



Council of the European Union
General Secretariat

Brussels, 12 June 2023

CM 3381/23

EF
ECOFIN
CODEC

COMMUNICATION

NOTICE OF MEETING AND PROVISIONAL AGENDA

Contact:	retail.investment@consilium.europa.eu
Tel./Fax:	+32 2 281 5127/7617
Subject:	Att.&Exp. Financial Services and Banking Union (Financial Services) (Retail Investment Package)
Date:	5 July 2023
Time:	10:00
Venue:	COUNCIL JUSTUS LIPSIUS BUILDING Rue de la Loi 175, 1048 BRUSSELS

Format 1+1

The members of the Working Party on Financial Services and the Banking Union (Financial Services) – Retail Investment Package, will meet on **Wednesday, 5 July 2023 at 10 am** to receive a presentation from the Commission on its retail investment legislative package, including its impact assessment, set out in the following documents:

- COM(2023) 279 final: proposal for a Directive of the European Parliament and of the Council amending Directives (EU) 2009/65/EC, 2009/138/EC, 2011/61/EU, 2014/65/EU and (EU) 2016/97 as regards the Union retail investor protection rules
Doc. 9671/23 + ADD 1 (Annexes) + ADD 2 (Impact Assessment Report) + ADD 3 (Impact Assessment Report Executive Summary) + ADD 4 (Regulatory Scrutiny Board Opinion);

- COM(2023) 278 final: proposal for a Regulation of the European Parliament and of the Council amending Regulation (EU) No 1286/2014 as regards the modernisation of the key information document,
Doc. 9669/23 + ADD 1 (Impact Assessment Report) + ADD 2 (Impact Assessment Report Executive Summary) + ADD 3 (Regulatory Scrutiny Board Opinion).

Members will then have the possibility to put follow-up questions to the Commission and to present their initial reactions.
