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LIMITE

POLCOM 137  
FDI 27  
COMER 101  
RECH 298  
TELECOM 207  
COMPET 602  
IND 220  
MI 452  
HYBRID 77  
DUAL USE 29  
RELEX 810  
ENER 293  
ENV 586

**NOTE**

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From: Presidency  
To: Delegations  
Subject: European Economic Security Strategy- Report of the Polish Presidency

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**DOCUMENT PARTIALLY ACCESSIBLE TO THE PUBLIC (21.09.2026)**

**1. Introduction**

The intention of this Presidency progress report is to provide an overview of the work on the European Economic Security Strategy during the Polish Presidency. The European Economic Security and European security in all its dimensions are a core priority of the Polish Presidency. The Presidency recalls and builds upon the work laid by the progress report of the Belgian Presidency of 17 June 2024<sup>1</sup>, and the discussion paper of the Hungarian Presidency<sup>2</sup>.

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<sup>1</sup> 11242/24.

<sup>2</sup> 14889/24.

## 2. State of play

Recalling the discussion paper of the Hungarian Presidency of 24 October 2024<sup>3</sup>, the Polish Presidency took note of the work carried out on the Economic Security Strategy by relevant preparatory entities. These include ten working groups and committees<sup>4</sup> in the Council that either focus directly on economic security or address its related aspects within their respective areas. The Polish Presidency has decided **DELETED** to prepare the scope of potential discussion at COREPER level.

The Polish Presidency notes that during the first semester of 2025 work has continued in the relevant Working Parties, as well as at the Permanent Representatives' Committee (COREPER) and Foreign Affairs (Trade) Council (FAC (Trade)) level.

### Foreign Affairs Council (Trade)

On 15 May 2025, the Foreign Affairs Council (Trade) exchanged views on the trade aspects of European economic security, based on oral presentations by the Presidency and the Commission, respectively. Ministers welcomed progress achieved in the Council, expressed their priorities regarding the review of the Foreign Direct Investment Screening Regulation (Regulation (EU) 2019/452)<sup>5</sup>. The Council stressed the need to maintain balance between three pillars of economic security (protect, promote, partner), **DELETED** <sup>6</sup>

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<sup>3</sup> Ibidem.

<sup>4</sup> The ten working parties are:

Trade Policy Committee – Deputies and Full Members, Trade Policy Committee – Services and Investment, Working Party on Trade Questions, Working Party on Research, Working Party on Telecommunications, Working Party on Competitiveness and Growth (Industry), Working Party on Competitiveness and Growth (Internal Market), Horizontal Working Party on Enhancing Resilience and Countering Hybrid Threats, Working Party on Dual-Use Goods, RELEX Horizontal.

<sup>5</sup> Brussels, 24.1.2024 COM(2024) 23 final 2024/0017 (COD)

<sup>6</sup> WK 6065/25 REV1

**DELETED**

### **Trade Policy Committee Full Members**

At the meeting of Trade Policy Committee Full Members (TPC FM) on 23 January 2025, the Commission updated the Committee on the implementation of and further steps in the economic security strategy, **DELETED**<sup>7</sup>

On 30 April the Committee prepared the discussion for COREPER II on 7 May and subsequently for FAC (Trade) on 15 May 2025. **DELETED**

### **Trade Policy Committee Deputies**

A substantial part of the Polish Presidency's efforts to strengthen European economic security and limit EU 'dependencies has been the work on Regulation on the modification of customs duties on certain agricultural goods and fertilizers from Russia and Belarus. The regulation entered into force on 21 June 2025.

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<sup>7</sup> [https://eur-lex.europa.eu/legal-content/EN/TXT/HTML/?uri=OJ:L\\_202500063](https://eur-lex.europa.eu/legal-content/EN/TXT/HTML/?uri=OJ:L_202500063)

## Trade Policy Committee Services and Investment

During its meeting on 12 March 2025, the Trade Policy Committee Services and Investment (TPC SI) discussed the Commission Recommendation (EU) 2025/63 of 15 January 2025 on reviewing outbound investments in technology areas critical for the economic security of the Union. Member States had opportunity to ask questions. **DELETED**

## Working Party on Trade Questions

The work on the review of the Foreign Direct Investment Screening Regulation (Regulation (EU) 2019/452) continued steadily throughout the Polish Presidency. On 11 June 2025, the Polish Presidency has reached a general approach during COREPER II for the Council's mandate for negotiations with the European Parliament, who voted on their position on 8 May 2025. The kick-off trilogue took place on 17 June 2025 in Strasbourg.

## Research Working Party

On 23 May 2025, the Competitiveness Council (Research and Space) reached a political agreement on European Research Area (ERA) policy agenda for 2025-2027, including ERA action on enhancing research security. **DELETED** The proposal for the Council Recommendation was examined by the Research Working Party at its meetings on 14 and 27 March, 14 April and 5 May 2025, and agreed by the Working Party on 6 May 2025.

## Working Group on Industry

On 8 January 2025, the Commission presented four main elements related to the implementation process of the Regulation (EU) 2024/1252 of the European Parliament and of the Council of 11 April 2024 establishing a framework for ensuring a secure and sustainable supply of critical raw materials (CRMA) **DELETED**

**DELETED**

## **Horizontal Working Party on Enhancing Resilience and Countering Hybrid Threats**

**DELETED**

## **Working Party on Competitiveness and Growth - Internal Market**

On 31 March, the Polish Presidency held a meeting entirely dedicated to Regulation (EU) 2024/2747 of the European Parliament and of the Council of 9 October 2024 establishing a framework of measures related to an internal market emergency and to the resilience of the internal market and amending Council Regulation (EC) No 2679/98 (Internal Market Emergency and Resilience Act) (IMERA). IMERA provides a comprehensive framework to anticipate, prepare for, and effectively respond to significant disruptions affecting the EU internal market. **DELETED**

## Working Party on Dual-Use Goods

The work of the Polish Presidency focused on the implementation of the White Paper on Export Controls, as tasked by COREPER II on 8 February 2024 and in light of the Council Conclusions of 30 May 2024<sup>8</sup>. The White Paper was part of the Commission's five initiatives package adopted in January 2024. It included four short and medium-term actions to strengthen the EU dual-use export control framework. Under the Polish Presidency, the Working Party on Dual Use Goods (DUWP) has made a good progress on three of the four proposed actions.

On 16 April 2025, the Council, together with the European Commission, published a Recommendation on coordination of national control lists<sup>9</sup>. The Recommendation is aimed at enhancing coordination of national export control lists of dual-use items. It provides a framework that will help Member States to align their national controls with both EU and multilateral standards. This more integrated approach responds to the rapidly changing global landscape, furthering the EU's ability to have a unified stance on export control issues.

On 24 April 2025, the Polish Presidency of the Council Dual-Use Working Party held a meeting at the senior level. The discussion focused on the evolution of the dual-use export controls in the current geopolitical context, including from the economic security point of view, and the assessment of the current EU export control framework. **DELETED**<sup>10</sup>

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<sup>8</sup> ST 9439/24+COR1

<sup>9</sup> [https://policy.trade.ec.europa.eu/news/eu-bolsters-economic-security-recommendation-export-controls-2025-04-16\\_en](https://policy.trade.ec.europa.eu/news/eu-bolsters-economic-security-recommendation-export-controls-2025-04-16_en)

<sup>10</sup> WK 6065/25 REV1

## Working Party for Telecommunication and Information Society

On 14 January 2025, the Polish Presidency prepared a discussion paper with guiding questions<sup>11</sup> on the AI Factories, one of the key initiatives to leverage the supercomputing capacity of the EU and to develop trustworthy cutting-edge generative AI models. Main takeaways from the debate were presented in the Presidency report<sup>12</sup>. On 28 January 2025, the Polish Presidency prepared a discussion paper with guiding questions<sup>13</sup> on the AI in public administration and summarised key insights from the discussion in the Presidency report<sup>14</sup>. **DELETED** Another debate organized by the Polish Presidency aimed at exchanging views on possible measures to boost cloud and AI development in the EU. A discussion paper with guiding questions<sup>15</sup> for the WP TELECOM meeting on 11 March 2025 was prepared and key insights from the discussion included in the Presidency report<sup>16</sup>.

The Commission introduced the AI Continent Action Plan (published 9 April 2025) during the WP TELECOM meeting on 15 April 2025. Based on some proposals included in this document, the Polish Presidency organised a lunch debate during the TTE Council on 6 June: *AI Continent – shaping the next phase of AI developments for future economic growth, competitiveness and sovereignty of the EU - mobilising investments for AI Gigafactories*. **DELETED**<sup>17</sup>

## RELEX-Horizontal Questions (Global Gateway)

On 21 February, the Polish Presidency prepared a discussion paper<sup>18</sup> and organised a debate in the working party to reflect on the role of Global Gateway in providing the economic security of the EU, **DELETED**

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<sup>11</sup> 5120/25.

<sup>12</sup> WK 1754/2025 INIT.

<sup>13</sup> 5447/25.

<sup>14</sup> WK 2620/2025.

<sup>15</sup> WK 2581/2025

<sup>16</sup> WK 5272/2025

<sup>17</sup> WK 6781/25

<sup>18</sup> WK 2163 2025.

**DELETED**

**PUBLIC**