



Brussels, 25 October 2023

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## COMMUNICATION

### **NOTICE OF MEETING AND PROVISIONAL AGENDA**

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Contact:	retail.investment@consilium.europa.eu
Tel./Fax:	+32 2 281 5127/9344
Subject:	Att. & Exp. Financial Services and Banking Union (Financial Services) (Retail Investment Package)
Date:	6 and 7 November 2023
Time:	11:00, 10:00
Venue:	COUNCIL JUSTUS LIPSIUS BUILDING Rue de la Loi 175, 1048 BRUSSELS

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### **Format 1+2**

The members of the Working Party on Financial Services and the Banking Union (Financial Services) – Retail Investment Package, will meet on **Monday, 6 November at 11:00 and Tuesday, 7 November at 10:00** to continue examining the retail investment legislative package, set out in the following documents:

- COM(2023) 279 final: proposal for a Directive of the European Parliament and of the Council amending Directives (EU) 2009/65/EC, 2009/138/EC, 2011/61/EU, 2014/65/EU and (EU) 2016/97 as regards the Union retail investor protection rules  
Doc. 9671/23 + ADD 1 (Annexes);

- COM(2023) 278 final: proposal for a Regulation of the European Parliament and of the Council amending Regulation (EU) No 1286/2014 as regards the modernisation of the key information document,  
Doc. 9669/23.

European Securities and Markets Authority (ESMA) and the European Insurance and Occupational Pensions Authority (EIOPA) are invited to attend for the item on “Value for Money”.

Meeting documents are available to download from the Delegates Portal:

<https://delegates.consilium.europa.eu/>