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INFORMATION NOTE

From:	General Secretariat of the Council
To:	Delegations
No. Cion doc.:	COM(2017) 343 final
Subject:	Proposal for a REGULATION OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL on a pan-European Personal Pension Product (PEPP) - list of working papers (WK) distributed

The following working papers (WK) were distributed by the General Secretariat of the Council with regard to the above file:

Reference Nr.	Creation Date	Subject
WK 7518 2017 INIT	03/07/2017	Agenda of the meeting of the Insurance Working Party (PEPP) on 7 July 2017
WK 8712 2017 INIT	21/08/2017	Agenda of the meeting of the Insurance Working Party (PEPP) on 4 September 2017
WK 10349 2017 INIT	26/09/2017	Agenda of the meeting of the Insurance Working Party (PEPP) on 3 October 2017
WK 10353 2017 INIT	26/09/2017	Presidency non-paper on legal basis
WK 10616 2017 INIT	02/10/2017	Proposal for a Regulation on a Pan-European Pension Product (PEPP) - Scope of providers and hybrid product offerings
WK 10617 2017 INIT	02/10/2017	Proposal for a Regulation on a Pan-European Pension Product (PEPP) - Applicable law
WK 10945 2017 INIT	06/10/2017	PEPP - consolidated comments from 21 delegations
WK 11874 2017 INIT	23/10/2017	Agenda of the meeting of the Insurance Working Party (PEPP) on 27 October 2017
WK 11875 2017 INIT	23/10/2017	Presidency non-paper on PEPP decumulation phase

Reference Nr.	Creation Date	Subject
WK 11901 2017 INIT	23/10/2017	Presidency non-paper on investment options
WK 11902 2017 INIT	23/10/2017	Presidency non-paper on portability and compartments
WK 11903 2017 INIT	23/10/2017	Presidency non-paper on supervision and role of EIOPA
WK 11904 2017 INIT	23/10/2017	Presidency non-paper on switching PEPPs
WK 12072 2017 INIT	26/10/2017	Non-paper on portability / compartments
WK 12880 2017 INIT	10/11/2017	PEPP - consolidated comments from 23 delegations
WK 13275 2017 INIT	16/11/2017	Agenda of the meeting of the Insurance Working Party (PEPP) on 23 November 2017
WK 13278 2017 INIT	16/11/2017	Presidency non-paper: set of principles to be applied in further technical discussions and drafting provisions of the PEPP Regulation
WK 14481 2017 INIT	06/12/2017	Agenda of the meeting of the Insurance Working Party (PEPP) on 13 December 2017
WK 14483 2017 INIT	06/12/2017	Presidency note on modifications of the PEPP Regulation
WK 14850 2017 INIT	14/12/2017	DE-FR Joint non-paper on PEPP - December 2017
WK 752 2018 INIT	22/01/2018	Agenda of the meeting of the Insurance Working Party (PEPP) on 31 January 2018
WK 754 2018 INIT	22/01/2018	Presidency non-paper on Distribution Rules
WK 755 2018 INIT	22/01/2018	Presidency non-paper on Information Requirements
WK 756 2018 INIT	22/01/2018	Commission Services Non-Paper providing examples of PEPPs, depending on the type of provider and underlying investments under the Proposal for a Regulation on a Pan-European Personal Pension Product
WK 757 2018 INIT	22/01/2018	Austrian comments on the proposed compromise
WK 758 2018 INIT	22/01/2018	Comments by Belgium on the Presidency compromise proposal on PEPP.
WK 759 2018 INIT	22/01/2018	Comments by Germany on the first Presidency compromise proposal on PEPP.
WK 760 2018 INIT	22/01/2018	Danish written comments on the PEPP proposal
WK 761 2018 INIT	22/01/2018	Greek comments on the PEPP proposal
WK 762 2018 INIT	22/01/2018	Spanish comments on the PEPP proposal
WK 763 2018 INIT	22/01/2018	Finnish comments on the PEPP proposal
WK 764 2018 INIT	22/01/2018	French comments on the PEPP proposal
WK 765 2018 INIT	22/01/2018	Polish comments on the first Presidency compromise proposal on PEPP
WK 766 2018 INIT	22/01/2018	Irish response to the Presidency compromise text
WK 767 2018 INIT	23/01/2018	Luxembourg comments on the first Presidency compromise proposal on PEPP
WK 768 2018 INIT	22/01/2018	Maltese comments on the first Presidency compromise proposal on PEPP
WK 769 2018 INIT	22/01/2018	Dutch comments on the first Presidency compromise proposal on PEPP

Reference Nr.	Creation Date	Subject
WK 770 2018 INIT	22/01/2018	Written comments by Portugal on the first Presidency compromise proposal
WK 771 2018 INIT	22/01/2018	Romanian comments on the first Presidency compromise proposal
WK 2202 2018 INIT	22/02/2018	Design of the PEPP product
WK 2204 2018 INIT	22/02/2018	Agenda of the meeting of the PEPP Working Party on 27 February 2018
WK 2207 2018 INIT	22/02/2018	Presidency non-paper: PEPP product per type of provider
WK 2211 2018 INIT	22/02/2018	Presidency non-paper: PEPP switching rules
WK 2214 2018 INIT	22/02/2018	Presidency non-paper: PEPP KID
WK 2218 2018 INIT	22/02/2018	Presidency non-paper: PEPP Benefit Statement
WK 4742 2018 INIT	20/04/2018	Comments from Estonia
WK 4752 2018 INIT	20/04/2018	Comments from Belgium
WK 4757 2018 INIT	20/04/2018	Comments from Luxembourg
WK 4759 2018 INIT	20/04/2018	Comments from the Czech Republic
WK 4761 2018 INIT	20/04/2018	Comments from Greece
WK 4768 2018 INIT	20/04/2018	Comments from Ireland
WK 5038 2018 INIT	26/04/2018	Agenda of the meeting of the Financial Services Working Party (PEPP) on 2 May 2018
WK 5040 2018 INIT	26/04/2018	Presidency note on modifications of the PEPP regulation
WK 5404 2018 INIT	04/05/2018	Commission services non-paper on EIOPA's role on the granting and withdrawal of PEPP
WK 5817 2018 INIT	16/05/2018	Agenda of the meeting of the Financial Services Working Party (PEPP) on 22 May 2018
WK 5818 2018 INIT	16/05/2018	Draft paper from the French and Belgian delegations: "Cross-border PEPP - the competent authorities for and the law applicable to the distribution of the product shall be those of the host country in order to safeguard consumer protection"
WK 5820 2018 INIT	16/05/2018	Presidency note on modifications of the PEPP regulation
WK 6523 2018 INIT	31/05/2018	Agenda of the meeting of the Financial Services Working Party (PEPP) on 5 June 2018
WK 6526 2018 INIT	31/05/2018	Presidency note on modifications of the PEPP Regulation
WK 7110 2018 INIT	11/06/2018	Agenda of the meeting of the Financial Services Working Party (PEPP) on 12 June 2018
WK 7112 2018 INIT	11/06/2018	Presidency note on modifications of the PEPP Regulation
WK 10348 2018 INIT	10/09/2018	Report from the European Parliament on the proposal for a PEPPs Regulation
WK 10403 2018 INIT	11/09/2018	Agenda of the meeting of the Financial Services Working Party (PEPP) on 21 September 2018

Reference Nr.	Creation Date	Subject
WK 11697 2018 INIT	08/10/2018	Comments from Member States on the European Parliament's negotiating mandate for PEPPs
WK 12617 2018 INIT	20/10/2018	Agenda of the meeting of the Financial Services Working Party (PEPP) on 22 October 2018
WK 13309 2018 INIT	05/11/2018	Agenda of the meeting of the Financial Services Working Party (PEPP) on 8 November 2018
WK 13313 2018 INIT	05/11/2018	Annex I: to WK 13316 2018 INIT: EIOPA decision on harmonised features and home/host NCAs decision on respective national features
WK 13315 2018 INIT	05/11/2018	Annex II: to WK 13316 2018 INIT: Home NCAs draft decision on harmonised features and home/host NCAs decision on respective national features
WK 13316 2018 INIT	05/11/2018	Presidency non-paper on the role of NCAs & EIOPA – Co-decision procedure
WK 13318 2018 INIT	05/11/2018	Commission Services Non-Paper: Possible options on PEPP costs
WK 13322 2018 INIT	05/11/2018	Commission Services Non-Paper: PEPP savers' rights - switching
WK 14141 2018 INIT	19/11/2018	Commission Services Non-Paper: PEPP portability and partnerships
WK 14143 2018 INIT	19/11/2018	Agenda of the meeting of the Working Party on Financial Services Pan-European Pension Product (PEPP) on 23 November 2018
WK 14333 2018 INIT	22/11/2018	Presidency non-paper on the role of NCAs and EIOPA – Comply or explain mechanism and EIOPA product intervention powers
WK 14334 2018 INIT	22/11/2018	Annex III: Home NCAs decision on harmonised features & EIOPA recommendations & home/host NCAs decision on respective national features
WK 14627 2018 INIT	27/11/2018	Presidency non-paper on PEPP certification
WK 14627 2018 ADD 1	27/11/2018	Option IV: EIOPA certification of harmonised features & home/host NCAs check of respect national features
WK 14793 2018 INIT	29/11/2018	Agenda of the meeting of the Working Party on Financial Services Pan-European Pension Product (PEPP) on 3 December 2018
WK 14984 2018 INIT	03/12/2018	Updated Commission non-paper on PEPP costs
WK 14986 2018 INIT	03/12/2018	Presidency non-paper on PEPP certification