), institutional experience and expertise, and (ii) the mandate and authority to exercise all relevant tasks, including supervision and reporting responsibilities;
  - the designation of the authorities entrusted with the implementation of the Climate Action Social Plan and the allocation of the related functions;
  - the designation of the authority responsible for signing the management declaration accompanying the payment requests;
  - procedures ensuring that this authority will get assurance about the achievement of the milestones and targets set in the plan, that the funds were managed in accordance with all applicable rules, in particular rules on avoidance of conflicts of interests, fraud prevention, corruption and double funding;
  - an appropriate separation between managing and audit functions.
- (2) The Member State shall conduct an effective implementation of proportionate anti-fraud and anti-corruption measures, as well as any necessary measure to effectively avoid conflict of interests.

This includes:

- appropriate measures related to the prevention, detection and correction of fraud, corruption and conflict of interest, as well as avoidance of double funding and to take legal actions to recover funds that have been misappropriated;
  - a fraud risk assessment and the definition of appropriate anti-fraud mitigating measures.
- (3) The Member State shall maintain appropriate procedures for drawing up the management declaration and summary of the audits and controls carried out at national level.

This includes:

- An effective procedure for drawing up the Management Declaration, documenting the summary of audits and controls and keeping the underlying information for audit trail;
- Effective procedures to ensure that all cases of fraud, corruption and conflict of interests are properly reported and corrected through recoveries.

- (4) To provide the information necessary, the Member State shall ensure appropriate management verifications, including procedures for checking the fulfilment of milestones and targets and compliance with horizontal principles of sound financial management.

This includes:

- appropriate management verifications through which implementing authorities will check the fulfilment of milestones and targets of the fund (e.g. desk reviews, on-the-spot checks);
  - appropriate management verifications through which the implementing authorities will check the absence of serious irregularities (fraud, corruption and conflict of interest) and double funding (e.g. desk reviews, on-the-spot checks).
- (5) The Member State shall conduct adequate and independent audits of systems and operations in accordance with internationally accepted audit standards.

This includes:

- The designation of the body/ies which will carry out the audits of systems and operations and how its/their functional independence is ensured;
  - The allocation of sufficient resources to this body/ies for the purpose of the Fund;
  - The effective tackling by the audit body/ies of the risk of fraud, corruption, conflict of interest and double funding both through system audits and audits of operations.
- (6) The Member State shall maintain an effective system to ensure that all information and documents necessary for audit trail purposes are held.

This includes:

- effective collection, recording and storage in an electronic system of data on the final recipients of measures or investments necessary to achieve the milestones/targets;
- access for the Commission, OLAF, ECA and EPPO (where applicable) to the data on final recipients.

## EUROPEAN PARLIAMENT

### ANNEX I

#### **Methodology for the calculation of the maximum financial allocation per Member State under the Fund pursuant to Article 13**

This Annex sets out the methodology for calculating the maximum financial allocation available for each Member State in accordance with Articles 9 and 13.

The methodology takes into account the following variables with regard to each Member State:

- population at risk of poverty living in rural areas (2019);
- carbon dioxide emissions from fuel combustion by households (2016-2018 average);
- the percentage of households at risk of poverty with arrears on their utility bills (2019);
- total population (2019);
- the Member State's GNI per capita, measured in purchasing power standard (2019);
- the share of reference emissions under Article 4(2) of Regulation (EU) 2018/842 for the sectors covered by [Chapter IVa of Directive 2003/87/EC] (2016-2018 average).

The maximum financial allocation of a Member State under the Fund ( $MFA_i$ ) is defined as follows:

$$MFA_i = \alpha_i \times (TFE)$$

Where:

The total financial envelope (TFE) for the implementation of the Fund is the sum of the financial envelopes as referred to in Article 9(1) and (2) and  $\alpha_i$  is the share of Member State  $i$  in the total financial envelope, determined on the basis of the following steps:

$$\alpha_i = (50\% \times \beta_i + 50\% \times \lambda_i) \times \frac{GNI_{EU}^{PC}}{GNI_i^{PC}}$$

With

$$\beta_i = \min\left(\frac{rural\ pop_i}{rural\ pop_{EU}}, \frac{pop_i}{pop_{EU}} \times f_i\right)$$

$$\lambda_i = \gamma_i \times \delta_i$$

$$\gamma_i = \frac{HCO2_i}{HCO2_{EU}}$$

$$\delta_i = \min\left(\frac{arrear_s_i}{arrear_s_{EU}}, f_i\right)$$

$$f_i = 1 \text{ if } GNI_i^{PC} \geq GNI_{EU}^{PC}; f_i = 2.5 \text{ if } GNI_i^{PC} < GNI_{EU}^{PC}$$

Where for each Member State i:

*rural pop<sub>i</sub>* is the population at risk of poverty living in rural areas of the Member State i;

*rural pop<sub>EU</sub>* is the sum of population at risk of poverty living in rural areas of the Member States of the EU-27;

*pop<sub>i</sub>* is the population of the Member State i;

*pop<sub>EU</sub>* is the sum of the population of the Member States of the EU-27;

*HCO2<sub>i</sub>* is the carbon dioxide emissions from fuel combustion by households of the Member State i;

*HCO2<sub>EU</sub>* is the sum of carbon dioxide emissions from fuel combustion by households of the Member States of the EU-27;

*arrear\_s<sub>i</sub>* is the percentage of households at risk of poverty with arrears on utility bills of the Member State i;

*arrear\_s<sub>EU</sub>* is the percentage of households at risk of poverty with arrears on utility bills of the EU-27;

*GNI<sub>i</sub><sup>PC</sup>* is the GNI per capita of the Member State i;

*GNI<sub>EU</sub><sup>PC</sup>* is the GNI per capita of the EU-27.

The  $\beta_i$  of those Member States with a GNI per capita below the EU-27 value and for which the  $\frac{rural\ pop_i}{rural\ pop_{EU}}$  is the minimum component are proportionally adjusted to ensure that the sum of  $\beta_i$  for all Member States equals 100%. All  $\lambda_i$  are proportionally adjusted to ensure that their sum equals 100%.

***For all Member States,  $\alpha_i$  cannot be lower than 0,07 % of the sum of the financial envelopes as referred to in Article 9(1) and (2).*** For the Member States with a GNI per capita below 90% of the EU-27 value,  $\alpha_i$  cannot be lower than the share of reference emissions under Article 4(2) of Regulation (EU) 2018/842 for the sectors covered by [Chapter IVa of Directive 2003/87/EC] for the average of the period 2016-2018. The  $\alpha_i$  of the Member States with a GNI per capita above the EU-27 value are proportionally adjusted to ensure that the sum of all  $\alpha_i$  equals 100%.

## ANNEX II

### **Maximum financial allocation per Member State under the Fund pursuant to Article 9 and Article 13**

The application of the methodology in Annex I to the amounts referred to in Article 9 (1) and (2) results in the following share and maximum financial allocation (MFA) per Member State.

Any amounts pertaining from Article 9(3) will be covered within the limits of the maximum financial allocation per Member State on a pro rata basis.

<b>Maximum financial allocation per EU Member State</b>				
<b>Member State</b>	<b>Share as % of total</b>	<b>TOTAL 2025-2032 (in EUR, current prices)</b>	<b>Amount for 2025-2027 (in EUR, current prices)</b>	<b>Amount for 2028-2032 (in EUR, current prices)</b>
Belgium	2.56	1 844 737 639	605 544 073	1 239 193 566
Bulgaria	3.85	2 778 104 958	911 926 420	1 866 178 538
Czechia	2.40	1 735 707 679	569 754 460	1 165 953 219
Denmark	0.50	361 244 536	118 580 270	242 664 266
Germany	8.19	5 910 983 488	1 940 308 984	3 970 674 504
Estonia	0.29	207 004 992	67 950 392	139 054 600
Ireland	1.02	737 392 966	242 052 816	495 340 150
Greece	5.52	3 986 664 037	1 308 641 796	2 678 022 241
Spain	10.53	7 599 982 898	2 494 731 228	5 105 251 670
France	11.20	8 087 962 701	2 654 912 964	5 433 049 737
Croatia	1.94	1 403 864 753	460 825 411	943 039 343
Italy	10.81	7 806 923 117	2 562 660 358	5 244 262 759
Cyprus	0.20	145 738 994	47 839 531	97 899 463
Latvia	0.71	515 361 901	169 170 042	346 191 859
Lithuania	1.02	738 205 618	242 319 573	495 886 046
Luxemburg	0.10	73 476 421	24 118 991	49 357 430
Hungary	4.33	3 129 860 199	1 027 391 783	2 102 468 416
Malta	0.01	5 112 942	1 678 348	3 434 594
Netherlands	1.11	800 832 270	262 877 075	537 955 195
Austria	0.89	643 517 259	211 237 660	432 279 599
Poland	17.61	12 714 118 688	4 173 471 093	8 540 647 595
Portugal	1.88	1 359 497 281	446 261 573	913 235 708
Romania	9.26	6 682 901 998	2 193 694 977	4 489 207 021
Slovenia	0.55	397 623 987	130 522 001	267 101 985
Slovakia	2.36	1 701 161 680	558 414 568	1 142 747 112
Finland	0.54	386 966 933	127 023 772	259 943 161



Sweden	0.62	445 050 067	146 089 842	298 960 225
EU27	100%	72 200 000 000	23 700 000 000	48 500 000 000

**Additional allocations pertaining from Article 9(1a) shall be allocated to Member States on the basis of the following share.**

**Maximum financial allocation per EU Member State**

<b>Member State</b>	<b>Share as % of total</b>	<b>TOTAL [date of entry into force]-2032 (in EUR, current prices)</b>	<b>Amount for [date of entry into force]-2027 (in EUR, current prices)</b>	<b>Amount for 2028-2032 (in EUR, current prices)</b>
<b>Belgium</b>	<b>2.56</b>	<b>[1 844 737 639]</b>	<b>[605 544 073]</b>	<b>[1 239 193 566]</b>
<b>Bulgaria</b>	<b>3.85</b>	<b>[2 778 104 958]</b>	<b>[911 926 420]</b>	<b>[1 866 178 538]</b>
<b>Czechia</b>	<b>2.40</b>	<b>[1 735 707 679]</b>	<b>[569 754 460]</b>	<b>[1 165 953 219]</b>
<b>Denmark</b>	<b>0.50</b>	<b>[361 244 536]</b>	<b>[118 580 270]</b>	<b>[242 664 266]</b>
<b>Germany</b>	<b>8.19</b>	<b>[5 910 983 488]</b>	<b>[1 940 308 984]</b>	<b>[3 970 674 504]</b>
<b>Estonia</b>	<b>0.29</b>	<b>[207 004 992]</b>	<b>[67 950 392]</b>	<b>[139 054 600]</b>
<b>Ireland</b>	<b>1.02</b>	<b>[737 392 966]</b>	<b>[242 052 816]</b>	<b>[495 340 150]</b>
<b>Greece</b>	<b>5.52</b>	<b>[3 986 664 037]</b>	<b>[1 308 641 796]</b>	<b>[2 678 022 241]</b>
<b>Spain</b>	<b>10.53</b>	<b>[7 599 982 898]</b>	<b>[2 494 731 228]</b>	<b>[5 105 251 670]</b>
<b>France</b>	<b>11.20</b>	<b>[8 087 962 701]</b>	<b>[2 654 912 964]</b>	<b>[5 433 049 737]</b>
<b>Croatia</b>	<b>1.94</b>	<b>[1 403 864 753]</b>	<b>[460 825 411]</b>	<b>[943 039 343]</b>
<b>Italy</b>	<b>10.81</b>	<b>[7 806 923 117]</b>	<b>[2 562 660 358]</b>	<b>[5 244 262 759]</b>
<b>Cyprus</b>	<b>0.20</b>	<b>[145 738 994]</b>	<b>[47 839 531]</b>	<b>[97 899 463]</b>
<b>Latvia</b>	<b>0.71</b>	<b>[515 361 901]</b>	<b>[169 170 042]</b>	<b>[346 191 859]</b>
<b>Lithuania</b>	<b>1.02</b>	<b>[738 205 618]</b>	<b>[242 319 573]</b>	<b>[495 886 046]</b>
<b>Luxemburg</b>	<b>0.10</b>	<b>[73 476 421]</b>	<b>[24 118 991]</b>	<b>[49 357 430]</b>
<b>Hungary</b>	<b>4.33</b>	<b>[3 129 860 199]</b>	<b>[1 027 391 783]</b>	<b>[2 102 468 416]</b>
<b>Malta</b>	<b>0.01</b>	<b>[5 112 942]</b>	<b>[1 678 348]</b>	<b>[3 434 594]</b>
<b>Netherlands</b>	<b>1.11</b>	<b>[800 832 270]</b>	<b>[262 877 075]</b>	<b>[537 955 195]</b>
<b>Austria</b>	<b>0.89</b>	<b>[643 517 259]</b>	<b>[211 237 660]</b>	<b>[432 279 599]</b>
<b>Poland</b>	<b>17.61</b>	<b>[12 714 118 688]</b>	<b>[4 173 471 093]</b>	<b>[8 540 647 595]</b>
<b>Portugal</b>	<b>1.88</b>	<b>[1 359 497 281]</b>	<b>[446 261 573]</b>	<b>[913 235 708]</b>
<b>Romania</b>	<b>9.26</b>	<b>[6 682 901 998]</b>	<b>[2 193 694 977]</b>	<b>[4 489 207 021]</b>
<b>Slovenia</b>	<b>0.55</b>	<b>[397 623 987]</b>	<b>[130 522 001]</b>	<b>[267 101 985]</b>
<b>Slovakia</b>	<b>2.36</b>	<b>[1 701 161 680]</b>	<b>[558 414 568]</b>	<b>[1 142 747 112]</b>
<b>Finland</b>	<b>0.54</b>	<b>[386 966 933]</b>	<b>[127 023 772]</b>	<b>[259 943 161]</b>
<b>Sweden</b>	<b>0.62</b>	<b>[445 050 067]</b>	<b>[146 089 842]</b>	<b>[298 960 225]</b>
<b>EU27</b>	<b>100%</b>	<b>[72 200 000 000]</b>	<b>[23 700 000 000]</b>	<b>[48 500 000 000]</b>

## **ANNEX III**

### **Key requirements for the Member State's control system**

- (7) The Member State shall provide an effective and efficient internal control system, including separation of functions and reporting, supervising and monitoring arrangements.

This includes:

- the nomination of an authority as “coordinator” having the overall responsibility for the Climate Action Social Plan and being the single point of contact for the Commission;
  - that the coordinator has (i) the administrative capacity in terms of human resources (staff numbers and profiles), institutional experience and expertise, and (ii) the mandate and authority to exercise all relevant tasks, including supervision and reporting responsibilities;
  - the designation of the authorities entrusted with the implementation of the Climate Action Social Plan and the allocation of the related functions;
  - the designation of the authority responsible for signing the management declaration accompanying the payment requests;
  - procedures ensuring that this authority will get assurance about the achievement of the milestones and targets set in the plan, that the funds were managed in accordance with all applicable rules, in particular rules on avoidance of conflicts of interests, fraud prevention, corruption and double funding;
  - an appropriate separation between managing and audit functions.
- (8) The Member State shall conduct an effective implementation of proportionate anti-fraud and anti-corruption measures, as well as any necessary measure to effectively avoid conflict of interests.

This includes:

- appropriate measures related to the prevention, detection and correction of fraud, corruption and conflict of interest, as well as avoidance of double funding and to take legal actions to recover funds that have been misappropriated;
  - a fraud risk assessment and the definition of appropriate anti-fraud mitigating measures.
- (9) The Member State shall maintain appropriate procedures for drawing up the management declaration and summary of the audits and controls carried out at national level.

This includes:

- An effective procedure for drawing up the Management Declaration, documenting the summary of audits and controls and keeping the underlying information for audit trail;
- Effective procedures to ensure that all cases of fraud, corruption and conflict of interests are properly reported and corrected through recoveries.

- (10) To provide the information necessary, the Member State shall ensure appropriate management verifications, including procedures for checking the fulfilment of milestones and targets and compliance with horizontal principles of sound financial management.

This includes:

- appropriate management verifications through which implementing authorities will check the fulfilment of milestones and targets of the fund (e.g. desk reviews, on-the-spot checks);
  - appropriate management verifications through which the implementing authorities will check the absence of serious irregularities (fraud, corruption and conflict of interest) and double funding (e.g. desk reviews, on-the-spot checks).
- (11) The Member State shall conduct adequate and independent audits of systems and operations in accordance with internationally accepted audit standards.

This includes:

- The designation of the body/ies which will carry out the audits of systems and operations and how its/their functional independence is ensured;
  - The allocation of sufficient resources to this body/ies for the purpose of the Fund;
  - The effective tackling by the audit body/ies of the risk of fraud, corruption, conflict of interest and double funding both through system audits and audits of operations.
- (12) The Member State shall maintain an effective system to ensure that all information and documents necessary for audit trail purposes are held.

This includes:

- effective collection, recording and storage in an electronic system of data on the final recipients of measures or investments necessary to achieve the milestones/targets;
- access for the Commission, OLAF, ECA and EPPO (where applicable) to the data on final recipients.

## COUNCIL POSITION<sup>1</sup>

### ANNEX I

#### **Methodology for the calculation of the maximum financial allocation per Member State under the Fund pursuant to Article 13**

This Annex sets out the methodology for calculating the maximum financial allocation available for each Member State in accordance with Articles 9 and 13.

The methodology takes into account the following variables with regard to each Member State:

- population at risk of poverty living in rural areas (2019);
- carbon dioxide emissions from fuel combustion by households (2016-2018 average);
- the percentage of households at risk of poverty with arrears on their utility bills (2019);
- total population (2019);
- the Member State's GNI per capita, measured in purchasing power standard (2019);
- the share of reference emissions under Article 4(2) of Regulation (EU) 2018/842 for the sectors covered by [Chapter IVa of Directive 2003/87/EC] (2016-2018 average).

The maximum financial allocation of a Member State under the Fund ( $MFA_i$ ) is defined as follows:

$$MFA_i = \alpha_i \times (TFE)$$

Where:

The total financial envelope (TFE) for the implementation of the Fund is the sum of the financial envelopes as referred to in Article 9(1) and (2) and  $\alpha_i$  is the share of Member State i in the total financial envelope, determined on the basis of the following steps:

$$\alpha_i = (50\% \times \beta_i + 50\% \times \lambda_i) \times \frac{GNI_{EU}^{PC}}{GNI_i^{PC}}$$

With

<sup>1</sup> Changes made by the Council to the Commission proposal are marked in ~~strike through~~ for deletions and in **bold underlined** for additions.

$$\beta_i = \min\left(\frac{rural\ pop_i}{rural\ pop_{EU}}, \frac{pop_i}{pop_{EU}} \times f_i\right)$$

$$\lambda_i = \gamma_i \times \delta_i$$

$$\gamma_i = \frac{HCO2_i}{HCO2_{EU}}$$

$$\delta_i = \min\left(\frac{arrears_i}{arrears_{EU}}, f_i\right)$$

$$f_i = 1 \text{ if } GNI_i^{PC} \geq GNI_{EU}^{PC}; f_i = 2.5 \text{ if } GNI_i^{PC} < GNI_{EU}^{PC}$$

Where for each Member State i:

*rural pop<sub>i</sub>* is the population at risk of poverty living in rural areas of the Member State i;

*rural pop<sub>EU</sub>* is the sum of population at risk of poverty living in rural areas of the Member States of the EU-27;

*pop<sub>i</sub>* is the population of the Member State i;

*pop<sub>EU</sub>* is the sum of the population of the Member States of the EU-27;

*HCO2<sub>i</sub>* is the carbon dioxide emissions from fuel combustion by households of the Member State i;

$HCO2_{EU}$  is the sum of carbon dioxide emissions from fuel combustion by households of the Member States of the EU-27;

$arrears_i$  is the percentage of households at risk of poverty with arrears on utility bills of the Member State  $i$ ;

$arrears_{EU}$  is the percentage of households at risk of poverty with arrears on utility bills of the EU-27;

$GNI_i^{PC}$  is the GNI per capita of the Member State  $i$ ;

$GNI_{EU}^{PC}$  is the GNI per capita of the EU-27.

The  $\beta_i$  of those Member States with a GNI per capita below the EU-27 value and for which the  $\frac{rural\ pop_i}{rural\ pop_{EU}}$  is the minimum component are proportionally adjusted to ensure that the sum of  $\beta_i$  for all Member States equals 100%. All  $\lambda_i$  are proportionally adjusted to ensure that their sum equals 100%.

For the Member States with a GNI per capita below 90% of the EU-27 value,  $\alpha_i$  cannot be lower than the share of reference emissions under Article 4(2) of Regulation (EU) 2018/842 for the sectors covered by [Chapter IVa of Directive 2003/87/EC] for the average of the period 2016-2018. The  $\alpha_i$  of the Member States with a GNI per capita above the EU-27 value are proportionally adjusted to ensure that the sum of all  $\alpha_i$  equals 100%.

## ANNEX II

### Maximum financial allocation per Member State under the Fund pursuant to Article 9 and Article 13

The application of the methodology in Annex I to the amounts referred to in Article 9 (1) and (2) results in the following share and maximum financial allocation (MFA) per Member State.

Any amounts pertaining from Article 9(3) will be covered within the limits of the maximum financial allocation per Member State on a pro rata basis.

Maximum financial allocation per EU Member State					
Member State	Share as % of total	TOTAL 2025-2032 (in EUR, current prices)	Amount for 2025-2027 (in EUR, current prices)	Amount for 2028-2032 (in EUR, current prices)	<u>TOTAL 2027-2032</u> <u>(in EUR, current prices)</u>
Belgium	2.56	1 844 737 639	605 544 073	1 239 193 566	<u>1 507 472 586</u>
Bulgaria	3.85	2 778 104 958	911 926 420	1 866 178 538	<u>2 270 196 572</u>
Czechia	2.40	1 735 707 679	569 754 460	1 165 953 219	<u>1 418 376 081</u>
Denmark	0.50	361 244 536	118 580 270	242 664 266	<u>295 199 829</u>
Germany	8.19	5 910 983 488	1 940 308 984	3 970 674 504	<u>4 830 305 066</u>
Estonia	0.29	207 004 992	67 950 392	139 054 600	<u>169 159 204</u>
Ireland	1.02	737 392 966	242 052 816	495 340 150	<u>602 578 740</u>
Greece	5.52	3 986 664 037	1 308 641 796	2 678 022 241	<u>3 257 800 252</u>
Spain	10.53	7 599 982 898	2 494 731 228	5 105 251 670	<u>6 210 512 340</u>
France	11.20	8 087 962 701	2 654 912 964	5 433 049 737	<u>6 609 276 999</u>
Croatia	1.94	1 403 864 753	460 825 411	943 039 343	<u>1 147 202 499</u>
Italy	10.81	7 806 923 117	2 562 660 358	5 244 262 759	<u>6 379 618 614</u>
Cyprus	0.20	145 738 994	47 839 531	97 899 463	<u>119 094 192</u>
Latvia	0.71	515 361 901	169 170 042	346 191 859	<u>421 140 612</u>
Lithuania	1.02	738 205 618	242 319 573	495 886 046	<u>603 242 818</u>
Luxemburg	0.10	73 476 421	24 118 991	49 357 430	<u>60 043 059</u>
Hungary	4.33	3 129 860 199	1 027 391 783	2 102 468 416	<u>2 557 641 991</u>
Malta	0.01	5 112 942	1 678 348	3 434 594	<u>4 178 166</u>

Netherlands	1.11	<del>800 832 270</del>	<del>262 877 075</del>	<del>537 955 195</del>	<b><u>654 419 722</u></b>
Austria	0.89	<del>643 517 259</del>	<del>211 237 660</del>	<del>432 279 599</del>	<b><u>525 865 904</u></b>
Poland	17.61	<del>12 714 118 688</del>	<del>4 173 471 093</del>	<del>8 540 647 595</del>	<b><u>10 389 653 776</u></b>
Portugal	1.88	<del>1 359 497 281</del>	<del>446 261 573</del>	<del>913 235 708</del>	<b><u>1 110 946 532</u></b>
Romania	9.26	<del>6 682 901 998</del>	<del>2 193 694 977</del>	<del>4 489 207 021</del>	<b><u>5 461 097 201</u></b>
Slovenia	0.55	<del>397 623 987</del>	<del>130 522 001</del>	<del>267 101 985</del>	<b><u>324 928 189</u></b>
Slovakia	2.36	<del>1 701 161 680</del>	<del>558 414 568</del>	<del>1 142 747 112</del>	<b><u>1 390 145 971</u></b>
Finland	0.54	<del>386 966 933</del>	<del>127 023 772</del>	<del>259 943 161</del>	<b><u>316 219 516</u></b>
Sweden	0.62	<del>445 050 067</del>	<del>146 089 842</del>	<del>298 960 225</del>	<b><u>363 683 573</u></b>
EU27	100%	<del>72 200 000 000</del>	<del>23 700 000 000</del>	<del>48 500 000 000</del>	<b><u>59 000 000 000</u></b>



## ANNEX III

### Key requirements for the Member State's control system

- (1) The Member State shall provide an effective and efficient internal control system, **in accordance with their institutional, legal and financial framework**, including separation of functions and reporting, supervising and monitoring arrangements.

This includes:

- ~~the nomination of an authority as “coordinator” having the overall responsibility for the Climate Action Social Plan and being the single point of contact for the Commission;~~
- ~~that the coordinator has (i) the administrative capacity in terms of human resources (staff numbers and profiles), institutional experience and expertise, and (ii) the mandate and authority to exercise all relevant tasks, including supervision and reporting responsibilities;~~
- the designation of the authorities entrusted with the implementation of the **Social** Climate Action Social Plan and the allocation of the related **responsibilities and** functions;
- the designation of the authority **or authorities** responsible for signing the management declaration accompanying the payment requests;
- procedures ensuring that this authority **or these authorities** will get assurance about the achievement of the milestones and targets set in the plan, that the funds were managed in accordance with all applicable rules, in particular rules on avoidance of conflicts of interests, fraud prevention, corruption and double funding;
- an appropriate separation between managing and audit functions.

- (2) The Member State shall conduct an effective implementation of proportionate anti-fraud and anti-corruption measures, as well as any necessary measure to effectively avoid conflict of interests.

This includes:

- appropriate measures related to the prevention, detection and correction of fraud, corruption and conflict of interest, as well as avoidance of double funding and to take legal actions to recover funds that have been misappropriated;
  - a fraud risk assessment and the definition of appropriate anti-fraud mitigating measures.
- (3) The Member State shall maintain appropriate procedures for drawing up the management declaration and summary of the audits ~~and controls~~ carried out at national level.

This includes:

- An effective procedure for drawing up the Management Declaration, documenting the summary of audits and ~~controls~~ keeping the underlying information for audit trail;
  - Effective procedures to ensure that all cases of fraud, corruption and conflict of interests are properly reported and corrected through recoveries.
- (4) To provide the information necessary, the Member State shall ensure appropriate management verifications, including procedures for checking the fulfilment of milestones and targets and compliance with horizontal principles of sound financial management.

This includes:

- appropriate management verifications through which implementing authorities will check the fulfilment of milestones and targets of the fund (e.g. desk reviews, on-the-spot checks);
  - appropriate management verifications through which the implementing authorities will check the absence of serious irregularities (fraud, corruption and conflict of interest) and double funding (e.g. desk reviews, on-the-spot checks).
- (5) The Member State shall conduct adequate and independent audits of systems and operations in accordance with internationally accepted audit standards.

This includes:

- The designation of the body/ies which will carry out the audits of systems and operations and how its/their functional independence is ensured;
  - The allocation of sufficient resources to this body/ies for the purpose of the Fund;
  - The effective tackling by the ~~audit~~ body/ies of the risk of fraud, corruption, conflict of interest and double funding both through system audits and audits of operations.
- (6) The Member State shall maintain an effective system to ensure that all information and documents necessary for audit trail purposes are held.

This includes:

- effective collection, recording and storage in an electronic system of data on the final recipients of measures or investments necessary to achieve the milestones/targets;
- access for the Commission, OLAF, ECA and ~~EPPO (where applicable)~~ **in respect of those Member States participating in enhanced cooperation pursuant to Regulation (EU) 2017/1939, the EPPO,** to the data on final recipients.

## ANNEX [X]

**Common indicators for indicative milestones and targets for the Social Climate Plans of the Member States referred to in Article 4(1)(i),  
monitoring by the Member State of the implementation of their Plans referred to in Article 23(1),  
evaluation by the Commission of the progress towards the objectives of the Social Climate Fund referred to in Article 23(4)**

Measures and investments can contribute to several of the common indicators. Should a Member State's Social Climate Plan contain no measure contributing to some of the indicators, a Member State may indicate 'non-applicable'.

Number	Common indicator related to Social Climate Fund support	Explanation	Unit
<b>Building sector</b>			
<u>Context indicators</u>			
	Number of vulnerable households	In line with the definition in Article 2(11)	Number of households
	Number of households in energy poverty	In line with Article 2(2)	Number of households
<u>Output indicators</u>			

	Number of vulnerable households that have benefitted from at least one structural measure reducing their emissions in the building sector	In line with Article 2(11) and Article 6(1). Only measures due to Fund support.	Number of households
	Number of buildings having undergone deep renovation (i.e. a renovation which transforms a building or building unit (a) before 1 January 2030, into a nearly zero-energy building (b) as of 1 January 2030, into a zero-emission building)	<p>The indicator counts the number of buildings and the corresponding floor area being renovated fully or partially based on the support by measures and investments under the Fund, where ‘building renovation’ is defined in Article 2(1)</p> <p>In addition, the indicator shall distinguish buildings on the basis of their Energy Performance Certificate class, and identify specifically how many worst performing buildings have been renovated.</p>	Buildings units
	Total useful floor area of buildings having undergone deep renovation (i.e. a renovation which transforms a building or building unit (a) before 1 January 2030, into a nearly zero-energy building (b) as of 1 January 2030, into a zero-emission building)		Renovated floor area (m <sup>2</sup> /year)
	Number of buildings having undergone other energy renovation (i.e. all energy renovations except deep renovations, to be reported above)		Buildings units

	Total useful floor area of buildings having undergone other energy renovation (i.e. all energy renovations except deep renovations, to be reported above)		Renovated floor area (m2/year)
	Replacement of fossil fuel heating installation with a renewable based appliance and/or a highly efficient installation on the basis of the Energy Label class as established in the relevant Regulation.	Member States shall report on this indicator as a result of support allocated by the Fund. These actions fulfill the new renewable EU benchmark in the building sector under Article 15a of the revised Directive [yyyy/nnn] of the European Parliament and the Council [Proposal on Revision of Renewable Energy Directive 2021/0218(COD)]. Renewable heating and cooling systems and renewable electricity both can contribute to this benchmark. These actions also would contribute to the renewable heating and cooling target under Article 23 of the revised Directive [yyyy/nnn] of the European Parliament and the Council [Proposal on Revision of Renewable Energy Directive 2021/0218(COD)]. Pursuant to Article 15(10) of Directive [yyyy/nnn] of the European Parliament and the Council [Directive on the energy performance of buildings (recast)	<p>Number of units of fossil fuel heating installation replaced by a heat pumps</p> <p>Number of units of fossil fuel heating installation replaced by a solar thermal installation</p>

		[2021/0426(COD))], no financial incentives may be provided to the installation of boilers powered by fossil fuels as of [1 January 2025].	
	Additional operational capacity installed for renewable energy	Number and capacity of rooftop PV and solar thermal collectors or Photovoltaic Thermal panels (PVT); number and capacity of heat pumps; number and capacity of other renewable space heating and cooling technologies including renewable based boilers. Only concerns additional operational capacity due to Fund support.	MW
			number of units
<u>Result indicators</u>			
	Reduction of number of vulnerable households	Reduction of number of vulnerable households as a result of measures and investments financed under the Fund.	%
	Estimated reduction in greenhouse gas emissions in the building sector	Reduction in greenhouse gas emissions in the building sector triggered by measures and investments financed under the Fund.	ktCO2e

		<p>The emissions in the building sector are defined in Directive [yyyy/nnn] of the European Parliament and the Council [Directive on the energy performance of buildings (recast) [2021/0426(COD)]] Chapter IVa of Directive 2003/87/EC.</p>	
	Reduction of number of households in energy poverty	<p>Reduction of number of households in energy poverty as a result of measures and investments financed under the Fund.</p> <p>Member States concerned by Article 3(3)(d) of Governance Regulation 2018/1999 shall include, pursuant to Article 24(b) of that Regulation, in their integrated national energy and climate progress report quantitative information on the number of households in energy poverty. Member States may use and are not limited to the indicators available with the</p>	%

		<p>Statistical Office of the European Union identified as relevant in the Commission Recommendation 2020/1563 on energy poverty, listed in the reporting template for integrated national energy and climate progress reports.</p> <p>The definition of ‘energy poverty’ is provided in Article 2(2)</p> <p>Household is defined in Article 2(5).</p> <p>The indicator does not count collective dwellings such as hospitals, care homes, prisons, military barracks, religious institutions, boarding houses, workers’ hostels, etc.</p>	
--	--	---	--



	Savings in annual primary energy consumption and primary energy consumption	The energy savings achieved shall be calculated, for this purpose, only on the basis of the financial support from the Fund.	MWh/year
		Member States shall report on the annual final/primary energy consumption reduction achieved among among vulnerable households, people affected by energy poverty and, where applicable, people living in social housing pursuant to Article 8(3) of Directive [yyyy/nnn] of the European Parliament and the Council [Proposal for recast of Directive 2012/27/EU on energy efficiency] due to Fund support that is complementary to the Energy Efficiency National Fund under the provisions of Directive (EU) [yyyy/nnn] of the of the European Parliament and of the Council [Proposal for recast of Directive 2012/27/EU on energy efficiency], including channelled through energy efficiency	kWh/m2 (if total floor area is available)
	Savings in annual final energy consumption		kWh/m2 (if total floor area is available)

		<p>obligation schemes and alternative policy measures pursuant to Article 8(3) EED and including for interventions to comply with minimum energy performance standards pursuant to the provisions of Directive [yyyy/nnn] of the European Parliament and the Council [Directive on the energy performance of buildings (recast) [2021/0426(COD)]].</p> <p>The baseline refers to the annual final and primary energy consumption before the intervention, and the achieved value refers to the annual final and primary energy consumption for the year after the intervention.</p> <p>Energy savings in individual buildings must be documented on the basis of Energy Performance Certificates (Article 16 of Directive [yyyy/nnn] of the European Parliament and the Council [Proposal for DIRECTIVE OF THE EUROPEAN PARLIAMENT</p>	MWh/year
--	--	--	----------

		AND OF THE COUNCIL on the energy performance of buildings (recast)]	
<b>Road transport sector</b>			
<u>Context indicators</u>			
	Number of vulnerable transport users	In line with the definition in Article 2(13)	Number of households
	Number of households in transport poverty	In line with the definition in Article 2(2a)	Number of households
<u>Output indicators</u>			
	Number of vulnerable transport users that have benefitted from at least one structural measure reducing their emissions in the road transport	In line with Article 2(13) and Article 6(1). Only measures due to Fund support.	Number of households

	sector		
	Purchases of zero-emission vehicles	<p>Number of zero-emission vehicles supported by measures and investments financed under the Fund.</p> <p>The definition of a zero-emission vehicle shall be provided in the upcoming Commission technical guidance on ‘do no significant harm’.</p>	Number of zero-emission vehicles
	Purchases of low-emission vehicles	<p>Number of low-emission vehicles supported by measures and investments financed under the Fund.</p> <p>The definition of a low-emission vehicle shall be provided in the upcoming Commission technical guidance on ‘do no significant harm’.</p>	Number of low-emission vehicles
	Purchases of bicycles and micro-mobility vehicles	Number of bicycles and micro-mobility vehicles supported by measures and investments financed	Number of bicycles and micro-mobility

		<p>under the Fund.</p> <p>The definition of bicycles and micro-mobility solutions shall be provided in the upcoming Commission technical guidance on ‘do no significant harm’.</p>	vehicles
	<p>Additional alternative fuels infrastructure (refuelling/recharging points)</p>	<p>Number of refueling/recharging points (new or upgraded) for clean vehicles supported by measures and investments financed under the Fund, with an additional focus on remote areas.</p> <p>The terms “alternative fuel”, “recharging point” and “refuelling point” shall have the same meaning as the definitions of these terms in accordance with Regulation [yyyy/nnn] of the European Parliament and the Council [Proposal for a Regulation on the deployment of alternative fuels infrastructure]).</p> <p>The indicator shall be collected and reported separately for (i) recharging; and (ii) refueling points.</p>	<p>Number of refueling/recharging points</p>

		As part of the latter, (iii) hydrogen refueling points shall be reported separately.	
	Reduced or free public transport tickets	<p>Number of users of public transport supported by measures and investments financed under the Fund.</p> <p>The indicator shall be collected and reported separately between (i) reduced; and (ii) free tickets.</p>	Number of users
	Additional shared mobility and mobility on demand solutions	Number of users of shared mobility/mobility on demand solutions supported by measures and investments financed under the Fund.	Number of users
			Units
	Dedicated cycling infrastructure supported	Length of dedicated cycling infrastructure newly built or significantly upgraded by projects supported under the Fund. Dedicated cycling infrastructure includes cycling facilities separated from roads for vehicular traffic or other parts of the same road by structural means (kerbs, barriers), cycling streets, cycling tunnels, etc. For cycling infrastructure with separated oneway lanes (ex: on each side of a road), the length is measured as lane length.	Number of km

<u>Result indicators</u>			
	Reduction of number of vulnerable transport users	Reduction of number of vulnerable transport users as a result of measures and investments financed under the Fund.	%
	Reduction of number of households in transport poverty	Reduction of number of households in transport poverty as a result of measures and investments financed under the Fund.	%
	Reduction in greenhouse gas emissions in the road transport sector	<p>Member States shall report on the reduction in greenhouse gas emissions in the road transport sector triggered by measures and investments financed under the Fund.</p> <p>The emissions in the road transport sector are defined as those covered by Chapter IVa of Directive 2003/87/EC.</p>	ktCO <sub>2</sub> e
<b>Micro-enterprises (both buildings and road transport sectors)</b>			

<u>Context indicators</u>			
	Number of vulnerable micro-enterprises	In line with the definition in Article 2(12)	Number of micro-enterprises
<u>Output indicators</u>			
	Number of vulnerable micro-enterprises that have benefitted from at least one structural measure reducing their emissions in the building sector	In line with Article 2(12), and Article 6(1). Only measures due to Fund support.	Number of micro-enterprises
<u>Result indicators</u>			
	Reduction of number of vulnerable micro-enterprises	Reduction of number of vulnerable micro-enterprises as a result of measures and investments financed under the Fund.	%
<b>Direct income support</b>			
<u>Context indicators</u>			
	Share of the direct income support in the total costs of the Social Climate Plans	In line with Articles 3(2) and 9.	%



<u>Output indicators</u>			
	Number of vulnerable households and vulnerable transport users that have received temporary direct income support	The indicator shall indicate the number of vulnerable households and vulnerable transport users that have received direct income support, hence counting all final recipients of the direct income support paid under the SCF.  The indicator shall be collected and reported separately for vulnerable households and for the vulnerable transport users, in line with Articles 2(11), 2(13) and 3(2).	Number of vulnerable households
			Number of vulnerable transport users
<u>Result indicators</u>			
	Average temporary direct income support per vulnerable household and vulnerable transport user	The indicator shall indicate the average amount of direct income support received per vulnerable household and vulnerable transport user under the Fund.	EUR/household;
			EUR/transport user

PUBLIC

## ANNEX [XX]

### Template for Social Climate Plans referred to in Article 4(3b)

#### 1 Table of Contents

ANNEX [XX] .....	411
on the template for Social Climate Plans pursuant to Article 4(3b) .....	411
1. OVERVIEW AND PROCESS FOR ESTABLISHING THE SOCIAL CLIMATE PLAN ...	412
1.1 Executive summary .....	412
1.2 Overview of current policy situation .....	413
1.3 Consultation process.....	413
2. DESCRIPTION OF THE MEASURES AND INVESTMENTS, MILESTONES AND TARGETS	413
3. TOTAL COSTS .....	420
4. OVERALL IMPACT .....	421
4.1. Projected impact on vulnerable groups.....	421
4.2. Projected impact of the planned measures and investment.....	421
4.3. Impact of the Plan. ....	421
5. COMPLEMENTARITY AND IMPLEMENTATION OF THE PLAN .....	422
5.1. Monitoring and implementation of the Plan .....	422
5.2. Consistency with other initiatives .....	423
5.3. Complementarity of funding .....	423
5.4. Prevention of fraud and conflicts of interests .....	423
5.5. Information and communication .....	424

# 1. OVERVIEW AND PROCESS FOR ESTABLISHING THE SOCIAL CLIMATE PLAN

## 1.1 Executive summary

*The context of the green transition in the Member State with particular emphasis on the main challenges facing from the social impacts of the inclusion of greenhouse gas emissions from buildings and road transport sectors into the scope of Directive 2003/87/EC. How the Social Climate Plan will respond to these challenges:*

*Overview table summing up the main objectives of the Plan, together with its total costs (including the contribution from the Fund, the national contribution and resources from shared management programs to be transferred to the Fund) divided into the three areas of intervention: measures and investments for the buildings sector, for the road transport sector, and measures for direct income support, based on the template below:*

Area of intervention	Total costs (absolute and % of total funding) by source of funding	Overview of main measures and investments programmed	Objectives of the measures and investments	Impact of measures and investments	
				Reduction of vulnerable entities	CO2 emissions reduction
Buildings sector					
Road Transport sector					
Direct income support					

## 1.2 Overview of current policy situation

*Information on the current national energy and climate policies, how they are being applied in the national context, with a particular focus on buildings and transport sectors and in respect to the most vulnerable groups.*

## 1.3 Consultation process

*Summary of the consultation process of local and regional authorities, social partners, civil society organizations, youth organizations, and other relevant stakeholders, as implemented in accordance with the national legal framework, for the preparation and, where available implementation of the Plan, covering the scope, type, and timing of consultations activities, as well as how the views of the stakeholders are reflected in the Plan.*

## 2. DESCRIPTION OF THE MEASURES AND INVESTMENTS, MILESTONES AND TARGETS

*Information for each component for the three areas of the Social Climate Plan separately:*

- *building sector*
- *road transport sector*
- *direct income support*

*A component may include several sub-components focusing on a specific challenge or need. Each component or sub-component may include one or several closely linked or mutually dependent measures or investments.*

### **COMPONENT [1][2]: [building sector][transport sector]**

*Information on the component:*

#### **(i) Description of the component**

*Summary box:*

#### **Summary box for Component [1][2] [building sector][transport sector]**

Intervention area: *[building sector][transport sector]*

Objective:

Measures and investments:

Estimated total costs: EUR xx, of which

Costs requested to be covered under the Fund: EUR xx

Costs to be covered by the national contribution: EUR xx

(ii) Description of the measures and investments of the component

*Detailed description of the component and its specific measures and investments, as well as their interlinkages and synergies, covering the following:*

- *Clear and evidence-based analysis of the existing challenges and how they are addressed by the measures and the investment;*
- *The nature, type and size of the measure or investment, which may include technical assistance measures in accordance with Article 10(3), indicating whether it is new or is an existing measure or investment intended to be extended with the support from the Fund;*
- *Detailed information on the objective of the measure or investment and about who and/or what is targeted by it. An explanation of how the measure and investment would contribute effectively to the achievement of the objectives of the Fund within the overall setting of a Member State's relevant policies;*
- *Description of how the measure or investment is implemented (means of implementation), referring to the administrative capacity of the Member State at central, and where relevant regional and local levels, with an explanation on how the resources will be absorbed in a timely manner and how they are channeled to sub-national levels (if applicable);*
- *Description of how the measure or investment will address gender inequality (if applicable);*
- *The timeline of the measure or investment: for support concerning low-emission vehicles, a timetable for gradually reducing the support shall be provided;*

(iii) Do no significant harm

*Information on how measures and investments included in the Component comply with 'do no significant harm' principle within the meaning of Article 17 of Regulation (EU) 2020/852. The Commission will provide technical guidance, pursuant to Article 4(1)(h):*

(iv) Milestones, targets and timeline

*Information on each milestone and target that will reflect the progress on implementing measures and investments of this component, as follows:*

- *why this specific milestone/target was chosen.*
- *what the milestone/target is measuring;*
- *how this will be measured, what methodology and source will be used, and how the proper completion of the milestone/target will be objectively verified;*
- *what is the baseline (starting point) and what is the level or specific point to be reached;*
- *by when it will be reached (quarter and year);*
- *who and which institution will be in charge of implementing, measuring and reporting;*

Table containing milestones, targets and timeline for the components with the following information:

Seq. number	Measure /Investment name	Milestone or Target	Name of milestone /target	Qualitative indicators  (milestones)	Quantitative indicators (targets)			Timeline for completion		Description of each milestone and target
					Unit of measure/ investment	Baseline	Goal	Quarter	Year	

(v) Financing and costs

*Information and explanation on the estimated total cost of the component and for each measure and investment, backed up by appropriate justification including:*

- *The methodology used, the underlying assumptions made (e.g. on unit costs, costs of inputs) and justification for these assumptions*
- *The indicative timetable within which these costs are expected to be incurred;*
- *Information on the national contribution to the total costs of the measures and investments;*
- *Any information on what financing from other Union instruments is/could be foreseen related to the same component;*
- *Any information on foreseen financing from private sources and which leverage level is targeted, if relevant;*
- *Justification on the plausibility and reasonability of the estimated costs, where necessary, taking into account national specificities.*

(vi) Justification for benefitting entities other than vulnerable households, vulnerable micro-enterprises and vulnerable transport users (if applicable)

*If support from the Fund is provided through public or private entities other than vulnerable households, enterprises, or transport users, an explanation of what kind of measures or investments would those entities enact and how those measures and investments would ultimately be to the benefit of vulnerable households, vulnerable micro-enterprises and vulnerable transport users:*

Seq. Number	Related Measure (Measure or investment)	Relevant time period		Estimated costs for which funding from the SCF is requested								
				Total requested	If available: split by year							
		From date	To date	Amount (mn EUR)	2025	2026	2027	2028	2029	2030	2031	2032

*If the assistance from the Fund is provided through financial intermediaries, a description of the measures that the Member State intends to adopt to ensure that financial intermediaries pass on the aid to the largest extent possible to the final recipients:*

(vii) Estimated total costs of the component

Fill in table on estimated cost of measures and investments included the component, template provided below:



### COMPONENT 3: direct income support

*Information on the Component for the direct income support:*

(i) Description of the component

*Summary box:*

**Summary box for Component 3 - direct income support**

Intervention area: *direct income support*

Objective:

Measures:

Estimated overall costs: EUR xx, of which

Costs requested to be covered under the Fund: EUR xx

Costs to be covered by the national contribution: EUR xx

(ii) Description of the measures of the component

*Detailed description of the component and its specific measures, as well as their interlinkages and synergies, including:*

- *Clear and evidence-based analysis of the existing challenges and how they are addressed and the objectives of the support;*
- *The nature, type and size of the support;*
- *Detailed information on the final recipients of the support and the criteria used for their identification;*
- *The timeline for the decrease in direct income support in line with the timeline of the Fund, including a concrete end date for the support;*
- *Description of how the support is implemented*

- *Information on the national contribution to the costs of the measures.*

(iii) Milestones and targets for direct income support measures

*Information on each milestone and target that will reflect the progress on implementing of this component, as follows:*

- *why this specific milestone/target was chosen.*
- *what the milestone/target is measuring;*
- *how this will be measured, what methodology and source will be used, and how the proper completion of the milestone/target will be objectively verified;*
- *what is the baseline (starting point) and what is the level or specific point to be reached;*
- *by when it will be reached;*
- *who and which institution will be in charge of implementing, measuring and reporting;*

Table containing milestones, targets and timeline for direct income support measures, template provided below:

Seq. number	Measure	Milestone or Target	Name of milestone/target	Qualitative indicators (milestones)	Quantitative indicators (targets)			Timeline for completion		Description of each milestone and target
					Unit of measure	Baseline	Goal	Quarter	Year	

(iv) Justification for the measures

*Justification for the need of direct income support based on the criteria in Article laid out in Articles 4(1) and 6(1):*

- *Quantitative estimate and a qualitative explanation of how the measures in the Plan are expected to reduce energy and transport poverty and the vulnerability of households and transport users that are households to an increase of road transport and heating fuel prices:*
- *Justification on the proposed timeline of the diminishing direct income support and the conditions when it no longer applies:*
- *Complementarity with structural measures and investments to reduce the vulnerability of households*
- *Proof that the final recipients are not already benefitting from price intervention in the price level of the fuels covered by Chapter IVa of Directive 2003/87/EC, and public interventions in the price setting for the supply of gas in accordance with Article 3(3) of Directive 2009/73/EC, as set out in Article 7(1):*
- *If the measure is justified under Article 7(2), an explanation how existing public interventions mentioned in Article 7(1) do not fully offset the price increase resulting from the inclusion of the sectors of buildings and road transport into the scope of Directive 2003/87/EC, and how the proposed measure is proportionate to filling this gap:*

(v) Costs of the measure

*Information on the estimated total cost of the component, backed up by appropriate justification, including:*

- *The methodology used, the underlying assumptions made and justification for these assumptions:*
- *The comparative cost data on the actual cost of similar support measures that have been carried out in the past:*
- *Any information on what financing from other Union instruments is/could be foreseen related to the same support:*

*Appropriate detailed justification on the plausibility and reasonability of the estimated costs, including any data or evidence used annexed to the Social and Climate Plan:*

(vi) Justification for benefitting entities other than vulnerable households and households that are vulnerable transport users (if applicable)

*If the support from the Fund is provided through public or private entities other than vulnerable households, or transport users, an explanation what kind of measures those entities would enact and how those measures would ultimately be to the benefit of vulnerable households, vulnerable micro-enterprises and households that are vulnerable transport users:*

(vii) Estimated cost of the Plan for direct income support section.

Table on Estimated cost of the Plan for the direct income support side, template provided below:

Seq. Number	Type of support	Relevant time period		Estimated costs for which funding from the SCF is requested								
				Total requested	If available: split by year							
		From date	To date	Amount (mn EUR)	2025	2026	2027	2028	2029	2030	2031	2032

## TOTAL COSTS

*Estimated total cost of their Social Climate Plans to include any amounts made available for additional technical support under Article 10(3), and the amount of the cash contribution for the purpose of the Member State compartment pursuant to the relevant provisions of Regulation (EU) 2021/523.*

*Indication and justification of the national contribution to the total costs of their plans, including an indication of any resources intended to be transferred to the Fund from shared management programs pursuant to Article 10(1).*

*Description of how the costs are in line with the principle of cost efficiency and commensurate to the expected impact of the Plan.*

### **3. OVERALL IMPACT**

#### **3.1. Projected impact on vulnerable groups**

*An estimate of the likely effects of the increase in prices resulting from the inclusion of buildings and road transport into the scope of Directive 2003/87/EC on households, and in particular on incidence of energy poverty, on micro-enterprises and on transport users, comprising in particular an estimate and the identification of vulnerable households, vulnerable micro-enterprises and vulnerable transport users; these effects are to be analysed with a sufficient level of regional disaggregation, taking into account national specificities and elements such as access to public transport and basic services and identifying the areas mostly affected, particularly territories which are remote and rural;*

*A description of the methodology used in the estimates, while making sure that the estimates are calculated with a sufficient level of regional disaggregation:*

#### **3.2. Projected impact of the planned measures and investment**

*Description of the projected impacts of the measures and investments planned in section 2 on greenhouse gas emissions and energy poverty, with comparison to the baseline described above:*

*Section on methodology specifying the impact of the direct income support, where applicable, with an explanation on how the projected impact is in line with the established targets and milestones:*

#### **3.3. Impact of the Plan.**

<b>Component</b>	<b>Description of the expected impacts of the component on: (mark include relevant quantitative indicators)</b>
------------------	---

	Energy Efficiency	Building Renovation	Zero- and low-emission mobility and transport	Greenhouse gas emissions reductions	Reduction in the number of vulnerable households
Overall plan					
Building sector					
Road transport sector					

*Qualitative and quantitative tables on the impact of the Plan, template provided below:*

Component	Quantification of the impact (if available) <i>i.e. % difference from policy neutral baseline</i>					
	Short-term ( 3 years ahead)			Medium-term (end of the plan)		
	GHG emissions	Households in energy poverty		GHG emissions	Households in energy poverty	
Overall plan						

## COMPLEMENTARITY AND IMPLEMENTATION OF THE PLAN

*This part concerns the whole Plan. The various criteria mentioned below need to be justified for the Plan as a whole.*

### **3.4. Monitoring and implementation of the Plan**

*Member States are invited to explain how they intend to implement the proposed measures and investments, focusing on the arrangements and timetable for monitoring and implementation including, where relevant, measures necessary for complying with Article 20.*

### **3.5. Consistency with other initiatives**

*Explanation on how the Social Climate Plan is consistent with the information included and the commitments made by the Member State under other relevant plans and funds, and the interplay among the different plans going forward, as set out in Article 4(2).*

### **3.6. Complementarity of funding**

*Processes and structures set up at national and regional levels to ensure complementarity, synergy and coordination between the Fund and other Union programmes and instruments in line with Articles 4(2) and 21.*

### **3.7. Geographical areas**

*Explanation of how geographic areas, such as islands, outermost regions and territories with specificities, including rural or remote areas, less accessible peripheries, mountainous areas or areas lagging behind, have been taken into account by the Plan.*

### **3.8. Prevention of fraud and conflicts of interests**

*System to prevent, detect and correct corruption, fraud and conflicts of interests, when using the funds provided under the Fund, and the arrangements that aim to avoid double funding from the Fund and other Union programmes in line with Article 20 and Annex III.*

### **3.9. Information and communication**

*Compliance with the provisions set in Article 22 referring to the public access to data, indicating the website in which the data will be published, as well as the communication, publicity and visibility measures.*

*Outline the intended national communication strategy aimed at ensuring public awareness of the Union funding.*

---