



Council of the European Union  
General Secretariat

Brussels, 19 October 2023

CM 4952/23

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## COMMUNICATION

### **NOTICE OF MEETING AND PROVISIONAL AGENDA**

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| Contact:  | retail.investment@consilium.europa.eu  |
| Tel./Fax: | +32 2 281 5127/9344  |
| Subject:  | Att. & Exp. Financial Services and Banking Union (Financial Services)<br>(Retail Investment Package) |
| Date:     | 6 and 7 November 2023  |
| Time:     | 11:00, 10:00   |
| Venue:    | COUNCIL<br>JUSTUS LIPSIUS BUILDING<br>Rue de la Loi 175, 1048 BRUSSELS                               |

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The members of the Working Party on Financial Services and the Banking Union (Financial Services) – Retail Investment Package, will meet on **Monday, 6 November at 11:00 and Tuesday, 7 November at 10:00** to continue examining the retail investment legislative package, set out in the following documents:

- COM(2023) 279 final: proposal for a Directive of the European Parliament and of the Council amending Directives (EU) 2009/65/EC, 2009/138/EC, 2011/61/EU, 2014/65/EU and (EU) 2016/97 as regards the Union retail investor protection rules  
Doc. 9671/23 + ADD 1 (Annexes);

- COM(2023) 278 final: proposal for a Regulation of the European Parliament and of the Council amending Regulation (EU) No 1286/2014 as regards the modernisation of the key information document,  
Doc. 9669/23.

European Securities and Markets Authority (ESMA) and the European Insurance and Occupational Pensions Authority (EIOPA) are invited to attend for the item on “Value for Money”.

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