



Council of the
European Union

Brussels, 4 April 2024
(OR. en)

8525/24

**Interinstitutional File:
2023/0166(COD)**

EF 140
ECOFIN 398
CODEC 992

INFORMATION NOTE

From: General Secretariat of the Council
To: Delegations

Subject: Retail Investment Strategy: Proposal for a Regulation of the European Parliament and of the Council amending Regulation (EU) No 1286/2014 as regards the modernisation of the key information document
- List of Wks published from 1 July to 31 December 2023

The following working papers (WK) were distributed by the General Secretariat of the Council with regard to the above file between 1 July and 31 December 2023:

Reference	Date	Subject
WK 17295 2023 INIT	27/12/2023	Retail Investment Strategy - Presidency non-paper on the analysis of the drafting suggestions of PRIIPs
WK 16654 2023 REV 1	15/12/2023	Retail Investment Strategy - final version of Progress Report
WK 15876 2023 REV 4	12/12/2023	Retail Investment Strategy Working Party of 6 and 7 November 2023 - Revised presidency non-paper on supervisory enforcement, deadlines for the transposition and application of acts and value for money: Replies from 23MS
WK 15877 2023 REV 4	12/12/2023	Retail Investment Strategy Working Party of 6 and 7 November 2023 - Revised drafting proposals (PRIIPs and Omnibus Directive) : Replies from 20 MS
WK 16654 2023 INIT	11/12/2023	Retail Investment Strategy - draft Progress Report - consultation of MS - DDL midday 13 December
WK 15877 2023 REV 3	06/12/2023	Retail Investment Strategy Working Party of 6 and 7 November 2023 - Revised drafting proposals (PRIIPs and Omnibus Directive) : Replies from 19 MS

WK 15876 2023 REV 3	06/12/2023	Retail Investment Strategy Working Party of 6 and 7 November 2023 - Revised presidency non-paper on supervisory enforcement, deadlines for the transposition and application of acts and value for money: Replies from 22MS
WK 15876 2023 REV 2	06/12/2023	Retail Investment Strategy Working Party of 6 and 7 November 2023 - Revised presidency non-paper on supervisory enforcement, deadlines for the transposition and application of acts and value for money: Replies from 21MS
WK 15877 2023 REV 2	06/12/2023	Retail Investment Strategy Working Party of 6 and 7 November 2023 - Revised drafting proposals (PRIIPS and Omnibus Directive) : Replies from 18 MS
WK 15877 2023 REV 1	28/11/2023	Retail Investment Strategy Working Party of 6 and 7 November 2023 - Revised drafting proposals (PRIIPS and Omnibus Directive) : Replies from 17 MS
WK 15876 2023 REV 1	28/11/2023	Retail Investment Strategy Working Party of 6 and 7 November 2023 - Revised presidency non-paper on supervisory enforcement, deadlines for the transposition and application of acts and value for money: Replies from 20MS
WK 15877 2023 INIT	27/11/2023	Retail Investment Strategy Working Party of 6 and 7 November 2023 - Drafting proposals (PRIIPS and Omnibus Directive) : Replies from 14 MS
WK 15876 2023 INIT	27/11/2023	Retail Investment Strategy Working Party of 6 and 7 November 2023 - Presidency non-paper on supervisory enforcement, deadlines for the transposition and application of acts and value for money: Replies from 17MS
WK 14209 2023 INIT	02/11/2023	Retail Investment Strategy - CWP 6 and 7 November 2023 - Presidency non-paper on the proposal for a Regulation amending the PRIIPS Regulation
WK 13811 2023 INIT	25/10/2023	Retail Investment Strategy - CWP 6 and 7 November 2023 - draft agenda
WK 11202 2023 REV 2	11/10/2023	Retail Investment Regulation (PRIIPs): Consolidated table of initial comments on the COM proposal - Replies from 20 MS
WK 11202 2023 REV 1	18/09/2023	Retail Investment Regulation (PRIIPs): Consolidated table of initial comments on the COM proposal - Replies from 17 MS
WK 11202 2023 INIT	08/09/2023	Retail Investment Regulation (PRIIPs): Consolidated table of initial comments on the COM proposal - Replies from 16 MS

WK 10802 2023 INIT	31/08/2023	German Non-paper on improving the ESG information for retail investors in the PRIIPs KID
WK 10705 2023 INIT	29/08/2023	Retail Investment Strategy - Presidency non-paper on the proposal for a Regulation amending the PRIIPS Regulation
WK 10706 2023 INIT	29/08/2023	Retail Investment Strategy: Working Party 4 and 5 September - draft agenda
WK 10703 2023 INIT	29/08/2023	Retail Investment Strategy - Presidency non-paper on marketing practices, disclosure information, client categorisation and promotion of financial literacy for discussion at the 4 and 5 September 2023 meeting
WK 9404 2023 INIT	07/07/2023	Retail Investment Strategy - Presentation by Commission services on the proposal
WK 9405 2023 INIT	07/07/2023	Retail Investment Strategy - Presentation by Commission services on the impact assessment
WK 9274 2023 INIT	05/07/2023	Retail Investment Strategy - presentation of Spanish Presidency
